

Market Update



Food and Agriculture
Organization of the
United Nations



Food Security and Nutrition
Analysis Unit - Somalia

Issued June 15, 2021

Highlights

Inflation: Somali Shilling (SOS)-using areas: Consumer Price Index (CPI) remained relatively stable in May 2021 across all regions of Somalia compared to April 2021. Compared to the five-year average for May (2016-2020), CPI increased (11-28%) across all regions of Somalia due to higher prices of sorghum (the main local cereal used in the consumption basket) and increases in imported food prices this year.

Somaliland Shilling (SLS)-using areas: CPI remained relatively stable in May 2021 compared to both April 2021 and the five-year average for May (2016-2020).

Exchange rate: SOS-using areas: Exchange rates between the SOS and the United States Dollar (USD) remained relatively stable in most regions of Somalia in May 2021 compared to April 2021. Compared to the five-year average, SOS depreciated at moderate rates (8-12%) in central and southern regions of the country. However, depreciation against the USD was highest in northeast region (41%) due to continued circulation of large amount of locally printed SOS currency notes in these markets in recent years.

SLS-using areas: the exchange rate between the SLS and the USD exhibited relative stability in May 2021 compared to both April 2021 and the five-year average for May (2016-2020).

Local cereal (white maize, red sorghum and white sorghum): Local cereal prices mostly exhibited mild increases (2-7%) in most regions of the country in May 2021 compared to April 2021. Specifically, white maize prices increased by (2%) in Juba Valley (2%), Banadir (2%) and Shabelle Valley by (5%), red sorghum prices increased in northeast (3%) and Sorghum Belt (5%) while white sorghum prices increased by (7%) both in Hiran and northwest regions. These increases can be attributed to seasonal price trends during the lean season and reduced market supply because of low carryover stock from previous harvests. Similarly, compared to the five-year average for May (2016-2020), local cereal prices in May 2021 were higher (6-41%) in most regions due to reduced supply this year.

Prices of imported food items (rice, sugar, vegetable oil, wheat flour) exhibited mild ($\leq \pm 10\%$) changes in May 2021 compared to April 2021 across most regions of Somalia. Compared to the five-year average, prices of most food imports were higher in most regions of Somalia: south (6-39%), central (15-34%) and northwest (3-20%). However, price increases were significantly higher in northeast markets (40-64%). This is partly due to rising food prices on the international market and depreciation of the local SOS currency this year.

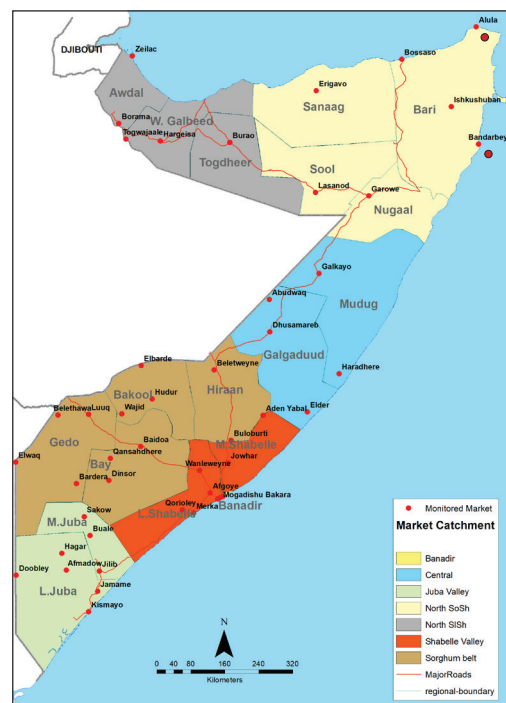
Livestock (local quality goat and camel) prices mostly increased at mild rates ($\leq \pm 10\%$) in most regions across the country in May 2021 compared to April 2021, consistent with seasonal trends but also reflecting the positive impact of improved livestock body conditions. Compared to the five-year average, livestock prices were also higher in most regions of Somalia: south (5-21%), central (14-22%) and northwest (18%). Price increases were even higher in northeast regions (44-68%) due to loss of purchasing value of the local currency this year.

Milk prices (camel and cattle) mostly declined (3-16%) across the country due to increased milk availability as a result of improved water, browse and pasture availability that followed increased rainfall between late-April and early to mid-May. Compared to the five-year average for May (2016-2020), cattle milk prices mostly exhibited mild to moderate increases (1-11%) in the southern regions but lower in northwest regions (5%). On the other hand, camel milk prices exhibited decreases in most regions of the country with the exception of Sorghum Belt and Shabelle Valley regions where camel milk prices increased (8-12%) due to high demand from Mogadishu.

Labour (unskilled) wages remained relatively stable or changed at mild rates ($\leq \pm 8\%$) in most regions across the country in May 2021 compared to April 2021. Compared to the five-year average, labor wages are higher (9-49%) in most regions of the country attributable to improvement in employment opportunities as a result of relative stability and improved security in urban areas this year.

Terms of Trade (ToT) between daily labour wage and cereals either remained stable or changed by 1kg across all regions in May 2021 compared to April 2021. Similarly, compared to the five-year average for May (2016-2020), ToT between daily labor and cereals mostly remained relatively stable in most regions of the country except in Juba and Sorghum Belt where ToT declined by 2kgs due to increases in cereal prices this year.

ToT between local quality goat and cereal prices was higher in May 2021 compared to April 2021 across most regions of the country attributable to increased goat prices. Exceptions are Banadir and northwest regions where ToT declined by 5kg due to increased cereal prices. Compared to the five-year average for May (2016-2020), the ToT between local quality goat and cereals was lower in Sorghum Belt (14%), Banadir (7%) and Juba Valley (4%) attributable to higher cereal prices this year. ToT was higher in central (2%), northeast (3%) and Shabelle (7%) regions compared to the five-year average due to higher goat prices this year. In northwest, the goat to cereal ToT remained relatively stable compared to the five-year-average.



National Trends: CPI, Exchange Rates, Cereal Prices and Relative Purchasing Power

Table 1: ToT between Daily Labour Wage Rate and Cereals (kg) by Region May 2021

Regions	May 2021 (kg)	kg change from		
		April 2021	May 2020	May 5 yr Average (2016 - 2020)
Banadir/Mogadishu (White maize)	9	0	1	1
Bay (Red sorghum)	12	-1	-3	-4
Bakool (Red sorghum)	4	0	-2	0
Gedo (Red sorghum)	11	1	-1	-1
Hiran (White sorghum)	8	0	-2	-1
Juba (White maize)	8	0	1	-1
Shabelle (White maize)	9	-1	1	1
Central (Imported Rice)	6	0	0	1
Northeast (Imported Rice)	8	0	1	0
Northwest (Imported Rice)	11	-1	-1	-1

Figure 1: Wheat Prices: Mogadishu and Bossaso Markets

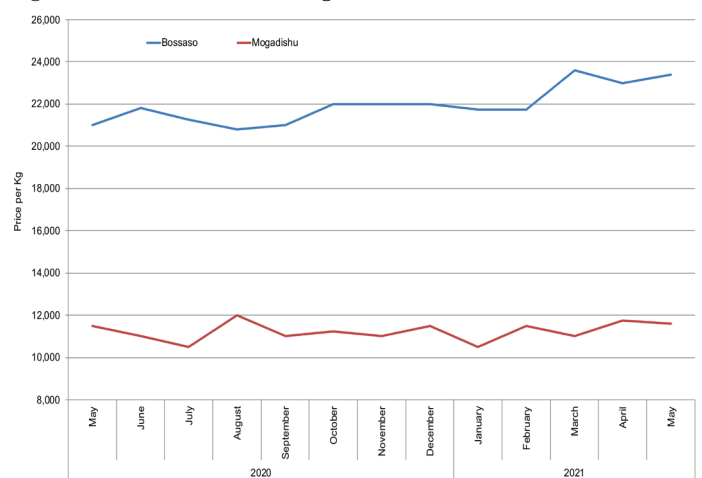


Figure 2: Terms of Trade Between Wage Rates and Selected Cereals

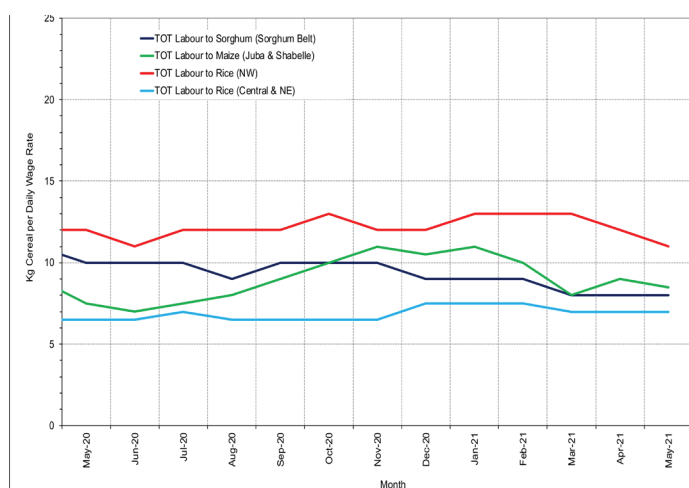


Figure 3: Monthly Exchange Rate for Selected Regions (SoSh and SiSh to USD)

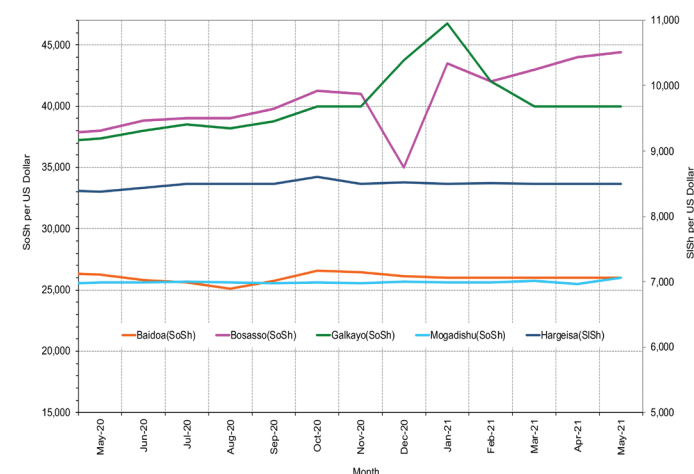


Figure 4: Monthly Trends in Consumer Price Index (CPI, March 2007=100)

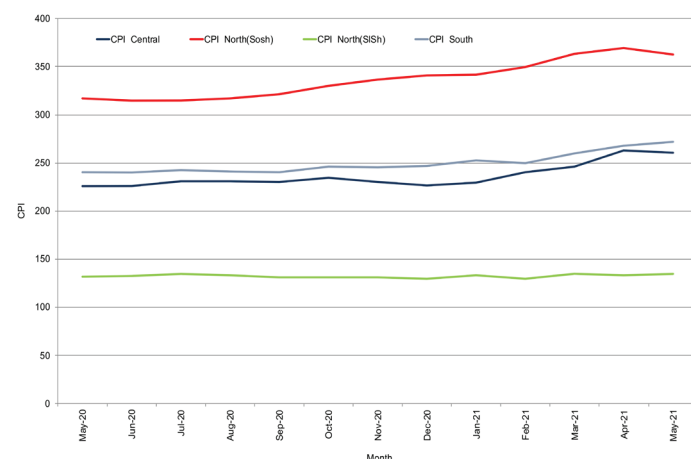
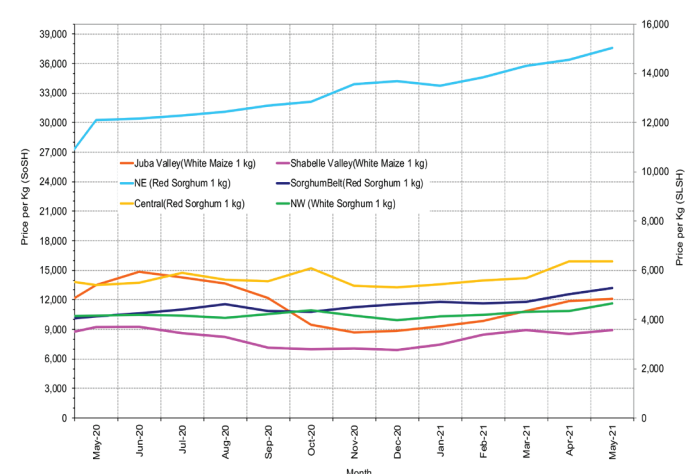


Figure 5: Monthly Trends in Local Cereal Prices



Regional analysis: Juba Regions

Indicator	5-Year Average (2016-2020)	May-20	Apr-21	May-21 Nominal Price	May-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	22,569	25,719	23,563	23,575	8,581	0%	-8%	4%
Imported Red Rice 1kg	17,019	18,847	18,344	18,525	6,722	1%	-2%	9%
Petrol 1 litre	25,172	28,297	25,875	26,200	9,548	1%	-7%	4%
Sugar	17,840	19,328	21,688	21,025	7,642	-3%	9%	18%
Vegetable Oil 1 litre	32,428	43,334	42,594	42,525	15,559	0%	-2%	31%
Wheat Flour 1kg	16,846	19,075	18,156	18,150	6,584	0%	-5%	8%
Wheat Grain 1kg	-	-	17,375	14,500	5,240	-17%	-	-
Cereal Prices								
Red Sorghum 1kg	9,370	6,200	9,850	10,500	3,767	7%	69%	12%
White Maize 1kg	10,812	13,513	11,903	12,088	4,351	2%	-11%	12%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	11,210,803	11,130,357	13,518,750	13,512,500	4,975,769	0%	21%	21%
Cattle Local Quality (Head)	3,615,820	4,919,063	3,587,500	4,394,000	1,617,955	22%	-11%	22%
Fresh Camel Milk 1 litre	19,703	19,219	20,393	19,225	6,979	-6%	0%	-2%
Goat Export Quality (Head)	1,518,750	1,885,313	1,828,438	1,877,750	691,366	3%	0%	24%
Goat Local Quality (Head)	858,594	896,719	898,125	971,500	357,647	8%	8%	13%
Other Essential Items								
Charcoal 50kg	98,181	99,344	97,844	99,925	36,697	2%	1%	2%
Cowpeas 1 kg	26,284	31,391	22,531	23,750	8,646	5%	-24%	-10%
Unskilled Labor Wage Rate	100,612	94,219	96,688	97,500	35,804	1%	3%	-3%
Firewood Bundle	7,366	5,444	6,331	6,370	2,246	1%	17%	-14%
Local Sesame Oil 1 litre	65,019	82,719	79,250	78,800	28,917	-1%	-5%	21%
Exchange Rate (Somali Shilling per USD)	24,027	25,628	26,313	26,250	9,566	0%	2%	9%
Terms of Trade								
Labour Wage (Daily)/ Cereal (Maize(Kg))	9	7	8	8	-	0%	14%	-11%
Local Goat (Head)/ Cereal (Maize(Kg))	83	66	75	80	-	7%	21%	-4%
Cost of the Minimum Basket (CMB)	2,516,397	2,343,843	2,538,290	2,586,757	-	2%	10%	3%
Price Indices								
Consumer Price Index	244	241	268	272	-	1%	13%	11%

Figure 6: Trends in Cereal Prices

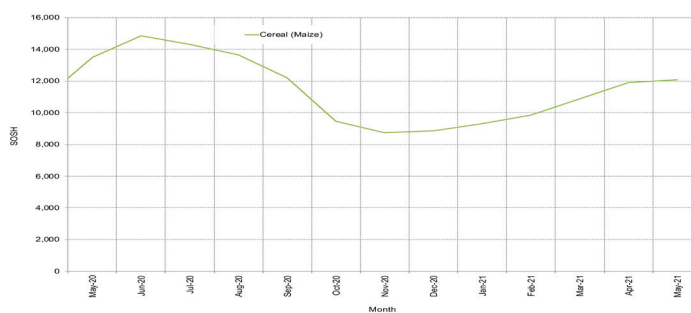


Figure 7: Trends in Wage Rates and Relative Purchasing Power

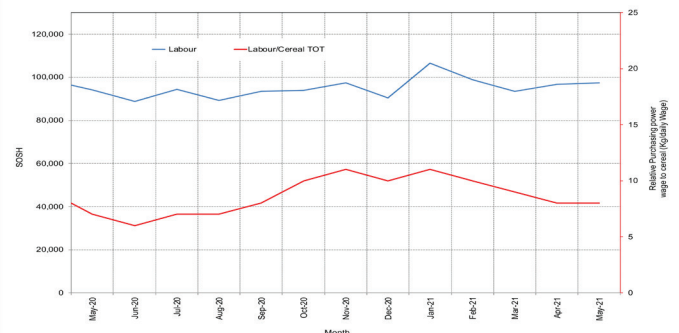


Figure 8: Imported Commodity Prices Compared to Exchange Rate

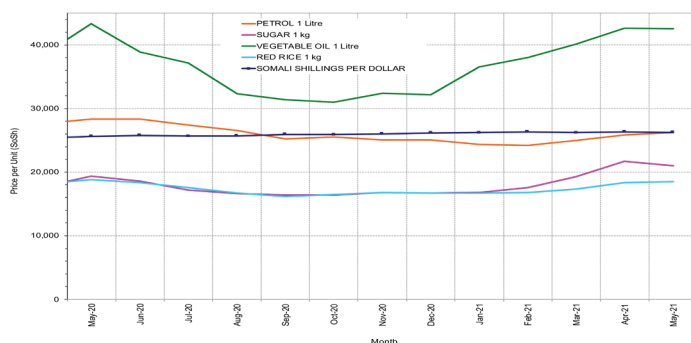


Figure 9: Goat Local Quality

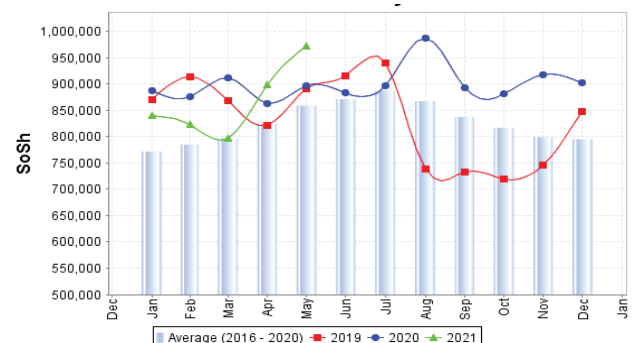


Figure 10: Exchange Rate

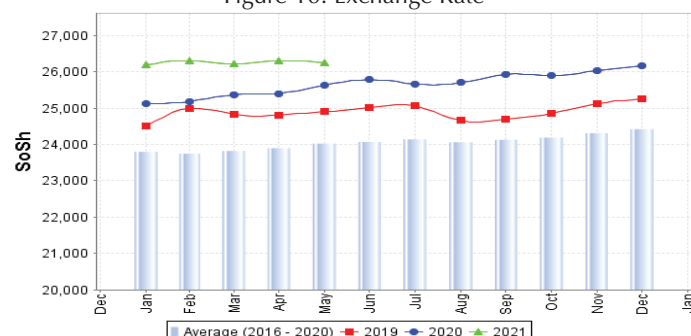
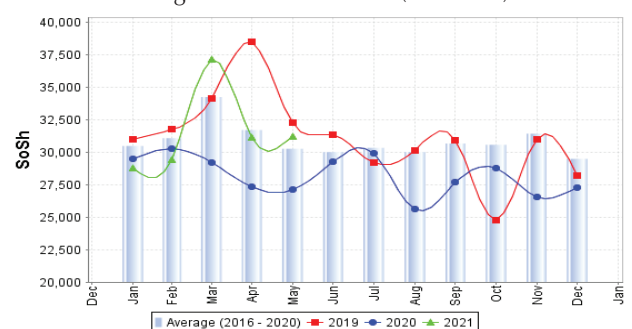


Figure 11: Water Drum (200 litres)



Regional analysis: Sorghum Belt Regions (Bay, Bakool, Gedo and Hiran)

Indicator	5-Year Average (2016-2020)	May-20	Apr-21	May-21 Nominal Price	May-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	25,814	27,458	31,229	31,400	11,463	1%	14%	22%
Imported Red Rice 1kg	20,540	24,896	26,458	26,133	9,523	-1%	5%	27%
Petrol 1 litre	28,731	29,813	33,750	34,050	12,439	1%	14%	19%
Sugar	21,789	25,250	26,833	26,650	9,714	-1%	6%	22%
Vegetable Oil 1 litre	38,905	47,083	53,125	54,017	19,791	2%	15%	39%
Wheat Flour 1kg	19,433	23,063	25,771	25,167	9,168	-2%	9%	30%
Wheat Grain 1kg	20,282	22,167	27,600	27,250	9,935	-1%	23%	34%
Cereal Prices								
Red Sorghum 1kg	10,135	10,318	12,600	13,202	4,762	5%	28%	30%
White Maize 1kg	11,185	12,979	14,156	14,755	5,333	4%	14%	32%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	12,296,243	13,194,375	13,049,375	12,896,000	4,748,748	-1%	-2%	5%
Cattle Local Quality (Head)	3,289,385	3,675,463	3,854,722	3,938,889	1,450,364	2%	7%	20%
Fresh Camel Milk 1 litre	23,159	22,417	29,500	24,900	9,069	-16%	11%	8%
Goat Export Quality (Head)	1,560,835	1,627,818	1,604,167	1,689,167	621,922	5%	4%	8%
Goat Local Quality (Head)	910,481	987,167	953,188	1,049,500	386,370	10%	6%	15%
Other Essential Items								
Charcoal 50kg	187,766	206,318	208,182	210,909	77,566	1%	2%	12%
Cowpeas 1 kg	29,406	28,135	33,188	33,850	12,365	2%	20%	15%
Unskilled Labor Wage Rate	98,968	104,792	104,063	107,500	39,486	3%	3%	9%
Firewood Bundle	6,162	6,521	7,354	7,533	2,674	2%	16%	22%
Local Sesame Oil 1 litre	84,499	101,025	107,725	101,533	37,289	-6%	1%	20%
Exchange Rate (Somali Shilling per USD)	24,415	26,168	27,015	26,986	9,837	0%	3%	11%
Terms of Trade								
Labour Wage (Daily)/ Cereal (Sorghum (Kg)	10	10	8	8	-	0%	-20%	-20%
Local Goat (Head)/ Cereal (Sorghum (Kg)	92	96	76	80	-	5%	-17%	-13%
Cost of the Minimum Basket (CMB)	2,538,144	2,617,193	2,984,198	3,044,077	-	2%	16%	20%
Price Indices								
Consumer Price Index	244	241	268	272	-	1%	13%	11%

Figure 12: Trends in Cereal Prices

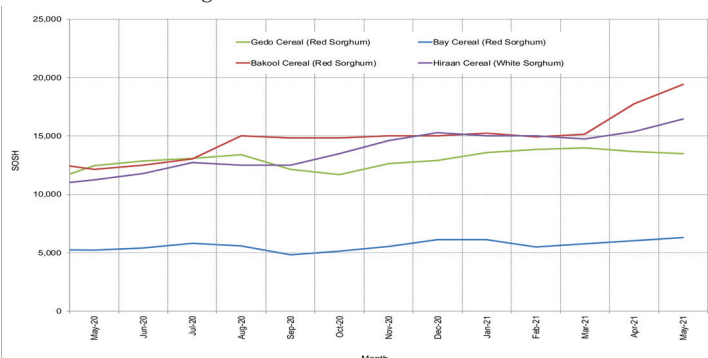


Figure 14: Imported Commodity Prices Compared to Exchange Rate

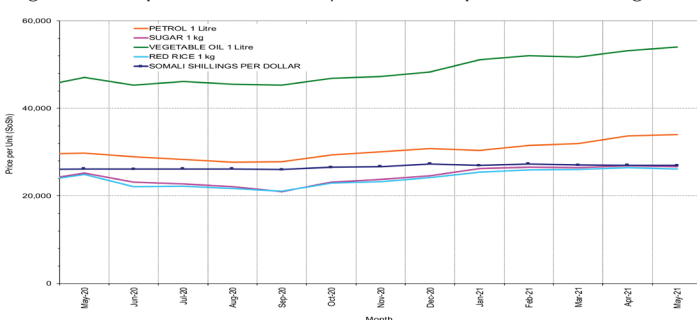


Figure 16: Exchange Rate

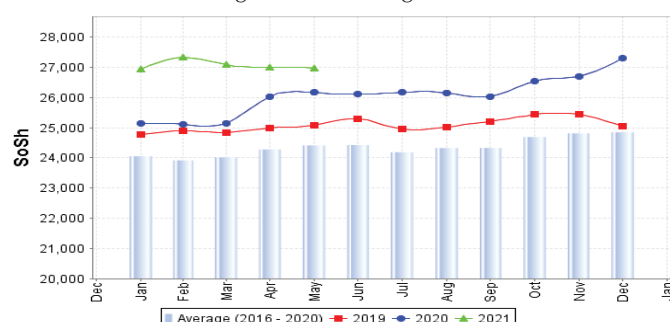


Figure 13: Trends in Wage Rates and Relative Purchasing Power

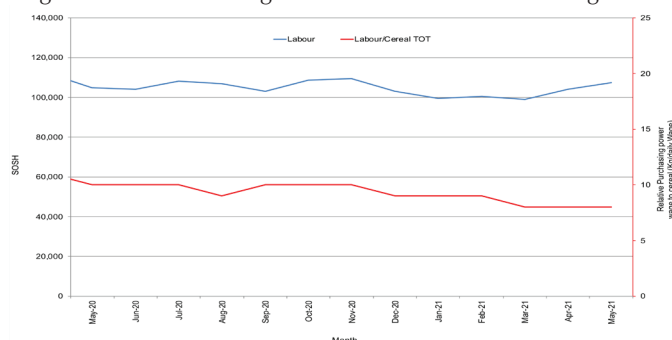


Figure 15: Goat Local Quality

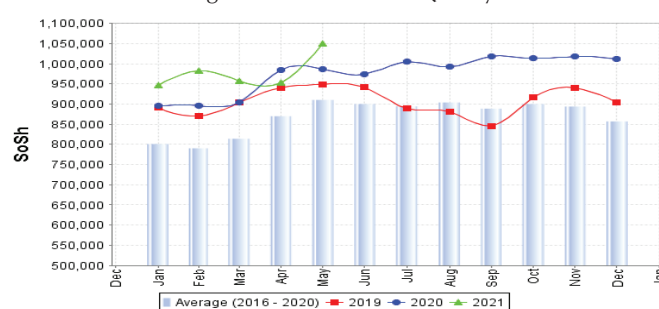
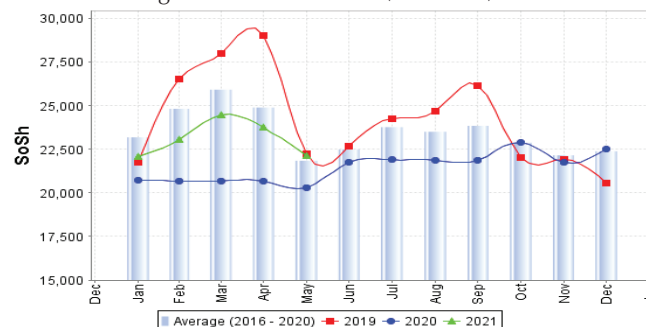


Figure 17: Water Drum (200 litres)



Regional analysis: Shabelle Regions

Indicator	5-Year Average (2016-2020)	May-20	Apr-21	May-21 Nominal Price	May-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	19,025	18,208	18,083	18,133	6,577	0%	0%	-5%
Imported Red Rice 1kg	16,891	18,375	17,542	17,967	6,516	2%	-2%	6%
Petrol 1 litre	20,991	19,542	20,750	21,267	7,731	2%	9%	1%
Sugar	17,483	17,833	18,792	18,967	6,884	1%	6%	8%
Vegetable Oil 1 litre	29,933	35,125	36,917	39,667	14,507	7%	13%	33%
Wheat Flour 1kg	15,875	16,750	16,417	17,467	6,332	6%	4%	10%
Wheat Grain 1kg	19,125	25,500	20,000	19,600	7,118	-2%	-23%	2%
Cereal Prices								
Red Sorghum 1kg	9,741	7,958	11,314	11,511	4,139	2%	45%	18%
White Maize 1kg	8,454	9,255	8,510	8,959	3,199	5%	-3%	6%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	18,036,584	22,143,750	21,787,500	20,547,500	7,566,351	-6%	-7%	14%
Cattle Local Quality (Head)	4,743,041	5,589,583	5,275,000	4,960,000	1,826,380	-6%	-11%	5%
Fresh Camel Milk 1 litre	25,506	26,450	29,333	28,533	10,407	-3%	8%	12%
Goat Export Quality (Head)	1,913,050	1,729,000	1,791,250	1,706,500	628,305	-5%	-1%	-11%
Goat Local Quality (Head)	1,413,333	1,463,750	1,532,500	1,639,667	603,694	7%	12%	16%
Other Essential Items								
Charcoal 50kg	155,280	193,764	190,792	197,700	72,701	4%	2%	27%
Cowpeas 1 kg	27,097	22,764	23,403	25,222	9,188	8%	11%	-7%
Unskilled Labor Wage Rate	72,922	78,611	87,500	80,333	29,482	-8%	2%	10%
Firewood Bundle	7,241	8,583	7,958	7,567	2,686	-5%	-12%	5%
Local Sesame Oil 1 litre	55,016	59,458	58,917	59,367	21,761	1%	0%	8%
Exchange Rate (Somali Shilling per USD)	24,078	25,908	26,083	25,997	9,473	0%	0%	8%
Labour Wage (Daily)/ Cereal (Maize(Kg))	8	8	10	9	-	-10%	13%	13%
Local Goat (Head)/ Cereal (Maize(Kg))	170	158	180	183	-	2%	16%	8%
Cost of the Minimum Basket (CMB)	2,547,543	2,417,760	2,714,067	2,749,059	-	1%	14%	8%
Price Indices								
Consumer Price Index	244	241	268	272	-	1%	13%	11%

Figure 18: Trends in Cereal Prices

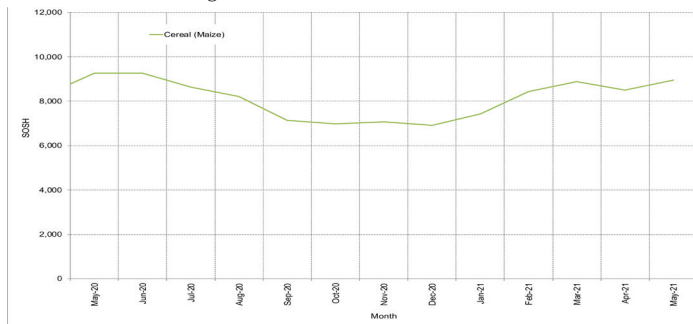


Figure 19: Trends in Wage Rates and Relative Purchasing Power

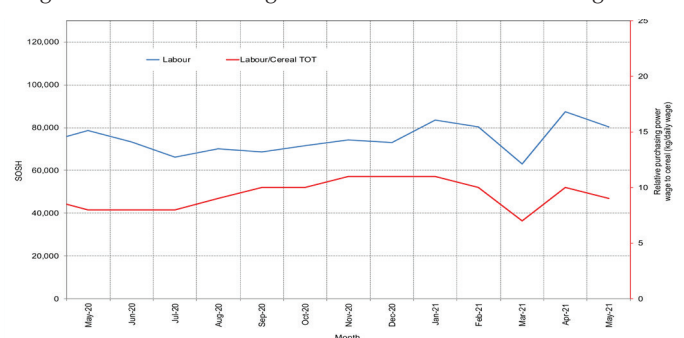


Figure 20: Imported Commodity Prices Compared to Exchange Rate

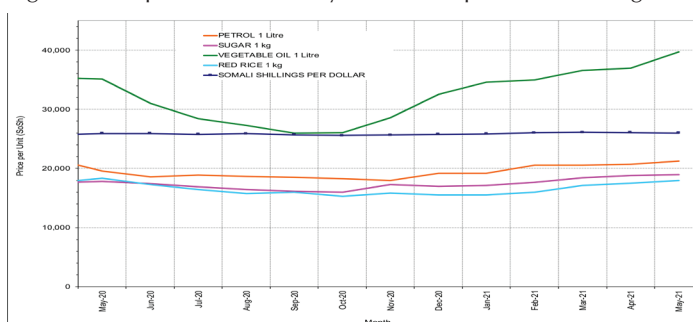


Figure 22: Exchange Rate

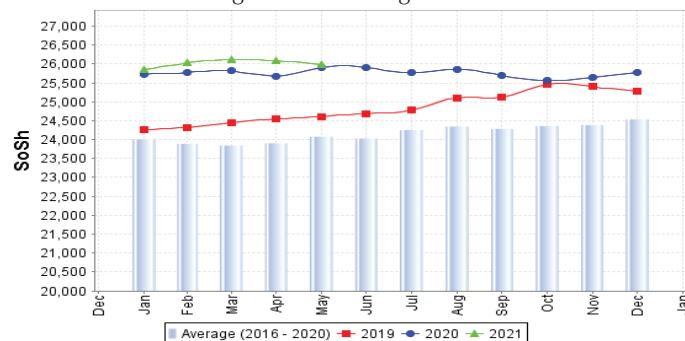


Figure 21: Goat Local Quality

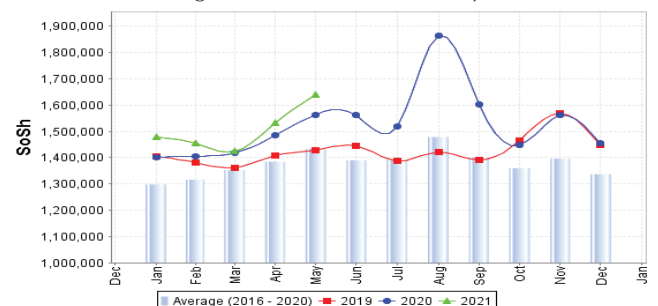
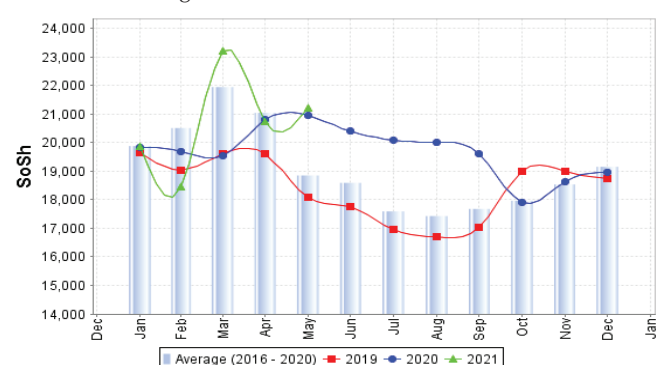


Figure 23: Water Drum (200 litres)



Regional analysis: Banadir Region

Indicator	5-Year Average (2016-2020)	May-20	Apr-21	May-21 Nominal Price	May-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	13,894	11,900	15,017	15,027	5,434	0%	26%	8%
Imported Red Rice 1kg	12,619	13,167	13,150	12,640	4,555	-4%	-4%	0%
Petrol 1 litre	15,176	10,167	14,542	15,187	5,492	4%	49%	0%
Sugar	13,968	12,725	13,933	13,947	5,036	0%	10%	0%
Vegetable Oil 1 litre	23,030	25,583	28,658	29,560	10,785	3%	16%	28%
Wheat Flour 1kg	11,728	12,250	12,333	12,013	4,324	-3%	-2%	2%
Wheat Grain 1kg	15,150	16,000	14,550	15,020	5,431	3%	-6%	-1%
Cereal Prices								
Red Sorghum 1kg	9,334	10,292	10,808	10,853	3,897	0%	5%	16%
White Maize 1kg	11,005	13,008	11,988	12,233	4,405	2%	-6%	11%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	-	-	-	-	-	-	-	-
Cattle Local Quality (Head)	-	-	-	-	-	-	-	-
Fresh Camel Milk 1 litre	27,740	28,583	25,625	22,900	8,333	-11%	-20%	-17%
Goat Export Quality (Head)	2,221,000	2,000,000	2,360,000	2,223,000	818,502	-6%	11%	0%
Goat Local Quality (Head)	1,812,500	1,750,000	1,920,000	1,896,000	698,087	-1%	8%	5%
Other Essential Items								
Charcoal 50kg	259,466	317,500	324,000	298,800	109,931	-8%	-6%	15%
Cowpeas 1 kg	25,545	23,225	29,275	29,547	10,780	1%	27%	16%
Unskilled Labor Wage Rate	92,783	98,750	108,333	106,667	39,179	-2%	8%	15%
Firewood Bundle	9,154	9,625	13,500	11,350	4,080	-16%	18%	24%
Local Sesame Oil 1 litre	57,283	68,475	72,333	73,733	27,052	2%	8%	29%
Exchange Rate (Somali Shilling per USD)	23,560	25,067	25,208	25,487	9,285	1%	2%	8%
Terms of Trade								
Labour Wage (Daily)/ Cereal (White Maize(Kg))	8	8	9	9	-	0%	13%	13%
Local Goat (Head)/ Cereal (White Maize(Kg))	167	135	160	155	-	-3%	15%	-7%
Cost of the Minimum Basket (CMB)	2,405,906	2,576,555	2,756,575	2,689,200	-	-2%	4%	12%
Price Indices								
Consumer Price Index	244	241	268	272	-	1%	13%	11%

Figure 24: Trends in Cereal Prices



Figure 25: Bakara: Trends in Wage Rates and Relative Purchasing Power

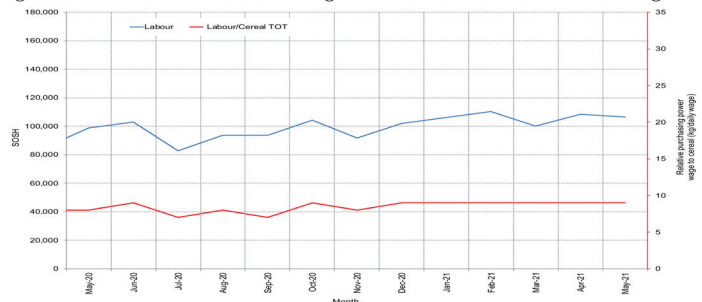


Figure 26: Imported Commodity Prices Compared to Exchange Rate

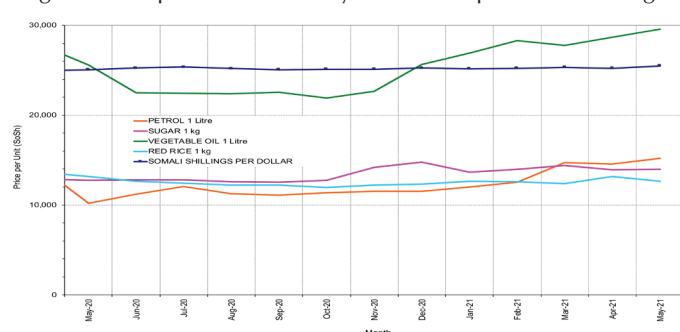


Figure 27: Goat Local Quality

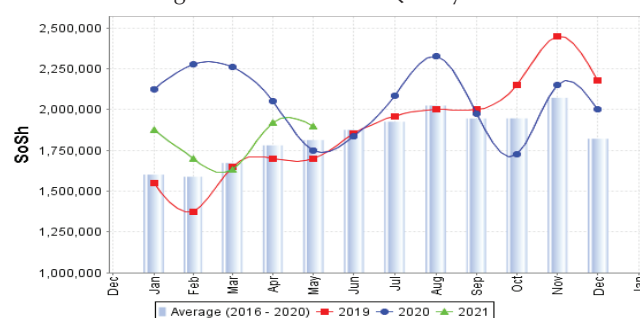


Figure 28: Exchange Rate

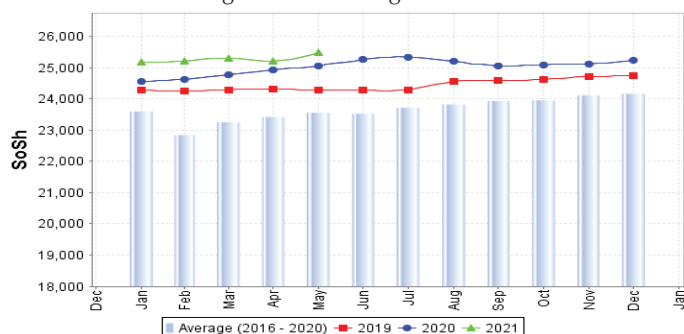
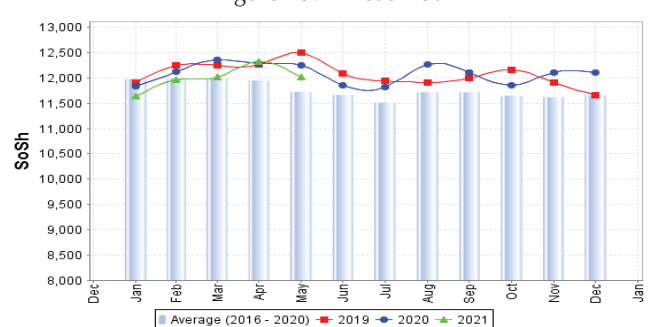


Figure 29: Wheat Flour



Regional analysis: Central Regions

Indicator	5-Year Average (2016-2020)	May-20	Apr-21	May-21 Nominal Price	May-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avrg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	20,506	19,050	19,065	18,660	7,060	-2%	-2%	-9%
Imported Red Rice 1kg	19,062	20,950	22,600	22,880	8,679	1%	9%	20%
Petrol 1 litre	23,492	21,260	20,245	20,280	7,682	0%	-5%	-14%
Sugar	21,358	22,550	23,750	24,520	9,309	3%	9%	15%
Vegetable Oil 1 litre	38,290	44,850	50,400	51,440	19,638	2%	15%	34%
Wheat Flour 1kg	17,144	19,400	20,350	20,920	7,927	3%	8%	22%
Wheat Grain 1kg	17,091	17,438	22,875	23,700	8,994	4%	36%	39%
Cereal Prices								
Red Sorghum 1kg	13,977	13,485	15,880	15,912	6,006	0%	18%	14%
White Maize 1kg	15,830	16,850	17,750	17,125	6,471	-4%	2%	8%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	12,592,250	14,556,250	14,373,125	14,337,500	5,501,336	0%	-2%	14%
Cattle Local Quality (Head)	-	-	-	-	-	-	-	-
Fresh Camel Milk 1 litre	39,937	37,600	37,007	35,364	13,470	-4%	-6%	-11%
Goat Export Quality (Head)	1,585,383	1,961,250	2,179,333	2,186,267	838,792	0%	11%	38%
Goat Local Quality (Head)	1,184,540	1,371,900	1,406,200	1,448,640	555,757	3%	6%	22%
Other Essential Items								
Charcoal 50kg	203,230	249,550	289,000	292,760	112,235	1%	17%	44%
Cowpeas 1 kg	30,220	27,900	38,620	40,416	15,408	5%	45%	34%
Unskilled Labor Wage Rate	104,880	120,000	136,250	135,400	51,854	-1%	13%	29%
Firewood Bundle	34,200	41,000	59,000	59,600	22,769	1%	45%	74%
Local Sesame Oil 1 litre	85,650	94,850	89,250	89,600	34,280	0%	-6%	5%
Exchange Rate (Somali Shilling per USD)	25,741	27,250	28,800	28,720	10,920	0%	5%	12%
Terms of Trade								
Labour Wage (Daily)/ Cereal (Rice Kg)	5	6	6	6	-	0%	0%	20%
Local Goat (Head)/ Cereal (Rice Kg)	62	65	62	63	-	2%	-3%	2%
Camel (Head)/Cereal (Rice Kg)	662	695	636	627	-	-1%	-10%	-5%
Cost of the Minimum Basket (CMB)	3,070,820	3,124,906	3,646,973	3,615,612	-	-1%	16%	18%
Price Indices								
Consumer Price Index	221	226	263	261	-	-1%	15%	18%

Figure 30: Trends in Cereal Prices

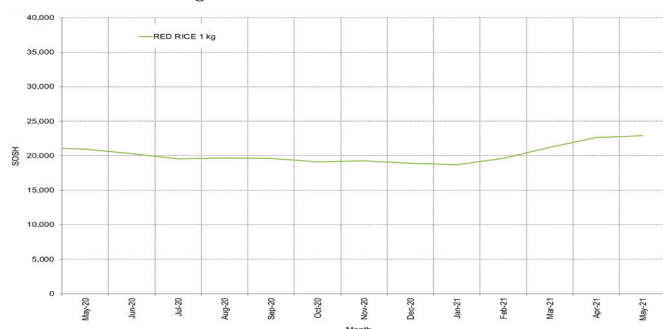


Figure 31: Trends in wage rates and relative purchasing power

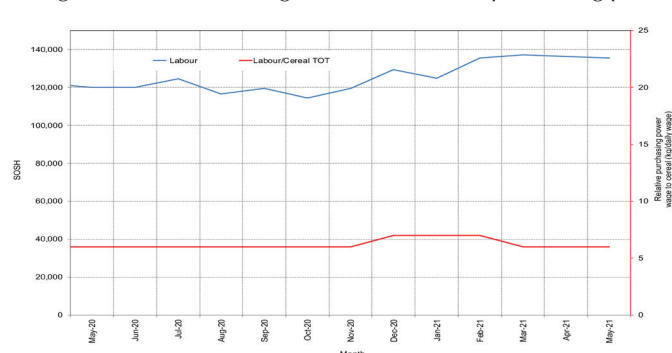


Figure 32: Imported Commodity Prices Compared to Exchange Rate

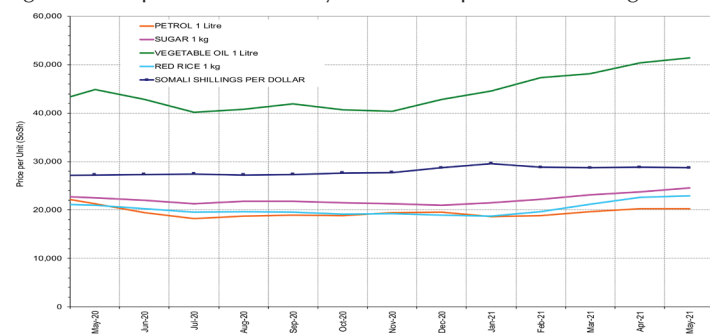


Figure 33: Goat Local Quality

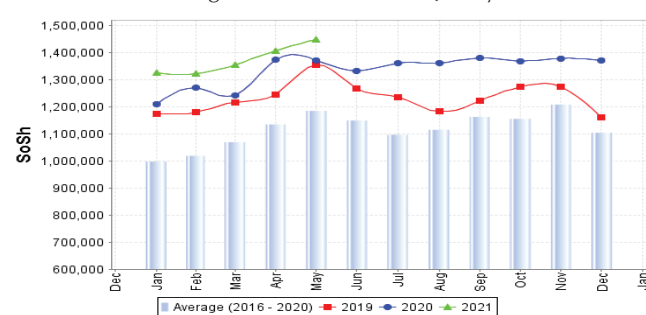


Figure 34: Exchange Rate

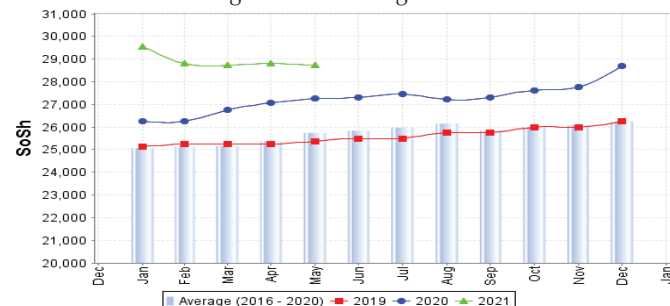
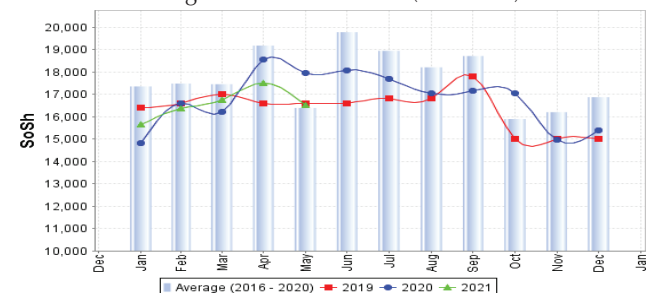


Figure 35: Water Drum (200 litres)



Regional analysis: Northeast Regions

Indicator	5-Year Average (2016-2020)	May-20	Apr-21	May-21 Nominal Price	May-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avrg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	20,966	21,944	26,139	25,929	7,048	-1%	18%	24%
Imported Red Rice 1kg	19,147	24,321	27,107	26,757	7,277	-1%	10%	40%
Petrol 1 litre	24,452	24,764	27,964	28,294	7,700	1%	14%	16%
Sugar	21,951	25,893	27,857	27,357	7,442	-2%	6%	25%
Vegetable Oil 1 litre	36,907	44,786	60,071	60,371	16,543	0%	35%	64%
Wheat Flour 1kg	18,375	23,375	26,750	26,186	7,119	-2%	12%	43%
Wheat Grain 1kg	32,062	34,700	36,542	34,633	9,448	-5%	0%	8%
Cereal Prices								
Red Sorghum 1kg	26,602	30,250	36,375	37,600	10,266	3%	24%	41%
White Maize 1kg	23,625	24,875	33,500	35,600	9,714	6%	43%	51%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	16,577,299	21,822,500	27,337,500	27,877,333	7,685,275	2%	28%	68%
Cattle Local Quality (Head)	11,605,000	16,025,000	17,875,000	16,904,000	4,660,087	-5%	5%	46%
Fresh Camel Milk 1 litre	53,518	50,708	50,702	48,933	13,390	-3%	-4%	-9%
Goat Export Quality (Head)	1,566,016	1,914,583	2,110,417	2,183,667	601,905	3%	14%	39%
Goat Local Quality (Head)	1,520,928	1,850,714	2,098,714	2,195,143	605,069	5%	19%	44%
Other Essential Items								
Charcoal 50kg	422,614	554,500	539,643	547,714	150,897	1%	-1%	30%
Cowpeas 1 kg	53,359	62,167	66,571	65,514	17,961	-2%	5%	23%
Unskilled Labor Wage Rate	151,142	178,393	219,643	224,857	61,890	2%	26%	49%
Firewood Bundle	54,428	72,321	95,893	96,000	26,366	0%	33%	76%
Local Sesame Oil 1 litre	118,760	145,750	173,500	176,800	48,641	2%	21%	49%
Exchange Rate (Somali Shilling per USD)	28,804	35,571	40,036	40,600	11,093	1%	14%	41%
Terms of Trade								
Labour Wage (Daily)/ Cereal (Rice(Kg))	8	7	8	8	-	0%	14%	0%
Local Goat (Head)/ Cereal (Rice(Kg))	79	76	77	82	-	6%	8%	4%
Cost of the Minimum Basket (CMB)	5,485,397	6,094,831	7,364,628	7,207,369	-	-2%	18%	31%
Price Indices								
Consumer Price Index	284	317	369	363	-	-2%	14%	28%

Figure 36: Trends in Cereal Prices

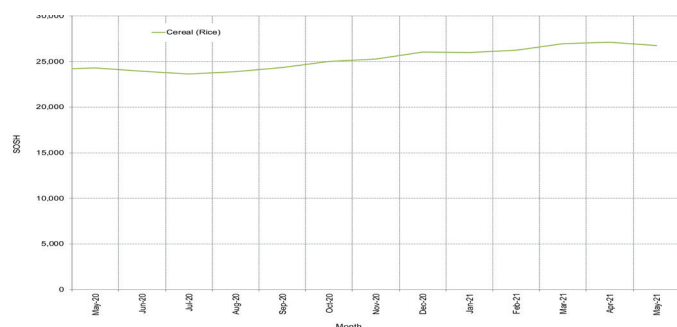


Figure 37: Trends in Wage Rates and Relative Purchasing Power

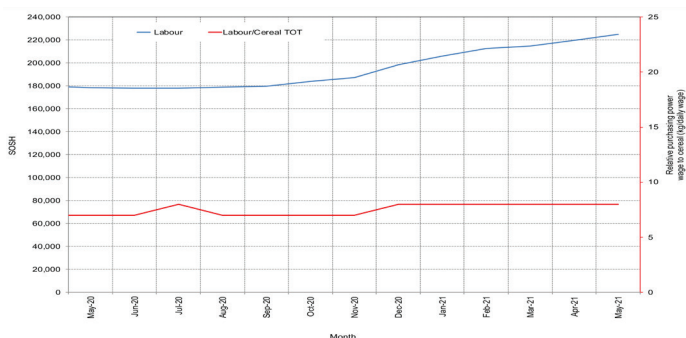


Figure 38: Imported Commodity Prices Compared to Exchange Rate

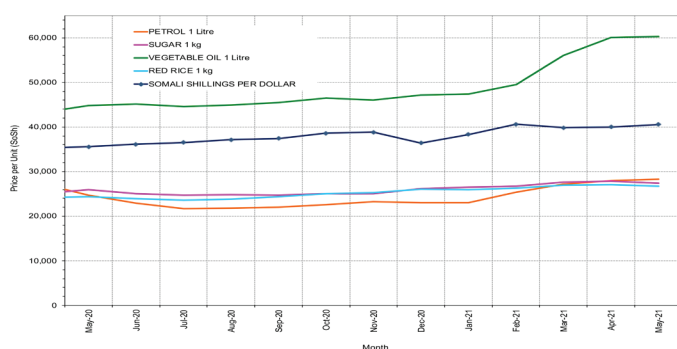


Figure 39: Goat Local Quality

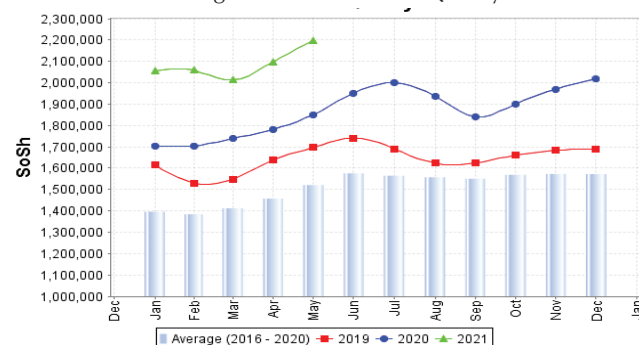


Figure 40: Exchange Rate

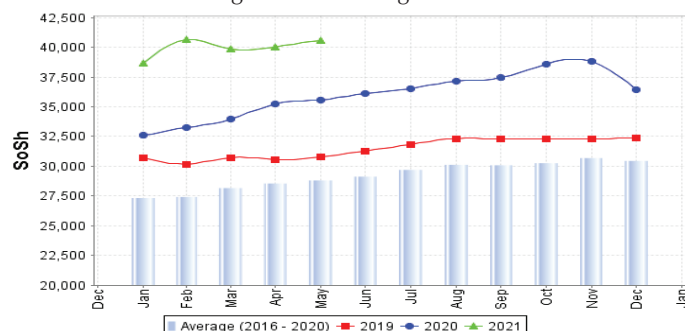
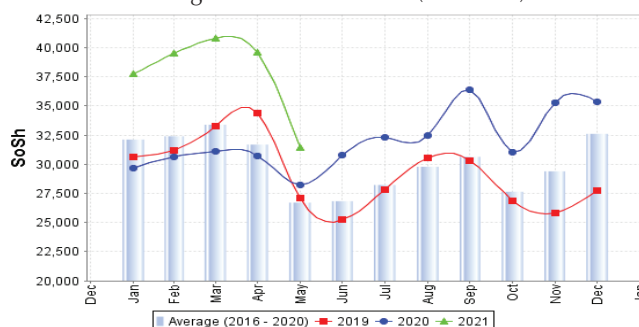


Figure 41: Water Drum (200 litres)



Regional analysis: Northwest Regions

Indicator	5-Year Average (2016-2020)	May-20	Apr-21	May-21 Nominal Price	May-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avrg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	6,274	5,550	5,978	6,236	4,542	4%	12%	-1%
Imported Red Rice 1kg	5,970	6,525	6,550	7,140	5,215	9%	9%	20%
Petrol 1 litre	8,148	6,785	6,482	6,680	4,872	3%	-2%	-18%
Sugar	6,510	6,825	6,355	6,780	4,947	7%	-1%	4%
Vegetable Oil 1 litre	12,738	13,400	12,825	13,120	9,666	2%	-2%	3%
Wheat Flour 1kg	5,260	5,650	5,725	6,040	4,396	6%	7%	15%
Wheat Grain 1kg	5,091	6,206	6,156	6,465	4,712	5%	4%	27%
Cereal Prices								
White Sorghum 1kg	4,396	4,150	4,355	4,660	3,369	7%	12%	6%
Yellow Maize 1kg	5,329	5,525	5,400	5,600	4,068	4%	1%	5%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	4,475,917	4,665,833	4,405,000	4,535,333	3,375,838	3%	-3%	1%
Cattle Local Quality (Head)	2,582,699	2,572,250	3,170,000	2,982,000	2,219,593	-6%	16%	15%
Fresh Camel Milk 1 litre	10,215	9,175	10,350	9,760	7,165	-6%	6%	-4%
Goat Export Quality (Head)	483,788	482,606	593,438	578,500	430,514	-3%	20%	20%
Goat Local Quality (Head)	416,945	447,825	485,750	493,800	367,467	2%	10%	18%
Other Essential Items								
Charcoal 50kg	78,640	97,150	91,050	90,960	67,607	0%	-6%	16%
Cowpeas 1 kg	16,046	16,000	15,938	16,050	11,847	1%	0%	0%
Unskilled Labor Wage Rate	71,392	79,780	80,750	82,000	60,938	2%	3%	15%
Firewood Bundle	6,466	7,000	7,942	8,100	5,929	2%	16%	25%
Local Sesame Oil 1 litre	35,037	38,750	41,625	40,700	30,196	-2%	5%	16%
Exchange Rate (Somaliland Shilling per USD)	8,530	8,396	8,472	8,482	6,214	0%	1%	-1%
Terms of Trade								
Labour Wage (Daily)/ Cereal (Rice(Kg))	12	12	12	11	-	-8%	-8%	-8%
Local Goat (Head)/ Cereal (Rice(Kg))	69	69	74	69	-	-7%	0%	0%
Cost of the Minimum Basket (CMB)	1,221,593	1,223,102	1,228,137	1,236,117	-	1%	1%	1%
Price Indices								
Consumer Price Index	133	132	133	134	-	1%	2%	1%

Figure 42: Trends in Cereal Prices

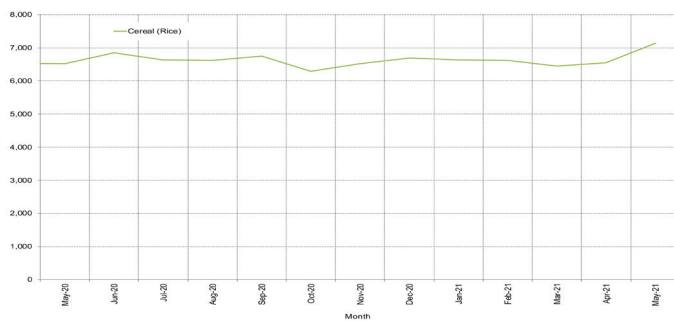


Figure 43: Trends in Wage Rates and Relative Purchasing Power

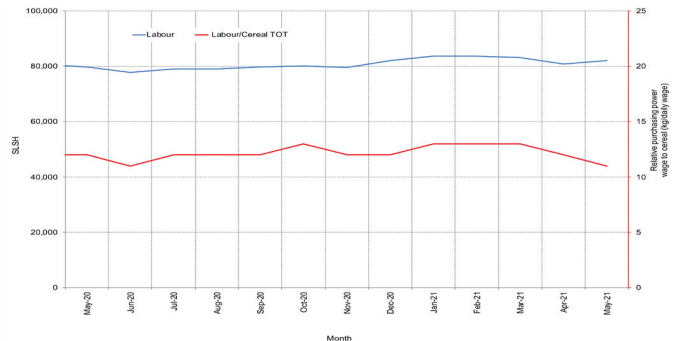


Figure 44: Imported Commodity Prices Compared to Exchange Rate

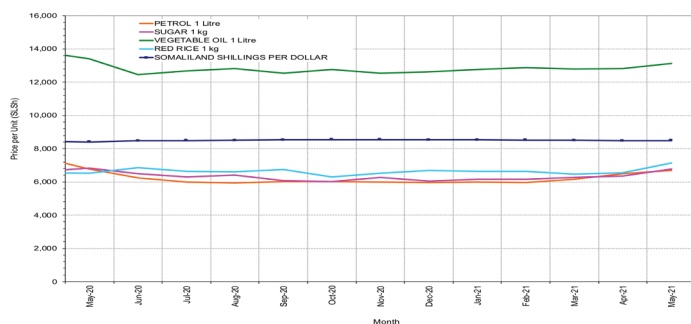


Figure 45: Goat Local Quality

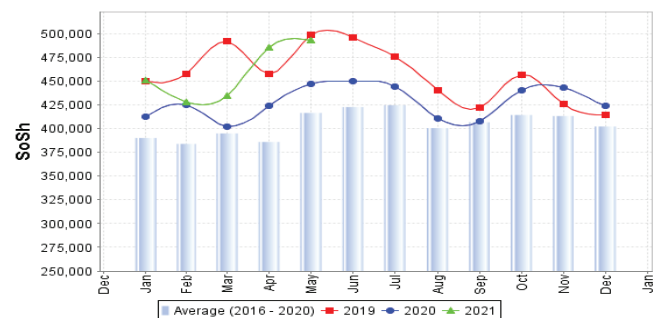


Figure 46: Exchange Rate

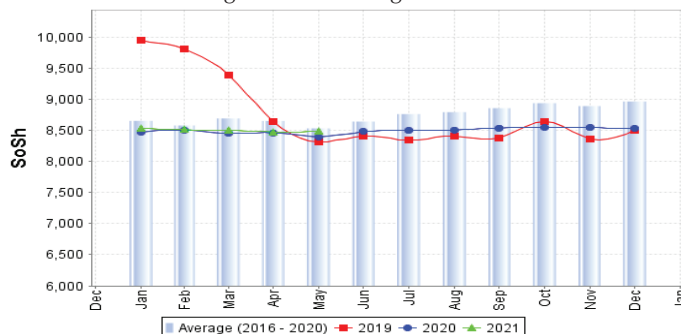
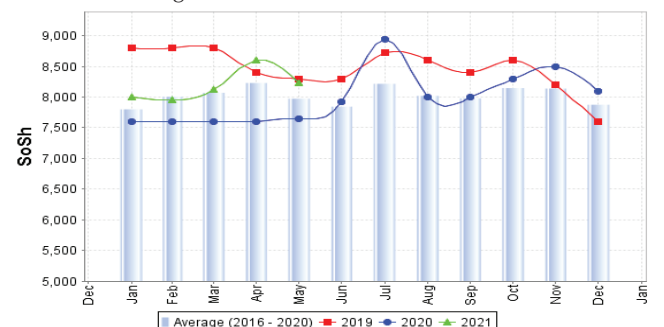


Figure 47: Water Drum (200 litres)



Trends in Livestock Exports

Table 1: Berbera Livestock Exports (Number of Heads)

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Jan-Dec 2020
Shoats	563 107	859 404	1 023 795	1 017 242	1 350 054	1 219 519	1 556 003	2 584 810	3 104 684	3 219 584	2 888 955	3 089 592	3 270 386	2 880 057	1 268 642	1 272 638	1 512 422	1 066 228
Cattle	84 312	131 852	148 151	85 631	88 143	80 051	88 005	133 021	150 934	190 354	201 876	252 397	160 395	150 133	84 812	114 589	142 152	106 772
Camel	21 874	5 147	5 069	22 810	14 245	26 515	20 206	92 651	107 281	102 664	75 728	64 578	61 475	57 841	2 371	914	914	51 497

Figure 48: Berbera Livestock Exports (Number of Heads)

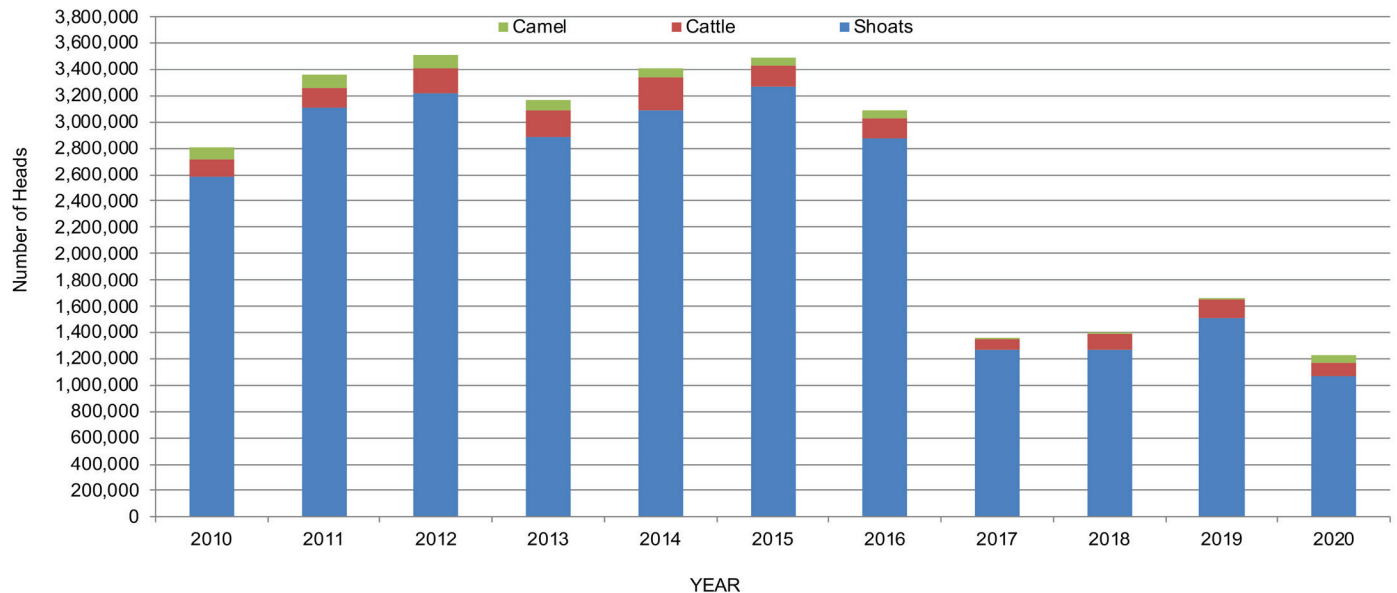
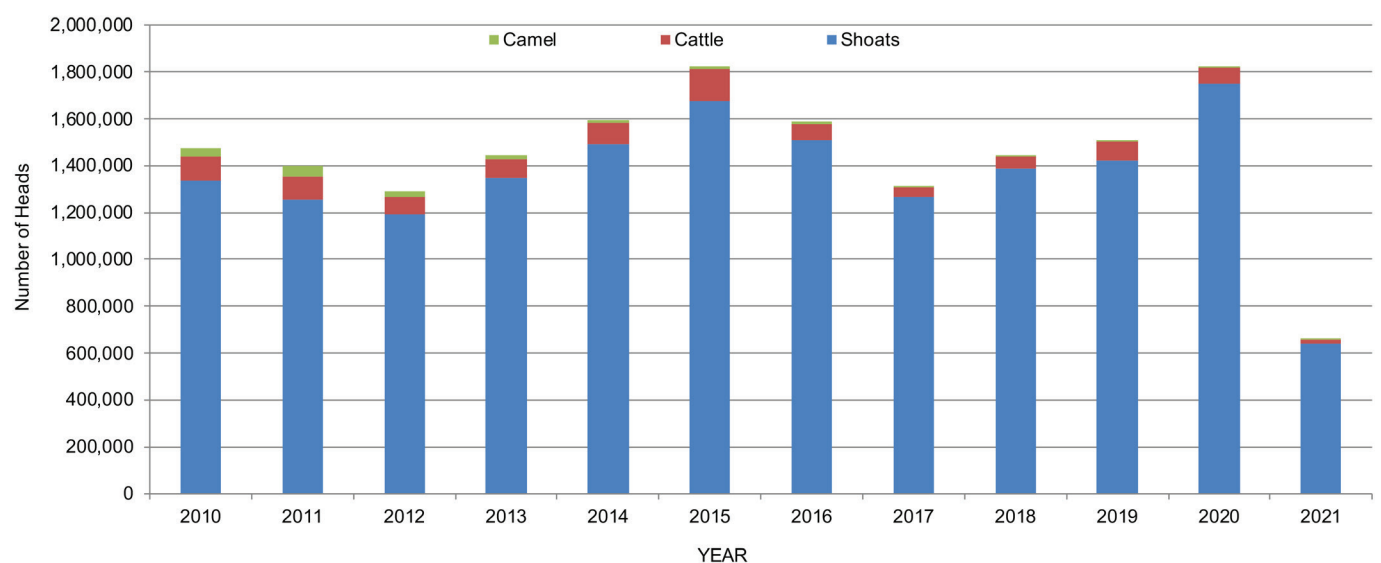


Table 2: Bossaso Livestock Exports (Number of Heads)

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Jan-May 2021
Shoats	1 483 409	1 166 480	1 594 859	1 777 283	1 522 855	1 236 775	1 159 454	1 333 478	1 256 535	1 192 197	1 349 123	1 493 111	1 676 216	1 507 910	1 266 215	1 385 187	1 419 749	1 752 081	641 857
Cattle	71 328	79 994	91 910	104 595	89 190	78 046	67 385	103 808	99 058	76 043	77 353	87 759	134 597	70 705	39 347	52 795	81 379	64 452	13 522
Camel	4 259	2 488	26 109	33 724	27 580	27 639	15 331	36 865	45 878	22 288	19 032	12 251	10 945	10 144	5 781	2 933	3 741	9 720	5 503

Figure 49: Bossaso Livestock Exports (Number of Heads)



Trends in Cereal Imports

Table 3: Total Cereal Imports through Berbera, Bossaso and Mogadishu Ports (Tonnes) *

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Jan-May 2021
Rice	180 614	146 567	150 017	198 101	166 626	136 007	171 472	161 415	272 877	227 955	170 868	170 888	195 240	207 267	77 299	266 087	90 868	99 023	43 759
Wheat flour	171 442	151 555	169 583	178 345	176 821	169 208	240 247	249 080	258 679	268 491	183 058	284 230	318 868	207 463	105 215	236 784	94 358	86 635	44 195
Pasta	29 273	38 749	39 153	52 815	41 331	38 441	86 372	102 373	184 849	337 878	134 311	176 951	155 360	78 113	38 935	116 879	37 670	32 746	21 159

*Elman (Mogadishu) is up to November 2015. Mogadishu data (Elmaan Port) for 2013 includes only January - March imports. Berbera Data is up to December 2016

Figure 50: Total Cereal Imports (Berbera, Bossaso and Mogadishu)

