

Market Data Update

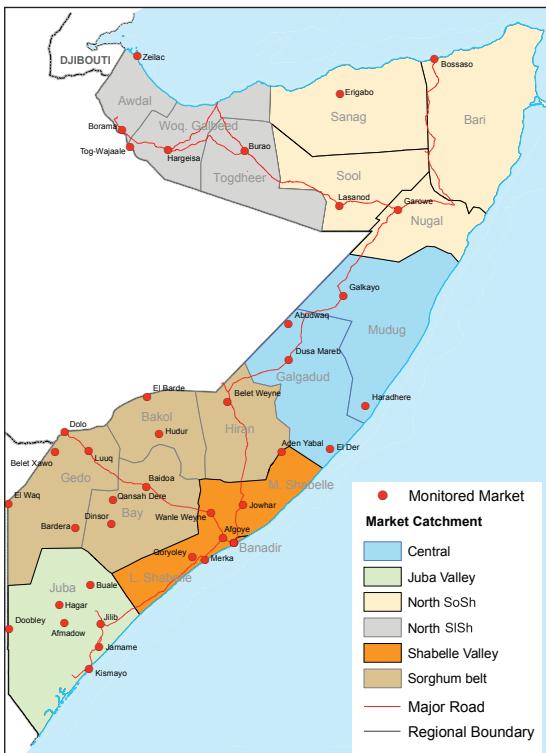


Food Security and Nutrition Analysis Unit - Somalia



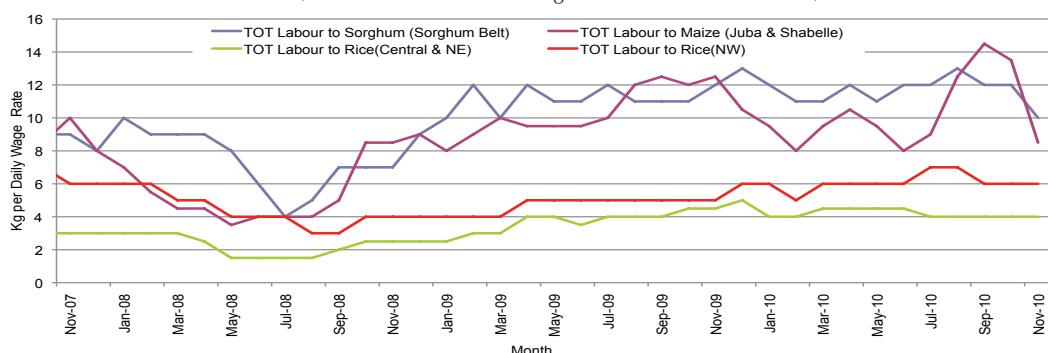
Monthly Market Analysis, November 2010

Highlights

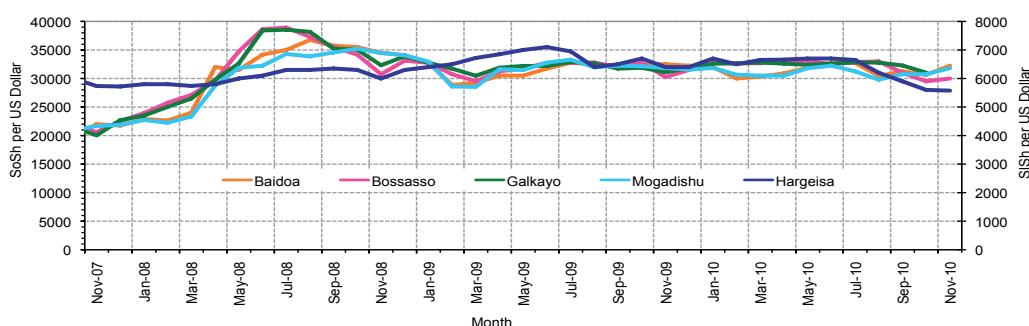


- The Consumer Price Index (CPI), which measures changes in the price of commodities included in Minimum Basket in Somalia, increased in all regions of the country during the month of November 2010. From the previous month, the inflation accelerated rapidly by 11% in the South, while increasing marginally (3-4%) in Northeast and Central and remaining relatively stable in Northwest. The CPI increase in Somali Shilling zone is mainly attributed to sorghum, sugar, cooking oil and milk prices dynamics, which together account for a large portion of the cost of the basket across Somalia (42-66%).
- The prices of locally produced cereals (maize and red sorghum) have risen significantly since October this year in the cereal producing regions of the South, due to increased trader hoarding in view of expected Deyr harvest failure. In particular, maize prices have increased by 46-56% in main maize producing southern regions of Juba and Shabelle. For the same reason, sorghum prices have also increased rapidly by 24% in southern producing regions of the Sorghum Belt and most regions of the South (Banadir, Shabelle). Conversely, in Northwest local cereal prices have reduced due to recent good harvests in agropastoral areas of the zone. However, the prices increased slightly (1-6%) in November in the Northeast and Central regions, which are mostly reliant on rice consumption. In contrast, however, overall prices of most imported commodities continued to stabilize due to increased supply following the end of the monsoon season (July-September), with the exception of sugar and vegetable oil, which have increased moderately in the last month in line with international price increases.
- The relative purchasing power is significantly weaker in November 2010 compared to the previous month in most regions of the country, as a result of rising local cereal prices and decreased labour wage rates. Terms of Trade (ToT) between daily labour wage and cereal has shown particularly significant decline in southern regions of Shabelle (44%), Juba (40%) and Banadir (39%). Similarly, the ToT is lower compared to the same month last year in most regions of the country. Regardless of the foregoing trend, the highest ToT in November 2010 was still observed in cereal producing regions of Sorghum Belt, Shabelle and Juba (9-12 kgs cereal for daily wage), while the lowest persisted in Central (3kgs cereal for daily wage).
- In November 2010, exchange rates between both Somali currencies (SoSh and SiSh) and USD appreciated marginally in Northwest (3%), while remaining relatively stable in all other regions of the country. The appreciation and stability are partly attributable to increased foreign exchange earnings from livestock exports during the Hajj period.

Relative Purchasing Power for Selected Regions
(Terms of Trade between wage rates and selected cereals)



Monthly Exchange Rate for Selected Regions (SoSh and SiSh to USD)



The FSNAU/FEWS NET Market Data Update is a monthly report that presents a compilation of tabulated graphical market information produced regularly as part of the monthly monitoring process.

The market price data is collected weekly with average monthly values calculated from 45 main markets throughout Somalia covering the period of 1995 to current.

The 5-year period of 2003-07 was characterised by fairly stable prices and low inflation. In this bulletin these years are used as a reference period for seasonal trends comparison.

Market analysis is an integral part of all of FSNAU's Annual Food Security Projections and seasonal technical reports (Technical Reports on FSNAU Post Gu and Deyr Analysis).

This data is available on request at the following address, data@fsnau.org and also in the online Integrated Database System (IDS) www.fsnau.org/ids.

Technical and Managerial Support



Funding Agencies



Common Humanitarian Fund Somalia

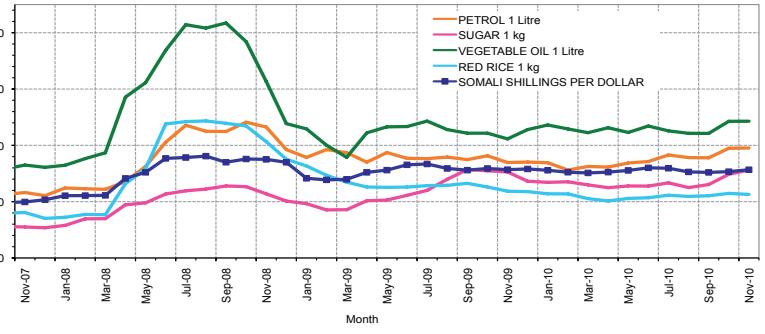
Regional analysis: Juba Regions

Indicator	5-Year Average	Nov-09	Oct-10	Current Nominal Price	Current Real Deflated Price	% Change Same Month Previous Year	% Change Previous Month	% Change 5-Year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	14,215	31,300	33,929	33,000	14,577	5%	-3%	132%
Imported Red Rice 1kg	9,658	23,714	22,929	22,571	9,599	-5%	-2%	134%
Petrol 1 litre	16,748	33,886	38,964	39,057	17,271	15%	0%	133%
Sugar	8,843	30,543	29,714	31,257	13,802	2%	5%	253%
Vegetable Oil 1 litre	20,182	42,301	48,536	48,571	21,503	15%	2%	141%
Wheat Flour 1kg	8,421	18,857	19,500	19,800	8,706	5%	2%	135%
Wheat Grain 1kg	9,500	16,000	17,200	7,550	-	8%	8%	81%
Cereal Prices								
Red Sorghum 1kg	2,266	5,810	9,500	10,300	4,481	77%	8%	355%
White Maize 1kg	2,057	4,723	5,838	8,518	3,689	80%	46%	312%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	3,670,320	9,645,834	9,304,164	4,138,092	6%	-4%	153%	
Cattle Local Quality (Head)	1,894,962	4,156,572	4,341,000	3,976,800	1,768,652	-5%	-8%	110%
Fresh Camel Milk 1 litre	6,737	18,073	21,786	23,243	10,238	29%	7%	245%
Goat Export Quality (Head)	441,274	1,104,800	1,393,571	1,345,143	598,176	22%	-3%	205%
Goat Local Quality (Head)	305,340	710,429	950,000	1,231,500	547,631	73%	30%	305%
Other Essential Items								
Charcoal 50kg	31,522	87,657	89,464	86,357	38,309	-1%	-3%	174%
Cowpeas 1 kg	5,636	22,887	17,500	19,643	8,637	-15%	12%	249%
Unskilled Labor Wage Rate	36,229	88,250	115,000	101,750	45,155	15%	-12%	181%
Firewood Bundle	2,476	6,457	6,571	6,571	-	2%	0%	165%
Local Sesame Oil 1 litre	22,991	72,914	72,536	74,429	33,004	2%	3%	224%
Exchange Rate (Somali Shilling per USD)	16,071	31,366	30,650	31,337	13,838	0%	2%	95%
Construction Materials*								
Cement 50kg	-	-	341,000	352,889	156,854	-	3%	-
Cooking Pot Aluminium 7 Litre	-	-	318,333	324,667	144,301	-	2%	-
Galvanised Iron Sheet Ga 26	-	-	162,286	162,107	72,000	-	0%	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	16,667	19,250	8,462	-	15%	-
Non Collapsible Jerrycan 10 Litre	-	-	30,000	30,000	13,243	-	0%	-
Plastic Tarpuhin 14m x 5 m	-	-	700,000	700,000	311,237	-	0%	-
Roofing Nails 15kg	-	-	830,000	830,000	369,057	-	0%	-
Timber 2 x 4in x 20ft	-	-	342,000	338,400	150,409	-	-1%	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	120,000	-	100	-	-	-
Terms of Trade								
Labour Wage (Daily)/Cereal (Maize/kg)	18	19	20	12	12	-36%	-40%	-32%
Local Goat (Head)/Cereal (Maize/Kg)	148	150	163	145	148	-4%	-11%	-2%
Price Indices								
Consumer Price Index	-	-	184	203	225	-	22%	11%
Purchasing Power Index	-	-	0.54	0.49	0.44	-	-18%	-10%

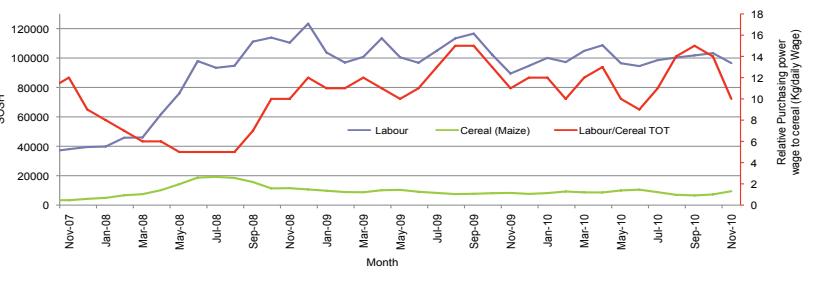
* Data has been collected for the past 3-5 months only

* Data has been collected for the past 4 - 5 months only

Imported commodity prices compared to exchange rates

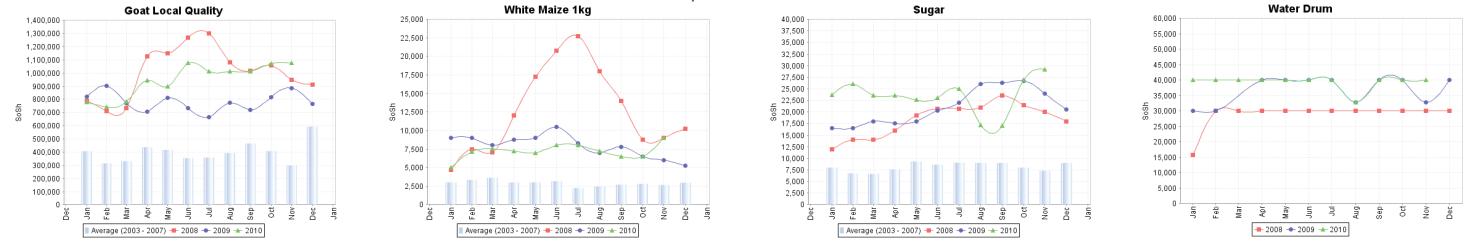


Trends in wage rates, staple cereal prices and relative purchasing power

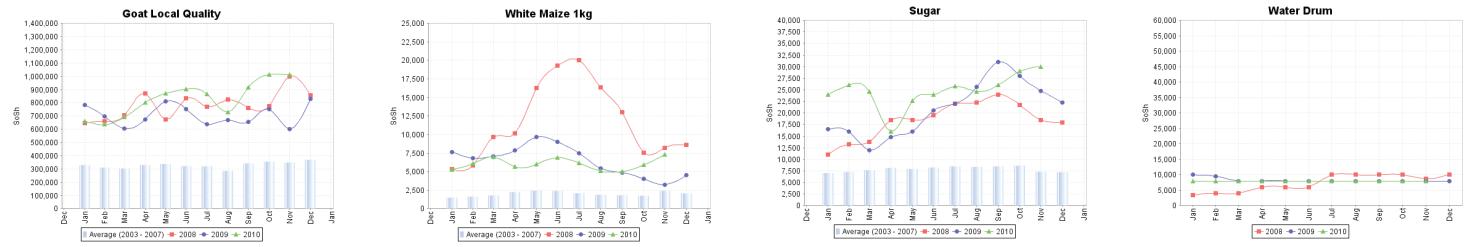


Nominal prices for selected markets

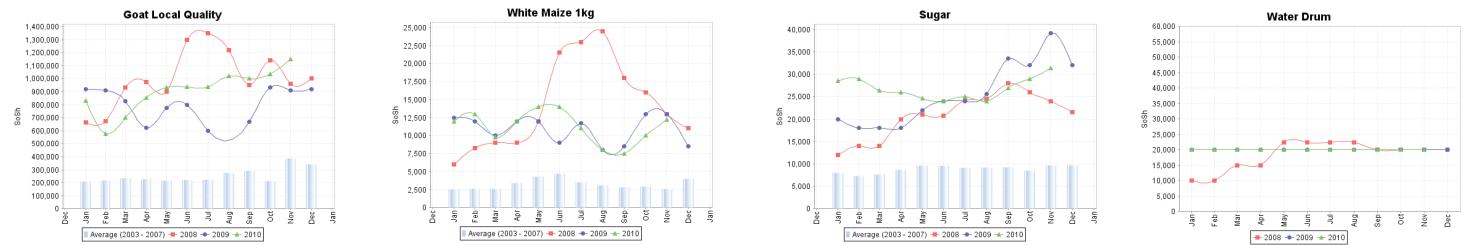
Kismayo Market



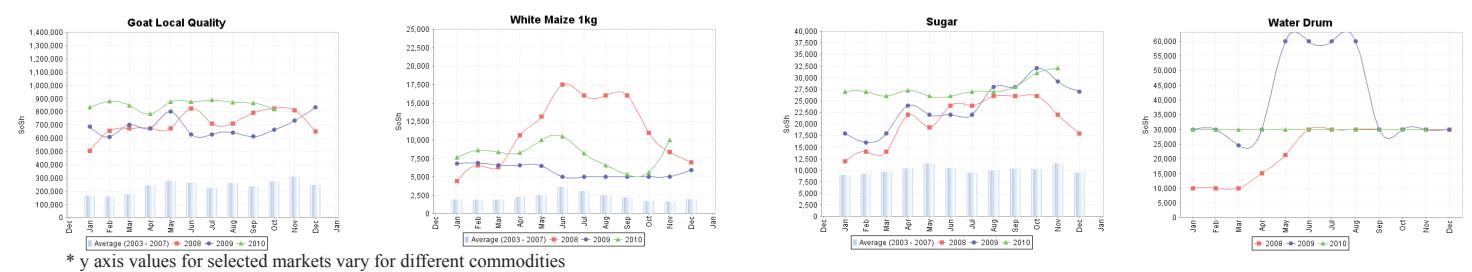
Jamame Market



Afmadow Market



Buale Market



* y axis values for selected markets vary for different commodities

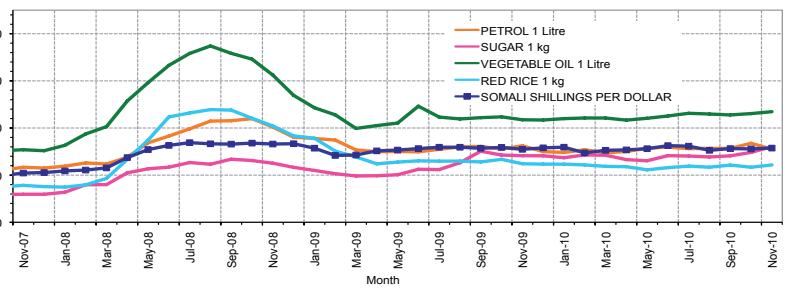
Regional analysis: Sorghum Belt Regions

Indicator	5-Year Average	Nov-09	Oct-10	Current Nominal Price	Current Real Price	% Change Same Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	13,119	30,227	31,727	31,282	13,813	3%	-1%	138%
Imported Red Rice 1kg	9,694	24,441	23,364	24,345	10,728	-2%	4%	151%
Petrol 1 litre	15,817	32,475	33,523	31,009	13,692	-5%	-7%	96%
Sugar	9,932	28,250	29,636	32,155	14,202	14%	8%	224%
Vegetable Oil 1 litre	19,915	43,500	46,114	46,927	20,772	8%	2%	136%
Wheat Flour 1kg	9,289	23,500	20,818	21,182	9,321	-10%	2%	128%
Wheat Grain 1kg	5,047	16,333	9,325	8,781	3,806	-46%	-6%	74%
Cereal Prices								
Red Sorghum 1kg	1,884	7,553	7,822	9,672	4,202	28%	24%	411%
White Maize 1kg	2,399	10,528	8,861	10,608	4,618	1%	20%	261%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	3,660,194	8,885,000	10,933,636	9,329,546	4,149,379	5%	-15%	155%
Cattle Local Quality (Head)	1,532,951	3,025,463	3,344,091	2,871,250	1,276,939	-5%	-16%	87%
Fresh Camel Milk 1 litre	6,257	19,409	23,214	23,159	10,200	19%	0%	270%
Goat Export Quality (Head)	458,530	1,247,046	1,415,455	1,392,500	619,239	12%	-2%	204%
Goat Local Quality (Head)	287,221	707,386	877,955	801,818	356,523	13%	-9%	179%
Other Essential Items								
Charcoal 50kg	42,413	111,841	137,182	134,727	59,822	20%	-2%	218%
Cowpeas 1 kg	7,175	26,125	20,813	22,550	9,930	8%	8%	214%
Unskilled Labor Wage Rate	24,014	96,944	105,833	108,333	48,083	12%	2%	351%
Firewood Bundle	1,898	5,114	5,409	5,409	2,306	6%	0%	185%
Local Sesame Oil 1 litre	24,734	80,464	68,656	74,457	33,016	-7%	8%	201%
Exchange Rate (Somali Shilling per USD)	16,511	30,959	31,142	31,475	13,899	2%	1%	91%
Construction Materials*								
Cement 50kg	-	-	323,575	347,600	154,501	-	7%	-
Cooking Pot Aluminium 7 litre	-	-	365,556	350,250	155,680	-	-4%	-
Galvanised Iron Sheet Ga 26	-	-	204,500	205,000	91,077	-	0%	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	10,000	9,750	4,236	-	-3%	-
Non Collapsible Jerrycan 10 Litre	-	-	50,727	107,773	47,834	-	112%	-
Plastic Tarpaulin 14m x 5 m	-	-	354,100	370,600	164,731	-	5%	-
Roofing Nails 15kg	-	-	865,875	809,688	360,023	-	-6%	-
Timber 2in x 4in x 20ft	-	-	272,857	273,571	121,576	-	0%	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	126,750	121,667	54,014	-	-4%	-
Terms of Trade								
Labour Wage (Daily)/ Cereal (Sorghum[kg])	13	13	14	11	11	-13%	-17%	-12%
Local Goat (Head)/ Cereal (Sorghum[kg])	152	94	112	83	85	-11%	-26%	-45%
Price Indices								
Consumer Price Index	-	-	184	203	225	-	22%	11%
Purchasing Power Index	-	-	0.54	0.49	0.44	-	-18%	-10%

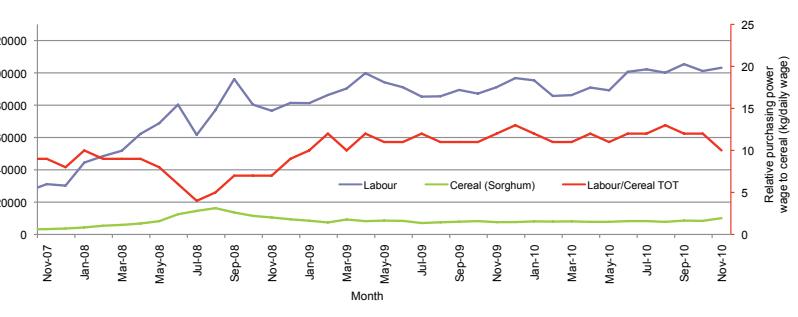
* Data has been collected for the past 3-months only

* Data has been collected for the past 4 - 5 months only

Imported commodity prices compared to exchange rates

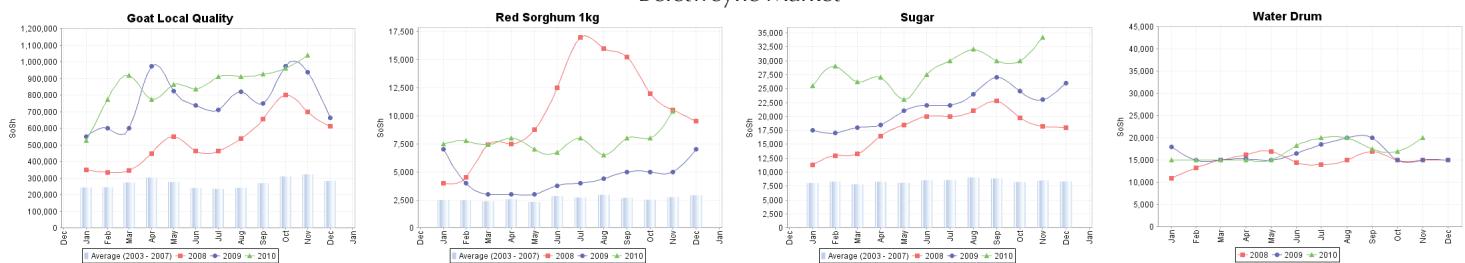


Trends in wage rates, staple cereal prices and relative purchasing power

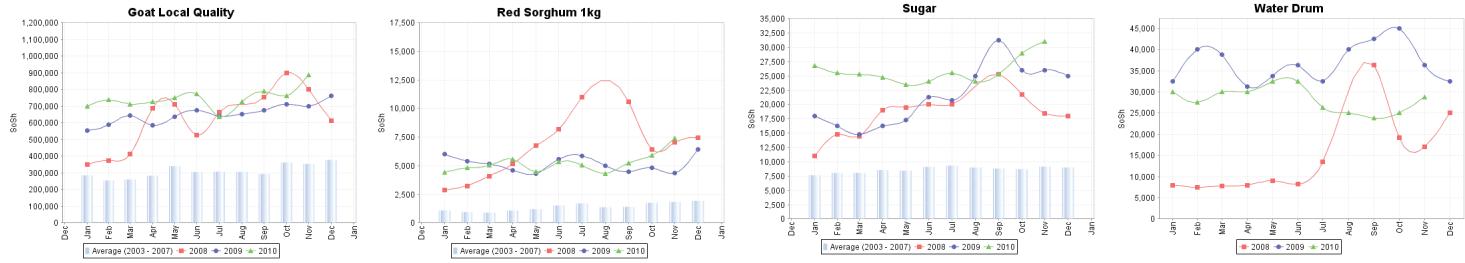


Nominal prices for selected markets

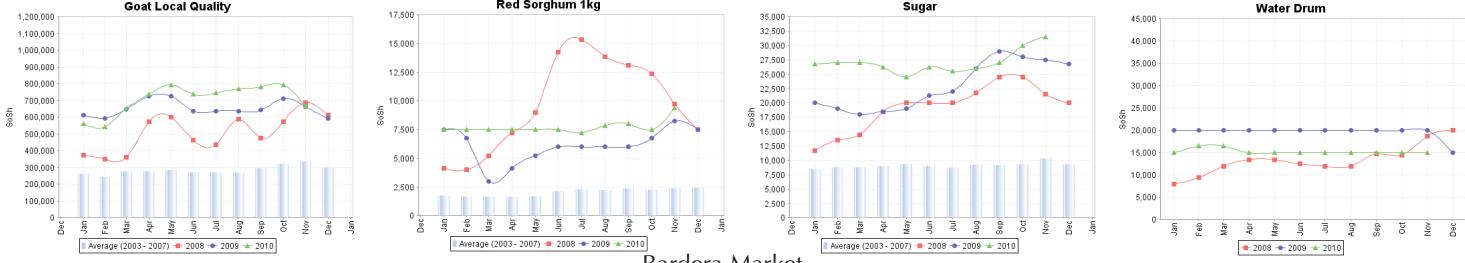
Beletweyne Market



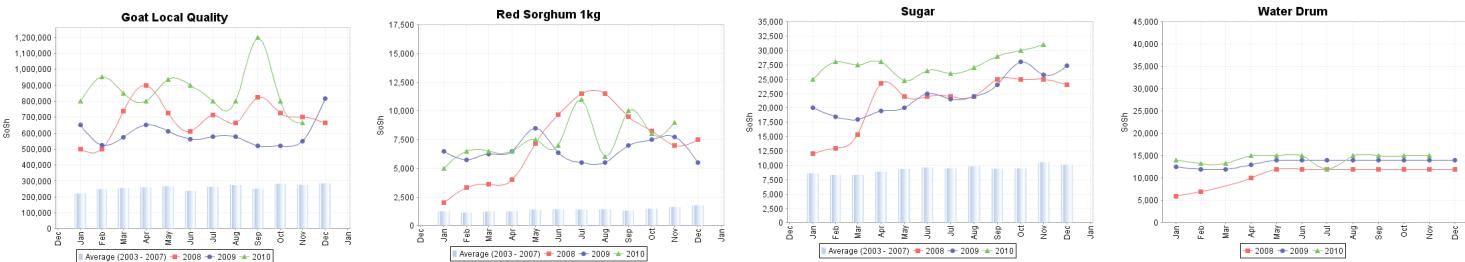
Baidoa Market



Hudur Market



Barderia Market

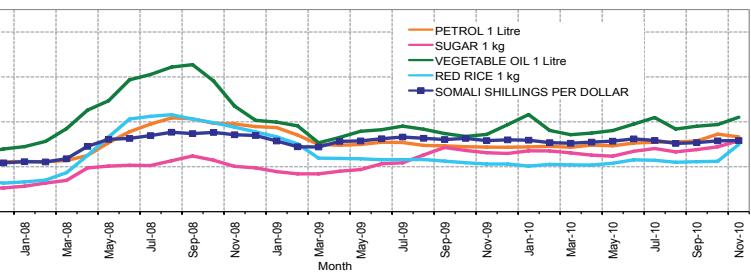


Regional analysis: Shabelle Regions

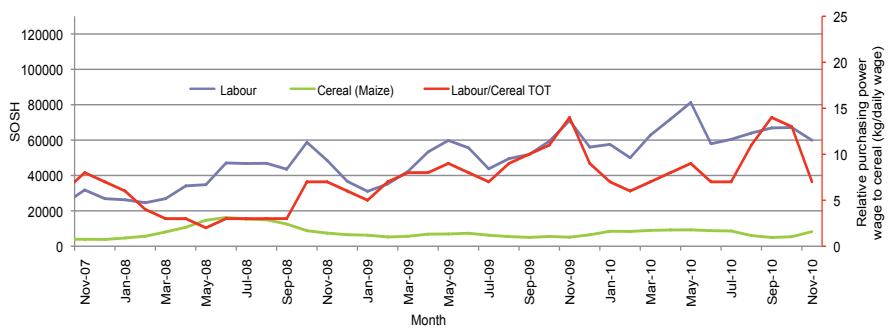
Imported commodity prices compared to exchange rates

Indicator	5-Year Average	Nov-09	Oct-10	Current Nominal Price	Current Deflated Price	% Change Same Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	12,355	27,833	30,458	30,167	13,317	8%	-1%	144%
Imported Red Rice 1kg	7,847	21,208	22,417	21,667	9,537	2%	-3%	176%
Petrol 1 litre	13,995	28,750	34,500	33,333	14,725	16%	-3%	138%
Sugar	7,968	26,250	28,875	31,583	13,947	20%	9%	296%
Vegetable Oil 1 litre	15,062	34,396	38,792	42,042	18,599	22%	8%	179%
Wheat Flour 1kg	8,534	18,542	19,167	19,167	8,425	3%	0%	125%
Wheat Grain 1kg	2,499	-	-	-	-	-100%	-	-
Cereal Prices								
Red Sorghum 1kg	2,596	6,969	8,367	10,300	4,481	48%	23%	297%
White Maize 1kg	2,275	5,093	5,124	7,994	3,455	57%	56%	251%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	4,598,188	11,503,334	14,411,000	11,235,000	4,996,864	-2%	-2%	144%
Cattle Local Quality (Head)	1,414,239	3,878,500	3,977,500	3,050,500	1,356,663	-21%	-3%	116%
Fresh Camel Milk 1 litre	5,501	14,356	17,375	20,417	8,981	42%	18%	271%
Goat Export Quality (Head)	553,619	1,381,250	1,471,250	1,471,250	654,264	7%	0%	166%
Goat Local Quality (Head)	390,713	1,080,417	1,092,917	1,075,833	478,396	0%	2%	175%
Other Essential Items								
Charcoal 50kg	48,495	106,639	106,191	116,699	51,777	9%	10%	141%
Cowpeas 1 kg	6,696	19,461	14,996	19,701	8,662	1%	31%	194%
Unskilled Labor Wage Rate	21,552	72,813	79,125	68,594	30,408	-6%	-13%	218%
Firewood Bundle	2,402	3,667	4,667	4,333	18%	-7%	80%	-
Local Sesame Oil 1 litre	23,554	62,450	59,250	64,625	28,643	3%	9%	174%
Exchange Rate (Somali Shilling per USD)	16,478	31,646	31,533	31,658	13,980	0%	0%	92%
Construction Materials*								
Cement 50kg	-	-	280,750	283,000	125,769	-	-3%	-
Cooking Pot Aluminium 7 litre	-	-	1,012,500	972,500	432,436	-	-4%	-
Galvanised Iron Sheet Ga 26	-	-	117,000	117,100	51,982	-	0%	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	14,000	13,750	6,016	-	-2%	-
Non Collapsible Jerrycan 10 litre	-	-	50,813	51,063	22,611	-	0%	-
Plastic Tarapulin 14m x 5 m	-	-	276,667	280,000	124,435	-	1%	-
Roofing Nails 15kg	-	-	639,375	646,250	287,331	-	1%	-
Timber 2in x 4in x 20ft	-	-	59,200	80,225	35,581	-	36%	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	78,000	69,583	30,848	-	-11%	-
Terms of Trade								
Labor Wage (Daily)/Cereal (Maize/kg)	9	14	15	9	9	-40%	-44%	-9%
Local Goat (Head)/Cereal (Maize/kg)	172	212	213	135	138	-37%	-37%	-22%
Price Indices								
Consumer Price Index	-	-	184	203	225	-	22%	11%
Purchasing Power Index	-	-	0.54	0.49	0.44	-	-18%	-10%

* Data has been collected for the past 3-5 months only

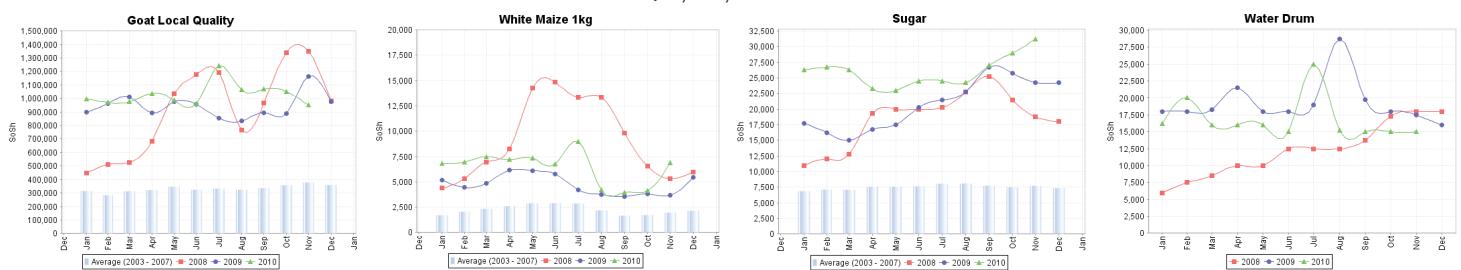


Trends in wage rates, staple cereal prices and relative purchasing power

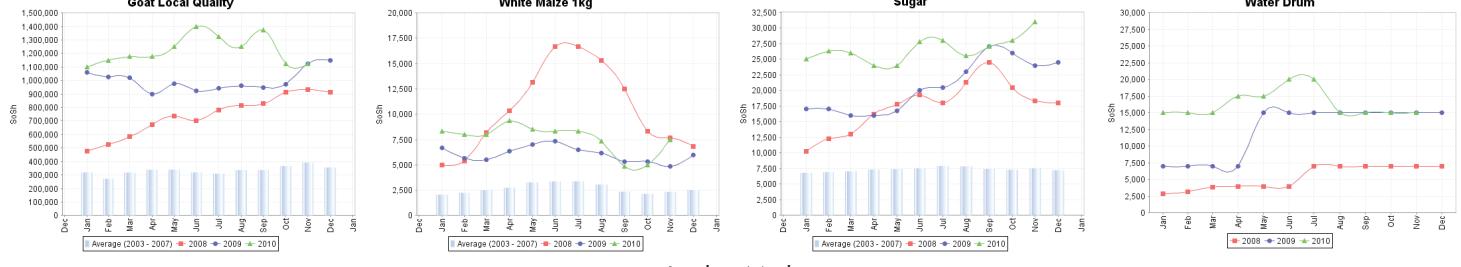


Nominal prices for selected markets

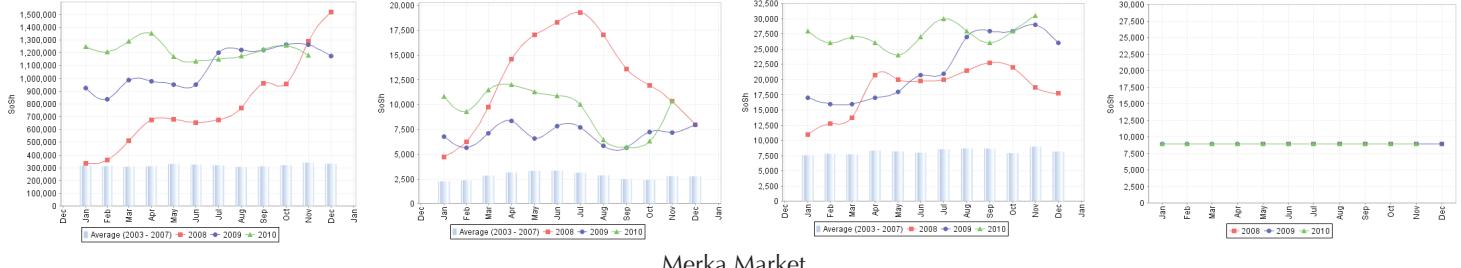
Qoryoley Market



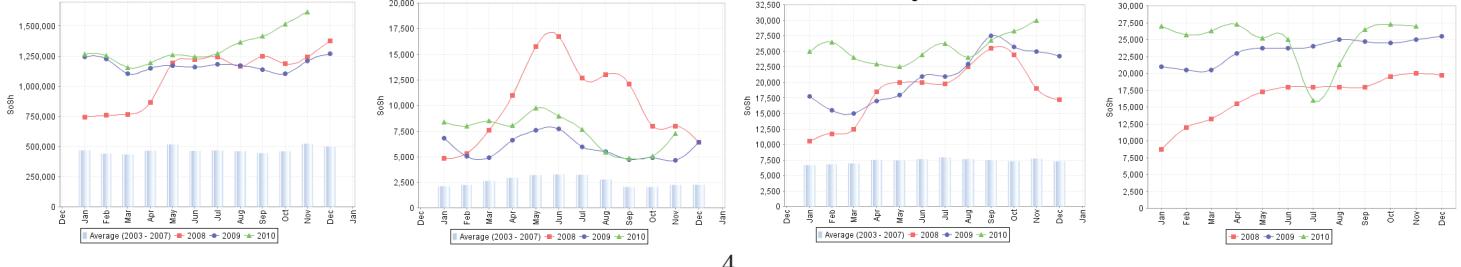
Afgoye Market



Jowhar Market



Merka Market



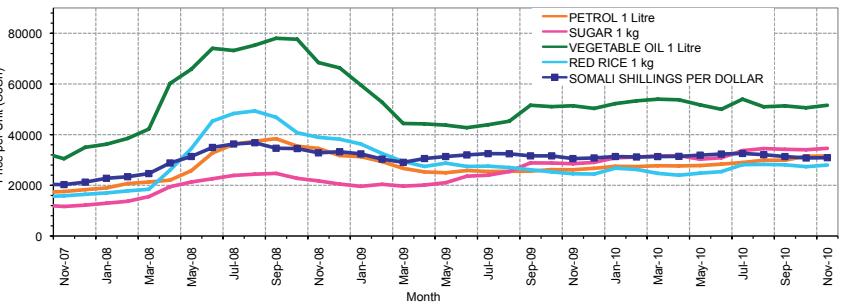
Regional analysis: Central Regions

Indicator	5-Year Average	Nov-09	Oct-10	Current Nominal Price	Current Real (Deflated) Price	% Change		
						Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	11,514	28,510	31,400	32,500	13,527	14%	4%	182%
Imported Red Rice 1kg	8,296	24,580	27,360	28,000	11,640	14%	2%	233%
Petrol 1 litre	12,130	26,150	31,500	31,550	13,129	21%	0%	199%
Sugar	8,943	28,520	34,040	34,600	14,408	21%	2%	287%
Vegetable Oil 1 litre	17,673	51,400	50,600	51,600	21,536	0%	2%	192%
Wheat Flour 1kg	8,596	21,360	21,640	22,000	9,124	3%	2%	156%
Wheat Grain 1kg	7,667	17,333	12,000	12,000	4,932	-31%	0%	57%
Cereal Prices								
Red Sorghum 1kg	4,488	9,100	12,600	12,720	5,233	40%	1%	162%
White Maize 1kg	4,683	13,580	12,040	14,220	5,862	5%	18%	204%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	2,724,766	6,291,667	8,000,000	8,075,000	3,385,695	28%	1%	196%
Cattle Local Quality (Head)	1,561,111	2,040,000	1,945,000	1,900,000	796,558	-7%	2%	22%
Fresh Camel Milk 1 litre	15,347	50,930	39,000	42,400	17,678	-17%	8%	176%
Goat Export Quality (Head)	446,886	1,349,500	1,376,000	1,366,000	572,655	1%	0%	206%
Goat Local Quality (Head)	374,177	925,000	977,400	1,010,000	423,386	9%	3%	170%
Other Essential Items								
Charcoal 50kg	62,433	177,700	184,300	190,600	79,817	7%	3%	205%
Cowpeas 1kg	7,720	27,080	30,540	32,705	13,133	13%	13%	296%
Unskilled Labor Wage Rate	30,600	84,000	88,200	78,050	32,626	-12%	12%	155%
Firewood Bundle	4,340	21,950	30,000	31,250	13,003	42%	4%	620%
Local Sesame Oil 1 litre	27,137	99,050	93,000	94,750	39,628	-4%	2%	245%
Exchange Rate (Somali Shilling per USD)	16,602	30,545	30,795	30,912	12,861	1%	0%	86%
Construction Materials*								
Cement 50kg	-	-	334,200	335,200	140,447	-	0%	-
Cooking Pot Aluminium 7 Litre	-	-	458,000	463,000	194,033	-	1%	-
Galvanised Iron Sheet Ga 26	-	-	164,300	159,500	66,777	-	3%	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	16,850	17,250	7,133	-	2%	-
Non Collapsible Jerrycan 10 Litre	-	-	35,500	38,000	15,833	-	7%	-
Plastic Tarpsulin 14m x 5m	-	-	345,600	348,000	145,814	-	1%	-
Roofing Nails 15kg	-	-	92,200	95,680	402,288	-	4%	-
Timber 2in x 4in x 20ft	-	-	154,600	155,400	65,058	-	1%	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	164,500	172,000	72,018	-	5%	-
Terms of Trade								
Labour Wage (Daily) / Cereal (kg)	4	3	3	3	3	-18%	-14%	-24%
Local Goat (Head) / Cereal (kg)	45	38	36	36	36	-4%	1%	-19%
Camel (Head) / Cereal (kg)	325	256	292	288	291	13%	-1%	-11%
Price Indices								
Consumer Price Index	-	-	237	231	238	-	1%	3%
Purchasing Power Index	-	-	0.42	0.43	0.42	-1%	-3%	-

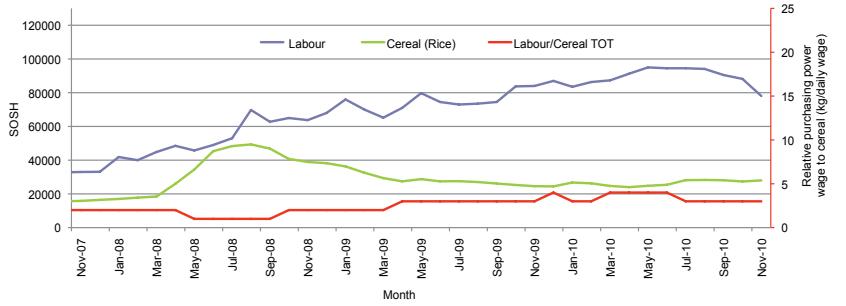
* Data has been collected for the past 3-5 months only

* Data has been collected for the past 4 - 5 months only

Imported commodity prices compared to exchange rates

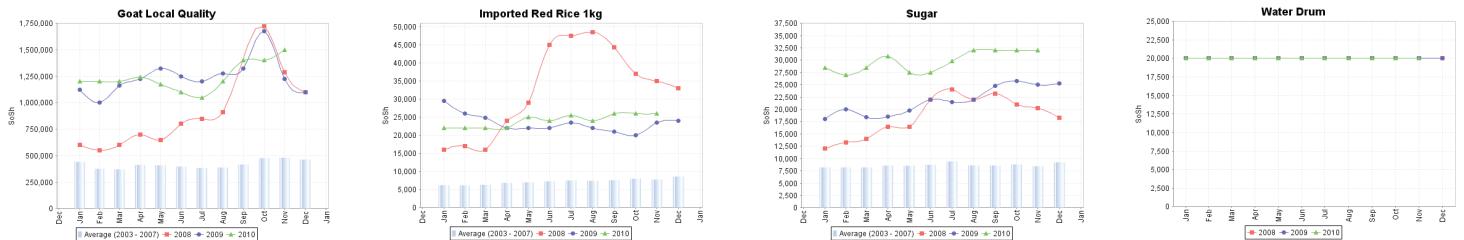


Trends in wage rates, staple cereal prices and relative purchasing power

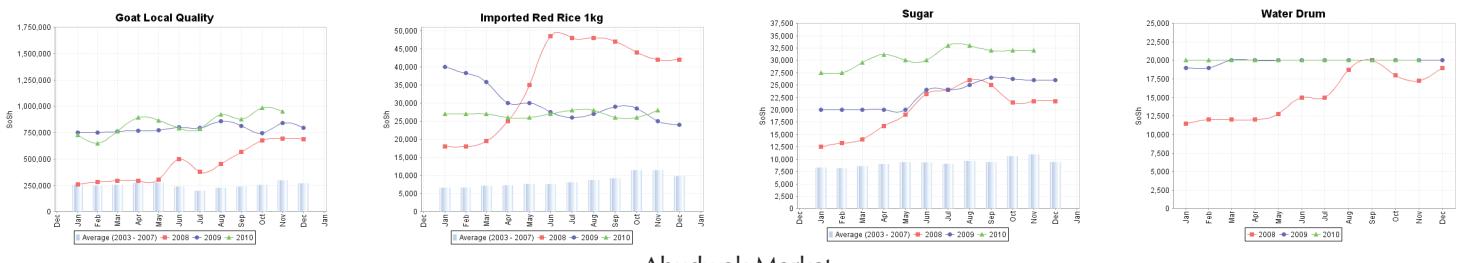


Nominal prices for selected markets

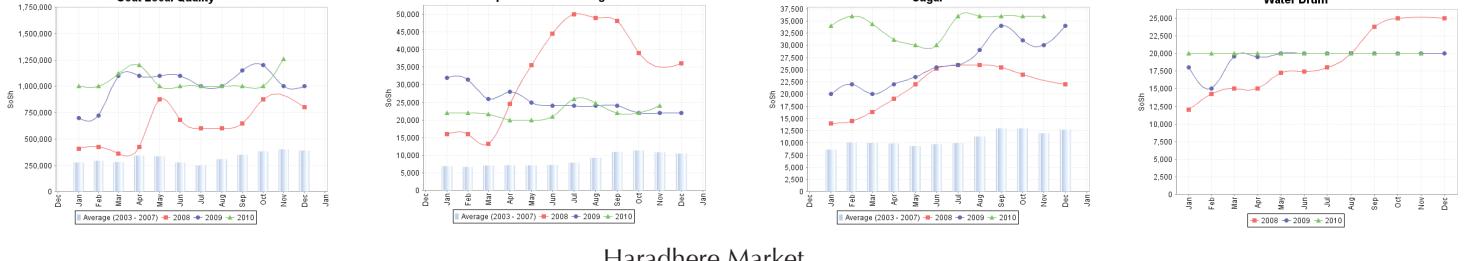
Galkayo Market



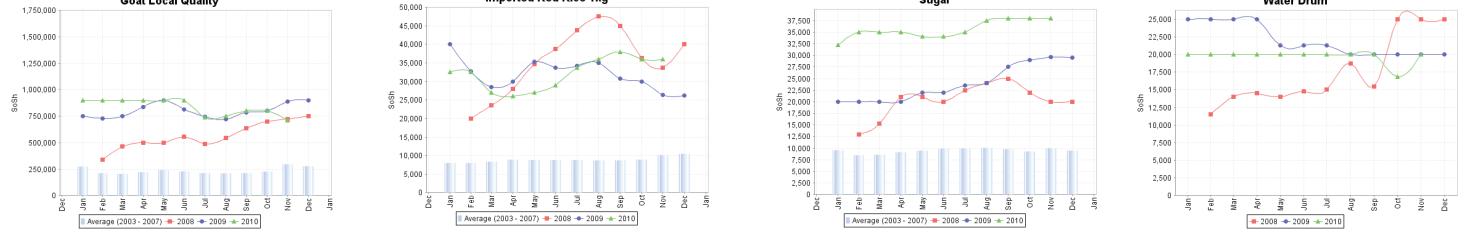
Dusamareb Market



Abudwak Market



Haradhere Market



Regional analysis: Northeast Regions

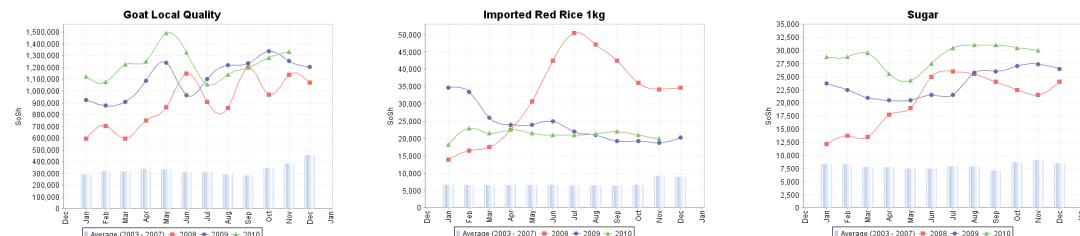
Imported commodity prices compared to exchange rates

Indicator	5-Year Average	Nov-09	Oct-10	Current Nominal Price	Current Real Price (Deflated)	% Change Same Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	9,708	24,500	29,000	28,875	13,475	18%	0%	197%
Imported Red Rice 1kg	7,750	18,150	21,375	20,875	9,714	15%	-2%	169%
Petrol 1 litre	10,294	24,050	27,625	26,313	12,270	9%	-5%	156%
Sugar	8,812	26,388	30,063	30,375	14,180	15%	1%	245%
Vegetable Oil 1 litre	17,793	37,800	39,313	39,875	18,646	5%	1%	124%
Wheat Flour 1kg	8,050	17,133	18,813	18,938	8,803	11%	1%	135%
Wheat Grain 1kg	7,906	27,800	26,000	27,000	12,593	-5%	4%	242%
Cereal Prices								
Red Sorghum 1kg	7,156	13,900	14,625	15,250	7,069	10%	4%	113%
White Maize 1kg	6,843	15,633	17,500	18,000	8,362	8%	3%	163%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	3,964,583	11,662,500	13,256,250	13,337,500	6,270,029	14%	1%	236%
Cattle Local Quality (Head)	1,812,500	6,250,000	7,625,000	7,125,000	3,349,453	14%	-7%	293%
Fresh Camel Milk 1 litre	15,397	40,721	48,500	51,042	23,895	25%	5%	232%
Goat Export Quality (Head)	487,034	1,473,000	1,387,500	1,420,833	667,852	-4%	2%	192%
Goat Local Quality (Head)	462,993	1,280,375	1,204,375	1,304,375	613,103	3%	8%	182%
Other Essential Items								
Charcoal 50kg	99,316	264,000	297,188	518,125	243,477	96%	74%	422%
Compasses 1 kg	10,654	30,067	30,667	30,167	14,082	0%	-2%	183%
Unskilled Labor Wage Rate	45,666	110,250	112,500	110,625	51,906	0%	-2%	142%
Firewood Bundi	6,166	35,125	37,000	37,294	17,594	5%	500%	
Local Sesame Oil 1 litre	32,750	103,000	70,417	79,417	37,235	23%	13%	142%
Exchange Rate (Somali Shilling per USD)	16,675	29,500	30,313	30,375	14,180	3%	0%	82%
Construction Materials*								
Cement 50kg	-	-	229,000	224,375	105,382	-	-2%	-
Cooking Pot Aluminium 7 litre	-	-	323,750	313,125	147,104	-	-3%	-
Galvanised Iron Sheet 26g	-	-	222,500	224,125	105,264	-	-1%	-
Hollow Concrete Block 12cm x 20cm x 40cm	-	-	11,375	11,333	5,228	-	0%	-
Non Collapsible Jerrycan 10 litre	-	-	33,438	37,500	17,529	-	-12%	-
Plastic Tarpsaulin 14m x 5 m	-	-	189,375	190,000	89,221	-	0%	-
Roofing Nails 15kg	-	-	396,675	403,000	189,355	-	-2%	-
Timber 2in x 4in x 2ft	-	-	242,688	237,065	111,346	-	-2%	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	238,750	248,125	116,547	-	-4%	-
Terms of Trade								
Labour Wage (Daily)/Cereal (Rice) [KSh]	6	6	5	5	5	-13%	1%	-10%
Local Cost (Head)/Cereal (Rice) [KSh]	60	69	56	62	63	-10%	11%	5%
Price Indices								
Consumer Price Index	-	-	209	204	213	-	2%	4%
Purchasing Power Index	-	-	0.48	0.49	0.47	-	-2%	-4%
* Data has been collected for the past 3-5 months only								

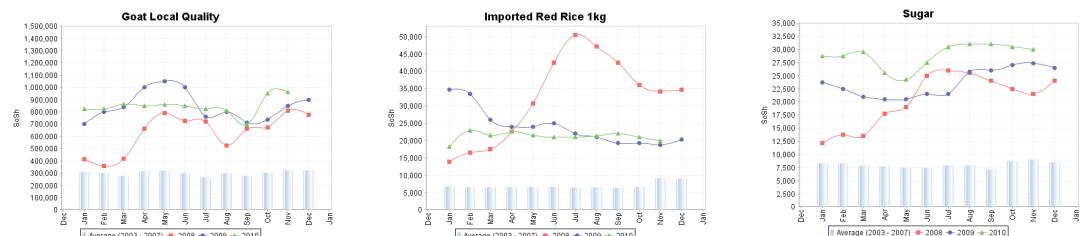
* Data has been collected for the past 4 - 5 months only

Nominal prices for selected markets

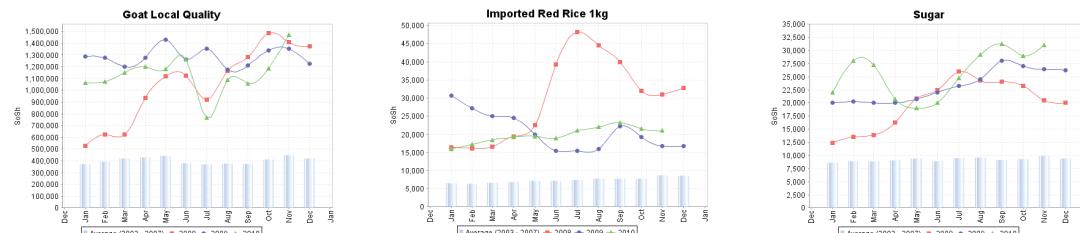
Lasanod Market



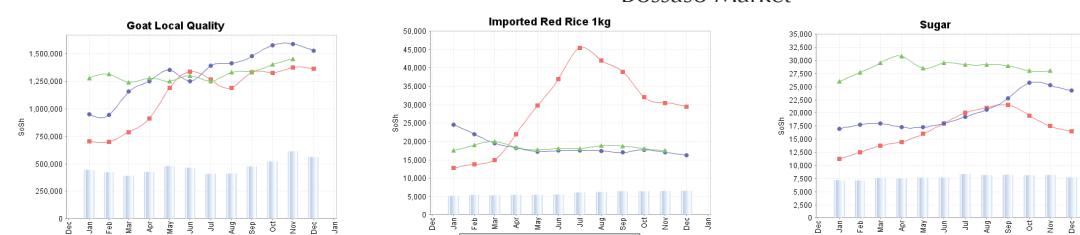
Erigavo Market



Garowe Market



Bossaso Market

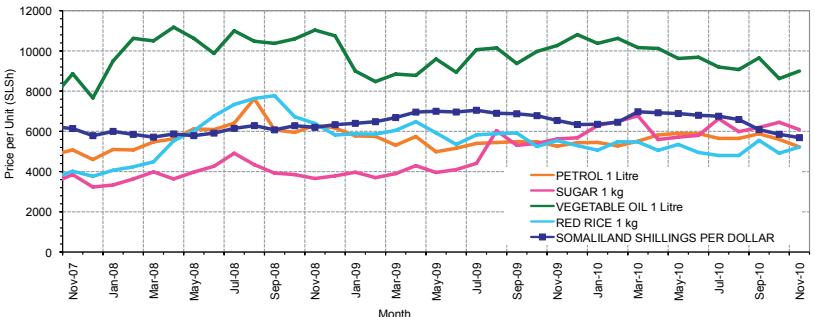


Regional analysis: Northwest Regions

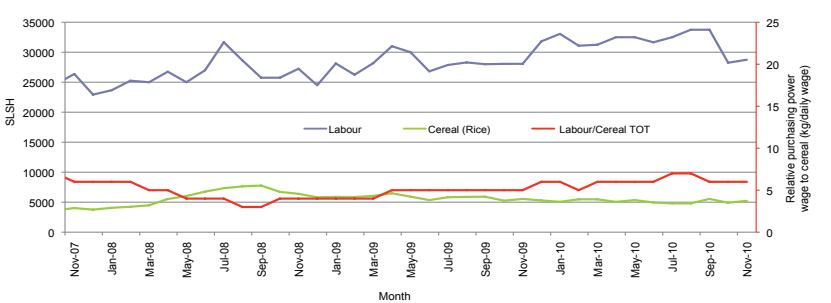
Imported commodity prices compared to exchange rates

Indicator	5-Year Average	Nov-09	Oct-10	Current Nominal Price		% Change Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
				Deflated Price	Deflated Price	Same Month	Previous Month	
Imported Commodities Prices								
Diesel 1 litre	3,530	4,788	5,650	5,175	4,693	8%	-8%	47%
Imported Red Rice 1kg	2,917	5,544	4,913	5,225	4,739	-6%	6%	79%
Petrol 1 litre	4,149	5,263	5,600	5,225	4,739	-1%	-7%	26%
Sugar	3,158	5,625	6,450	6,088	5,539	8%	-6%	92%
Vegetable Oil 1 litre	7,028	10,269	8,625	9,000	8,236	-12%	4%	28%
Wheat Flour 1kg	2,896	4,613	4,250	3,781	3,402	-18%	-11%	31%
Wheat Grain 1kg	2,168	2,717	2,400	2,333	2,061	-14%	-3%	8%
Cereal Prices								
White Sorghum 1kg	1,736	3,484	2,275	2,412	2,134	-31%	6%	39%
Yellow Maize 1kg	1,896	3,733	2,525	2,187	1,926	-41%	-13%	15%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	1,848,666	1,600,000	1,200,000	1,267,500	1,173,869	-21%	6%	-31%
Cattle Local Quality (Head)	927,319	1,370,556	1,108,333	1,116,667	1,034,166	-19%	1%	20%
Fresh Camel Milk 1 litre	3,882	4,563	4,750	4,531	4,097	-1%	-5%	17%
Goat Export Quality (Head)	183,826	312,917	278,750	319,875	295,171	2%	15%	74%
Goat Local Quality (Head)	151,154	224,688	235,000	248,750	230,294	11%	6%	65%
Other Essential Items								
Charcoal 50kg	19,652	32,313	32,688	33,438	30,871	3%	2%	70%
Compass 1 kg	4,551	9,958	9,667	9,333	8,544	-6%	-3%	105%
Unskilled Labour Wage Rate	26,519	28,062	28,250	28,750	26,528	2%	2%	8%
Firewood Bundle	2,616	3,858	2,500	2,167	1,907	-44%	-13%	-17%
Local Sesame Oil 1 litre	17,049	23,583	25,667	23,673	9%	0%	51%	
Exchange Rate (Somaliland Shilling per USD)	6,671	6,543	5,856	5,687	5,167	-13%	-3%	-15%
Construction Materials*								
Cement 50kg	-	-	50,000	46,225	42,714	-8%	-	-
Cooking Pot Aluminium 7 litre	-	-	78,000	63,850	59,038	-16%	-	-
Galvanised Iron Sheet Ga 26	-	-	36,400	50,400	46,581	-38%	-	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	3,100	2,725	2,424	-12%	-	-
Non Collapsible Jerrycan 10 Litre	-	-	5,500	6,250	5,689	-14%	-	-
Plastic Tarpaulin 14m x 5 m	-	-	53,750	63,250	58,483	-18%	-	-
Roofing Nails 15kg	-	-	162,750	162,750	150,640	-0%	-	-
Timber 2m x 4m x 20ft	-	-	132,500	106,200	98,263	-20%	-	-
Woven Dry Rased Blanket 150cm x 200cm	-	-	60,313	62,850	58,112	-4%	-	-
Terms of Trade								
Labour Wage (Daily)/ Cereal (Rice/kg)	9	5	6	6	6	9%	-4%	-39%
Local Goat (Head)/ Cereal (Rice/kg)	52	41	48	48	49	17%	0%	-8%
Price Indices								
Consumer Price Index	-	115	107	108	-	-6%	1%	-
Purchasing Power Index	-	0.87	0.93	0.93	-	6%	-1%	-

* Data has been collected for the past 3-5 months only

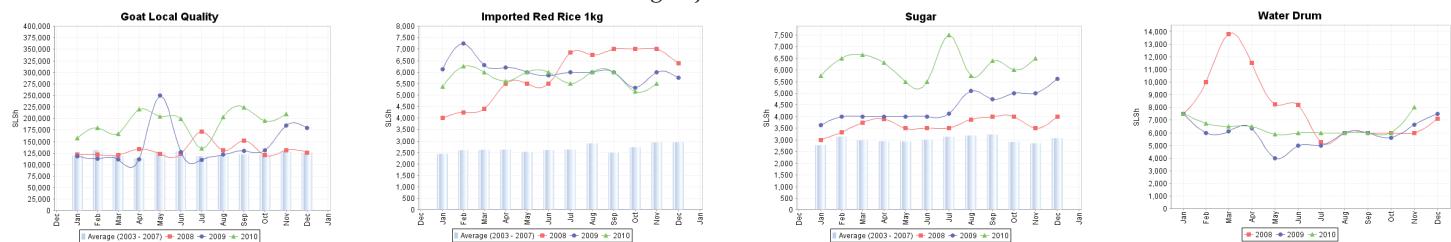


Trends in wage rates, staple cereal prices and relative purchasing power

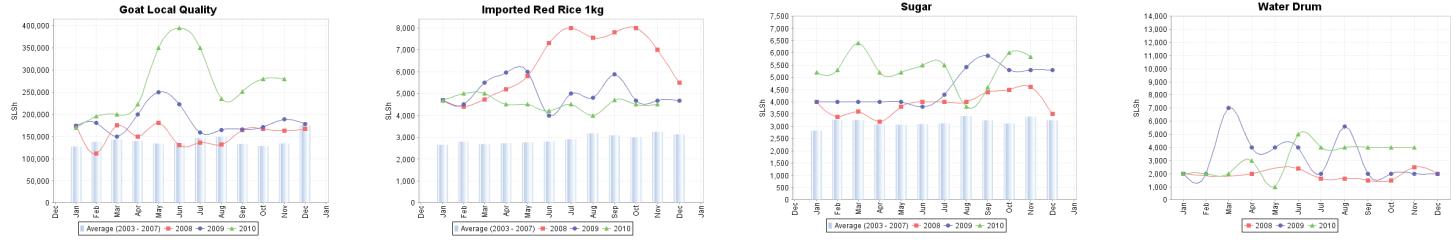


Nominal prices for selected markets

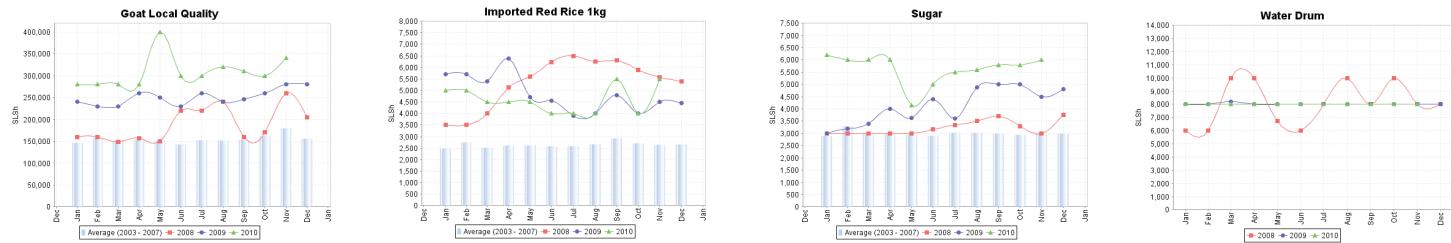
Togwajale Market



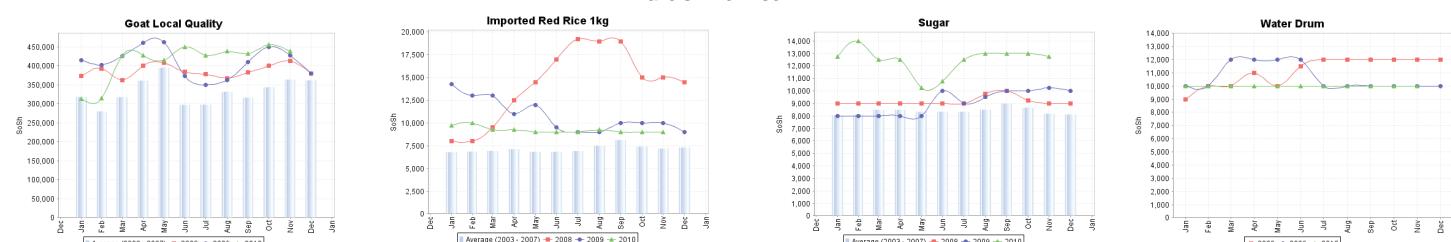
Borama Market



Hargeysa Market



Burao Market

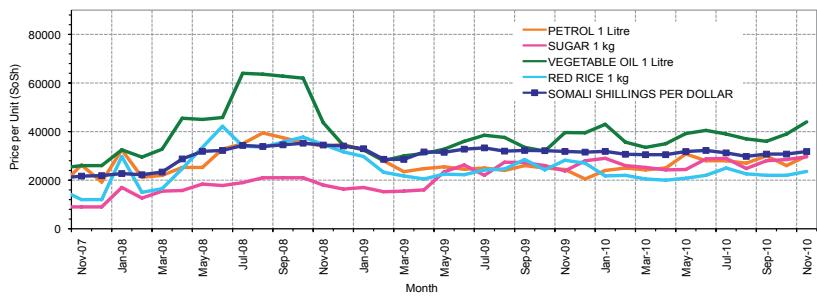


Regional analysis: Banadir Region

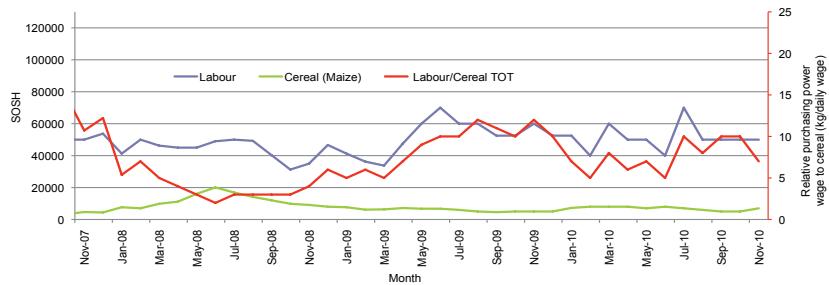
Indicator	5-Year Average	Nov-09	Oct-10	Current Nominal Price	Current Real Price	% Change Same Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	8,281	25,400	26,883	27,500	12,131	8%	2%	232%
Imported Red Rice 1kg	6,000	28,200	21,633	22,067	9,715	-22%	2%	268%
Petrol 1 litre	9,187	24,400	25,372	28,467	12,561	17%	12%	210%
Sugar	6,687	23,800	30,467	29,533	13,035	24%	-3%	342%
Vegetable Oil 1 litre	12,063	39,600	40,550	42,400	18,758	7%	-7%	252%
Wheat Flour 1kg	5,718	17,600	17,150	16,400	7,194	-5%	-4%	187%
Wheat Grain 1kg	4,000	12,400	10,000	13,000	5,682	5%	30%	225%
Cereal Prices								
Red Sorghum 1kg	2,200	4,500	5,624	10,597	4,613	135%	88%	382%
White Maize 1kg	2,441	5,000	5,997	10,254	4,461	105%	71%	320%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	5,733,333	17,400,000	17,000,000	16,000,000	7,116,181	-8%	-6%	179%
Cattle Local Quality (Head)	3,231,250	4,180,000	6,000,000	5,000,000	2,223,738	20%	-17%	55%
Fresh Camel Milk 1 litre	4,625	16,000	19,563	24,100	10,619	51%	23%	421%
Goat Export Quality (Head)	2,420,000	2,050,000	2,000,000	889,435	3,733	-17%	-2%	-
Goat Local Quality (Head)	625,000	2,180,000	1,717,500	1,840,000	818,272	-16%	7%	194%
Other Essential Items								
Charcoal 50kg	100,000	137,000	150,917	158,300	70,307	16%	5%	58%
Cowpeas 1 kg	4,758	15,400	16,175	22,658	9,978	47%	40%	376%
Unskilled Labor Wage Rate	62,500	60,000	72,083	75,667	33,554	26%	5%	21%
Firewood Bundle	40937	4,000	5,108	5,633	41%	10%	-86%	-
Local Sesame Oil 1 litre	17,437	60,000	61,517	62,733	27,802	5%	2%	260%
Exchange Rate (Somali Shilling per USD)	17,055	31,840	30,172	31,840	14,061	0%	6%	87%
Construction Materials*								
Cement 50kg	-	-	273,542	245,667	-	-	-10%	-
Cooking Pot Aluminium 7 Litre	-	-	180,000	180,000	-	-	0%	-
Galvanised Iron Sheet Gz 26	-	-	113,992	117,933	-	-	3%	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	10,100	10,033	-	-	-1%	-
Non Collapsible Jerrycan 10 Litre	-	-	26,667	60,333	-	-	126%	-
Plastic Tarpaulin 14m x 5 m	-	-	274,167	249,250	-	-	-9%	-
Roofing Nails 15kg	-	-	571,358	508,167	-	-	-11%	-
Timber 2m x 4m x 20ft	-	-	184,767	172,233	-	-	-7%	-
Woven Dry Rained Blanket 150cm x 200cm	-	-	123,750	156,133	-	-	26%	-
Terms of Trade								
Labour Wage (Daily)/ Cereal (Maize) (kg)	26	12	12	7	8	-39%	-39%	-71%
Local Goat Head/ Cereal (Maize) (kg)	256	436	286	179	183	-59%	-37%	-30%
Price Indices								
Consumer Price Index	-	184	203	225	-	22%	11%	-
Purchasing Power Index	-	0.54	0.49	0.44	-	-18%	-10%	-

* Data has been collected for the past 3-5 months only

Bakara: Imported Commodity Prices compared to Exchange Rate

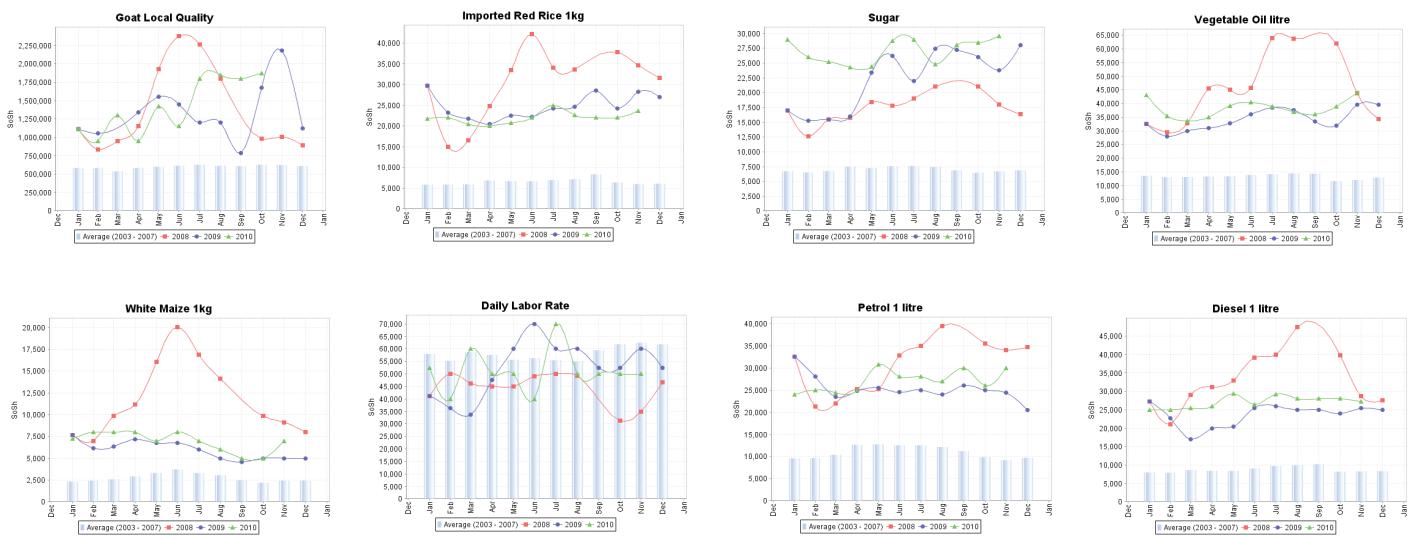


Bakara: Trends in Wage Rates, Staple Cereal Prices and Relative Purchasing Power



Nominal prices for selected markets

Bakara Market

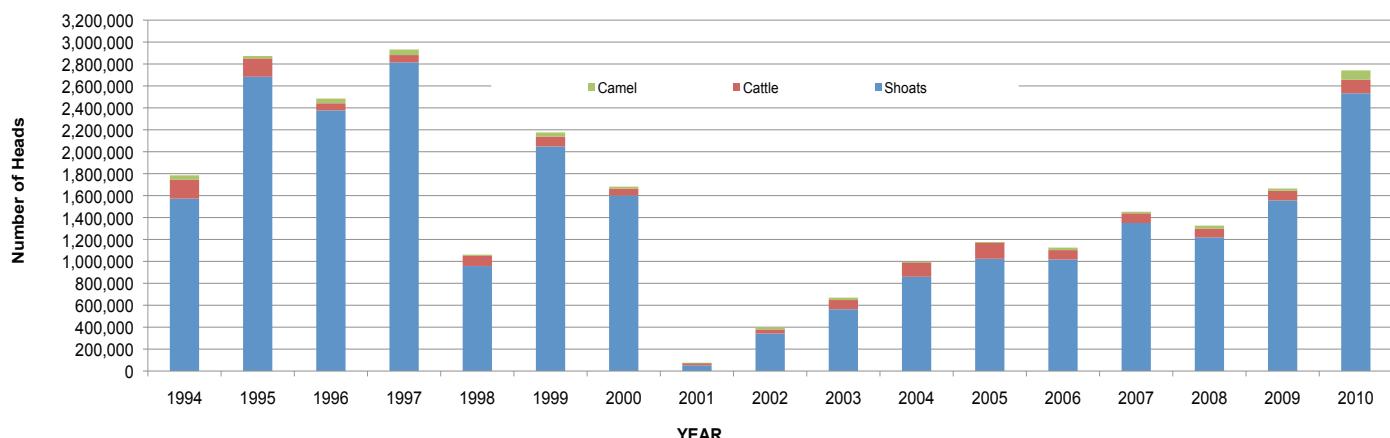


* Data for Banadir is only available for Bakara Market. Other Markets were introduced only 4 months ago

Selected Export Products

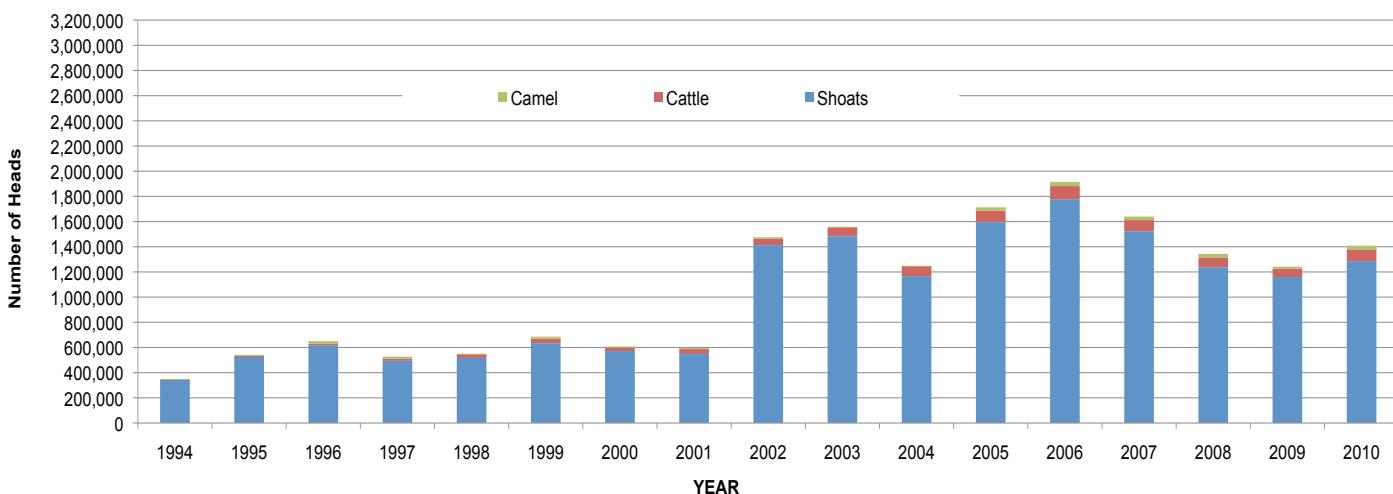
Berbera Livestock Exports (Number of Heads)

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010*
Shoats	1,572,656	2,683,597	2,376,646	2,814,495	957,224	2,048,136	1,601,083	51,546	341,711	563,107	859,404	1,023,795	1,017,242	1,350,054	1,219,519	1,556,003	2,532,822
Cattle	173,400	167,128	65,127	66,939	92,213	89,967	63,263	20,973	37,547	84,312	131,852	148,151	85,631	88,143	80,051	88,005	124,603
Camel	38,553	21,993	42,801	50,587	11,663	37,430	16,984	3,473	18,864	21,874	5,147	5,069	22,810	14,245	26,515	20,206	84,097



Bossaso Livestock Exports (Number of Heads)

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010*
Shoats	344,000	524,346	614,407	494,320	517,020	633,669	571,455	548,853	1,412,450	1,483,409	1,166,480	1,594,859	1,777,283	1,522,855	1,236,775	1,159,454	1,285,595
Cattle	1,450	8,795	15,335	17,831	29,492	36,586	27,604	42,248	53,313	71,328	79,994	91,910	104,595	89,190	78,046	67,385	93,233
Camel	5,397	8,392	20,462	14,599	3,938	15,544	8,177	1,950	9,720	4,259	2,488	26,109	33,724	27,580	27,639	15,331	29,609



* 2010 Livestock Export Data for Berbera and Bossaso is up to November