

Market Update



Food and Agriculture
Organization of the
United Nations



Food Security and Nutrition
Analysis Unit - Somalia

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Highlights

Inflation: Somali Shilling (SOS)-using areas: Consumer Price Index (CPI) increased at mild rates (1-3%) in June 2021 compared to May 2021 in northeast and southern regions while it remained relatively stable (1%) in Central region. Compared to the five-year average for June (2016-2020), CPI increased (16-32%) across all regions of Somalia due to higher prices of sorghum (the main local cereal used in the consumption basket) and increases in imported food prices this year.

Somaliland Shilling (SLS)-using areas: CPI increased (2-4%) in June 2021 compared to both May 2021 and the five-year average for June (2016-2020).

Exchange rate: SOS-using areas: Exchange rates between the SOS and the United States Dollar (USD) remained relatively stable in most regions of Somalia in June 2021 compared to May 2021. Compared to the five-year average, SOS depreciated at moderate rates (7-11%) in central and southern regions of the country. However, depreciation against the USD was highest in northeast region (39%) due to continued circulation of large amount of locally printed SOS currency notes in these markets in recent years.

SLS-using areas: the exchange rate between the SLS and the USD exhibited relative stability in June 2021 compared to May 2021 but slightly gained (2%) compared to five-year average for June (2016-2020).

Local cereal (white maize, red sorghum and white sorghum): Local cereal prices mostly exhibited mild changes ($\leq \pm 1-6\%$) in most regions of the country in June 2021 compared to May 2021. Specifically, white maize prices increased in Juba Valley (4%) but slightly decreased in Shabelle (2%) and Banadir (6%), red sorghum prices increased in northeast (5%) and Sorghum Belt (6%) while white sorghum prices mildly increased in Hiran (3%) but remained relatively stable in northwest (1%) regions. These increases can be attributed to seasonal price trends during the lean season and reduced market supply because of low carryover stock from previous harvests. Similarly, compared to the five-year average for June (2016-2020), local cereal prices in June 2021 were higher (2-50%) in most regions due to reduced supply this year.

Prices of imported food items (rice, sugar, vegetable oil, wheat flour) exhibited mild ($\leq \pm 10\%$) changes (mostly increases) in June 2021 compared to May 2021 across most regions of Somalia attributable to the increasing global food prices. Compared to the five-year average, prices of most food imports were higher in most regions of Somalia: south (2-49%), central (18-34%) and northwest (8-22%). However, price increases were significantly higher in northeast markets (26-70%). This is partly due to rising food prices on the international market and depreciation of the local SOS currency this year.

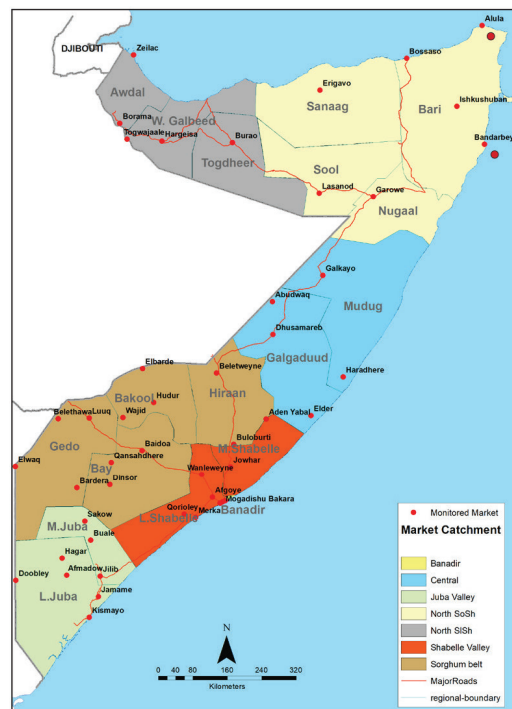
Livestock (local quality goat and camel) prices mostly declined at mild rates ($\leq \pm 10\%$) in most regions across the country in June 2021 compared to May 2021, attributable to increased supply and low demand following imposed restrictions on travel for Hajj festivals by Saudi Arabia government due to COVID-19. However, compared to the five-year average, livestock prices are still higher in most regions of Somalia: south (8-22%), central (11-19%) and northwest (5-6%). Price increases were even higher in northeast regions (38-61%) due to loss of purchasing value of the local currency this year.

Milk prices (camel and cattle) mostly declined (1-15%) across the country due to increased milk availability as a result of improved water, browse and pasture availability that followed increased rainfall between late-April and early to mid-May. Compared to the five-year average for June (2016-2020), cattle milk prices mostly exhibited mild to moderate increases (4-15%) in the Juba and Sorghum-belt regions but lower (2%) in Banadir and Shabelle regions; while remaining stable in northwest regions. On the other hand, camel milk prices exhibited decreases (4-25%) in most regions of the country with the exception of Sorghum Belt and Shabelle Valley regions where camel milk prices increased (9-11%) due to high demand from Mogadishu.

Labour (unskilled) wages remained relatively stable or changed at mild rates ($\leq \pm 13\%$; mostly declines) in most regions across the country in June 2021 compared to May 2021. Compared to the five-year average, labor wages are higher (7-52%) in Banadir, sorghumbelt, central and northern regions attributable to improvement in employment opportunities as a result of relative stability and improved security in urban areas this year. However, labour wage rates were slightly lower (5%) in Shabelle valley while they remained stable in Juba valley compared to five-year average.

Terms of Trade (ToT) between daily labour wage and cereals either remained stable or declined by 1kg across all regions in June 2021 compared to May 2021. Similarly, compared to the five-year average for June (2016-2020), ToT between daily labor and cereals either remained relatively stable or declined (by 1-2kgs) in most regions of the country due to increases in cereal prices this year.

ToT between local quality goat and cereal prices was lower in June 2021 compared to May 2021 across regions of the country attributable to decreased goat prices and/or increase in cereal prices. Similarly, compared to the five-year average for June (2016-2020), the ToT between local quality goat and cereals was lower in most regions of the country attributable to higher cereal prices this year. Exception is Lower Shabelle where the ToT was higher (by 15%) compared to the five-year average due to higher goat prices this year

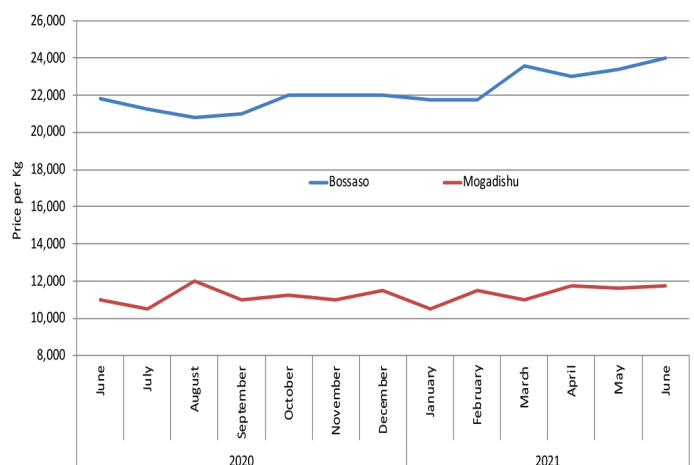


National Trends: CPI, Exchange Rates, Cereal Prices and Relative Purchasing Power

Table 1: ToT between Daily Labour Wage Rate and Cereals (kg) by Region June 2021

Regions	June 2021 (kg)	kg change from		
		May 2021	June 2020	June 5 yr Average (2016 - 2020)
Banadir/Mogadishu (White maize)	9	0	0	1
Bay (Red sorghum)	11	-1	-2	-3
Bakool (Red sorghum)	3	-1	-2	-1
Gedo (Red sorghum)	11	0	-1	0
Hiran (White sorghum)	7	-1	-3	-1
Juba (White maize)	8	0	2	0
Shabelle (White maize)	8	-1	0	0
Central (Imported Rice)	6	0	0	1
Northeast (Imported Rice)	9	1	2	1
Northwest (Imported Rice)	11	0	0	0

Figure 1: Wheat Prices: Mogadishu and Bossaso Markets



Source: FSNAU Market Price Monitoring System

Figure 2: Terms of Trade Between Wage Rates and Selected Cereals

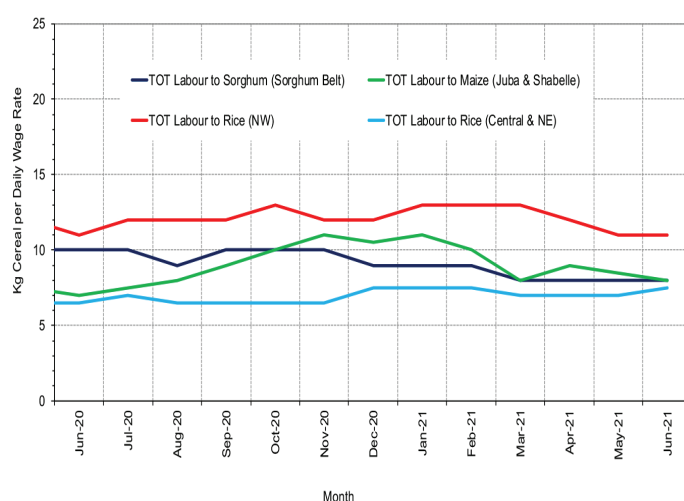


Figure 3: Monthly Exchange Rate for Selected Regions (SoSh and SiSh to USD)

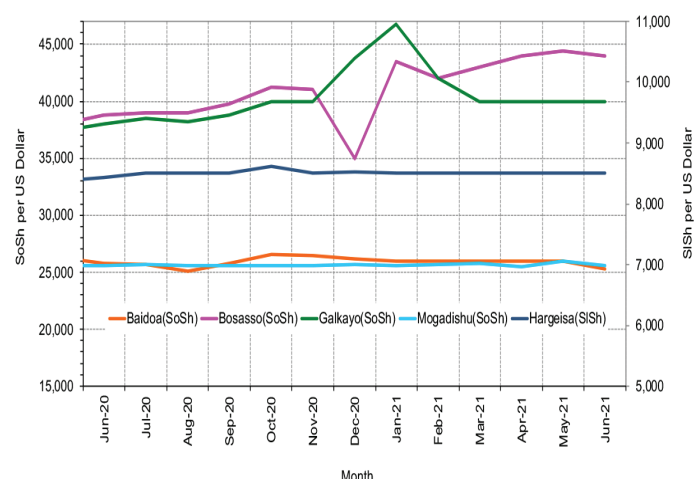


Figure 4: Monthly Trends in Consumer Price Index (CPI, March 2007=100)

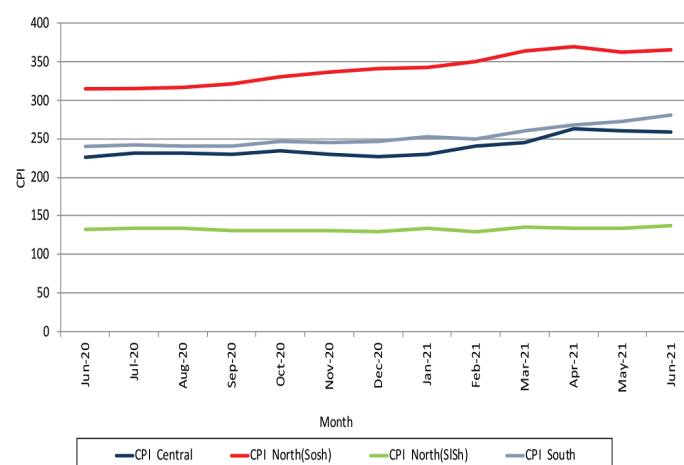
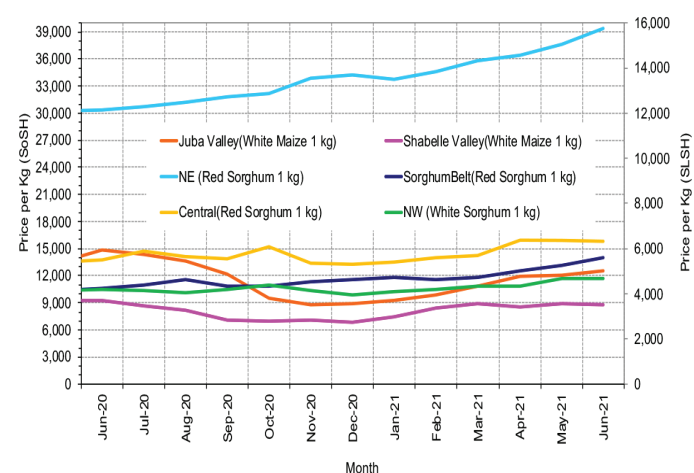


Figure 5: Monthly Trends in Local Cereal Prices



Regional analysis: Juba Regions

Indicator	5-Year Average (2016-2020)	Jun-20	May-21	Jun-21 Nominal Price	Jun-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avrg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	23,216	25,738	23,575	23,813	8,382	1%	-7%	3%
Imported Red Rice 1kg	16,938	18,315	18,525	18,625	6,534	1%	2%	10%
Petrol 1 litre	25,671	28,325	26,200	26,625	9,384	2%	-6%	4%
Sugar	17,970	18,600	21,025	21,000	7,380	0%	13%	17%
Vegetable Oil 1 litre	31,198	38,900	42,525	42,844	15,161	1%	10%	37%
Wheat Flour 1kg	16,592	18,350	18,150	18,313	6,423	1%	0%	10%
Wheat Grain 1kg	-	-	14,500	-	-	-	-	-
Cereal Prices								
Red Sorghum 1kg	9,178	6,680	10,500	11,167	3,878	6%	67%	22%
White Maize 1kg	11,805	14,852	12,088	12,594	4,386	4%	-15%	7%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	11,117,887	11,130,000	13,512,500	13,567,188	4,832,595	0%	22%	22%
Cattle Local Quality (Head)	3,731,836	5,000,250	4,394,000	5,525,000	1,967,931	26%	10%	48%
Fresh Camel Milk 1 litre	18,726	17,350	19,225	18,031	6,323	-6%	4%	-4%
Goat Export Quality (Head)	1,533,701	1,830,850	1,877,750	1,800,000	641,068	-4%	-2%	17%
Goat Local Quality (Head)	870,819	883,000	971,500	975,313	347,311	0%	10%	12%
Other Essential Items								
Charcoal 50kg	95,005	96,275	99,925	96,531	34,285	-3%	0%	2%
Cowpeas 1 kg	27,401	33,850	23,750	23,438	8,249	-1%	-31%	-14%
Unskilled Labor Wage Rate	96,853	88,675	97,500	97,625	34,674	0%	10%	1%
Firewood Bundle	6,981	5,098	6,370	6,184	2,103	-3%	21%	-11%
Local Sesame Oil 1 litre	61,549	76,963	78,800	78,531	27,873	0%	2%	28%
Exchange Rate (Somali Shilling per USD)	24,070	25,788	26,250	26,375	9,295	0%	2%	10%
Terms of Trade								
Labour Wage (Daily)/ Cereal (Maize(Kg))	8	6	8	8	-	0%	33%	0%
Local Goat (Head)/ Cereal (Maize(Kg))	76	59	80	77	-	-4%	31%	1%
Cost of the Minimum Basket (CMB)	2,474,630	2,344,234	2,586,757	2,664,445	-	3%	14%	8%
Price Indices								
Consumer Price Index	242	240	272	281	-	3%	17%	16%

Figure 6: Trends in Cereal Prices

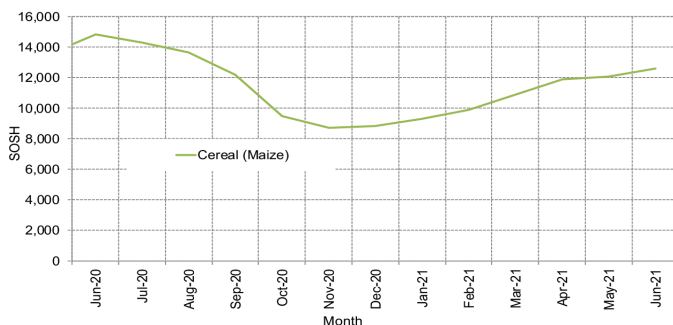


Figure 7: Trends in Wage Rates and Relative Purchasing Power

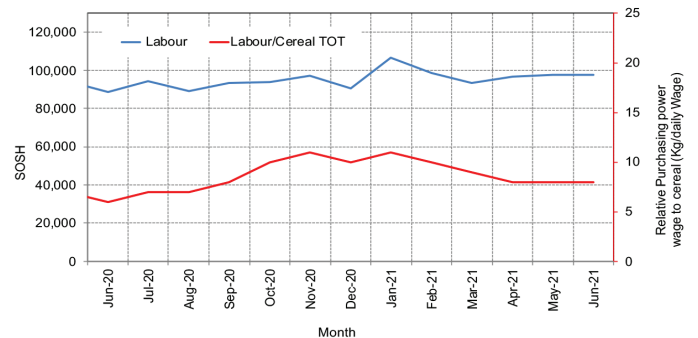


Figure 8: Imported Commodity Prices Compared to Exchange Rate

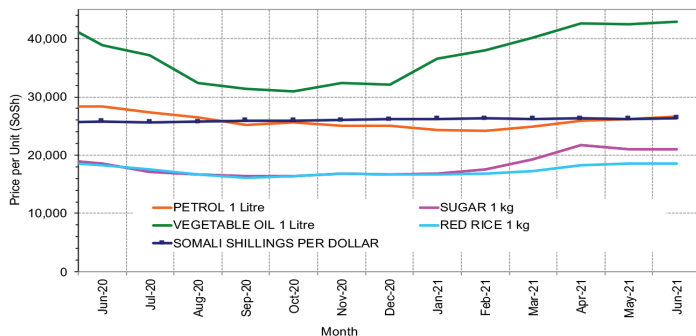


Figure 9: Goat Local Quality

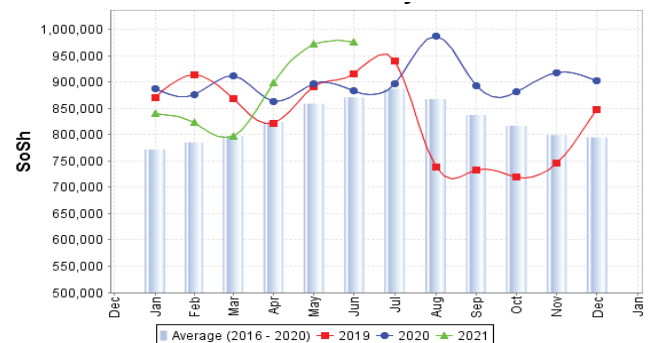


Figure 10: Exchange Rate

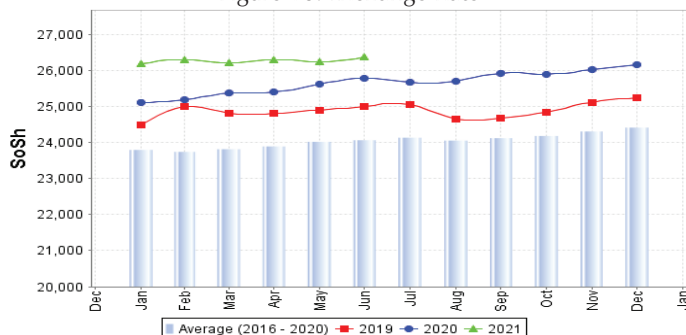
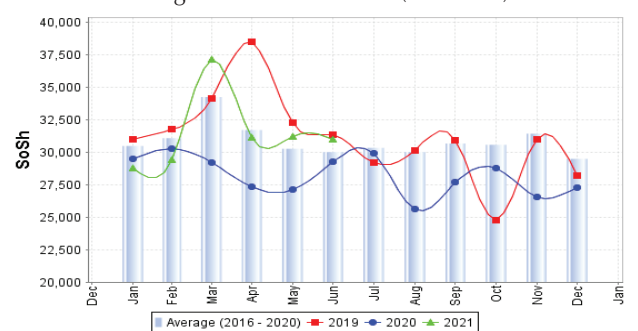


Figure 11: Water Drum (200 litres)



Regional analysis: Sorghum Belt Regions (Bay, Bakool, Gedo and Hiran)

Indicator	5-Year Average (2016-2020)	Jun-20	May-21	Jun-21 Nominal Price	Jun-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avrg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	25,373	26,450	31,400	32,521	11,484	4%	23%	28%
Imported Red Rice 1kg	20,106	22,083	26,133	25,479	8,976	-3%	15%	27%
Petrol 1 litre	28,497	28,917	34,050	34,542	12,204	1%	19%	21%
Sugar	21,305	23,183	26,650	25,792	9,087	-3%	11%	21%
Vegetable Oil 1 litre	38,729	45,300	54,017	55,521	19,677	3%	23%	43%
Wheat Flour 1kg	18,976	20,583	25,167	25,000	8,805	-1%	21%	32%
Wheat Grain 1kg	19,603	22,217	27,250	26,042	9,176	-4%	17%	33%
Cereal Prices								
Red Sorghum 1kg	10,347	10,642	13,202	14,005	4,889	6%	32%	35%
White Maize 1kg	11,576	12,712	14,755	15,252	5,333	3%	20%	32%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	12,172,194	13,217,333	12,896,000	13,097,083	4,665,142	2%	-1%	8%
Cattle Local Quality (Head)	3,307,995	3,972,400	3,938,889	3,988,333	1,420,563	1%	0%	21%
Fresh Camel Milk 1 litre	23,019	23,550	24,900	24,979	8,798	0%	6%	9%
Goat Export Quality (Head)	1,597,265	1,688,145	1,705,833	1,804,375	642,627	6%	7%	13%
Goat Local Quality (Head)	900,335	974,850	1,049,500	1,068,896	380,646	2%	10%	19%
Other Essential Items								
Charcoal 50kg	177,606	199,455	210,909	217,045	77,212	3%	9%	22%
Cowpeas 1 kg	29,767	28,575	33,850	35,563	12,568	5%	24%	19%
Unskilled Labor Wage Rate	99,206	104,150	107,500	106,167	37,717	-1%	2%	7%
Firewood Bundle	6,090	6,633	7,533	7,888	2,710	5%	19%	30%
Local Sesame Oil 1 litre	85,714	98,380	101,533	98,725	35,066	-3%	0%	15%
Exchange Rate (Somali Shilling per USD)	24,428	26,118	26,986	26,655	9,395	-1%	2%	9%
Terms of Trade								
Labour Wage (Daily)/ Cereal (Sorghum (Kg)	9	10	8	8	-	0%	-20%	-11%
Local Goat (Head)/ Cereal (Sorghum (Kg)	88	92	80	76	-	-5%	-17%	-14%
Cost of the Minimum Basket (CMB)	2,536,909	2,640,978	3,044,077	3,152,863	-	4%	19%	24%
Price Indices								
Consumer Price Index	242	240	272	281	-	3%	17%	16%

Figure 12: Trends in Cereal Prices

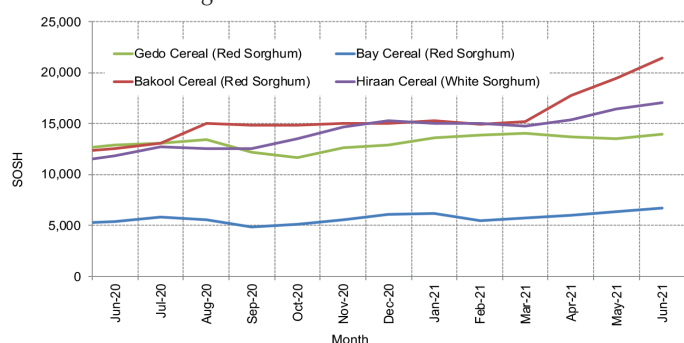


Figure 13: Trends in Wage Rates and Relative Purchasing Power

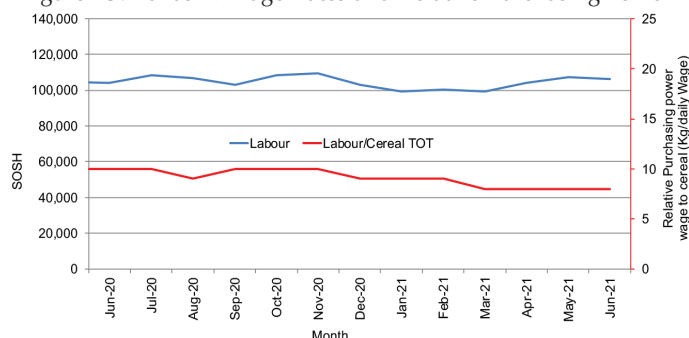


Figure 14: Imported Commodity Prices Compared to Exchange Rate

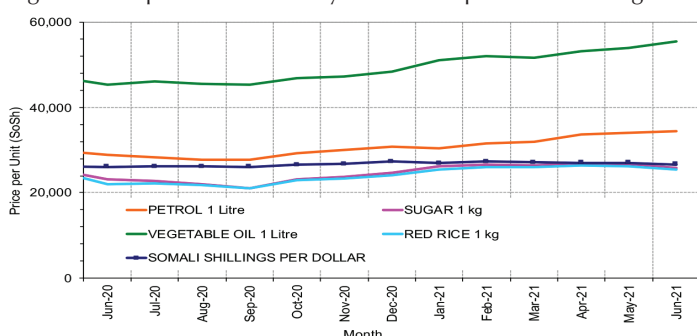


Figure 15: Goat Local Quality

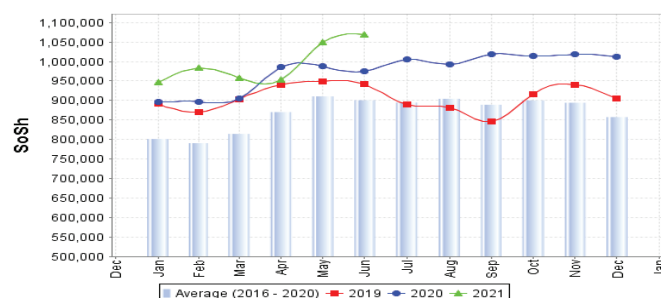


Figure 16: Exchange Rate

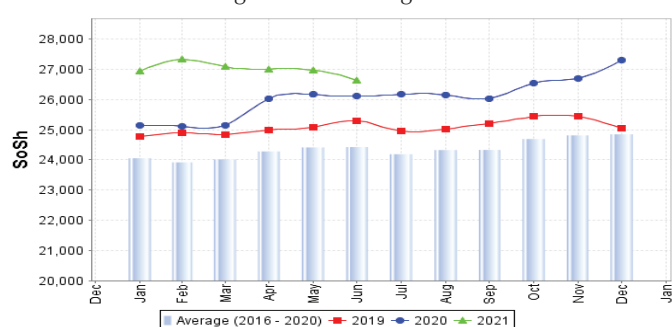
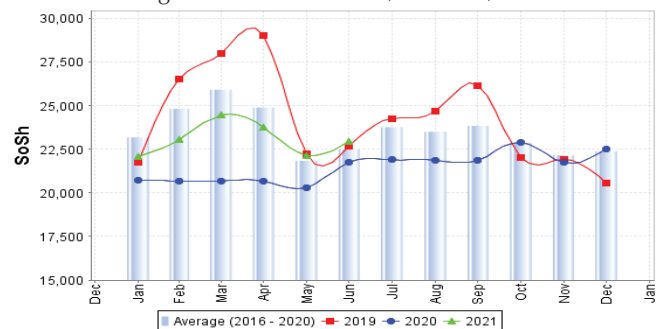


Figure 17: Water Drum (200 litres)



Regional analysis: Shabelle Regions

Indicator	5-Year Average (2016-2020)	Jun-20	May-21	Jun-21 Nominal Price	Jun-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avrg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	18,541	17,125	18,133	17,875	6,267	-1%	4%	-4%
Imported Red Rice 1kg	16,391	17,250	17,967	18,125	6,356	1%	5%	11%
Petrol 1 litre	21,275	18,542	21,267	21,000	7,380	-1%	13%	-1%
Sugar	17,433	17,417	18,967	19,250	6,757	1%	11%	10%
Vegetable Oil 1 litre	29,008	31,042	39,667	43,208	15,291	9%	39%	49%
Wheat Flour 1kg	15,666	16,250	17,467	18,458	6,475	6%	14%	18%
Wheat Grain 1kg	19,562	24,250	19,600	19,000	6,668	-3%	-22%	-3%
Cereal Prices								
Red Sorghum 1kg	9,583	8,292	11,511	12,424	4,325	8%	50%	30%
White Maize 1kg	8,722	9,258	8,959	8,777	3,026	-2%	-5%	1%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	18,537,000	21,870,000	20,547,500	20,206,250	7,197,460	-2%	-8%	9%
Cattle Local Quality (Head)	4,566,866	4,558,333	4,960,000	5,350,000	1,905,595	8%	17%	17%
Fresh Camel Milk 1 litre	24,150	24,917	28,533	26,917	9,488	-6%	8%	11%
Goat Export Quality (Head)	1,841,900	1,734,500	1,706,500	1,708,750	608,565	0%	-1%	-7%
Goat Local Quality (Head)	1,370,458	1,464,167	1,639,667	1,553,750	553,353	-5%	6%	13%
Other Essential Items								
Charcoal 50kg	156,160	193,472	197,700	220,750	78,532	12%	14%	41%
Cowpeas 1 kg	26,232	23,125	25,222	26,833	9,458	6%	16%	2%
Unskilled Labor Wage Rate	73,479	73,229	80,333	70,000	24,834	-13%	-4%	-5%
Firewood Bundle	6,958	7,625	7,567	7,917	2,720	5%	4%	14%
Local Sesame Oil 1 litre	53,733	57,708	59,367	59,417	21,065	0%	3%	11%
Exchange Rate (Somali Shilling per USD)	24,030	25,904	25,997	26,192	9,230	1%	1%	9%
Price Indices								
Labour Wage (Daily)/ Cereal (Maize(Kg))	8	8	9	8	-	-11%	0%	0%
Local Goat (Head)/ Cereal (Maize(Kg))	161	158	183	177	-	-3%	12%	10%
Cost of the Minimum Basket (CMB)	2,496,697	2,373,121	2,749,059	2,851,240	-	4%	20%	14%
Price Indices								
Consumer Price Index	242	240	272	281	-	3%	17%	16%

Figure 18: Trends in Cereal Prices

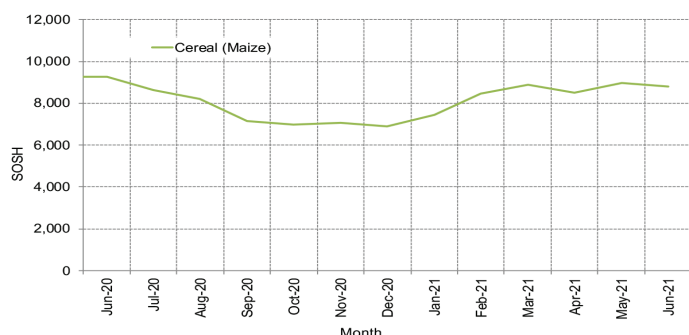


Figure 19: Trends in Wage Rates and Relative Purchasing Power

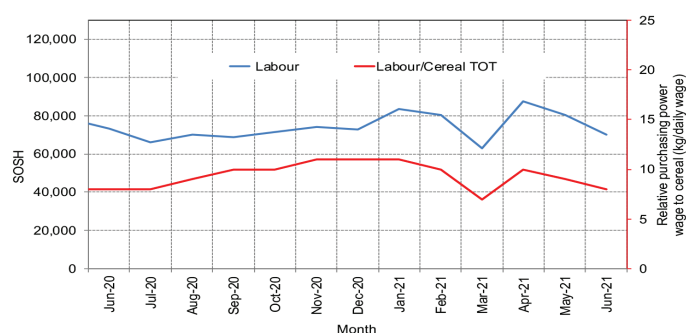


Figure 20: Imported Commodity Prices Compared to Exchange Rate

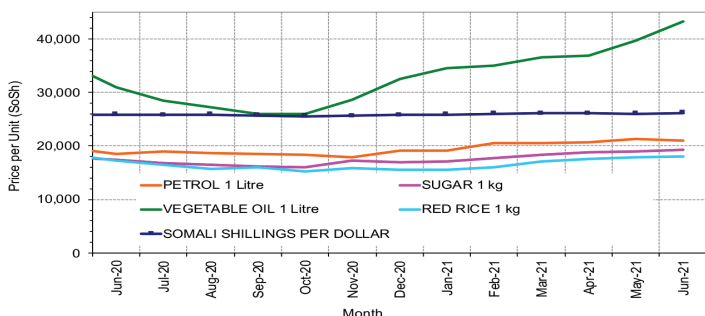


Figure 22: Exchange Rate

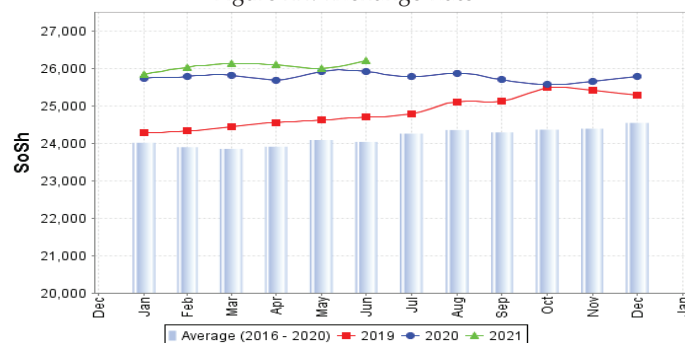


Figure 21: Goat Local Quality

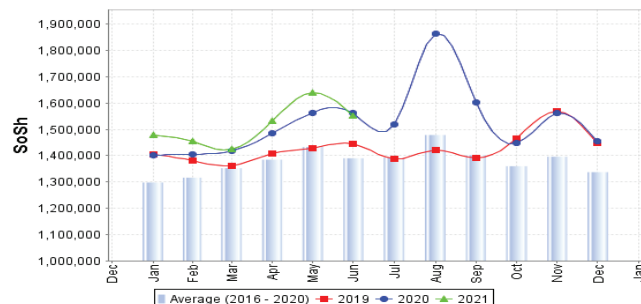
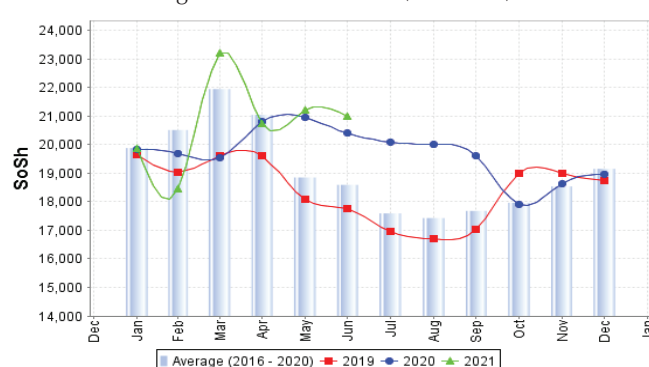


Figure 23: Water Drum (200 litres)



Regional analysis: Banadir Region

Indicator	5-Year Average (2016-2020)	Jun-20	May-21	Jun-21 Nominal Price	Jun-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avrg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	14,006	12,150	15,027	14,617	5,107	-3%	20%	4%
Imported Red Rice 1kg	12,566	12,625	12,640	12,783	4,453	1%	1%	2%
Petrol 1 litre	15,336	11,183	15,187	15,350	5,368	1%	37%	0%
Sugar	13,980	12,775	13,947	14,600	5,101	5%	14%	4%
Vegetable Oil 1 litre	22,511	22,492	29,560	31,417	11,091	6%	40%	40%
Wheat Flour 1kg	11,667	11,858	12,013	12,300	4,281	2%	4%	5%
Wheat Grain 1kg	14,621	15,400	15,020	15,250	5,332	2%	-1%	4%
Cereal Prices								
Red Sorghum 1kg	9,515	9,687	10,853	10,167	3,522	-6%	5%	7%
White Maize 1kg	11,279	11,460	12,233	11,450	3,979	-6%	0%	2%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	-	-	-	-	-	-	-	-
Cattle Local Quality (Head)	-	-	-	-	-	-	-	-
Fresh Camel Milk 1 litre	28,426	27,633	22,900	22,250	7,826	-3%	-19%	-22%
Goat Export Quality (Head)	2,312,600	2,188,000	2,223,000	2,250,000	801,360	1%	3%	-3%
Goat Local Quality (Head)	1,875,550	1,834,000	1,896,000	1,750,000	623,258	-8%	-5%	-7%
Other Essential Items								
Charcoal 50kg	247,883	297,250	298,800	296,167	105,396	-1%	0%	19%
Cowpeas 1 kg	26,209	23,892	29,547	30,167	10,646	2%	26%	15%
Unskilled Labor Wage Rate	95,775	102,833	106,667	100,000	35,520	-6%	-3%	4%
Firewood Bundle	9,310	10,625	11,350	11,000	3,818	-3%	4%	18%
Local Sesame Oil 1 litre	57,926	68,133	73,733	73,833	26,200	0%	8%	27%
Exchange Rate (Somali Shilling per USD)	23,524	25,258	25,487	25,183	8,870	-1%	0%	7%
Terms of Trade								
Labour Wage (Daily)/ Cereal (White Maize)(Kg)	8	9	9	9	-	0%	0%	13%
Local Goat (Head)/ Cereal (White Maize)(Kg)	167	160	155	153	-	-1%	-4%	-8%
Cost of the Minimum Basket (CMB)	2,411,400	2,512,067	2,689,200	2,626,744	-	-2%	5%	9%
Price Indices								
Consumer Price Index	242	240	272	281	-	3%	17%	16%

Figure 24: Trends in Cereal Prices

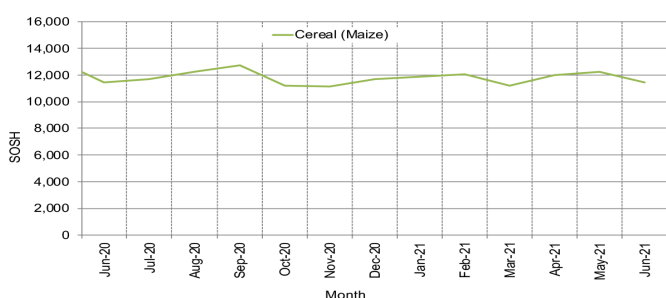


Figure 25: Bakara: Trends in Wage Rates and Relative Purchasing Power

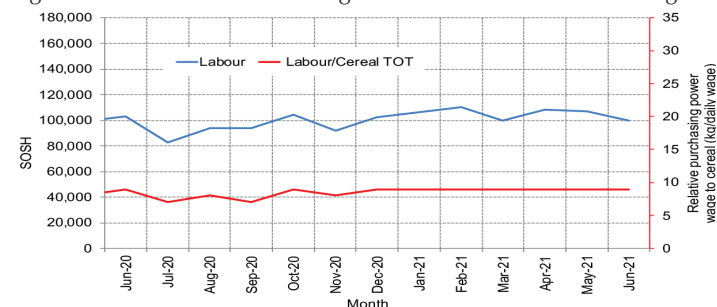


Figure 26: Imported Commodity Prices Compared to Exchange Rate

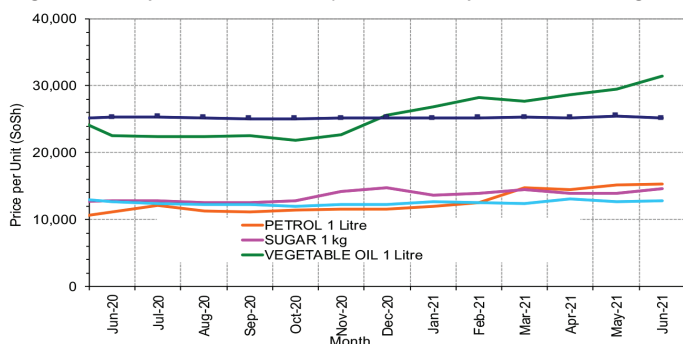


Figure 27: Goat Local Quality

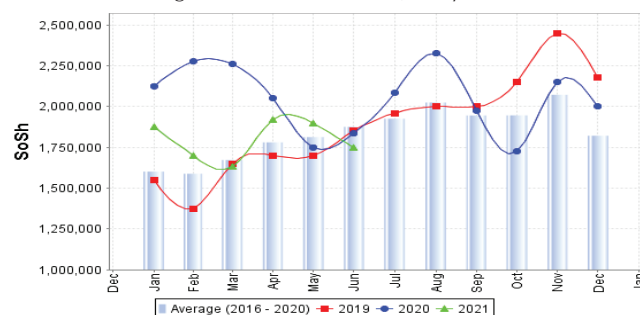


Figure 28: Exchange Rate

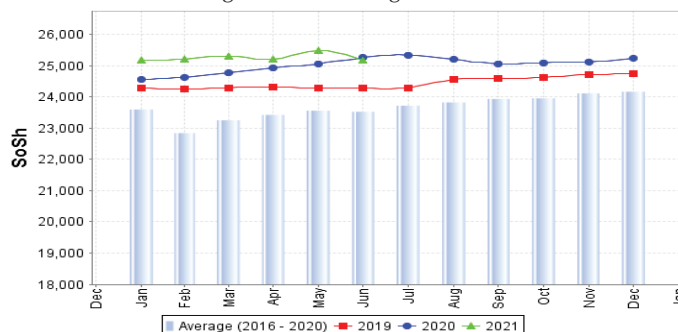
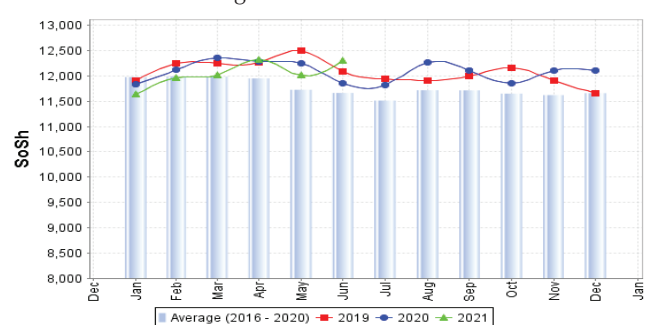


Figure 29: Wheat Flour



Regional analysis: Central Regions

Indicator	5-Year Average (2016-2020)	Jun-20	May-21	Jun-21 Nominal Price	Jun-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avrg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	20,704	18,820	18,660	18,730	7,138	0%	0%	-10%
Imported Red Rice 1kg	18,999	20,296	22,880	23,000	8,788	1%	13%	21%
Petrol 1 litre	23,292	19,460	20,280	20,310	7,748	0%	4%	-13%
Sugar	21,208	22,040	24,520	25,100	9,599	2%	14%	18%
Vegetable Oil 1 litre	38,150	42,800	51,440	51,017	19,614	-1%	19%	34%
Wheat Flour 1kg	16,912	19,160	20,920	20,820	7,945	0%	9%	23%
Wheat Grain 1kg	17,090	17,450	23,700	23,203	8,866	-2%	33%	36%
Cereal Prices								
Red Sorghum 1kg	13,608	13,750	15,912	15,870	6,033	0%	15%	17%
White Maize 1kg	15,144	16,720	17,125	17,000	6,469	-1%	2%	12%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	12,625,000	14,290,000	14,337,500	14,010,625	5,413,987	-2%	-2%	11%
Cattle Local Quality (Head)	-	-	-	-	-	-	-	-
Fresh Camel Milk 1 litre	43,500	38,240	35,364	32,817	12,581	-7%	-14%	-25%
Goat Export Quality (Head)	1,606,043	1,857,800	2,186,267	2,095,833	809,787	-4%	13%	30%
Goat Local Quality (Head)	1,149,080	1,332,800	1,448,640	1,370,250	529,402	-5%	3%	19%
Other Essential Items								
Charcoal 50kg	210,624	254,520	292,760	286,800	110,727	-2%	13%	36%
Cowpeas 1 kg	30,948	28,944	40,416	40,630	15,601	1%	40%	31%
Unskilled Labor Wage Rate	105,560	120,000	135,400	133,500	51,488	-1%	11%	26%
Firewood Bundle	34,592	41,520	59,600	57,500	22,120	-4%	38%	66%
Local Sesame Oil 1 litre	86,420	97,400	89,600	88,900	34,253	-1%	-9%	3%
Exchange Rate (Somali Shilling per USD)	25,835	27,315	28,720	28,700	10,990	0%	5%	11%
Terms of Trade								
Labour Wage (Daily)/ Cereal (Rice Kg)	5	6	6	6	-	0%	0%	20%
Local Goat (Head)/ Cereal (Rice Kg)	60	66	63	60	-	-5%	-9%	0%
Camel (Head)/Cereal (Rice Kg)	665	704	627	609	-	-3%	-13%	-8%
Cost of the Minimum Basket (CMB)	3,057,604	3,127,093	3,615,612	3,585,541	-	-1%	15%	17%
Price Indices								
Consumer Price Index	221	226	261	259	-	-1%	15%	17%

Figure 30: Trends in Cereal Prices

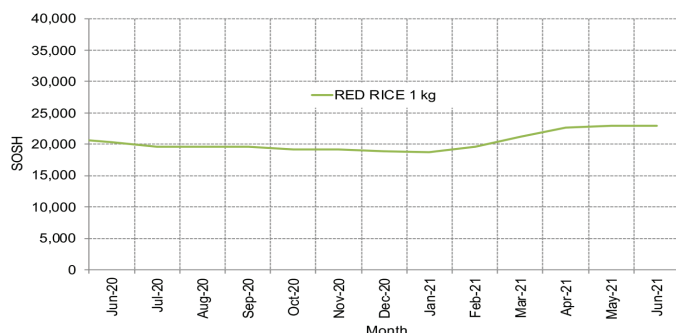


Figure 31: Trends in wage rates and relative purchasing power

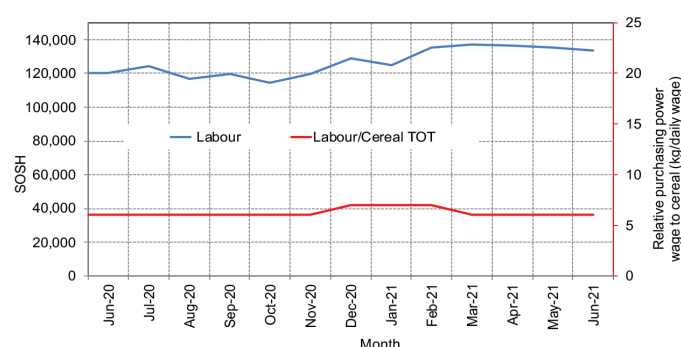


Figure 32: Imported Commodity Prices Compared to Exchange Rate

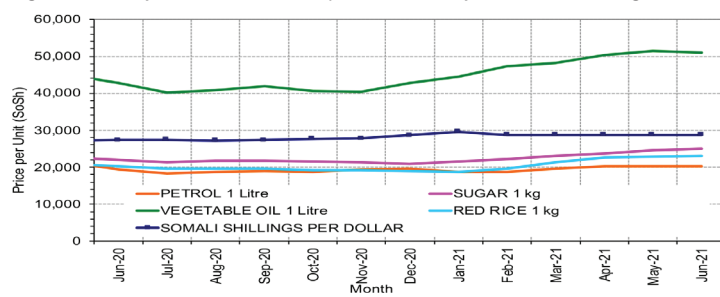


Figure 33: Goat Local Quality

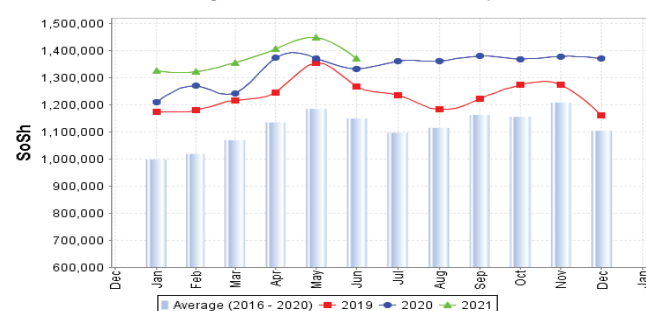


Figure 34: Exchange Rate

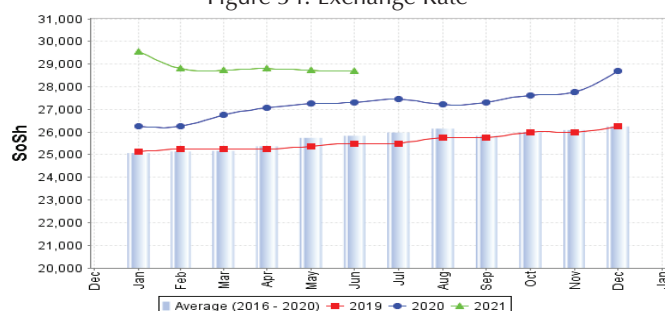
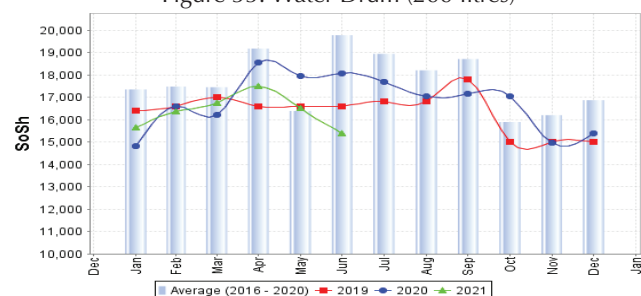


Figure 35: Water Drum (200 litres)



Regional analysis: Northeast Regions

Indicator	5-Year Average (2016-2020)	Jun-20	May-21	Jun-21 Nominal Price	Jun-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	21,039	20,486	25,929	26,246	7,087	1%	28%	25%
Imported Red Rice 1kg	19,097	23,914	26,757	26,804	7,240	0%	12%	40%
Petrol 1 litre	24,758	22,943	28,294	28,571	7,724	1%	25%	15%
Sugar	21,955	25,029	27,357	27,768	7,504	2%	11%	26%
Vegetable Oil 1 litre	36,594	45,114	60,371	62,393	16,986	3%	38%	71%
Wheat Flour 1kg	18,428	23,000	26,186	26,089	7,044	0%	13%	42%
Wheat Grain 1kg	32,046	34,080	34,633	34,125	9,245	-1%	0%	6%
Cereal Prices								
Red Sorghum 1kg	26,305	30,400	37,600	39,375	10,683	5%	30%	50%
White Maize 1kg	23,890	24,200	35,600	36,000	9,758	1%	49%	51%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	16,693,699	22,108,000	27,877,333	26,949,500	7,379,927	-3%	22%	61%
Cattle Local Quality (Head)	12,260,000	16,800,000	16,904,000	17,000,000	4,655,291	1%	1%	39%
Fresh Camel Milk 1 litre	51,241	52,300	48,933	46,762	12,706	-4%	-11%	-9%
Goat Export Quality (Head)	1,651,466	2,063,833	2,183,667	2,190,000	599,624	0%	6%	33%
Goat Local Quality (Head)	1,575,728	1,951,143	2,195,143	2,171,250	594,489	-1%	11%	38%
Other Essential Items								
Charcoal 50kg	419,228	547,571	547,714	561,929	153,782	3%	3%	34%
Cowpeas 1 kg	53,297	63,133	65,514	66,964	18,238	2%	6%	26%
Unskilled Labor Wage Rate	151,628	178,143	224,857	230,179	62,934	2%	29%	52%
Firewood Bundle	54,007	72,143	96,000	95,179	25,964	-1%	32%	76%
Local Sesame Oil 1 litre	119,770	141,600	176,800	177,750	48,576	1%	26%	48%
Exchange Rate (Somali Shilling per USD)	29,115	36,114	40,600	40,571	11,010	0%	12%	39%
Terms of Trade								
Labour Wage (Daily)/ Cereal (Rice(Kg))	8	7	8	9	-	13%	29%	13%
Local Goat (Head)/ Cereal (Rice(Kg))	82	82	82	81	-	-1%	-1%	-1%
Cost of the Minimum Basket (CMB)	5,352,300	6,072,022	7,207,369	7,296,663	-	1%	20%	36%
Price Indices								
Consumer Price Index	276	315	363	365	-	1%	16%	32%

Figure 36: Trends in Cereal Prices

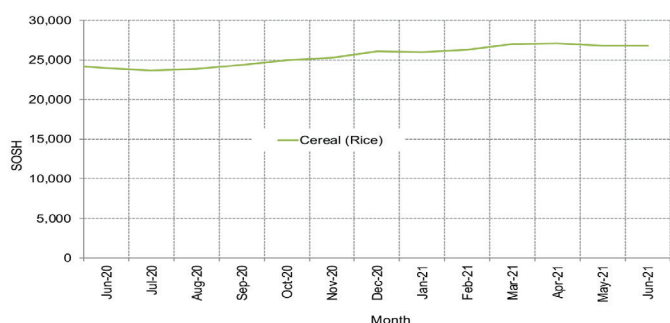


Figure 37: Trends in Wage Rates and Relative Purchasing Power

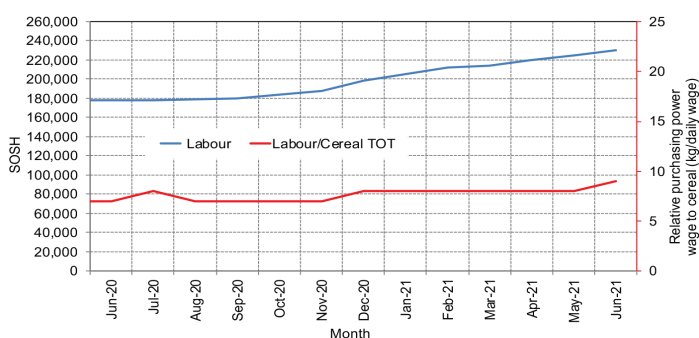


Figure 38: Imported Commodity Prices Compared to Exchange Rate

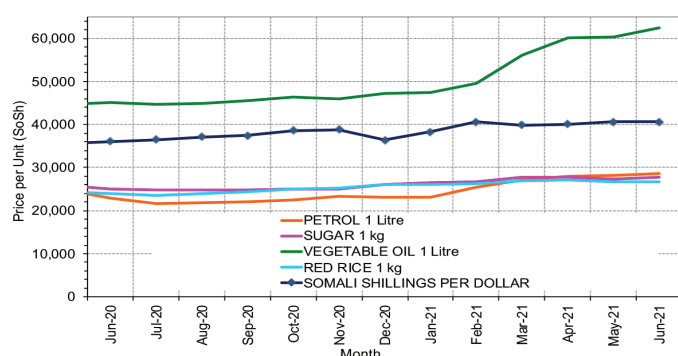


Figure 39: Goat Local Quality

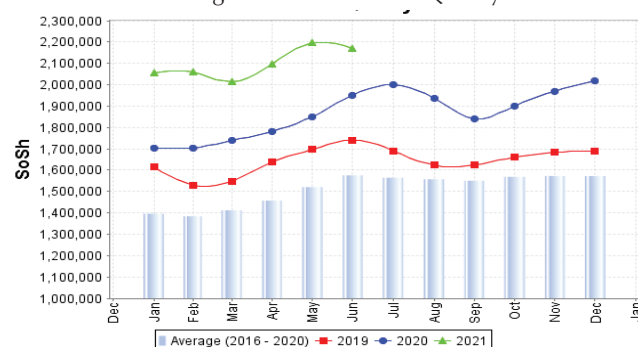


Figure 40: Exchange Rate

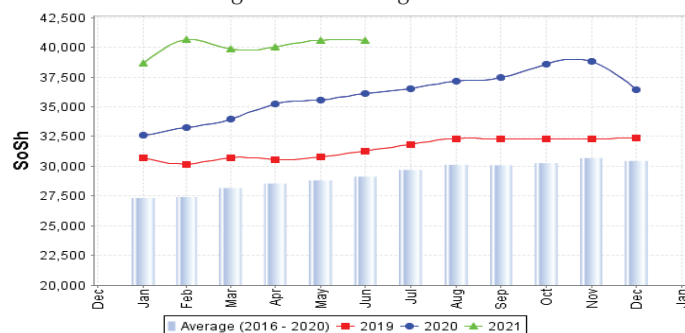
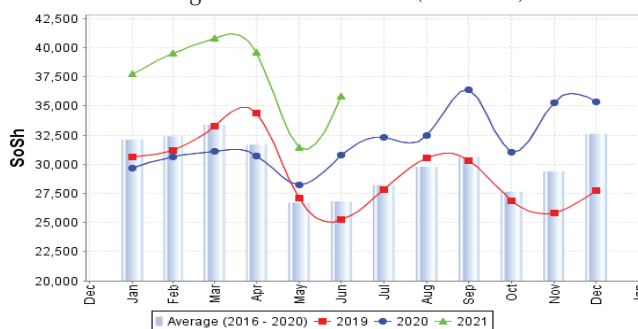


Figure 41: Water Drum (200 litres)



Regional analysis: Northwest Regions

Indicator	5-Year Average (2016-2020)	Jun-20	May-21	Jun-21 Nominal Price	Jun-21 Real (Deflated) Price	% Change Previous Month	% Change Same Month Previous Year	% Change 5-year avg (2016-2020)
Imported Commodities Prices								
Diesel 1 litre	6,252	5,152	6,236	5,925	4,212	-5%	15%	-5%
Imported Red Rice 1kg	5,986	6,852	7,140	7,325	5,231	3%	7%	22%
Petrol 1 litre	7,388	6,244	6,680	6,595	4,700	-1%	6%	-11%
Sugar	6,428	6,480	6,780	6,990	4,987	3%	8%	9%
Vegetable Oil 1 litre	12,356	12,452	13,120	13,400	9,652	2%	8%	8%
Wheat Flour 1kg	5,132	5,660	6,040	6,025	4,285	0%	6%	17%
Wheat Grain 1kg	4,943	5,625	6,465	5,875	4,176	-9%	4%	19%
Cereal Prices								
White Sorghum 1kg	4,344	4,201	4,660	4,700	3,321	1%	12%	8%
Yellow Maize 1kg	5,492	5,735	5,600	5,481	3,889	-2%	-4%	0%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	4,483,283	4,717,667	4,535,333	4,704,167	3,423,478	4%	0%	5%
Cattle Local Quality (Head)	2,672,667	2,968,667	2,982,000	3,343,750	2,433,400	12%	13%	25%
Fresh Camel Milk 1 litre	10,038	9,940	9,760	9,615	6,898	-1%	-3%	-4%
Goat Export Quality (Head)	491,278	501,580	578,500	540,125	392,990	-7%	8%	10%
Goat Local Quality (Head)	423,171	450,380	493,800	447,150	325,325	-9%	-1%	6%
Other Essential Items								
Charcoal 50kg	79,384	96,120	90,960	93,950	68,275	3%	-2%	18%
Cowpeas 1 kg	15,880	15,400	16,050	17,000	12,272	6%	10%	7%
Unskilled Labor Wage Rate	70,726	77,732	82,000	78,150	56,776	-5%	1%	10%
Firewood Bundle	6,215	7,087	8,100	8,025	5,740	-1%	13%	29%
Local Sesame Oil 1 litre	34,927	35,075	40,700	40,781	29,579	0%	16%	17%
Exchange Rate (Somaliland Shilling per USD)	8,638	8,476	8,482	8,465	6,061	0%	0%	-2%
Terms of Trade								
Labour Wage (Daily)/ Cereal (Rice(Kg))	11	11	11	11	-	0%	0%	0%
Local Goat (Head)/ Cereal (Rice(Kg))	71	66	69	61	-	-12%	-8%	-14%
Cost of the Minimum Basket (CMB)	1,209,960	1,229,224	1,236,117	1,261,282	-	2%	3%	4%
Price Indices								
Consumer Price Index	132	133	134	137	-	2%	4%	4%

Figure 42: Trends in Cereal Prices

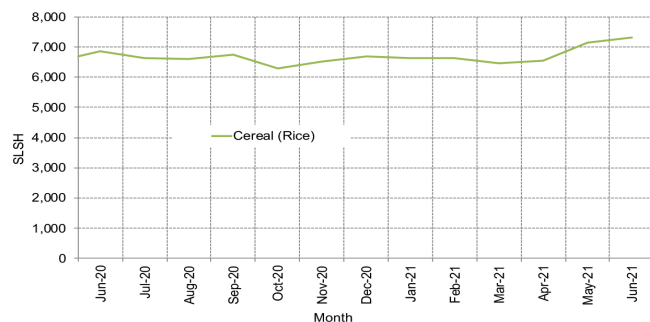


Figure 43: Trends in Wage Rates and Relative Purchasing Power

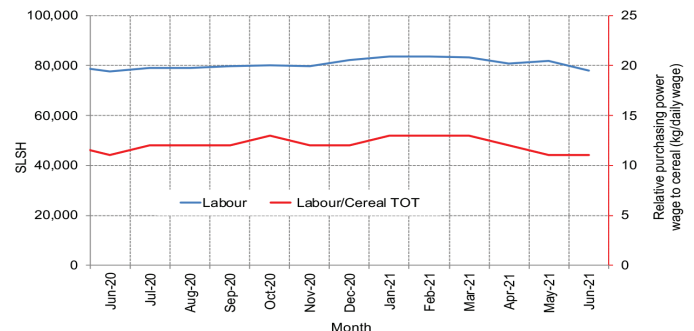


Figure 44: Imported Commodity Prices Compared to Exchange Rate

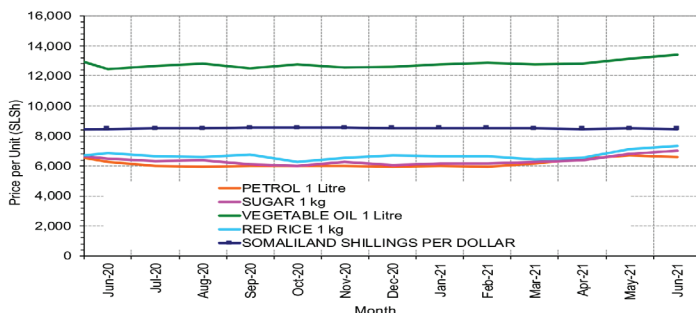


Figure 45: Goat Local Quality

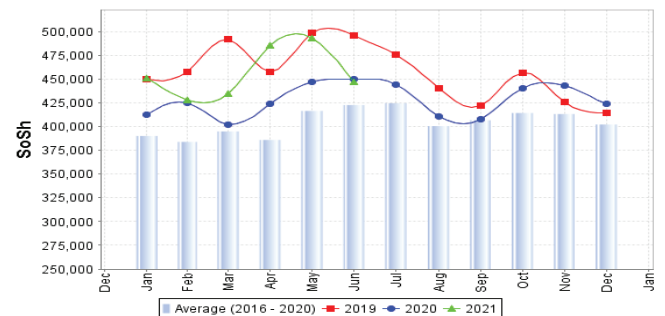


Figure 46: Exchange Rate

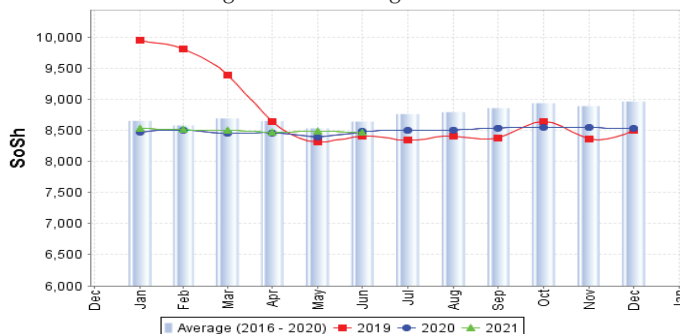
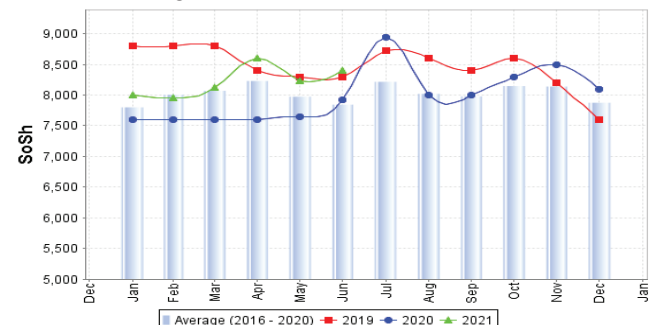


Figure 47: Water Drum (200 litres)



Trends in Livestock Exports

Table 2: Berbera Livestock Exports (Number of Heads)

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Jan-Dec 2020
Shoats	563 107	859 404	1 023 795	1 017 242	1 350 054	1 219 519	1 556 003	2 584 810	3 104 684	3 219 584	2 888 955	3 089 592	3 270 386	2 880 057	1 268 642	1 272 638	1 512 422	1 066 228
Cattle	84 312	131 852	148 151	85 631	88 143	80 051	88 005	133 021	150 934	190 354	201 876	252 397	160 395	150 133	84 812	114 589	142 152	106 772
Camel	21 874	5 147	5 069	22 810	14 245	26 515	20 206	92 651	107 281	102 664	75 728	64 578	61 475	57 841	2 371	914	914	51 497

Figure 48: Berbera Livestock Exports (Number of Heads)

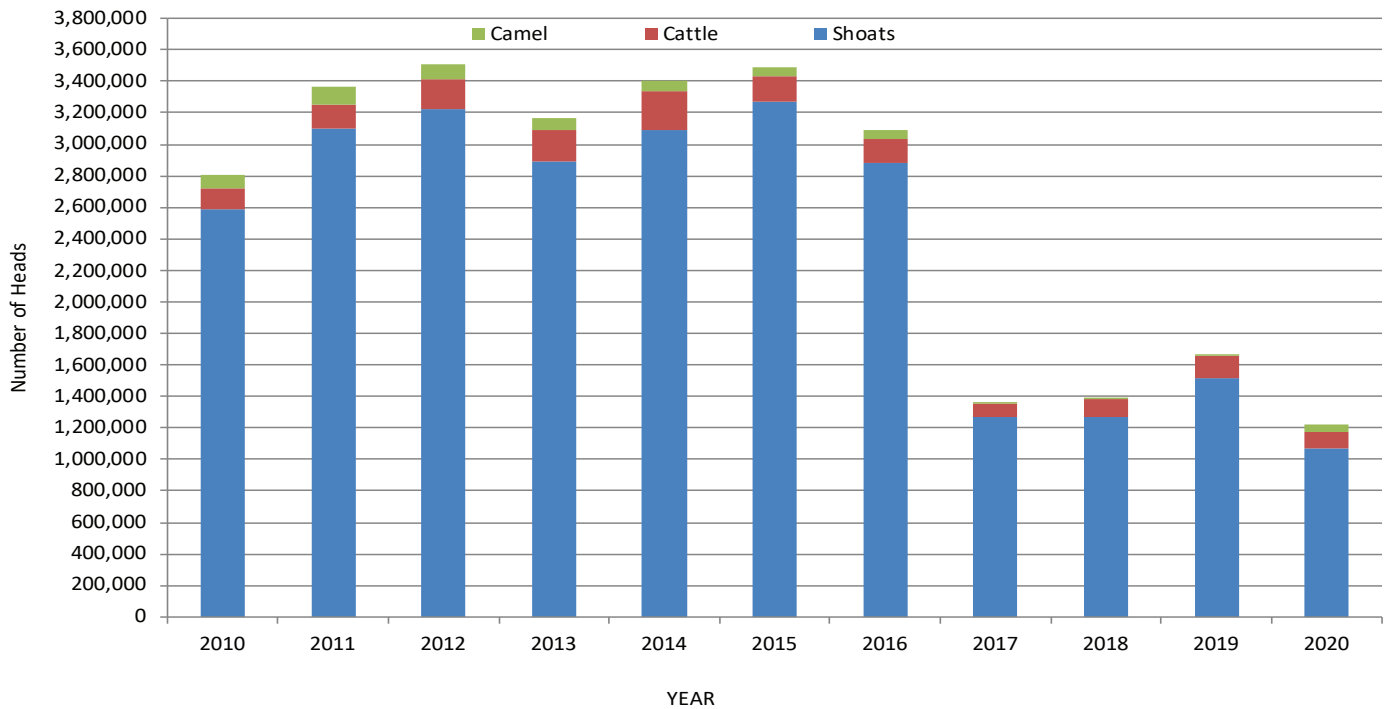
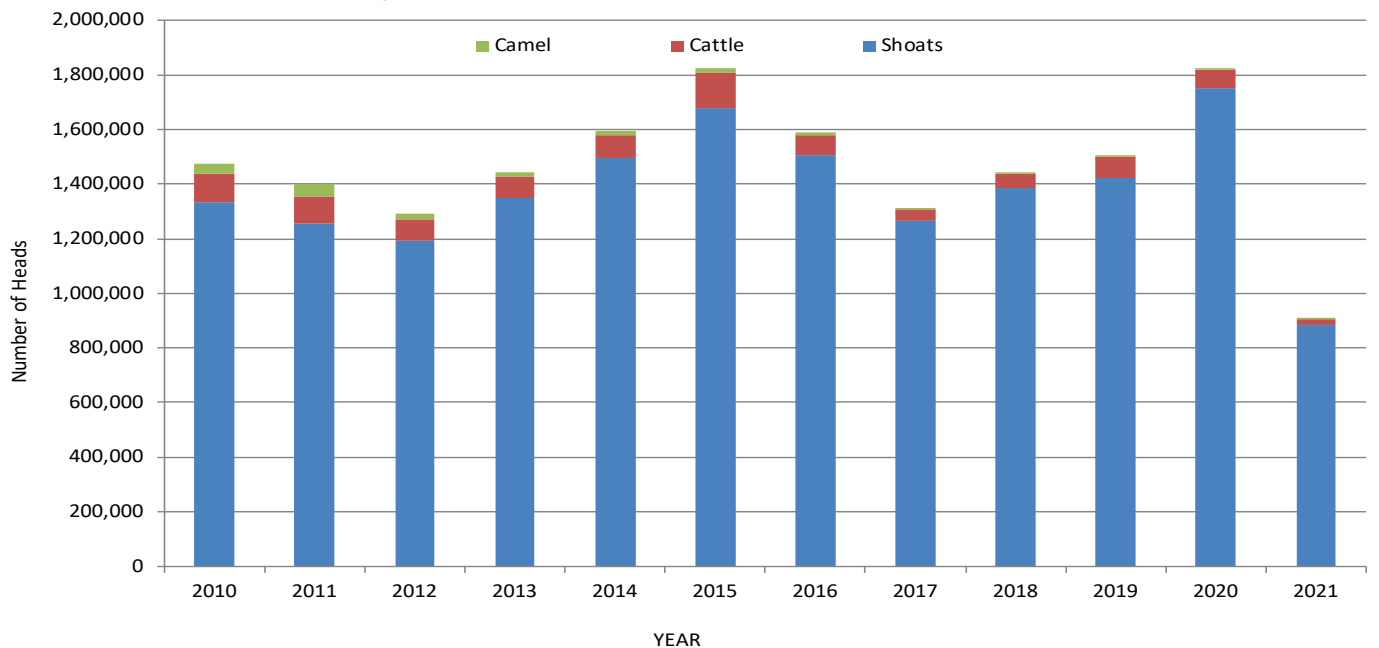


Table 2: Bossaso Livestock Exports (Number of Heads)

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Jan-Jun 2021
Shoats	1 483 409	1 166 480	1 594 859	1 777 283	1 522 855	1 236 775	1 159 454	1 333 478	1 256 535	1 192 197	1 349 123	1 493 111	1 676 216	1 507 910	1 266 215	1 385 187	1 419 749	1 752 081	884,660
Cattle	71 328	79 994	91 910	104 595	89 190	78 046	67 385	103 808	99 058	76 043	77 353	87 759	134 597	70 705	39 347	52 795	81 379	64 452	18 107
Camel	4 259	2 488	26 109	33 724	27 580	27 639	15 331	36 865	45 878	22 288	19 032	12 251	10 945	10 144	5 781	2 933	3 741	9 720	6 846

Figure 49: Bossaso Livestock Exports (Number of Heads)



Trends in Cereal Imports

Table 3: Total Cereal Imports through Berbera, Bossaso and Mogadishu Ports (Tonnes) *

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Jan-Jun 2021
Rice	180 614	146 567	150 017	198 101	166 626	136 007	171 472	161 415	272 877	227 955	170 868	170 888	195 240	207 267	77 299	266 087	90 868	99 023	62 634
Wheat flour	171 442	151 555	169 583	178 345	176 821	169 208	240 247	249 080	258 679	268 491	183 058	284 230	318 868	207 463	105 215	236 784	94 358	86 635	54 908
Pasta	29 273	38 749	39 153	52 815	41 331	38 441	86 372	102 373	184 849	337 878	134 311	176 951	155 360	78 113	38 935	116 879	37 670	32 746	25 613

*Elman (Mogadishu) is up to November 2015. Mogadishu data (Elmaan Port) for 2013 includes only January - March imports. Berbera Data is up to December 2016

Figure 50: Total Cereal Imports (Berbera, Bossaso and Mogadishu)

