

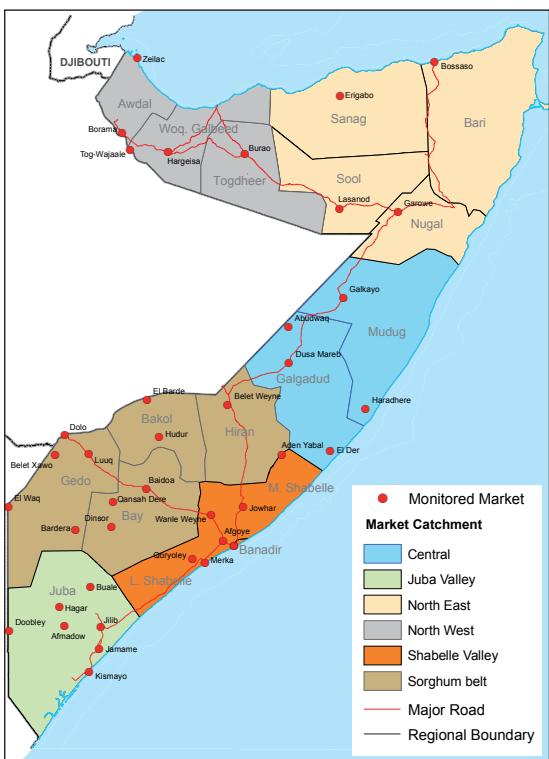
Market Data Update



Food Security and Nutrition Analysis Unit - Somalia



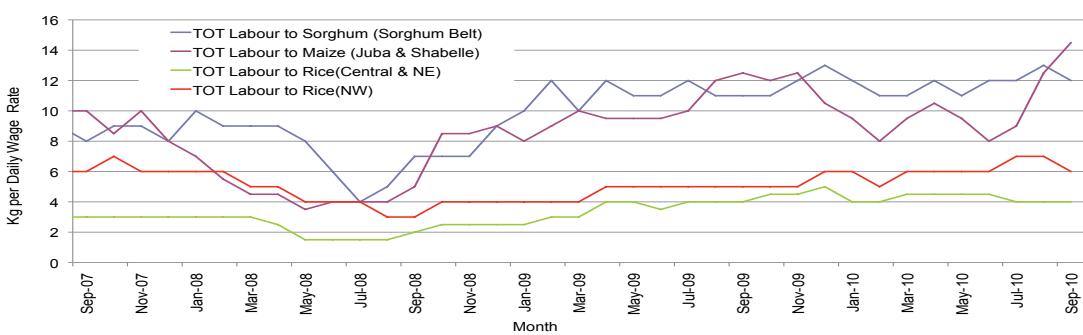
Monthly Market Analysis, September 2010



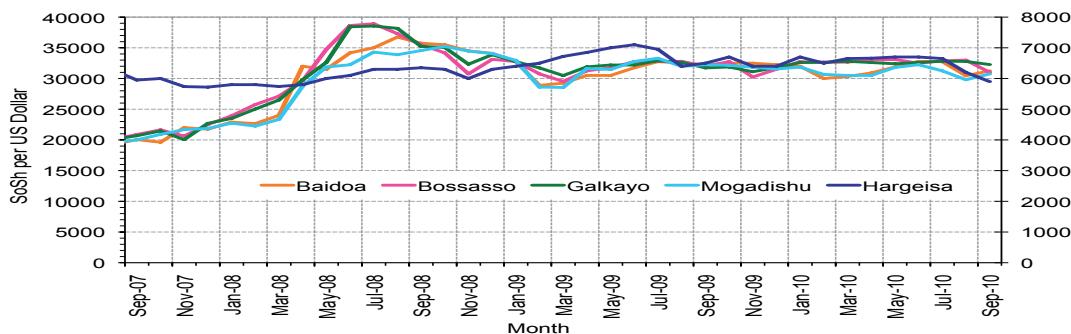
Highlights

- The Consumer Price Index (CPI), measured by price changes for the items included in Minimum Basket, continued to stabilize in South-Central regions of Somalia, while accelerating marginally (2-5%) in the North during the month of September. The changes in the CPI are mainly attributable to price dynamics of sorghum which is the main item in the basket.
- Since August 2010, prices of locally produced cereals continued to decline (2-27%) primarily in main cereal producing regions of Juba and Shabelle Valley and the surrounding Banadir region, an indication of increased cereal flows of the *Gu* seasonal harvests into the proximate markets. However, in the Sorghum Belt, cereal prices accelerated by 10-17% mainly due to increased demand in the North, as a consequence of increase in the price of rice, in line with international price signals. Locally produced cereals also appreciated by 5-9% in the North over the same period.
- Prices of imported commodities have shown mixed trends since August 2010, either remaining stable or declining marginally in most regions of Somalia, with a more uniform pattern observed in the South. An exception however is a slight increase in prices of rice (4-16%) in the North and Sorghum Belt, wheat flour (4-9%) in North-Central and parts of the South, sugar (1-4%) in the South-North regions and diesel (1-3%) in Banadir and Northwest. Though diesel prices seemed to have decelerated slightly (1-4%) in most regions in the month of September, it is still 5-20% higher compared to the same month last year. Sugar prices also declined in most regions, except in the North where it went up by 17-29% when compared to September 2009.
- As a result of declining prices of locally produced cereals, the relative purchasing power, measured by Terms of Trade (ToT) between daily labour wage and cereal, improved significantly (5-46%) in most cereal producing and surrounding regions of the South (Juba, Shabelle and Banadir) in the month of September. Conversely, ToT declined in the North-Central regions (2-16%) and in the Sorghum Belt (4%) due to higher increase in rice and sorghum prices as opposed to labour wage rates. During the month of September, the highest purchasing power increase (8-46%) is observed in the Banadir and Juba regions while the highest ToT (12-15 Kgs/ per daily wage rate) prevail in the cereal producing areas of the South.
- Exchange rates between Somali currencies and the USD have remained relatively stable over the last one month, with marginal appreciation of 1-8% in the North-Central regions. Similar appreciation in the value of the Somali currencies is also observed when compared to the same month a year ago. The appreciation in exchange rate is partly attributable to increased dollar supply from livestock export sales.

Relative Purchasing Power for Selected Regions
 (Terms of Trade between wage rates and selected cereals)



Monthly Exchange Rate for Selected Regions (SoSh and SISh to USD)



The FSNAU/FEWSNET Market Data Update is a monthly report that presents a compilation of tabulated graphical market information produced regularly as part of the monthly monitoring process.

The market price data is collected weekly with average monthly values calculated from 45 main markets throughout Somalia covering the period of 1995 to current.

The 5 years (2003-07) are considered as years of fairly stable prices and low inflation and in this bulletin, they are taken to represent "normal" years for comparison.

Market analysis is an integral part of all of FSNAU's Annual Food Security Projections and seasonal technical reports (Technical Reports on FSNAU Post *Gu* and *Deyr* Analysis).

This data is available on request at the following address, data@fsnau.org

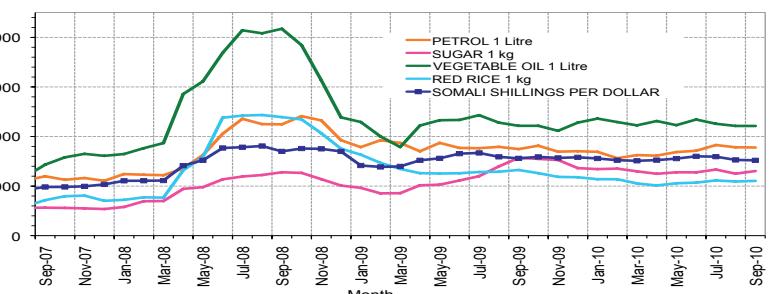
Regional analysis: Juba Regions

Indicator	5-Year Average	Sep-09	Aug-10	Current Nominal Price	Current Real Price	% Change Same Month	% Change Previous Year	% Change 5-year avg
					(Deflated)			
Imported Commodities Prices								
Diesel 1 litre	13,980	30,232	32,071	32,536	16,403	8%	-1%	133%
Imported Red Rice 1kg	9,149	26,500	21,857	22,107	11,113	-17%	1%	142%
Petrol 1 litre	16,351	34,929	35,657	35,571	17,942	2%	0%	118%
Sugar	9,080	31,393	25,000	26,071	13,124	-17%	4%	187%
Vegetable Oil 1 litre	19,571	44,321	44,271	44,250	22,345	0%	0%	126%
Wheat Flour 1kg	8,608	20,643	18,667	19,500	9,791	-6%	4%	127%
Wheat Grain 1kg	5,895	16,000	16,000	8,016	-	0%	171%	
Cereal Prices								
Red Sorghum 1kg	2,198	5,153	9,300	9,000	4,465	75%	-3%	309%
White Maize 1kg	2,330	7,703	7,002	6,579	3,237	-15%	-5%	182%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	3,345,966	7,285,000	8,940,650	9,418,750	4,777,318	29%	5%	181%
Cattle Local Quality (Head)	1,663,664	3,161,428	4,156,900	4,935,000	2,325,523	45%	10%	176%
Fresh Camel Milk 1 litre	6,419	17,321	19,400	19,857	9,972	15%	2%	200%
Goat Export Quality (Head)	43,059	978,786	1,350,929	1,402,143	711,101	43%	4%	225%
Goat Local Quality (Head)	305,465	605,607	856,095	910,357	461,655	50%	6%	198%
Other Essential Items								
Charcoal 50kg	28,528	83,571	82,571	88,214	44,644	6%	7%	209%
Coopeas 1 kg	5,852	26,779	19,807	23,711	11,927	-11%	20%	305%
Unskilled Labor Wage Rate	37,848	116,607	100,343	101,766	51,528	-13%	1%	169%
Firewood Bundles	2,405	6,383	6,571	6,571	3,523	3%	0%	173%
Local Sesame Oil 1 litre	21,042	74,795	74,171	73,857	37,362	-1%	0%	251%
Exchange Rate (Somali Shilling per USD)	16,243	31,193	30,561	30,396	15,318	-3%	-1%	87%
Construction Materials*								
Cement 50kg	-	-	349,600	352,000	178,443	-	1%	-
Cooking Pot Aluminium 7 Litre	-	-	366,042	372,708	188,947	-	2%	-
Galvanised Iron Sheet Gz 26	3,443,250	-	165,000	165,571	83,882	-	0%	95%
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	16,400	17,000	8,523	-	4%	-
Non Corroductive Jerycan 10 Litre	-	-	29,000	29,000	14,610	-	0%	-
Plastic Tarpaulin 14m x 5 m	-	-	700,000	700,000	354,957	-	0%	-
Roofing Nails 1kg	655,250	-	822,286	829,286	420,534	-	0%	26%
Timber 2m x 4m x 20ft	-	-	270,800	337,350	171,012	-	25%	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	167,917	167,917	85,072	-	0%	-
Terms of Trade								
Labour Wage (Daily) Cereal (Maize/Kg)	16	15	14	15	16	2%	8%	-5%
Local Goat (Head) Cereal (Maize/Kg)	131	79	122	138	143	76%	13%	6%
Price Indices								
Consumer Price Index	-	-	187	198	197	-	5%	-1%
Purchasing Power Index	-	-	0.53	0.50	0.51	-5%	1%	-

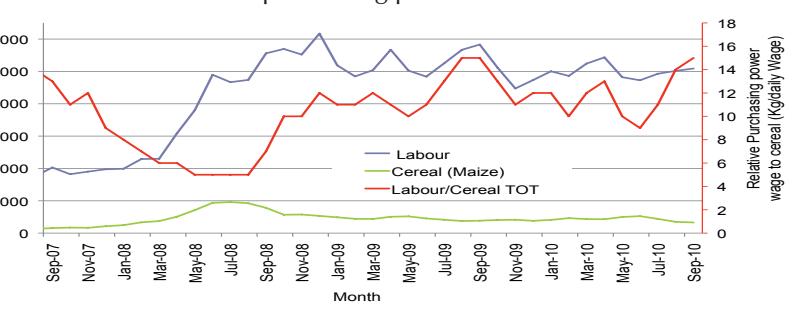
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Imported commodity prices compared to exchange rates

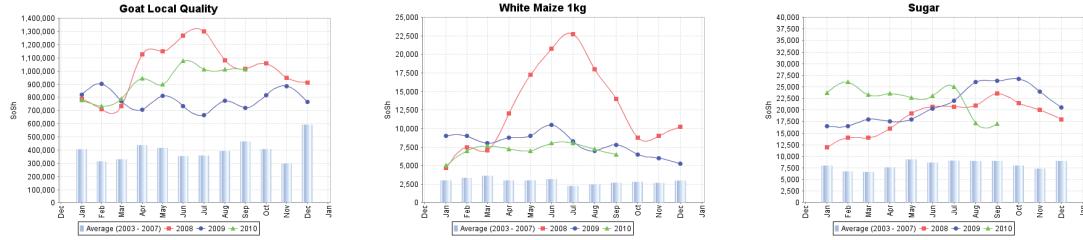


Trends in wage rates, staple cereal prices and relative purchasing power

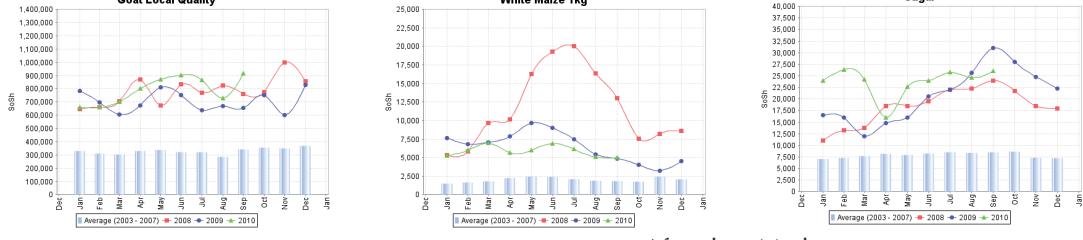


Nominal prices for selected markets

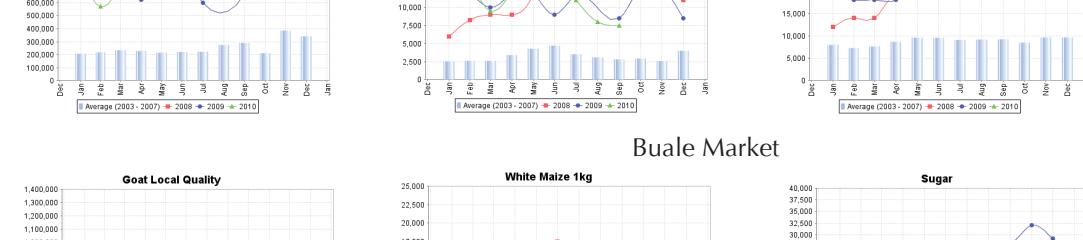
Kismayo Market



Jamame Market



Afmadow Market

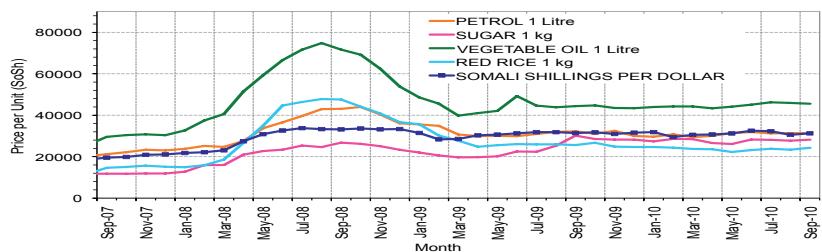


Regional analysis: Sorghum Belt Regions

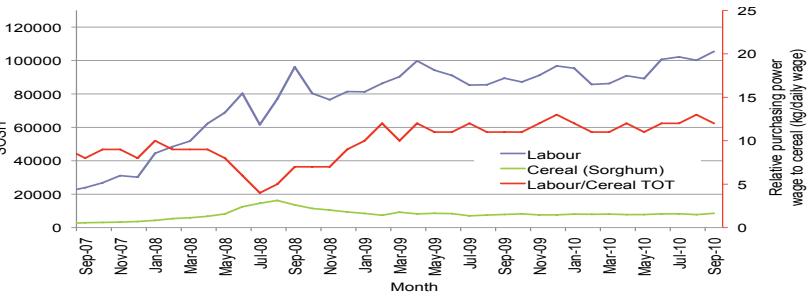
Indicator	5-Year Average	Sep-09	Aug-10	Current Nominal Price	Current Real Price	% Change Same Month	% Change Previous Month	% Change 5-year avg (2003-07)
				16,027	12,212	-5%	-4%	14%
Imported Commodities Prices								
Diesel 1 litre	12,782	30,409	32,636	31,795	16,027	5%	-3%	14%
Imported Red Rice 1kg	9,221	25,614	23,364	24,273	12,212	-5%	-4%	16%
Petrol 1 litre	14,591	32,200	31,375	31,350	15,801	-3%	0%	11%
Sugar	9,465	30,159	27,714	28,205	14,206	-6%	2%	198%
Vegetable Oil 1 litre	19,024	44,386	45,932	45,545	23,002	3%	-1%	13%
Wheat Flour 1kg	8,817	21,841	20,795	21,841	10,978	0%	5%	148%
Wheat Grain 1kg	4,575	14,083	7,563	7,500	3,704	-47%	-1%	64%
Cereal Prices								
Red Sorghum 1kg	2,001	7,884	7,791	8,573	4,248	9%	10%	328%
White Maize 1kg	2,623	10,811	9,017	10,555	5,254	-2%	17%	302%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	3,426,524	7,644,445	9,918,182	10,563,631	5,538,032	38%	7%	208%
Cattle Local Quality (Head)	1,359,101	3,255,000	3,24,472	3,486,955	1,770,090	55%	8%	157%
Fresh Camel Milk 1 litre	7,545	26,659	17,727	20,668	10,079	-25%	13%	166%
Goat Export Quality (Head)	411,645	1,093,864	1,318,409	1,454,091	737,450	33%	10%	253%
Goat Local Quality (Head)	265,053	614,091	781,364	856,364	434,269	39%	10%	223%
Other Essential Items								
Charcoal 50kg	37,102	111,614	130,250	123,818	62,703	11%	-5%	234%
Compass 1 kg	6,094	26,400	20,125	21,405	10,758	-19%	6%	251%
Unskilled Labour Wage Rate	19,839	89,432	100,136	105,409	53,366	18%	5%	431%
Firewood Bundle	1,626	5,091	5,136	5,136	2,505	1%	0%	216%
Local Sesame Oil 1 litre	23,253	81,219	81,563	75,094	37,989	-8%	-8%	223%
Exchange Rate Somali Shilling per USD	15,991	31,405	30,537	31,263	15,757	0%	2%	96%
Construction Materials*								
Cement 50kg	-	-	372,000	363,857	184,457	-	-2%	-
Cooking Pot Aluminium 7 Litre	-	-	436,900	382,833	194,082	-	-13%	-
Galvanised Iron Sheet Ga 26	-	-	254,833	178,964	90,675	-	-30%	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	-	11,000	5,479	-	-	-
Non Capable Jerrycan 10 Litre	-	-	46,857	44,638	22,440	-	-5%	-
Plastic Tarpaulin 14m x 5 m	-	-	359,333	301,929	153,046	-	-16%	-
Roofing Nail 15kg	-	-	977,188	874,040	443,417	-	-11%	-
Timber 2m x 4m x 20ft	-	-	233,333	256,250	129,876	-	-10%	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	100,000	82,500	41,746	-	-18%	-
Terms of Trade								
Labour Wage (Daily)/ Cereal (Sorghum)(kg)	10	11	13	12	13	8%	-4%	24%
Local Goat (Head)/ Cereal (Sorghum)(kg)	132	78	100	100	102	25%	0%	-25%
Price Indices								
Consumer Price Index	-	-	187	198	197	-	-1%	-
Purchasing Power Index	-	-	0.53	0.50	0.51	-5%	1%	-

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Imported commodity prices compared to exchange rates

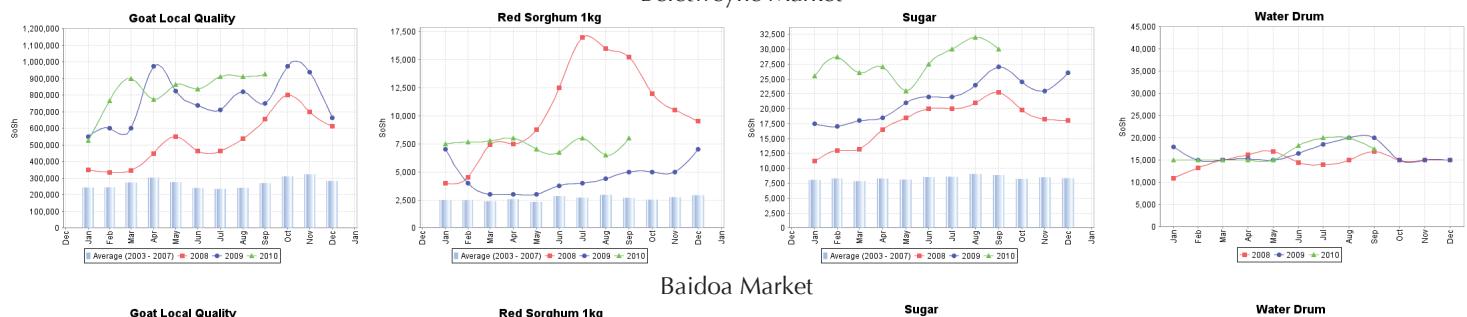


Trends in wage rates, staple cereal prices and relative purchasing power

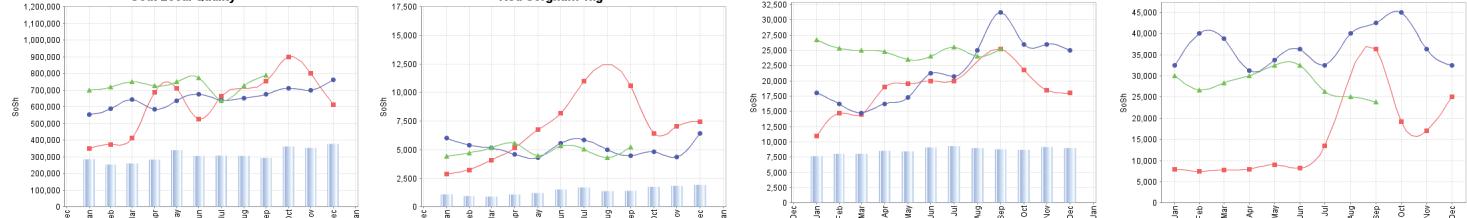


Nominal prices for selected markets

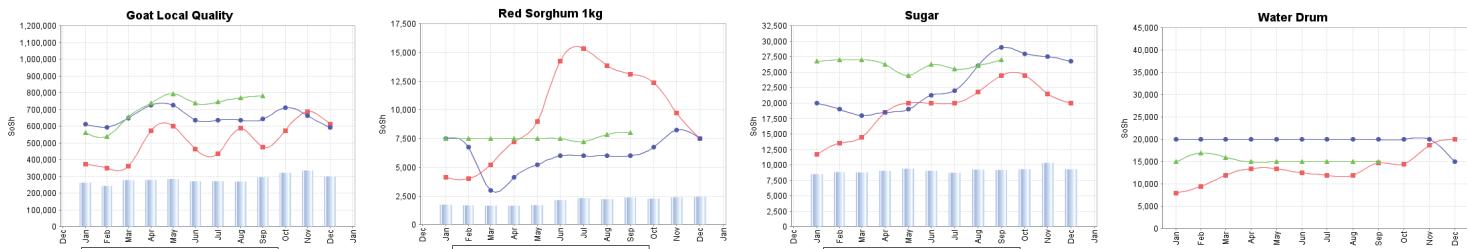
Beletweyne Market



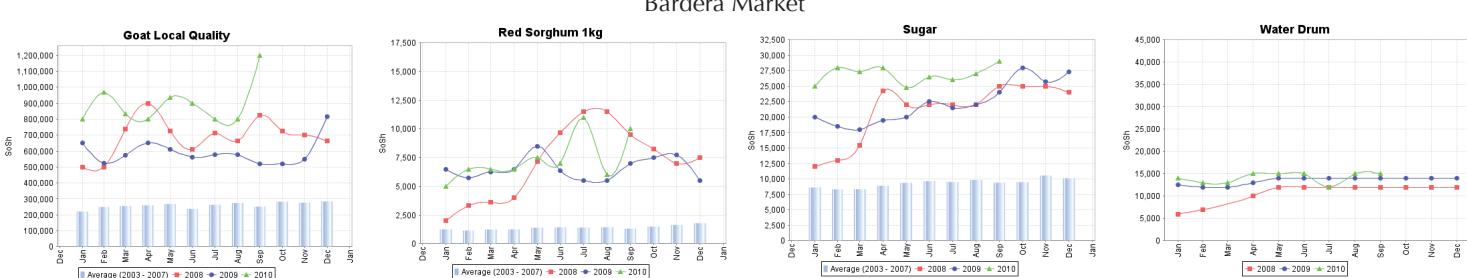
Baidoa Market



Hudur Market



Barderia Market



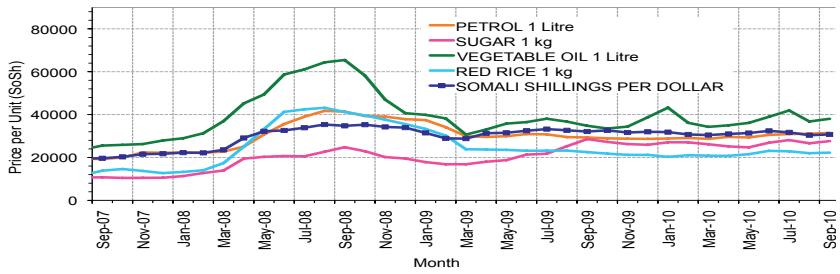
Regional analysis: Shabelle Regions

Indicator	5-Year Average	Sep-09	Aug-10	Current Nominal Price		% Change Same Month Previous Year		% Change Previous Month 5-year avg (2003-07)	
				(Deflated)	Price	Month	Year	Month	(2003-07)
Imported Commodities Prices									
Diesel 1 litre	10,730	28,167	31,208	30,750	15,497	9%	-1%	187%	
Imported Red Rice 1kg	7,761	22,500	22,000	22,250	11,186	-1%	1%	187%	
Petrol 1 litre	12,493	29,333	31,083	31,458	15,856	7%	1%	152%	
Sugar	7,890	28,583	26,625	27,625	13,912	-3%	4%	250%	
Vegetable Oil 1 litre	14,666	34,792	36,792	38,042	19,196	9%	3%	159%	
Wheat Flour 1kg	7,588	19,625	17,667	19,167	9,622	-2%	8%	153%	
Wheat Grain 1kg	2,873	-	-	-	-	-	-	-	
Cereal Prices									
Red Sorghum 1kg	2,427	5,502	7,555	7,416	3,662	35%	-2%	206%	
White Maize 1kg	2,362	4,994	6,013	4,929	2,400	-1%	-18%	109%	
Livestock & Livestock Product Prices									
Camel Local Quality (Head)	4,061,116	10,807,500	11,802,500	13,745,000	6,971,696	27%	16%	238%	
Cattle Local Quality (Head)	1,243,495	3,430,000	3,861,000	3,863,500	1,959,561	13%	0%	211%	
Fresh Camel Milk 1 litre	5,082	16,750	15,458	15,208	7,614	-9%	-2%	199%	
Goat Export Quality (Head)	505,666	1,200,625	1,438,750	1,428,841	724,643	19%	0%	183%	
Goat Local Quality (Head)	342,850	932,292	1,061,500	1,113,333	564,609	19%	4%	225%	
Other Essential Items									
Charcoal 50kg	37,163	108,942	121,951	111,833	56,624	3%	-8%	201%	
Cowpeas 1kg	5,832	17,219	14,175	15,843	7,936	-8%	12%	172%	
Unskilled Labor Wage Rate	21,681	51,875	63,958	66,675	33,821	29%	5%	208%	
Firewood Bundle	2,021	3,500	4,500	4,333	2,446	-4%	114%		
Local Sesame Oil 1 litre	20,026	60,375	59,208	57,708	29,171	-4%	-3%	188%	
Exchange Rate (Somali Shilling per USD)	16,255	32,113	30,395	30,739	15,492	-4%	1%	89%	
Construction Materials*									
Cement 50kg	-	-	316,500	296,250	150,185	-	-6%	-	
Cooking Pot Aluminium 7 litre	-	-	1,100,000	886,931	450,787	-	-19%	-	
Galvanised Iron Sheet Ga 25	-	-	113,800	114,250	57,850	-	0%	-	
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	13,450	14,000	7,001	-	4%	-	
Non Collapsible Jerrycan 10 Litre	-	-	53,550	48,313	24,406	-	-10%	-	
Plastic Tarpaulin 14m x 5 m	-	-	229,000	283,125	143,508	-	24%	-	
Roofing Nails 15kg	-	-	665,000	640,000	324,523	-	-4%	-	
Timber 2m x 4m x 20ft	-	-	55,150	59,450	30,054	-	8%	-	
Woven Dry Raised Blanket 150cm x 200cm	-	-	87,667	70,556	35,688	-	-20%	-	
Terms of Trade									
Labour Wage (Daily)/Cereal (Maize/Kg)	9	10	11	14	14	31%	28%	48%	
Local Goat (Head)/Cereal (Maize/Kg)	145	187	178	226	235	21%	27%	56%	
Price Indices									
Consumer Price Index	-	-	187	198	197	-	5%	-1%	-
Purchasing Power Index	-	-	0.53	0.50	0.51	-	-5%	1%	-

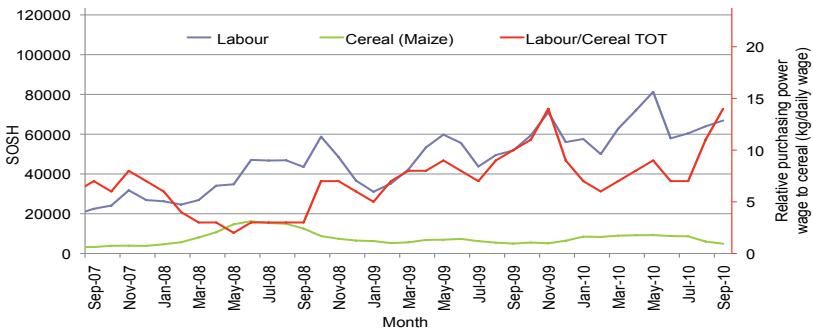
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Imported commodity prices compared to exchange rates



Trends in wage rates, staple cereal prices and relative purchasing power

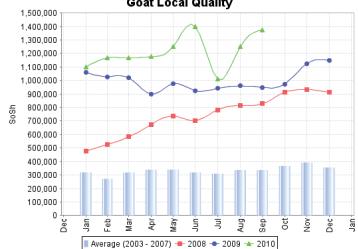


Nominal prices for selected markets

Qoryoley Market



Afgoye Market



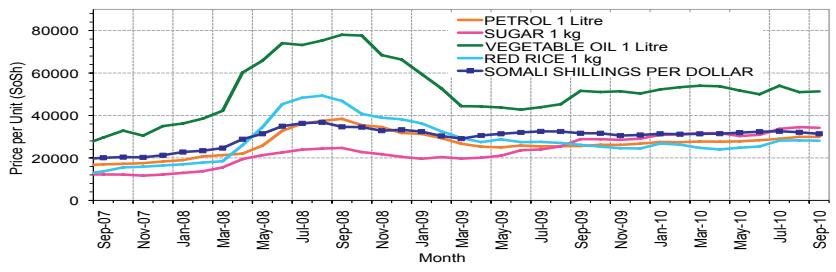
Regional analysis: Central Regions

Indicator	5-Year Average	Sep-09	Aug-10	Current	Current	% Change	Same Month Previous Year	% Change Previous Month	% Change (2003-07)
				Real Price	(Deflated) Price	Month			
Imported Commodities Prices									
Diesel 1 litre	12,137	26,600	32,600	31,600	13,800	19%	-3%	180%	
Imported Red Rice 1kg	8,609	26,150	28,260	28,100	12,260	7%	-1%	228%	
Petrol 1 litre	13,118	25,600	29,920	29,900	13,052	17%	0%	128%	
Sugar	9,560	28,850	34,500	34,200	14,943	19%	-1%	258%	
Vegetable Oil 1 litre	18,776	51,600	51,350	51,350	22,487	0%	1%	173%	
Wheat Flour 1kg	8,437	21,400	21,680	22,600	9,841	6%	4%	168%	
Wheat Grain 1kg	5,125	15,000	14,000	12,000	5,178	-20%	-14%	134%	
Cereal Prices									
Red Sorghum 1kg	4,917	8,975	12,000	12,000	5,178	34%	0%	144%	
White Maize 1kg	4,944	12,950	14,000	13,400	5,794	3%	4%	171%	
Livestock & Livestock Product Prices									
Camel Local Quality (Head)	2,305,577	7,937,500	8,000,000	7,982,500	3,502,303	0%	0%	245%	
Cattle Local Quality (Head)	1,571,125	2,000,000	2,200,000	2,200,000	-	10%	0%	40%	
Fresh Camel Milk 1 litre	13,217	47,400	38,000	39,000	17,055	-18%	3%	195%	
Goat Export Quality (Head)	363,534	1,255,500	1,264,500	1,325,000	582,718	6%	5%	264%	
Goat Local Quality (Head)	271,961	933,000	904,400	947,000	416,450	2%	5%	248%	
Other Essential Items									
Charcoal 50kg	54,827	183,000	201,300	192,000	84,354	5%	-5%	250%	
Cowpeas 1kg	7,238	25,100	26,780	27,100	11,820	8%	1%	274%	
Unskilled Labor Wage Rate	29,372	74,500	94,100	95,500	39,708	21%	4%	208%	
Firewood Bundle	3,745	19,800	26,675	29,250	12,766	48%	9%	681%	
Local Sesame Oil 1 litre	27,895	101,500	96,000	95,000	41,687	-5%	-1%	241%	
Exchange Rate (Somali Shilling per USD)	16,340	31,625	32,092	31,355	13,692	-1%	-2%	92%	
Construction Materials*									
Cement 50kg	-	-	341,700	334,200	146,902	-	-2%	-	
Cooking Pot Aluminium 7 Litre	-	-	398,000	389,000	174,965	-	0%	-	
Galvanised Iron Sheet Ga 26	1,990,000	-	171,280	171,000	75,116	-	0%	-91%	
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	16,083	15,500	6,718	-	-4%	-	
Non Collapsible Jerrycan 10 Litre	-	-	37,500	36,250	15,845	-	-3%	-	
Plastic Tarpaulin 14m x 5 m	-	-	337,000	335,200	147,254	-	1%	-	
Roofing Nails 15kg	250,000	-	916,840	912,200	409,500	-	2%	272%	
Timber 2x4in x 20ft	260,000	-	159,000	155,650	68,365	-	-2%	40%	
Woven Dry Rashed Blanket 150cm x 200cm	-	-	149,500	172,500	75,776	-	-15%	-	
Terms of Trade									
Labour Wage (Daily) Cereal (Kg)	3	3	3	3	3	13%	-3%	-6%	
Local Goat (Head) Cereal (Kg)	32	36	32	34	34	-6%	5%	7%	
Camel (Head) Cereal (Kg)	268	304	283	283	286	-7%	0%	6%	
Price Indices									
Consumer Price Index	-	-	213	227	227	-	7%	0%	-
Purchasing Power Index	-	-	0.47	0.44	0.44	-5%	0%	-	

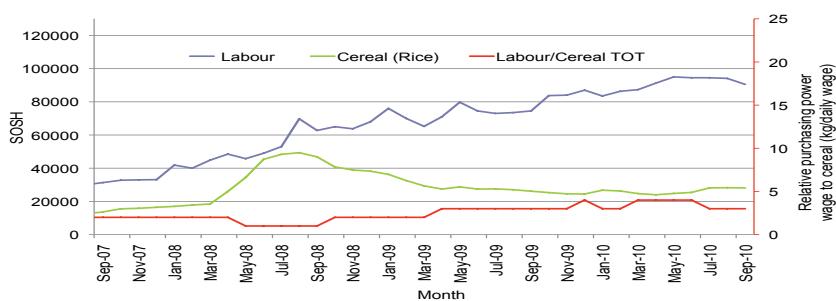
* Data has been collected for the past 3-4 months only

* Data has been collected for the past 3 - 4 months only

Imported commodity prices compared to exchange rates

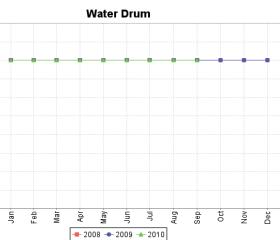
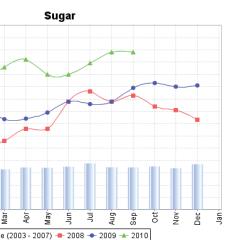
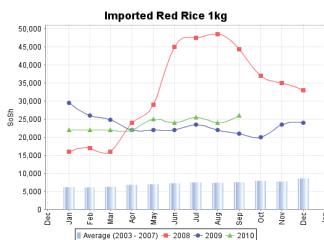
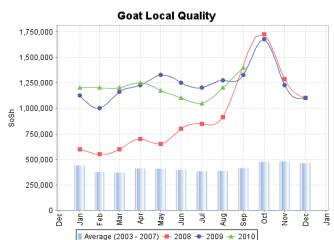


Trends in wage rates, staple cereal prices and relative purchasing power

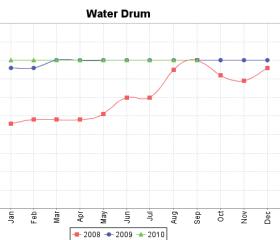
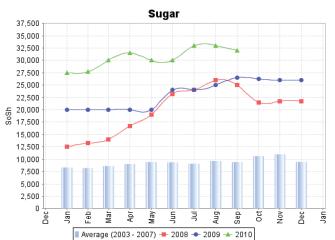
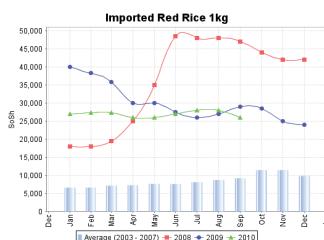
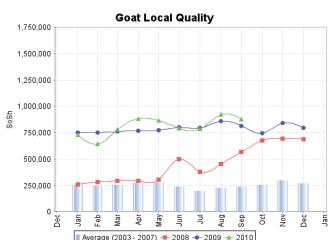


Nominal prices for selected markets

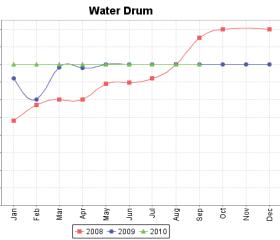
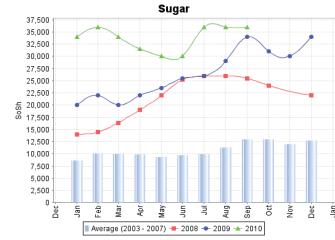
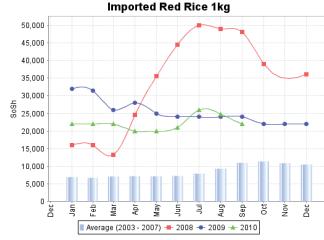
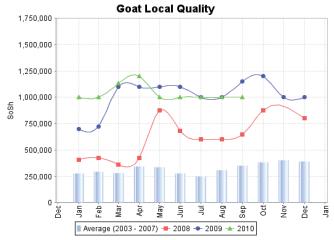
Galkayo Market



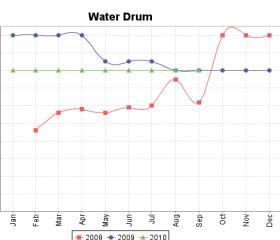
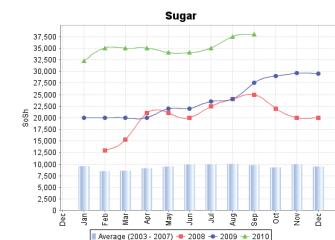
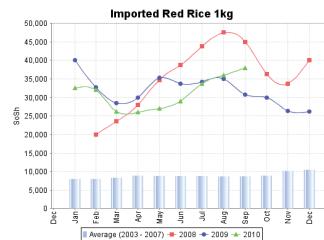
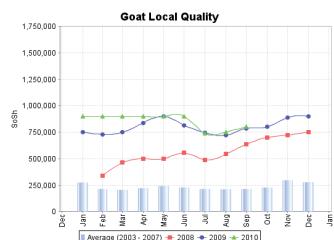
Dusamareb Market



Abudwak Market



Haradhere Market

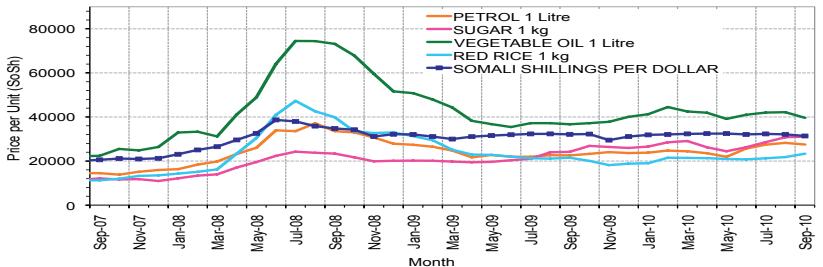


Regional analysis: Northeast Regions

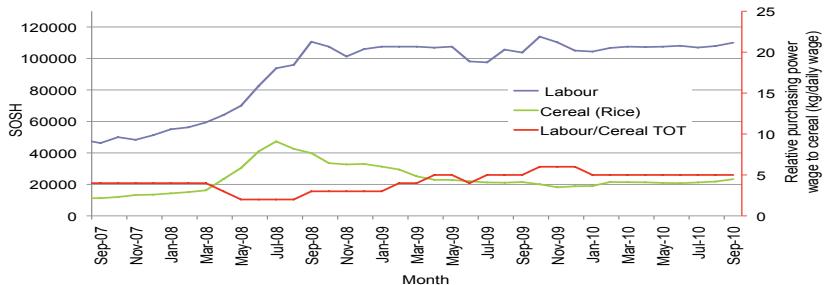
Indicator	5-Year Average	Sep-09	Aug-10	Current Nominal Price		% Change Same Month Previous Year		% Change Previous Month 5-year avg (2003-07)	
				Real (Deflated) Price	Price	Month	Previous Year	Month	avg
Imported Commodities Prices									
Diesel 1 litre	10,166	24,438	30,563	29,375	14,186	20%	4%	18%	
Imported Red Rice 1kg	7,451	21,500	21,800	23,213	11,238	8%	7%	21%	
Petrol 1 litre	10,955	22,563	26,250	27,500	13,274	22%	-3%	151%	
Sugar	8,637	24,188	30,788	31,125	15,037	29%	1%	260%	
Vegetable Oil 1 litre	17,827	36,688	42,175	39,625	19,170	8%	6%	122%	
Wheat Flour 1kg	7,800	17,688	18,200	19,375	9,322	10%	6%	148%	
Wheat Grain 1kg	7,250	35,250	27,800	27,375	13,213	-22%	-2%	278%	
Cereal Prices									
Red Sorghum 1kg	7,150	14,625	14,050	15,000	7,195	3%	7%	110%	
White Maize 1kg	6,152	17,000	16,133	17,583	8,451	3%	9%	186%	
Livestock & Livestock Product Prices									
Camel Local Quality (Head)	3,547,500	9,437,500	11,040,000	10,684,376	5,195,899	13%	-3%	201%	
Cattle Local Quality (Head)	1,747,916	6,000,000	7,650,000	5,625,000	2,735,436	-6%	18%	222%	
Fresh Camel Milk 1 litre	15,454	56,979	42,400	50,187	24,307	-12%	18%	255%	
Goat Export Quality (Head)	430,208	1,247,500	1,215,333	1,312,500	638,192	5%	8%	265%	
Goat Local Quality (Head)	389,750	1,158,750	1,082,625	1,072,538	521,699	-7%	-2%	175%	
Other Essential Items									
Charcoal 50kg	98,958	265,938	289,500	216,438	105,158	-19%	-23%	119%	
Compass 1 kg	10,195	30,833	31,133	31,250	15,097	1%	0%	207%	
Unskilled Labor Wage Rate	43,916	103,750	107,900	110,000	53,395	6%	2%	150%	
Firewood Bund 1	6,800	25,438	32,713	35,188	17,013	38%	8%	417%	
Local Sesame Oil 1 litre	31,830	93,333	81,000	75,417	36,577	-19%	-7%	137%	
Exchange Rate (Somali Shilling per USD)	16,718	32,125	32,125	31,375	15,158	-2%	-2%	88%	
Construction Materials*									
Cement 50kg	-	-	238,125	232,588	113,060	-	-2%	-	
Cooking Pot Aluminum 7 litre	-	-	32,000	32,125	157,041	-	+1%	-	
Galvanised Iron Sheet Ga 26	2,675,000	-	240,500	235,625	114,489	-	-2%	-91%	
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	11,800	11,125	5,310	-	-6%	-	
Non Collapsible Jerrycan 10 Litre	-	-	32,750	33,750	16,313	-	-3%	-	
Plastic Tarapulin 14m x 5 m	-	-	187,250	185,625	90,173	-	-1%	-	
Roofing Nails 15kg	435,625	-	397,000	392,500	190,780	-	-1%	-10%	
Timber 2in x 4in x 20ft	-	-	254,500	250,938	121,936	-	-1%	-	
Woven Dry Raised Blanket 150cm x 200cm	-	-	246,250	187,750	91,206	-	-24%	-	
Terms of Trade									
Labour Wage (Daily)/Cereal (Rice/Kg)	6	5	5	5	5	-2%	-5%	-20%	
Local Goat (Head)/Cereal (Rice/Kg)	52	54	50	46	46	-15%	-8%	-12%	
Price Indices									
Consumer Price Index	-	-	227	196	206	-	-9%	5%	-
Purchasing Power Index	-	-	0.44	0.51	0.49	-	-10%	5%	-

* Data has been collected for the past 3-4 months only

Imported commodity prices compared to exchange rates

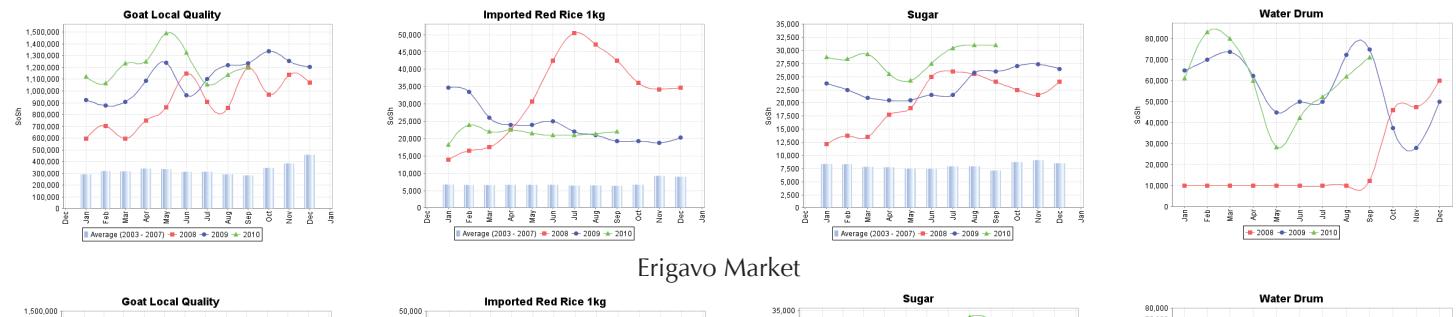


Trends in wage rates, staple cereal prices and relative purchasing power

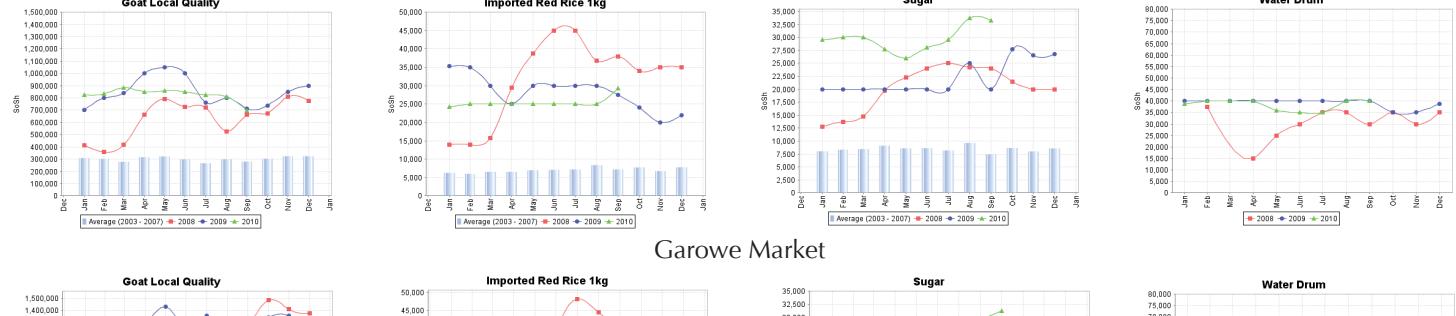


Nominal prices for selected markets

Lasanod Market



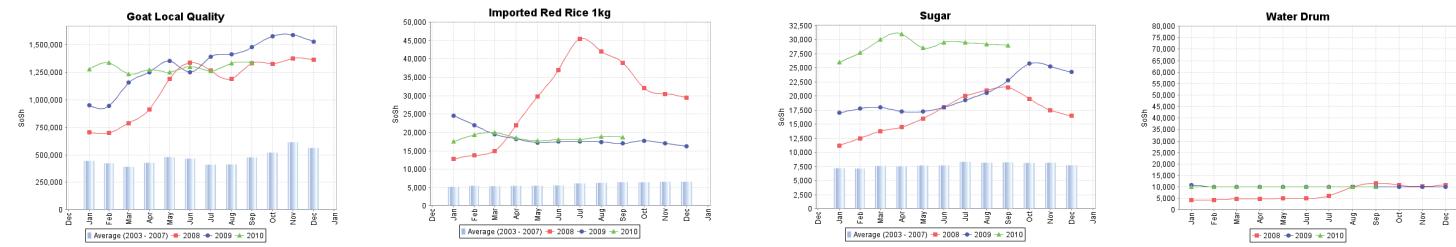
Erigavo Market



Garowe Market



Bossaso Market



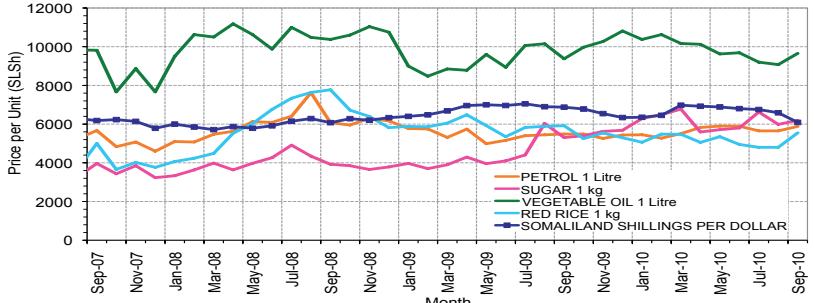
Regional analysis: Northwest Regions

Indicator	5-Year Average	Sep-09	Aug-10	Current Nominal Price	Current Real (Deflated) Price	% Change Same Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	3,823	5,125	5,543	5,687	4,951	11%	3%	49%
Imported Red Rice 1kg	3,259	5,918	4,800	5,550	4,829	-6%	16%	70%
Petrol 1 litre	4,523	5,487	5,650	5,881	5,123	7%	4%	30%
Sugar	3,354	5,306	5,987	6,193	5,400	17%	3%	85%
Vegetable Oil 1 litre	7,452	9,375	9,075	9,666	8,476	3%	6%	30%
Wheat Flour 1kg	3,087	4,756	3,987	3,800	3,275	-20%	-5%	23%
Wheat Grain 1kg	2,010	3,700	2,833	2,833	2,416	-23%	0%	41%
Cereal Prices								
Red Sorghum 1kg	2,444	2,500	2,500	2,633	2,239	5%	5%	8%
White Maize 1kg	2,187	3,900	2,750	2,650	2,254	-32%	4%	21%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	1,600,291	1,750,000	1,520,000	1,288,375	1,117,529	-28%	-17%	-21%
Cattle Local Quality (Head)	810,091	1,194,166	1,375,000	1,240,833	1,101,949	4%	-10%	53%
Fresh Camel Milk 1 litre	4,604	4,700	5,566	4,843	4,201	3%	-13%	5%
Goat Export Quality (Head)	166,127	259,333	286,125	285,312	253,301	10%	0%	72%
Goat Local Quality (Head)	144,241	201,875	254,375	246,437	218,774	22%	-3%	71%
Other Essential Items								
Charcoal 50kg	20,735	28,937	36,750	35,843	31,734	24%	-2%	73%
Cowpeas 1 kg	4,838	10,333	9,166	10,333	9,077	0%	13%	114%
Unskilled Labor Wage Rate	28,993	28,000	33,750	33,750	28,875	21%	0%	16%
Firewood Bundle	4,925	3,883	2,100	2,600	2,029	-32%	24%	47%
Local Sesame Oil 1 litre	17,147	23,696	25,000	25,333	22,400	7%	1%	48%
Exchange Rate (Somaliland Shilling per USD)	6,647	6,875	6,587	6,087	5,306	-11%	-8%	-8%
Construction Materials*								
Cement 50kg	-	-	44,928	50,927	45,131	-	13%	-
Cooking Pot Aluminium 7 litre	-	-	90,333	91,750	81,388	-	2%	-
Galvanised Iron Sheet Ga 26	-	-	37,700	33,383	-	-	-	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	3,400	3,500	3,009	-	3%	-
Non Collapsible Jerrycan 10 Litre	-	-	6,666	6,000	5,229	-	-10%	-
Plastic Tarpaulin 14m x 5 m	-	-	54,000	54,750	48,526	-	1%	-
Roofing Nails 1kg	-	-	179,000	163,875	145,446	-	-8%	-
Timber 2m x 4m x 20ft	-	-	132,300	121,700	107,988	-	-8%	-
Woven Dry Rased Blanket 150cm x 200cm	-	-	50,000	59,002	52,303	-	18%	-
Terms of Trade								
Labour Wage (Daily)/Cereal (Rice/Kg)	9	5	7	6	6	29%	-14%	-32%
Local Goat (Head)/Cereal (Rice/Kg)	44	34	53	44	45	30%	-16%	0%
Price Indices								
Consumer Price Index	-	-	112	110	113	-	0%	2%
Purchasing Power Index	-	-	0.89	0.91	0.89	-	0%	-2%

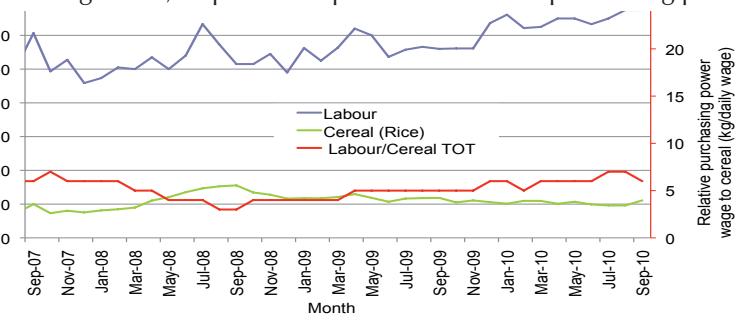
* Data has been collected for the past 3-4 months only

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Imported commodity prices compared to exchange rates

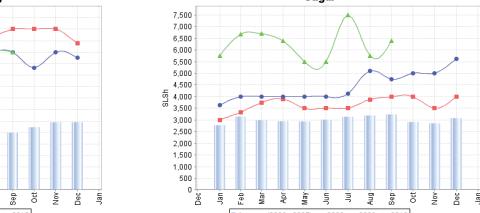


Trends in wage rates, staple cereal prices and relative purchasing power

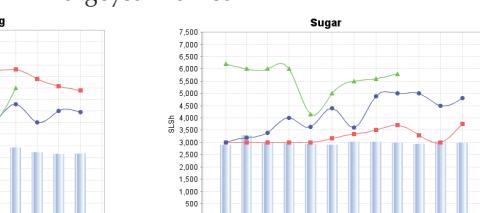


Nominal prices for selected markets

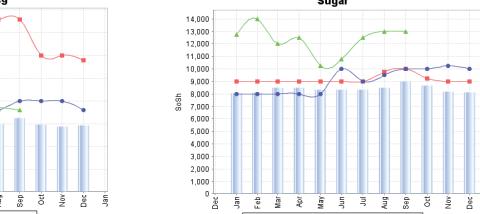
Togwajale Market



Borama Market



Burao Market



Hargeysa Market

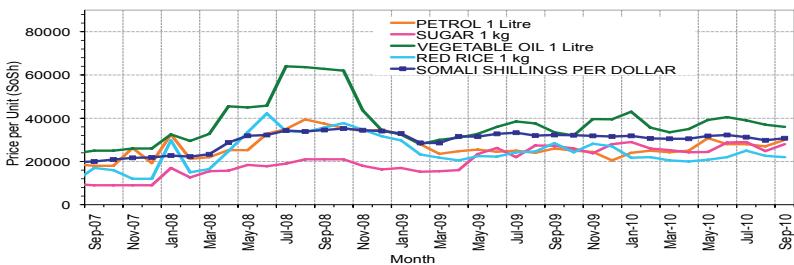


Regional analysis: Banadir Region

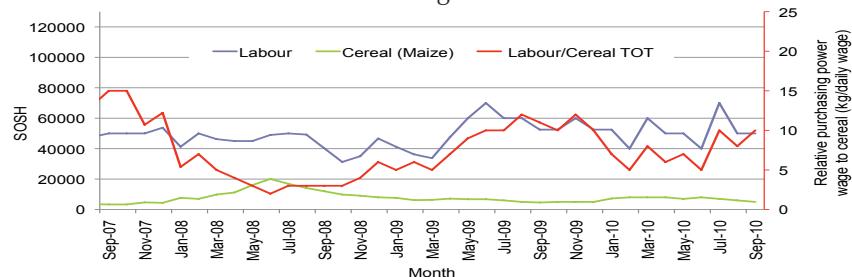
Indicator	5-Year Average	Sep-09	Aug-10	Current Nominal Price	Current Deflated Price	% Change Month Previous Year	% Change Previous Month	5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	10,275	25,000	26,892	27,050	13,620	8%	1%	163%
Imported Red Rice 1kg	8,386	28,500	21,075	21,350	10,725	-25%	1%	155%
Petrol 1 litre	11,250	26,000	24,617	25,700	12,936	-1%	4%	128%
Sugar	6,875	27,250	27,750	27,800	14,001	2%	0%	304%
Vegetable Oil 1 litre	14,350	33,500	38,614	39,650	20,011	18%	3%	176%
Wheat Flour 1kg	7,250	16,250	15,642	17,000	8,923	5%	9%	134%
Wheat Grain 1kg	3,986	9,750	9,200	10,000	4,972	3%	9%	152%
Cereal Prices								
Red Sorghum 1kg	2,315	5,000	6,650	5,295	2,586	6%	-20%	129%
White Maize 1kg	2,484	4,600	8,444	6,160	3,025	34%	-27%	148%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	5,526,667	22,000,000	16,900,000	18,000,000	9,129,935	-18%	7%	226%
Cattle Local Quality (Head)	2,740,000	4,000,000	5,620,000	6,500,000	3,296,857	63%	18%	137%
Fresh Camel Milk 1 litre	4,716	16,000	19,521	18,625	9,347	16%	-5%	295%
Goat Export Quality (Head)	1,437,500	2,040,000	2,000,000	1,014,348	39%	-2%	-	-
Goat Local Quality (Head)	610,000	787,500	1,695,000	1,700,000	862,181	116%	0%	179%
Other Essential Items								
Charcoal 50kg	100,000	116,250	145,558	141,800	71,875	22%	-3%	42%
Coupees 1 kg	4,911	14,500	16,108	13,715	6,857	-5%	-15%	179%
Unskilled Labor Wage Rate	59,500	52,500	67,069	71,250	36,040	36%	6%	20%
Firewood Bundles	42,150	3,000	3,825	4,550	52%	19%	-88%	-
Local Sesame Oil 1 litre	19,533	67,500	56,619	58,800	29,725	-13%	4%	201%
Exchange Rate (Somali Shilling per USD)	16,365	32,250	30,235	30,840	15,543	4%	2%	88%
Construction Materials*								
Cement 50kg	335,000	-	-	-	-	-	-	-
Cooking Pot Aluminum 7 litre	-	-	-	-	-	-	-	-
Galvanized Iron Sheet Ga 26	2,216,333	-	-	-	-	-	-	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	-	-	-	-	-	-
Non Collapsible Jerrycan 10 Litre	-	-	-	-	-	-	-	-
Plastic Tarpaulin 14m x 5m	-	-	-	-	-	-	-	-
Roofing Nails 1kg	246,686	-	-	-	-	-	-	-
Timber 2m x 4m x 2ft	240,000	-	-	-	-	-	-	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	-	-	-	-	-	-
Terms of Trade								
Labour Wage (Daily)/Cereal (Maize/Kg)	24	11	8	12	12	1%	46%	-52%
Local Goat (Head)/Cereal (Maize/Kg)	246	171	201	276	285	61%	37%	12%
Price Indices								
Consumer Price Index	-	-	187	198	197	-	5%	-1%
Purchasing Power Index	-	-	0.53	0.50	0.51	-	-5%	1%

* Data has been collected for the past 3 - 4 months only

Bakara: Imported Commodity Prices compared to Exchange Rate

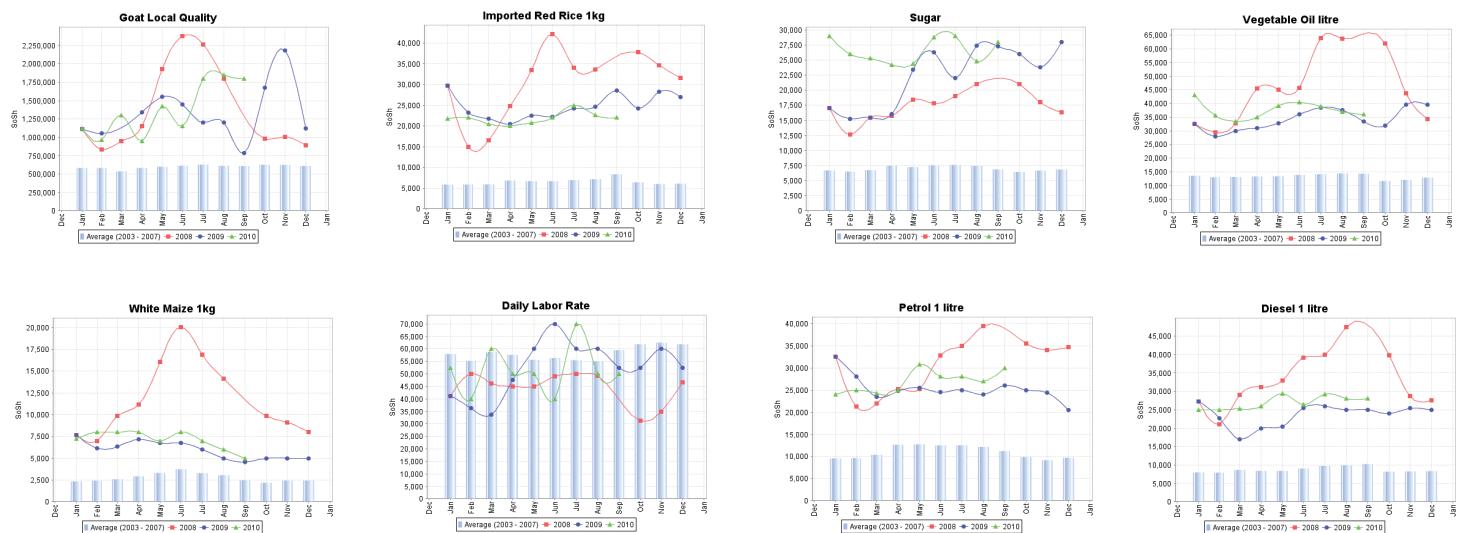


Bakara: Trends in Wage Rates, Staple Cereal Prices and Relative Purchasing Power



Nominal prices for selected markets

Bakara Market

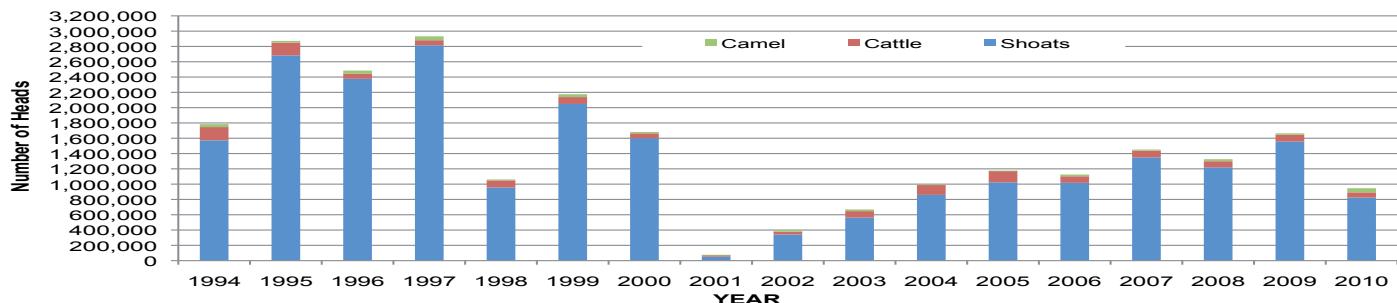


* Data for Banadir is only available for Bakara Market. Other Markets were introduced only 4 months ago

Selected Export Products

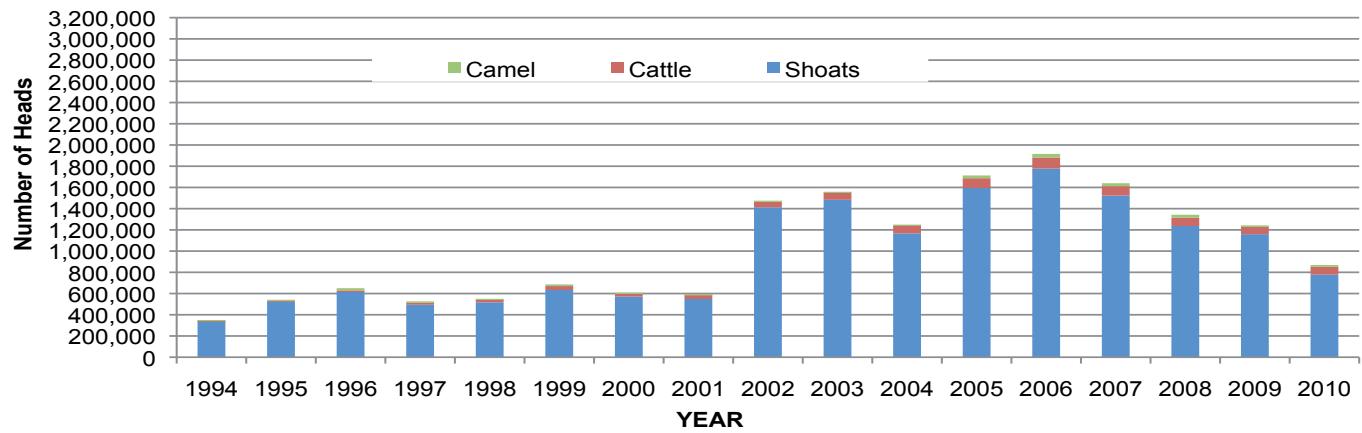
Berbera Livestock Exports (Number of Heads)

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Shoats	1,572,656	2,683,597	2,376,646	2,814,495	957,224	2,048,136	1,601,083	51,546	341,711	563,107	859,404	1,023,795	1,017,242	1,350,054	1,219,519	1,556,003	824,001
Cattle	173,400	167,128	65,127	66,939	92,213	89,967	63,263	20,973	37,547	84,312	13,1852	148,151	85,631	88,143	80,051	88,005	68,507
Camel	38,553	21,993	42,801	50,587	11,663	37,430	16,984	3,473	18,864	21,874	5,147	5,069	22,810	14,245	26,515	20,206	53,819



Bossaso Livestock Exports (Number of Heads)

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Shoats	1,572,656	2,683,597	2,376,646	2814,495	957,224	2,048,136	1,601,083	51,546	341,711	563,107	859,404	1,023,795	1,017,242	1,350,054	1,219,519	1,556,003	824,001
Cattle	173,400	167,128	65,127	66,939	92,213	89,967	63,263	20,973	37,547	84,312	13,1852	148,151	85,631	88,143	80,051	88,005	68,507
Camel	38,553	21,993	42,801	50,587	11,663	37,430	16,984	3,473	18,864	21,874	5,147	5,069	22,810	14,245	26,515	20,206	53,819
	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Shoats	344,000	524,346	614,407	494,320	517,020	633,669	571,455	548,853	1,412,450	1,483,409	1,166,480	1,594,859	1,777,283	1,522,855	1,236,775	1,159,454	778,112
Cattle	1,450	8,795	15,335	17,831	29,492	36,586	27,604	42,248	53,313	71,328	79,994	91,910	104,595	89,190	78,046	67,385	73,765
Camel	5,397	8,392	20,462	14,599	3,938	15,544	8,177	1,950	9,720	4,259	2,488	26,109	33,724	27,580	27,639	15,331	16,953



2010 Livestock Export Heads are up to August for Berbera

Technical and Managerial Support

Funding Agencies



Ministero Affari Esteri



Swiss Agency for Development
and Cooperation SDC



Common Humanitarian Fund Somalia