

Food Security and Nutrition Analysis Unit Somalia

Information for Better Livelihoods



Post Gu 2010

Presentation

August 18th 2010

Northwest















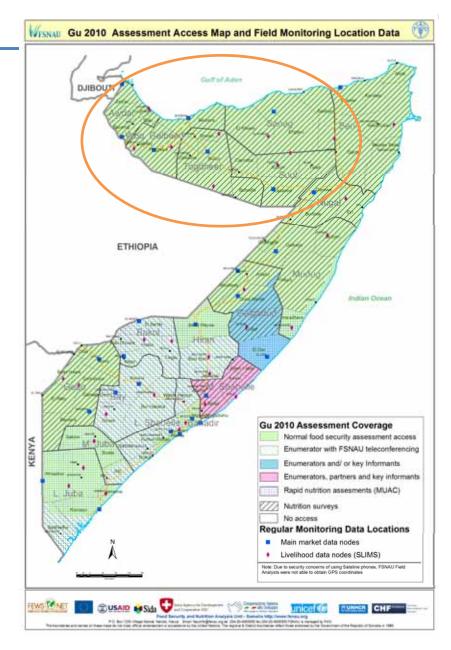




Gu 2010 Seasonal Assessment Coverage

Field Access and Field Data Locations

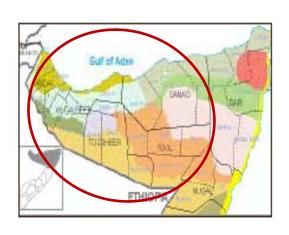
Field staff had normal access to all livelihoods in the Northwest regions in *Gu* 2010 Assessment





Main Livelihood Groups

Sources of Food and Income



Livelihood Groups & Main Sources of Food and Income

- 4 Pastoral Livelihoods (Hawd, Sool Plateau, Nugal Valley, and Golis/Guban Pastoralists)
 - ☐ Primary sources of income of poor: sale of livestock & livestock products
 - Primary sources of food of poor: purchase and own production
 - Primary livelihood asset of poor: camel, sheep/goat
- 2 Agro-pastoral Livelihoods (Togdheer and Northwest Agro-pastoral)
 - ☐ Togdheer Agro-Pastoral are more pastoral, however there is an increasing dependency on crop and fodder production. Main sources of income: sale of livestock & livestock products, self-employment and fodder sales. Main source of food: Own crop and food purchase
 - Northwest Agro-pastoral are more agriculturists than pastoralists. Main sources of income: sale of crops, livestock products and labour;
 Main sources of food: own crop production and purchase.



Climate

Performance of the Gu 2010 Rainfall

<u>Overall Statement</u>: Largely good rainfall performance positively impacting both rangeland and crop conditions

Gu Seasonal Rains (April- June 2010)

- <u>Start of Season</u>: Unusual rains started early in 3rd dekad of Feb. '10 in most parts of the region, which were followed by Gu rains that continued till June '10.
- <u>Temporal and Spatial Distribution</u>: Duration and distribution of the rainfall was good in most livelihood zones of the Northwest regions
- Regions with some dry spells: Parts of Sanag region
- Normal to above normal rains in livelihood zones: Hawd, Nugal valley, Sool Plateau, west Golis-Guban and Agropastoral (150-200% LTM).
- Below normal rains in livelihood zones: Gebi valley of Lasqoray and parts of east Golis (40-60% of normal June '10)
- Pasture condition is good to average, except Gebi valley (Lasqoray) and parts of east Golis which is poor.

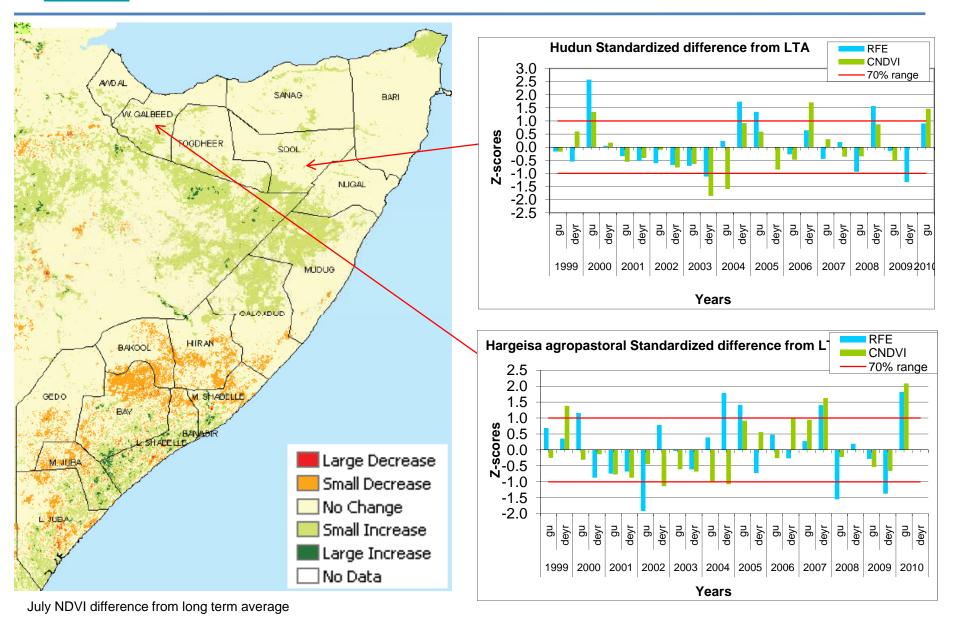
Karan Rains (July – Sept. '10.)

- Start of Season: Karan rains started on time in July '10 and are still ongoing
- <u>Temporal and Spatial Distribution</u>: Karan rains are widely distributed in agro-pastoral areas of W/galbeed and Awdal regions
- Normal rains: in most parts of Northwest and Togdheer Agropastoral livelihood zones



Climate

Performance of the Gu 2010 Season



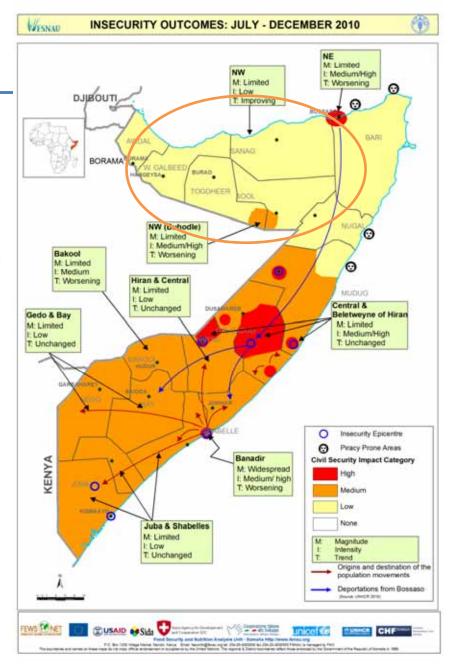


Civil Insecurity

➤ Civil Security Situation:

- Overall the security situation in the Northwest remains stable.
- There is high political tension with sporadic open clashes between Somaliland Authority and clan-based militia from Buhoodle district of Togdheer region. However, efforts are made by elders and the newly elected government to promote peace in the area.
- ➤ Direct and Indirect Impacts on Food Security & Nutrition:
- Limited movement of transport
- Increased transportation costs

Source: FSNAU & Protection Cluster





Northwest Cereal Production

Gu Cereal Production and Karan Projected Production Estimates in Somaliland (Northwest)

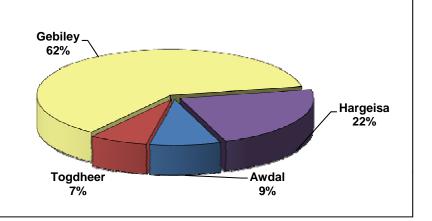
Regions	Gu 2010 Production in MT			Gu-Karan 2010 as % of Gu-	Gu-Karan 2010 as % of Gu- Karan PWA	Gu-Karan 2010 as % of 5 year		
	Maize	Sorghum	Total Cereal	Karan 2009	(1998-2010)	average (2005-2009)		
Awdal	1511	2575*	2575* 1511	350%	136%	127%		
Togdheer	445	2932	3377	1430%	620%	466%		
Woqooyi Galbeed	7141	33800*	33800* 7141	588%	282%	239%		
TOTAL	9097	36375* 2932	36375* 11529	735%	286%	230%		

^{*} Projected sorghum production

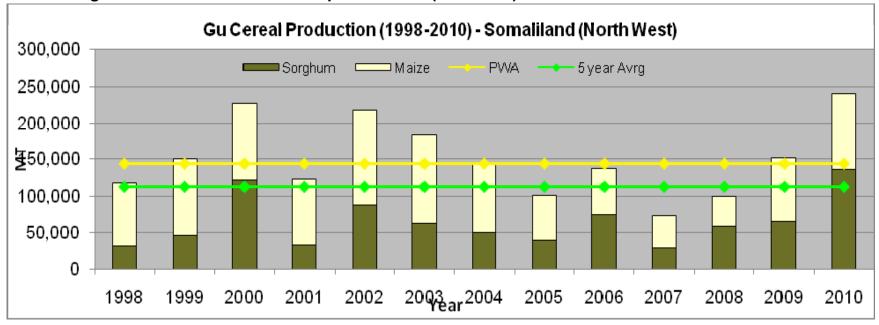


Trends in Gu/Karan '10 Crop Harvest Estimates





Long Term Trends in Gu-Karan Crop Production (1998-2010)





Gu 2010 Assessment Photos



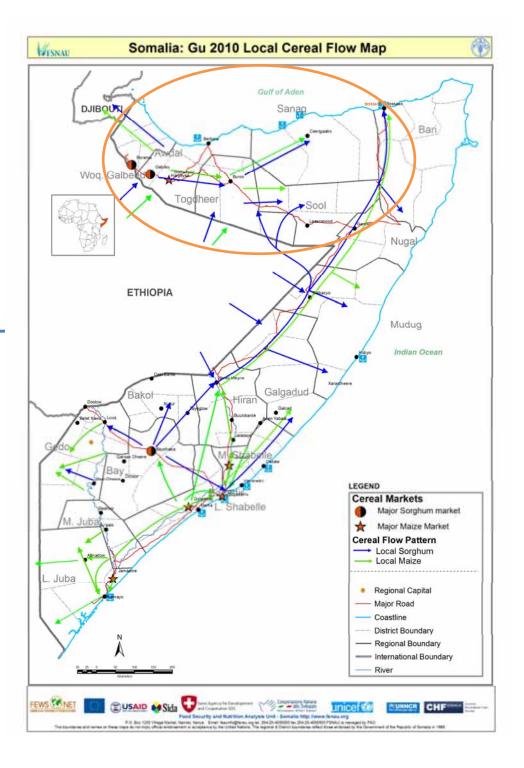
Good Crop Harvest. Gatiitalay, Oodweyne, Togdheer, July 2010



Good Sorghum Establishment. Idhanka, Gabiley, W. Galbeed, July 2010

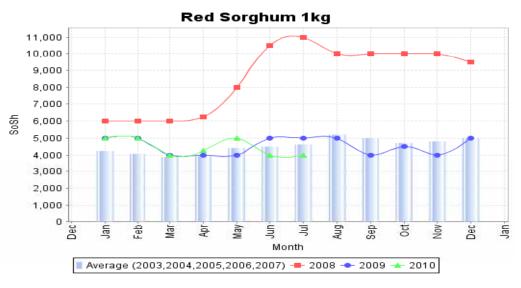


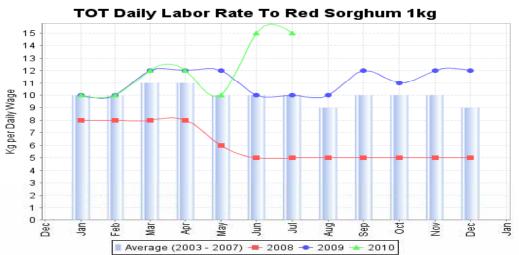
Gu 2010 Local Cereal Flow





Regional Trends in Cereal Prices & Terms of Trade - Burao





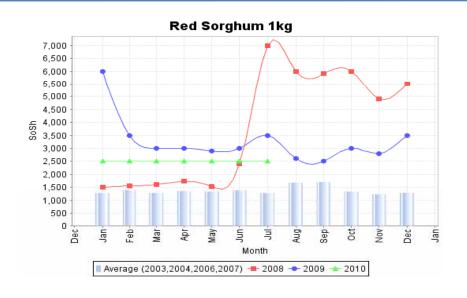
Regional Trend in Cereal Prices (Sorghum)

Regional Trends in Terms of Trade:
Cereal to Labor

(kg of sorghum /daily wage)



Regional Trends in Cereal Prices & Terms of Trade - Hargeysa



TOT Daily Labor Rate To Red Sorghum 1kg

17.5

15.0

12.5

10.0

2.5

0.0

2.5

0.0

2.5

0.0

2.6

Average (2003 - 2007) - 2008 - 2009 - 2010

Regional Trend in Cereal Prices (Sorghum)

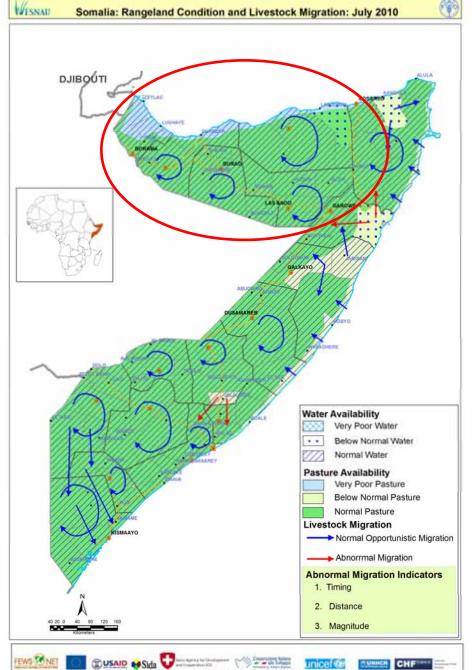
Regional Trends in Terms of Trade: Cereal to Labor

(Kg of sorghum/ daily wage)



Rangeland Conditions and Livestock Migration July '10

- Good performance of Gu '10 season
- Positively impact of rains on both pasture/ browse and water conditions
- Good to average livestock body conditions, however below average milk production due to low calving
- High to medium conception
- Normal livestock migration





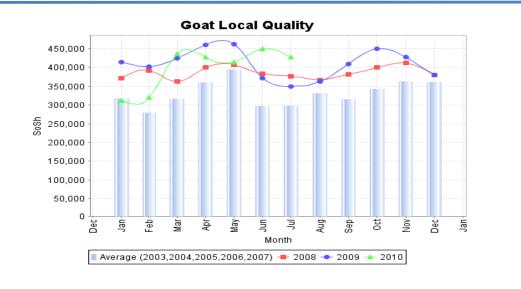


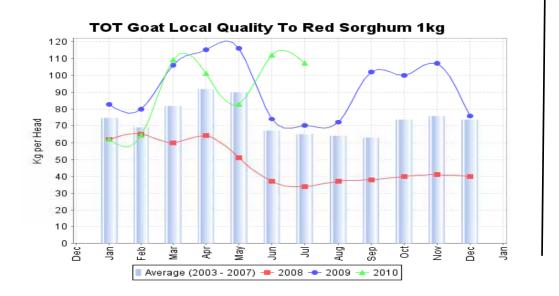
Livestock Body Conditions & Trends in Production

Region	Conception (Gu '10)	Calving/kidding (Gu '10)	Milk production	Expected calving/ kidding	Herd Size Projections at (July - Dec '10)		
			(Gu '10)	July - Dec '10	Livelihoods	Livestock species	
Medium Sheep/goats: Sheep/goats: High to Medium Sheep/goats: Medium to High	Camel: Low to none Sheep/goats:	All Species: Below Average Below	Hawd: Camel: Low to Medium Sh/goats: High to Medium Nugaal valley:	Hawd	Camel: Near Baseline. Decreased by 12% between Jan – Jun '10, but expected to increase by 3% till Dec. '10 Sheep/goats: Same as Baseline. Decreased by 4% between Jan – Jun '10, but expected to increase by 5% till Dec. '10		
	Camel: High to Camel: Low to none Average Camel: Medium	Nugaal Valley	Camel: Below Baseline. Decreased by 5% of Baseline between Jan – Jun '10, but is expected to increase by 6% till Dec. 10				
	Sool plateau Camel: High to Medium Sheep/goats:	gh to Camel: None Average Sool plateau: Camel: Low to		Sheep/Goats: Below Baseline. Increased by 5% between Jan – Jun '10 and expected further increase of 9% till Dec '10			
	Golis/Guban: Camel: High to MediumGolis/Guban Camel: Low to None Sheep/goats:Below AverageCamel: Low to Medium Sh/Goat:		Sool Plateau	Camel: Below Baseline. Maintained the Dec. '09 Herd size and expected unchanged till Dec. '10% Sheep/Goat: Near Baseline. Decreased by 1% between Jan – Jun '10 and is expected to increase by 4% till Dec. '10			
				Golis guban	<u>Camel</u> : Above Baseline. Increased by 35% between Jan – Jun '10 and further increase of 19% is expected till Dec. '10		
						Sheep/goats: Near Baseline. Increased by 9% between Jan – Jun '10 and is expected to increase by 11% of	



Trends in Livestock Prices and Terms of Trade - Burao



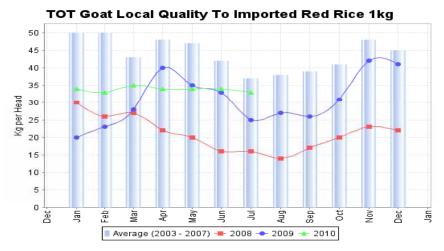


Regional Trends in Terms of Trade: Cereal to Goat (sorghum kg/head)



Regional Trends in Livestock Prices & Terms of Trade - Erigavo

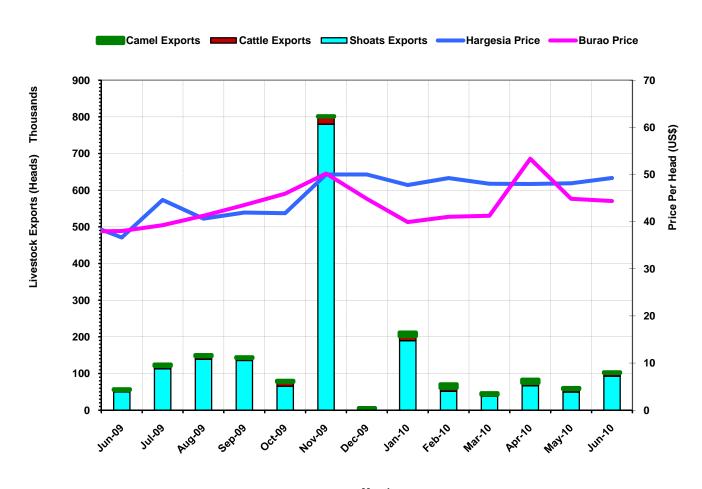




Regional Trends in Goat Local
Quality Price and Terms of
Trade: Cereal to Goat Local
Quality



Trends in Livestock Exports – Berbera Port



Month



Gu 2010 Assessment Photos



Good Body and Pasture Condition. Sool Plateau, July '10

Lamb Kids Upper Nugal Valley, Sool Region, July '10



Good Pasture Condition. Hawd, Burao (Togdheer), July '10

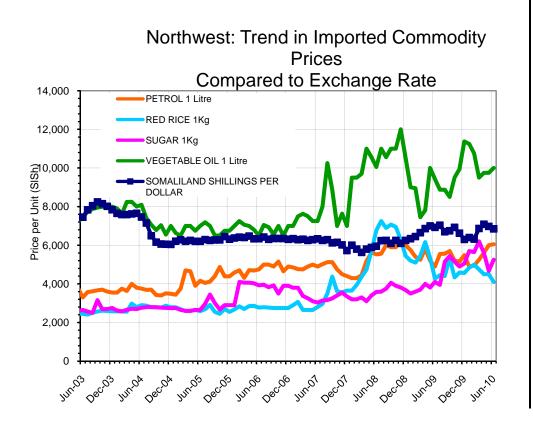


Very Good Pasture Condition. Hawd (Hargeisa), July '10



Markets

Trends in Imported Commodity Prices



Factors Affecting Commercial Import Prices:

- Appreciation of SLSh (cheaper imports)
- •Decreased global rice prices
- •Increased local cereal market supply decreased demand for imported cereals
- •Low sugar market supply increased sugar price

Month



Nutrition

Summary of Nutrition Findings

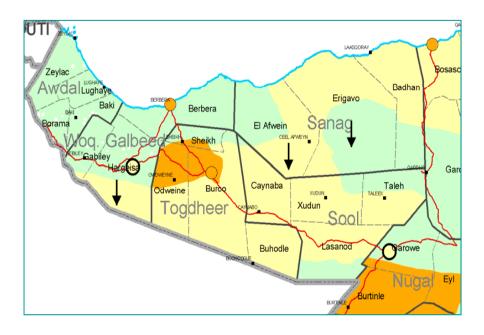
Region	Nutrition Surveys (Jan-Jul 2010)	Rapid MUAC Screening (% <12.5cm)	Health Information System Info (Source: HIS data R=3)	TFC/OTP/ SFC	Other relevant information – Key driving factors	Summary of analysis and change from Deyr '09/10
Pastoral –	West Golis/Guban GAM:13.8% Pr=0.90 SAM: >2.5%	3.5 (0.4-6.7)	HIS TRENDS: Low and stable number of acutely malnourished children	High but stable trends	MORBIDITY: No disease outbreaks. interventions by WV, SRCS, UNICEF, poor milk availability	West Golis/Guban Deteriorated from Alert to Serious- Seasonal
	Hawd GAM:13.8% Pr=0.90 SAM: >0.1%	4.04 (1.5-6.6)	HIS nutrition trend: Low and stable no. of acutely malnourished children	N/A	MORBIDITY: No disease outbreaks. Poor milk availability	Hawd remains Serious no change
	East Golis of Sanaag and Gebbi Valley GAM:9.3% Pr=0.90 SAM: Pr>0.1%	2.5 (0.3-4.6)	HIS nutrition trend: Low and stable no. of acutely malnourished children	High and stable trends	MORBIDITY: No disease outbreaks, poor milk availability	East Golis of Sanaag/Gebbi Slight Improvement from Serious to Alert
Agro-	Sool Plateau GAM:7.0% Pr=0.90 SAM: Pr>0.6%	2.5 (0-5.9)	HIS nutrition trend: Low and decreasing no. of acutely malnourished children	N/A	MORBIDITY: No disease outbreaks, poor milk availability	Sool Plateau Stable at Alert
	Nugal Valley GAM:7.9% Pr=0.90 SAM: Pr>0.1%	2.5 (0-5.9)	HIS nutrition trend: high and fluctuating trend. of acutely malnourished children	Outreach OTP showing cases	MORBIDITY: No disease outbreaks, increased cases of diarrhea, poor milk availability	Nugal Valley Improved from Serious to Alert
Pastoral	Galbeed- and Awdal agro pastoral. GAM:8.8% Pr=0.90 SAM: Pr>0.3%	5.8 (2.1-9.4)	HIS nutrition trend: Low and decreasing no. of acutely malnourished children	N/A	MORBIDITY: No disease outbreaks. Poor milk	Galbeed and Awdal Agropastoral Stable at Alert
	Togdheer Agro-pastoral GAM:12.2% (9.3-15.8) SAM: 2.3 (1.6-3.5)	4.8 (2.7-6.9)	•HIS nutrition trend: Low and stable numbers of malnourished children	N/A	MORBIDITY: 35.5%, DD: Is fair, cereal available, poor milk availability	Togdheer Agro pastoral - Improved from Critical to Serious



Nutrition

Nutrition Situation Estimates

Nutrition Situation Estimates, Jan 2010



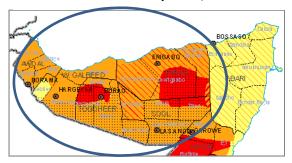
Nutrition Situation Estimates, Jul 2010



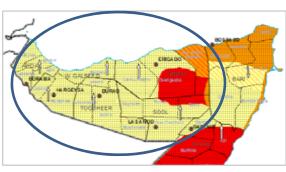


Summary: Progression of Rural IPC Situation

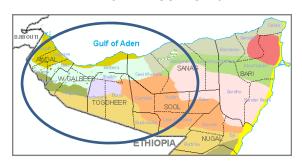
MAP 1: IPC Deyr 2009/10



MAP 2: IPC, Gu 2010



MAP 3: LIVELIOOD ZONES



Key IPC Reference Outcomes:

Pastoral of Sool-Sanag Plateau: HE: 50% of poor and AFLC: 50% of poor East Golis/Gebi of Lasqoray district (Sanaag region): AFLC: 75% of poor

- Food Access: Severe entitlement gap, unable to meet 2100 kcal ppp day
- <u>Water Access</u>: water availability normal, but access of the poor for human is constrained due to lack of back camel.
- Destitution/Displacement: diffused
- Coping: distress strategies, but decreasing
- Livelihood Assets: increased, but significantly below baseline

Main Contributing Factors:

- Limited asset holding
- Lack of milk production (camel)
- Reduced household income from own production (livestock/ milk sales)
- ☐ High indebtedness (loans)
- Increased expenditure on water for human consumption.



Main Contributing Factors: Togdheer Agropastoral

Rationale for upgrading from HE in Deyr '09/10 to BFI Gu in '10:

- Good rainfall performance in Gu 2010
- Increased cultivated area due to FAO, UNHCR, etc. livelihood interventions (tractor hours, seeds): sorghum: from 560 ha to 2,950 ha, 427% inc.; maize: from 25 ha to 590ha 1360% inc.
- Increased cereal production: 1,430% of Gu '09, 620% of PWA and 446% of 5-yr average (2005-2009)
- Cereal stocks: on average 4 bags for the poor households, that could last up to four months
- Increased income from cash crops: water melon, crop fodder and grass fodder
- Availability of saleable sheep/goats compared to last season due to improved body condition.



Estimated Rural Population in AFLC & HE by Districts

		Assessed and High Risk Population in AFLC and HE					
ANA/ Daniana Affantad	LINDS 2005 Burnel	Deyr 200		Gu 2010			
NW Regions - Affected Districts	UNDP 2005 Rural Population	Acute Food and Livelihood Crisis (AFLC)	Humanitarian Emergency (HE)	Acute Food and Livelihood Crisis (AFLC)	Humanitarian Emergency (HE)		
Awdal							
Baki	16,923	2,000	0	0	0		
Borama	132,695	17,000	0	0	0		
Lughaye	22,094	2,000	0	0	0		
Zeylac	22,801	2,000	0	0	0		
Sub-total	194,513	23,000	0	0	0		
Woqooyi Galbeed							
Berbera	18,683	1,000	0	0	0		
Gebiley	53,717	3,000	0	0	0		
Hargeysa	137,513	26,000	0	0	0		
Sub-total	209,913	30,000	0	0	0		
Togdheer							
Burco	191,748	52,000	2,000	0	0		
Buuhoodle	28,821	8,000	0	0	0		
Owdweyne	30,924	8,000	1,000	0	0		
Sheikh	27,400	7,000	1,000	0	0		
Sub-total	278,893	75,000	4,000	0	0		
Sanaag							
Ceel Afweyn	53,638	14,000	1,000	1,000	1,000		
Ceerigaabo	83,748	18,000	6,000	3,000	3,000		
Laasqoray/Badhan	76,902	28,000	15,000	12,000	11,000		
Sub-total	214,288	60,000	22,000	16,000	15,000		
Sool							
Caynabo	24,026	7,000	0	0	0		
Laas Caanood	50,606	15,000	0	0	0		
Taleex	20,983	7,000	2,000	1,000	1,000		
Xudun	15,528	5,000	1,000	1,000	1,000		
Sub-total	111,143	34,000	3,000	2,000	2,000		
Grand Total	1,008,750	222,000	29,000	18,000	17,000		
TOTAL AFFECTED POPUL	ATION IN AFLC & HE	251,0	00	35,000			



Estimated Rural Population in AFLC & HE by Livelihood Zones

		Assessed and High Risk Population in AFLC and HE				
	Estimated Population of Affected Livelihood Zones	Deyr 2009-10		Gu 2010		
NW Regions - Affected Livelihood Zones		Acute Food and Livelihood Crisis (AFLC)	Humanitarian Emergency (HE)	Acute Food and Livelihood Crisis (AFLC)	Humanitarian Emergency (HE)	
Awdal						
NW NWAgro-past	76,159					
Fishing	1,149	0	0	0	0	
Golis Pastoral	74,592	3,000	0	0	0	
Guban Pastoral	42,612	3,000	0	0	0	
Sub-total	194,513	23,000	0	0	0	
Woqooyi Galbeed						
Fishing	1,437	0	0	0	0	
Golis Pastoral	67,455	2,000	0	0	0	
Hawd Pastoral	70,830	20,000	0	0	0	
NWAgro-past: Sorghum, cattle	70,191	8,000	0	0	0	
Sub-total	209,913	30,000	0	0	0	
Togdheer						
Golis-Guban pastoral: Goats, camel	23,698	6,000	0	0	0	
Hawd Pastoral	223,347	63,000	0	0	0	
Nugal Valley Pastoral: Sheep & camel	11,984	4,000	0	0	0	
Togdheer Agro-past: Sorghum, cattle	19,864	2,000	4,000	0	0	
Sub-total	278,893	75,000	4,000	0	0	
Sanaag	:					
Fishing	15,193	0	0	0	0	
Golis-Guban pastoral: Goats, camel	56,596	15,000	0	4,000	0	
Kakaar pastoral: sheep & goats	30,415	0	0	3,000	0	
Nugal Valley Pastoral: Sheep & camel	37,396	11,000	0	0	0	
Potato Zone & Vegetables	7,052	0	0	0	0	
Sool-Sanag Plateau Pastoral	61,347	34,000	22,000	9,000	9,000	
Destitute pastoralists	6,289	-	-	0	6,000	
Sub-total	214,288	60,000	22,000	16,000	15,000	
Sool						
Hawd Pastoral	30,108	8,000	0	0	0	
Nugal valley-lowland pastoral: Sheep, camel	72,608	22,000	0	0	0	
Sool-Sanag Plateau Pastoral	7,697	4,000	3,000	2,000	1,000	
Destitute pastoralists	730	-	-	0	1,000	
Sub-total	111,143	34,000	3,000	2,000	2,000	
GRAND TOTAL	1,008,750	222,000	29,000	18,000	17,000	
TOTAL AFFECTED POPULATION IN AFLC &	HE	251,	000	35,0	000	

