

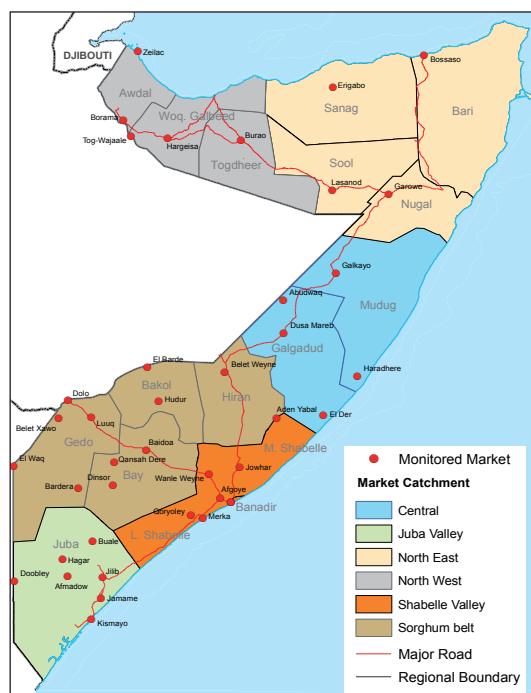
Market DataUpdate



Food Security and Nutrition Analysis Unit - Somalia



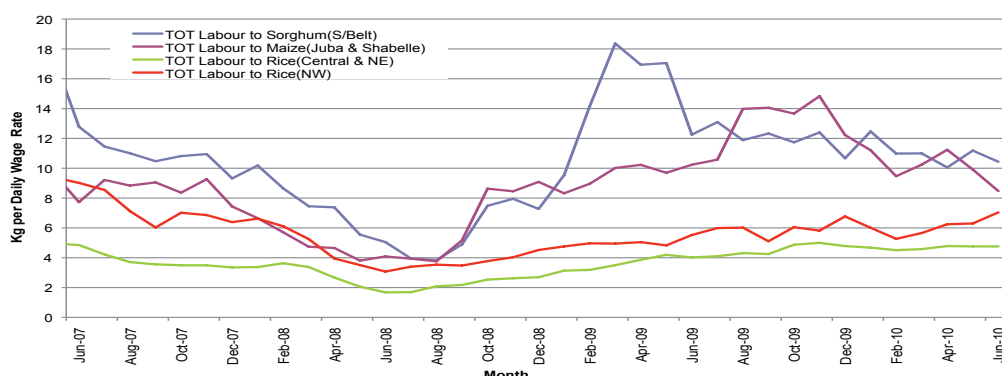
Monthly Market Analysis, June, 2010



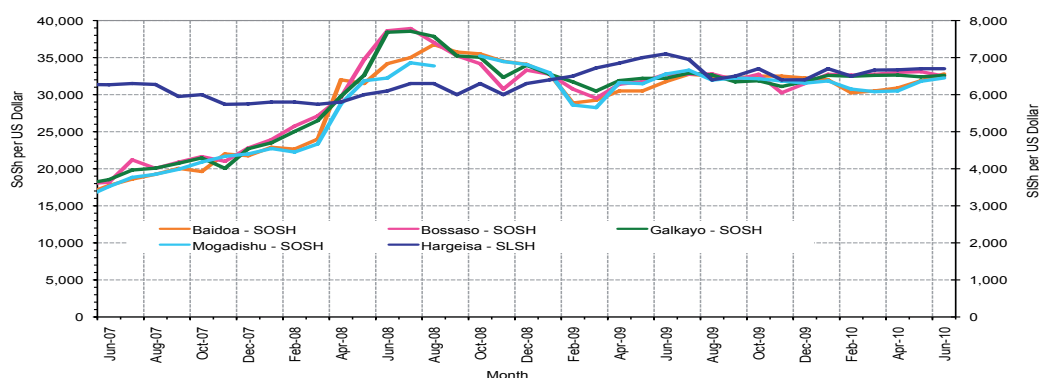
Highlights

- The Consumer Price Index measured by change in cost of Minimum Basket has stabilized in all regions in the country over the last one month. The CPI declined marginally in the north but increased slightly in the central while remaining almost constant in the south
- In the south, purchasing power between daily wage rate and local cereal is declining with a days' wage income exchanging for only 7 to 10 kilos of local cereal as opposed to six months ago when a household could purchase between 10 to 14 kilos for a days' wage income. In the central and the north, the purchasing power between daily wage income and staple cereal (imported rice) is fairly stable with a slight increase in North West.
- Cereal and imported commodity prices have not shown any significant changes in the past six months. In the main maize producing areas (Juba and Shabelle) prices have increased by only 36% but remained stable in the Sorghum Belt areas over the same period.
- Exchange rate remained stable over the last one month with marginal depreciation in the South.

Relative Purchasing Power for selected Regions
(Terms of Trade between wage rates and selected cereals)



Monthly Exchange Rate for Selected Regions (SoSh and ShSl to USD)



The FSNAU/FEWSNET Market Data Update is a monthly report that presents a compilation of tabulated graphical market analysis which is produced and regularly analyzed as part of the monthly monitoring analysis.

The market price data is collected weekly with average monthly values calculated from 45 main markets throughout Somalia covering the period of 1995 to current.

The 5 years (2003-07) are considered as years of fairly stable prices and low inflation and in this bulletin, they are taken to represent "normal" years for comparison.

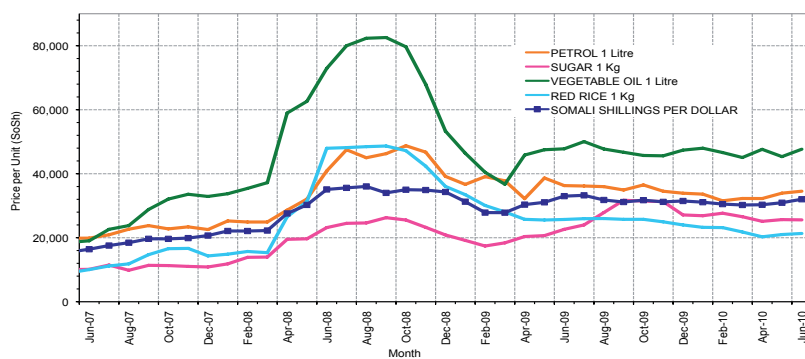
Market analysis is an integral part of all of FSNAU's Annual Food Security Projections and seasonal technical reports (Technical Reports on FSNAU Post Gu and Deyr Analysis).

This data is available by request at the following address, data@fsnau.org

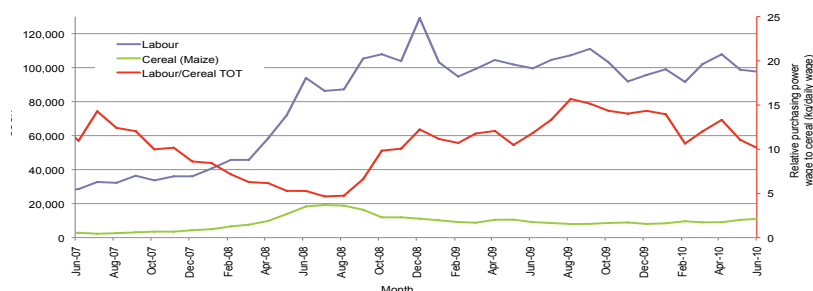
Regional analysis: Juba Regions

Indicator	Current Nominal Price	Current Real (Deflated) Price	% Change in Nominal Prices			
			% Change June 2009	% Change Previous Month	% Change Dec 2009	% Change 5-year avg (2003-07)
Imported Commodities Prices						
Diesel 1 Litre	34,583	17,625	6%	3%	12%	172%
Imported Red Rice 1 kg	21,334	10,834	-17%	2%	-11%	142%
Petrol 1 Litre	34,542	17,604	-5%	2%	2%	111%
Sugar 1 Kg	25,583	13,012	13%	0%	-6%	175%
Vegetable Oil 1 Litre	47,667	24,331	0%	5%	1%	148%
Wheat Flour 1 kg	19,667	9,980	-8%	3%	-1%	134%
Wheat Grain 1 kg	-	-	-	-	-	-
Cereal Prices						
White Maize 1 Kg	11,069	5,573	22%	6%	37%	269%
Red Sorghum 1 Kg	9,473	4,755	37%	23%	81%	260%
Livestock & Livestock Product Prices						
Camel Local Quality (Head)	9,077,680	4,652,552	1%	-1%	4%	173%
Cattle Local Quality (Head)	4,068,100	2,084,954	59%	1%	-2%	179%
Goat Export Quality (Head)	1,238,750	-	18%	2%	13%	185%
Goat Local Quality (Head)	916,875	469,833	42%	6%	19%	221%
Milk Camel Fresh 1 Litre	18,833	9,553	5%	-1%	3%	162%
Others						
Charcoal 50Kg Bag	95,000	48,591	10%	0%	1%	146%
Cowpeas 1Kg	24,900	12,662	11%	-1%	16%	200%
Firewood Bundle	6,667	3,317	4%	5%	3%	221%
Sesame Oil Local 1litre	77,542	39,643	-2%	1%	-5%	267%
Exchange Rate (Somali Shillings Per Dollar)	32,029	16,316	-3%	4%	2%	101%
Unskilled Labour Wage Rate	97,500	49,872	-2%	-1%	2%	266%
Terms of Trade						
Labour Wage (Daily)/ Cereal (Maize)(Kg)	10	-	-15%	-9%	-30%	1%
Local Goat (Head)/ Cereal (Maize)(Kg)	90	-	16%	-2%	-21%	-20%
Price Indices						
Consumer Price Index	195	-	4%	1%	8%	-
Purchasing Power Index	0.51	-	-4%	-1%	-8%	-

Imported commodity prices compared to exchange rates

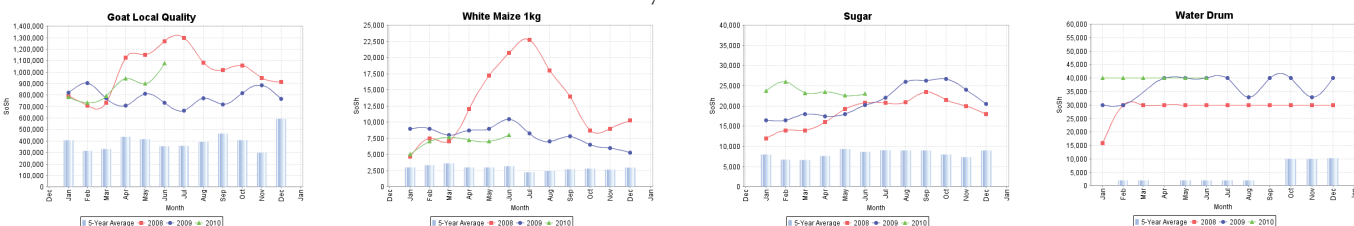


Trends in wage rates, staple cereal prices and relative purchasing power

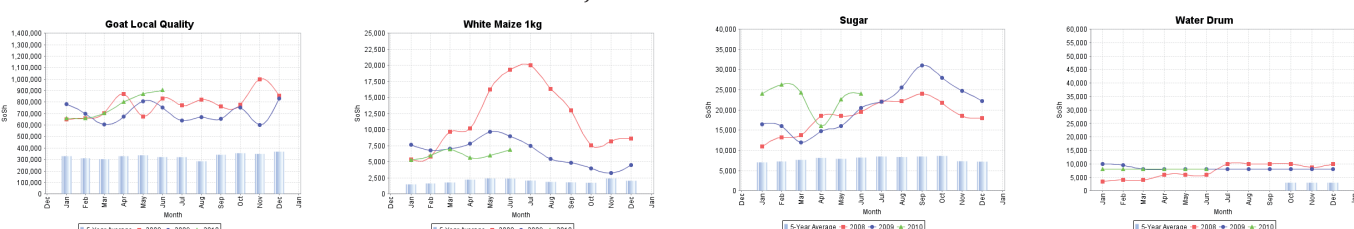


Norminal prices for selected markets compared to 5 year average (2003-07)

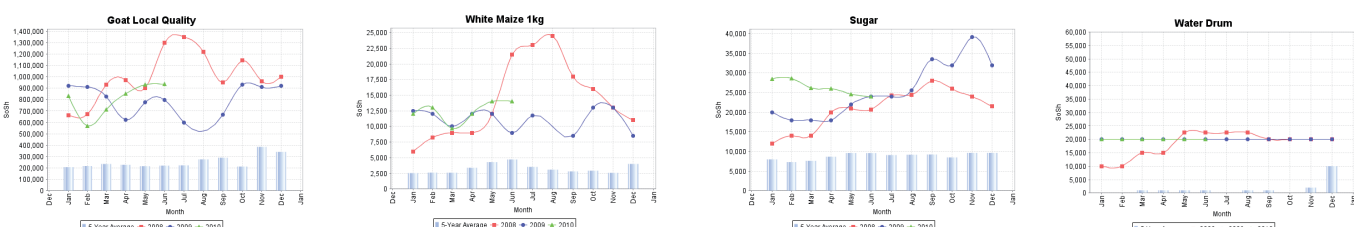
Kismayo Market



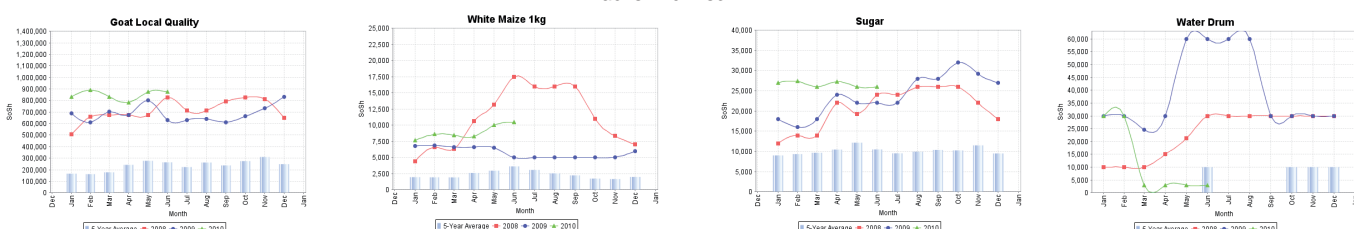
Jamame Market



Afmadow Market



Buale Market



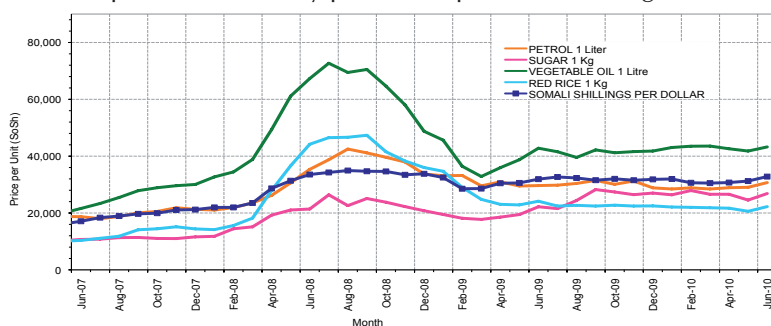
* y axis values for selected markets vary for different commodities

Regional analysis: Sorghum Belt

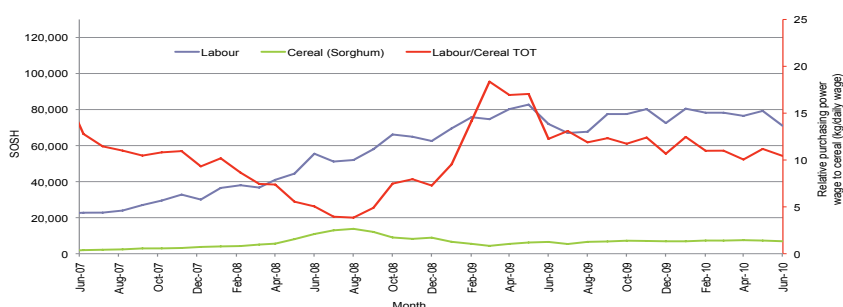
% Change in Nominal Prices

Indicator	Current Nominal Price	Current Real (Deflated) Price	% Change June 2009	% Change Previous Month	% Change Dec 2009	% Change 5-year avg (2003-07)
Imported Commodities Prices						
Diesel 1 Litre	32,950	16,788	12%	8%	15%	194%
Imported Red Rice 1 kg	22,150	11,253	-8%	8%	-2%	167%
Petrol 1 Litre	30,700	15,635	4%	6%	6%	108%
Sugar 1 Kg	26,850	13,662	21%	9%	-1%	196%
Vegetable Oil 1 Litre	43,250	22,067	1%	3%	3%	163%
Wheat Flour 1 kg	18,850	9,561	-10%	11%	5%	135%
Wheat Grain 1 kg	-	-	-	-	-	-
Cereal Prices						
White Maize 1 Kg	9,765	4,905	2%	-8%	4%	249%
Red Sorghum 1 Kg	6,915	3,444	6%	-5%	0%	263%
Livestock & Livestock Product Prices						
Camel Local Quality (Head)	9,490,000	4,863,881	31%	-3%	14%	198%
Cattle Local Quality (Head)	2,757,500	1,413,222	37%	-10%	17%	126%
Goat Export Quality (Head)	1,410,000	-	37%	-2%	9%	248%
Goat Local Quality (Head)	769,500	394,298	25%	-7%	17%	193%
Milk Camel Fresh 1 Litre	16,000	8,101	-31%	1%	-25%	151%
Others						
Charcoal 50Kg Bag	116,500	59,611	9%	-3%	12%	204%
Cowpeas 1kg	25,150	12,790	-4%	1%	4%	335%
Firewood Bundle	4,400	2,155	26%	5%	10%	138%
Sesame Oil Local 1Litre	67,850	34,676	-1%	-4%	-16%	213%
Exchange Rate (Somali Shillings Per Dollar)	32,815	16,719	3%	5%	3%	107%
Unskilled Labour Wage Rate	71,000	36,290	-1%	-10%	-2%	227%
Terms of Trade						
Labour Wage (Daily)/ Cereal (Sorghum)(kg)	10	-	-15%	-7%	-2%	-19%
Local Goat (Head)/ Cereal (Sorghum)(kg)	114	-	3%	-5%	15%	-30%
Price Indices						
Consumer Price Index	195	-	4%	1%	8%	-
Purchasing Power Index	0.51	-	-4%	-1%	-8%	-

Imported commodity prices compared to exchange rates

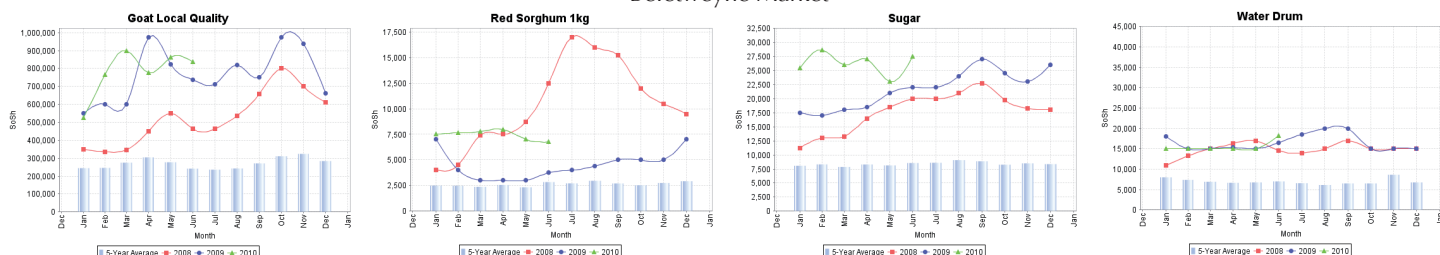


Trends in wage rates, staple cereal prices and relative purchasing power

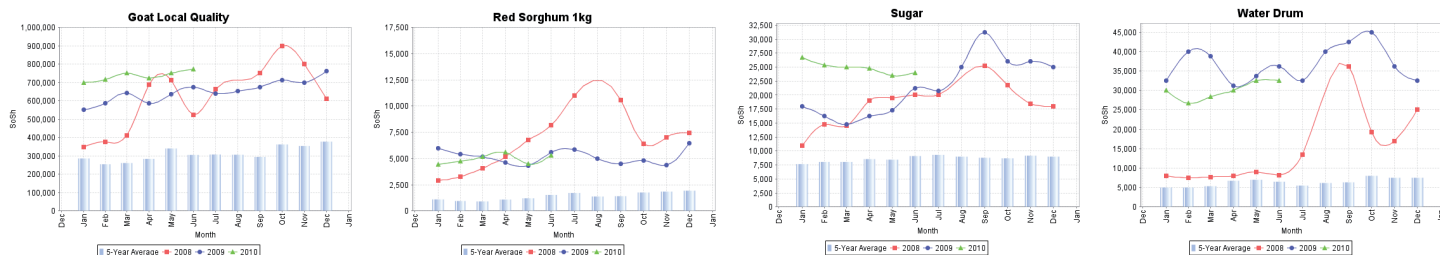


Normal prices for selected markets compared to 5 year average (2003-07)

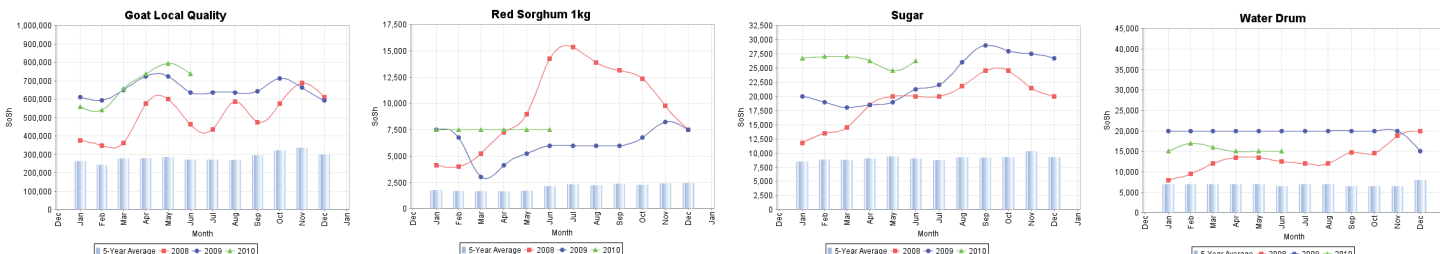
Beletweyne Market



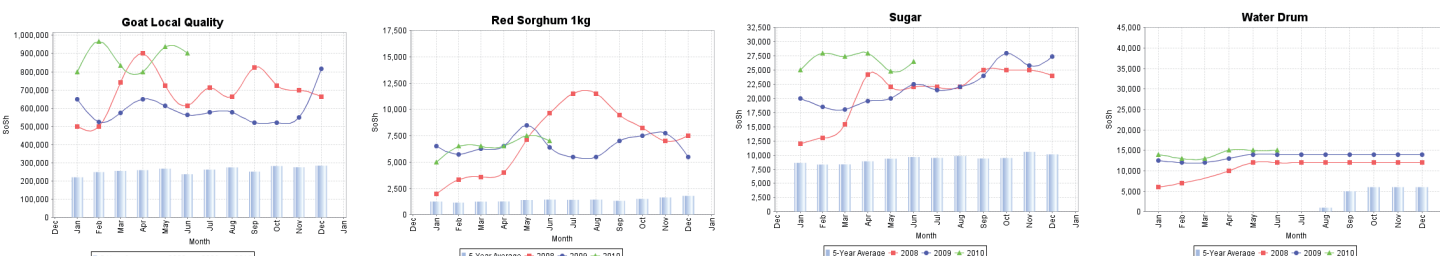
Baidoa Market



Hudur Market



Bardera Market

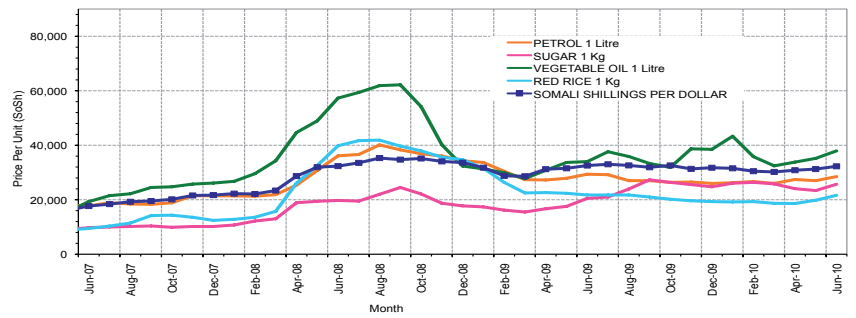


Regional analysis: Shabelle Regions

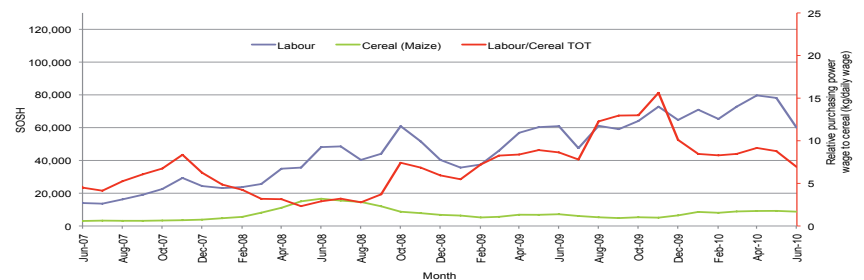
% Change in Nominal Prices

Indicator	Current Nominal Price	Current Real (Deflated) Price	% Change June 2009	% Change Previous Month	% Change Dec 2009	% Change 5-year avg (2003-07)
Imported Commodities Prices						
Diesel 1 Litre	30,438	15,500	22%	1%	19%	223%
Imported Red Rice 1 kg	21,625	10,984	-1%	9%	12%	215%
Petrol 1 Litre	28,500	14,507	-3%	6%	10%	123%
Sugar 1 Kg	25,688	13,066	25%	10%	4%	235%
Vegetable Oil 1 Litre	37,938	19,344	12%	8%	-1%	179%
Wheat Flour 1 kg	18,813	9,542	0%	27%	29%	183%
Wheat Grain 1 kg						
Cereal Prices						
White Maize 1 Kg	8,742	4,380	22%	-5%	35%	168%
Red Sorghum 1 Kg	7,315	3,649	53%	-2%	13%	209%
Livestock & Livestock Product Prices						
Camel Local Quality (Head)	13,394,444	6,865,056	13%	-2%	12%	195%
Cattle Local Quality (Head)	3,887,500	1,992,390	-17%	-9%	-14%	231%
Goat Export Quality (Head)	1,448,611	742,368	12%	0%	4%	175%
Goat Local Quality (Head)	1,184,375	606,937	19%	2%	4%	232%
Milk Camel Fresh 1 Litre	14,563	7,364	-11%	-2%	15%	196%
Others						
Charcoal 50kg Bag	96,458	49,338	-17%	0%	-21%	132%
Cowpeas 1kg	17,421	8,829	-14%	-14%	-2%	192%
Firewood Bundle	4,188	2,046	29%	12%	12%	104%
Sesame Oil Local 1 Litre	51,750	26,424	-6%	9%	-26%	167%
Exchange Rate (Somali Shillings Per Dollar)	32,269	16,439	-1%	3%	2%	99%
Unskilled Labour Wage Rate	60,000	30,652	-2%	-23%	-7%	271%
Terms of Trade						
Labour Wage (Daily)/ Cereal (Maize/Kg)	7		-20%	-21%	-31%	39%
Local Goat (Head)/ Cereal (Maize/Kg)	138		-2%	7%	-23%	22%
Price Indices						
Consumer Price Index	195		4%	1%	8%	
Purchasing Power Index	0.51		-4%	-1%	-8%	

Imported commodity prices compared to exchange rates

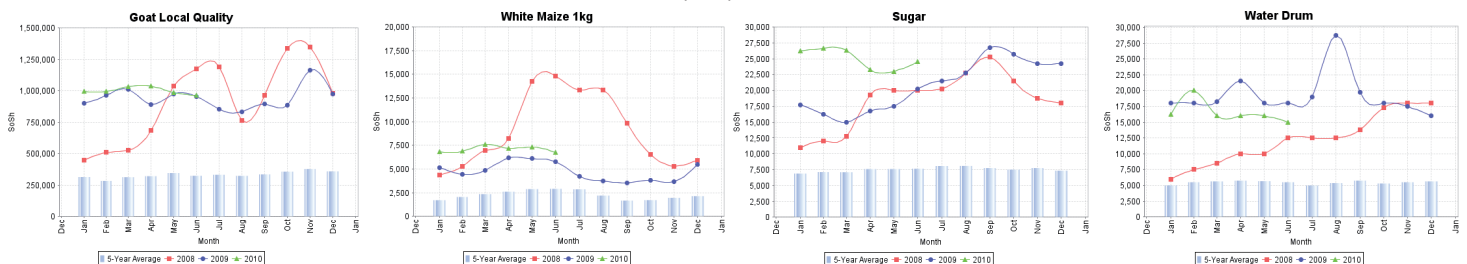


Trends in wage rates, staple cereal prices and relative purchasing power

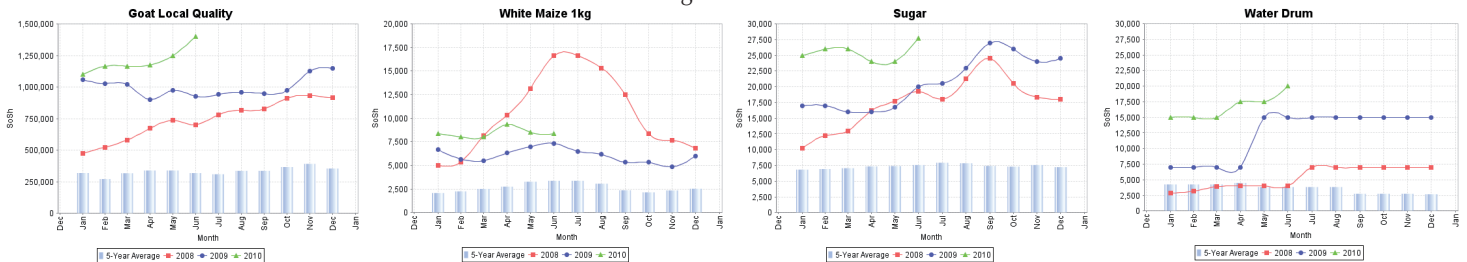


Normal prices for selected markets compared to 5 year average (2003-07)

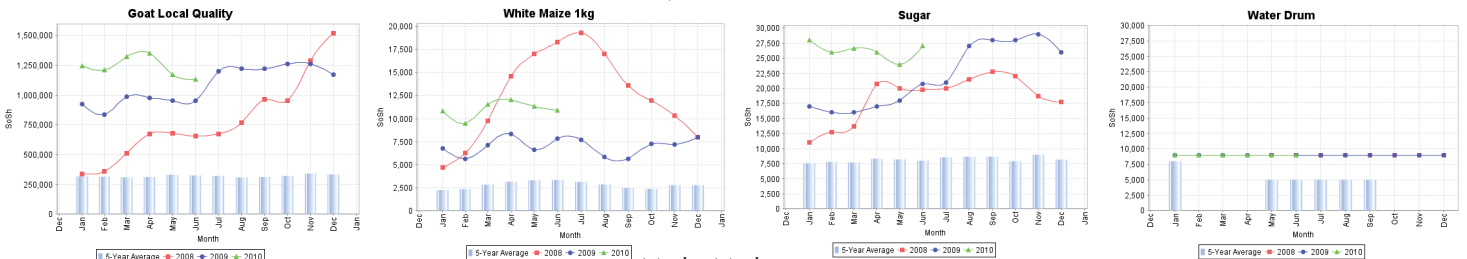
Qoryoley Market



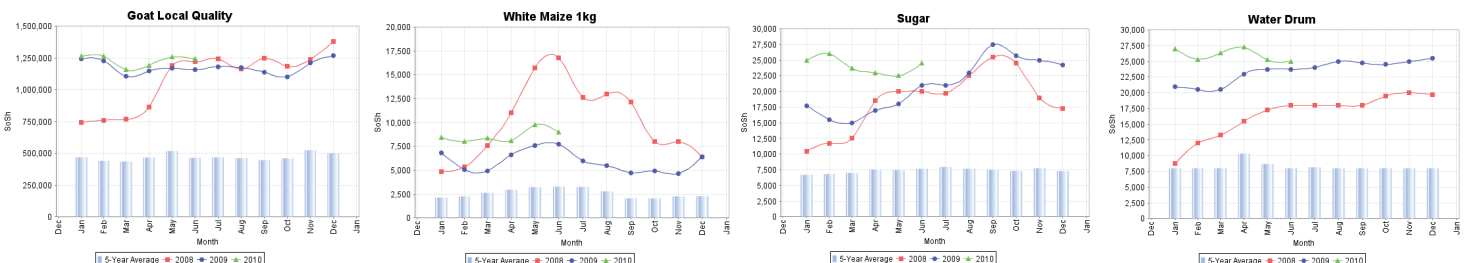
Afgoi Market



Jowhar Market



Merka Market

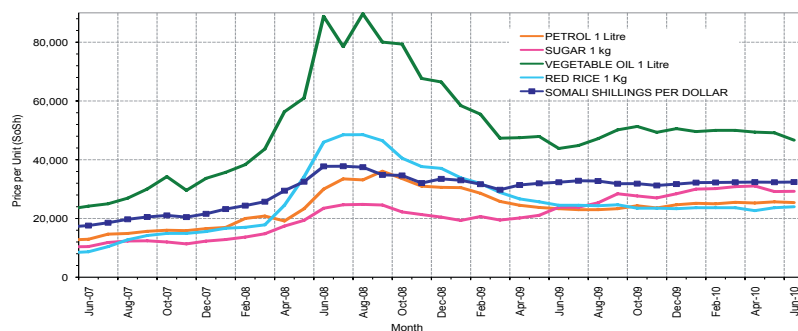


Regional Analysis: Central Regions

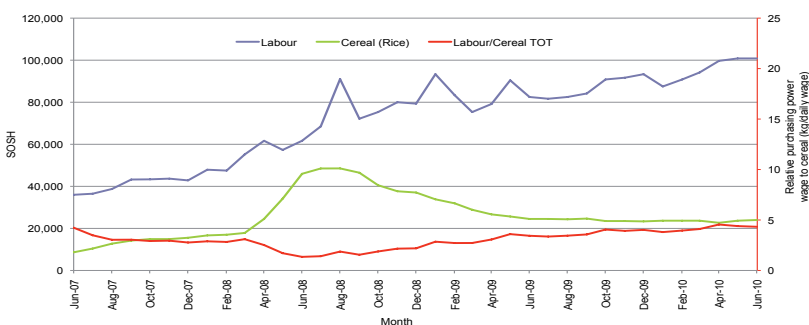
% Change in Nominal Prices

Indicator	Current Nominal Price	Current Real (Deflated) Price	% Change June 2009	% Change Previous Month	% Change Dec 2009	% Change 5-year avg (2003-07)
Imported Commodities Prices						
Diesel 1 Litre	31,417	12,123	27%	7%	10%	192%
Imported Red Rice 1 kg	24,000	9,237	-2%	1%	3%	234%
Petrol 1 Litre	25,417	9,788	9%	-1%	3%	118%
Sugar 1 Kg	29,250	11,280	23%	0%	3%	232%
Vegetable Oil 1 Litre	46,667	18,056	6%	-5%	-8%	150%
Wheat Flour 1 kg	17,500	6,708	-3%	-1%	1%	135%
Wheat Grain 1 kg	14,500	5,541	-3%	24%	-2%	211%
Cereal Prices						
White Maize 1 Kg	13,000	4,958	15%	0%	-7%	217%
Red Sorghum 1 Kg	16,167	6,190	73%	28%	54%	303%
Livestock & Livestock Product Prices						
Camel Local Quality (Head)	8,250,000	3,209,552	3%	50%	53%	266%
Cattle Local Quality (Head)	-	-	-	-	-	-
Goat Export Quality (Head)	1,225,000	476,485	-6%	-1%	-9%	215%
Goat Local Quality (Head)	964,167	375,008	-8%	-5%	0%	199%
Milk Camel Fresh 1 Litre	33,000	12,739	-31%	-16%	-45%	179%
Others						
Charcoal 50Kg Bag	214,167	83,221	12%	1%	11%	247%
Cowpeas 1 Kg	25,333	9,756	-7%	0%	-10%	228%
Firewood Bundle	21,667	8,329	23%	0%	4%	298%
Sesame Oil Local 1Litre	98,750	38,319	3%	0%	-1%	238%
Exchange Rate (Somali Shillings Per Dollar)	32,400	12,505	0%	0%	2%	97%
Unskilled Labour Wage Rate	100,833	39,129	22%	0%	8%	170%
Terms of Trade						
Labour Wage (Daily)/ Cereal (Rice/Kg)	4	-	26%	-2%	8%	-19%
Local Goat (Head)/ Cereal (Rice/Kg)	41	-	-7%	-6%	-1%	-12%
Camel (Head)/Cereal (Kg)	331	-	-3%	56%	48%	3%
Price Indices						
Consumer Price Index	257	-	23%	4%	7%	-
Purchasing Power Index	0.39	-	-19%	-4%	-6%	-

Imported commodity prices compared to exchange rates

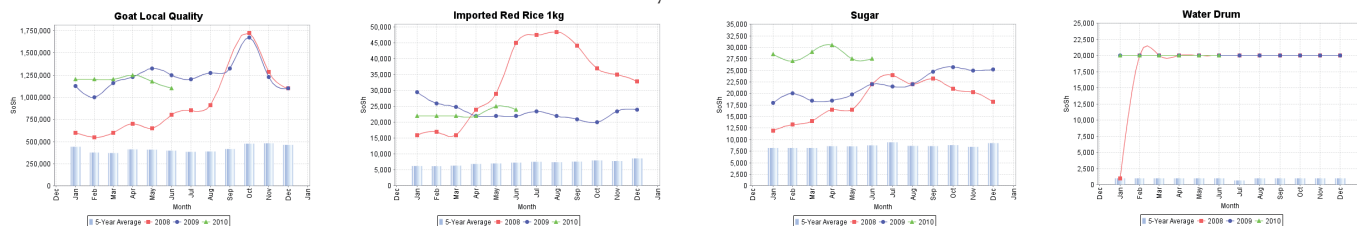


Trends in wage rates, staple cereal prices and relative purchasing power

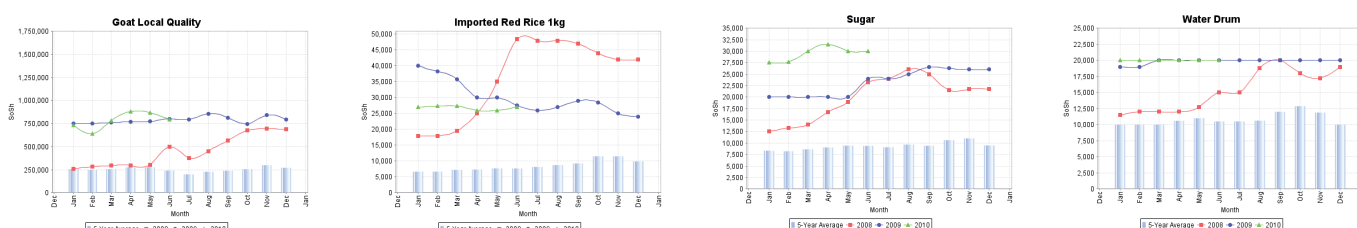


Norminal prices for selected markets compared to 5 year average (2003-07)

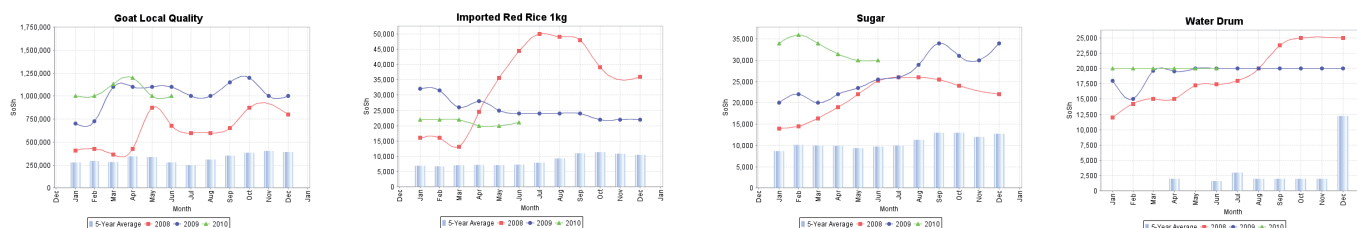
Galkayo Market



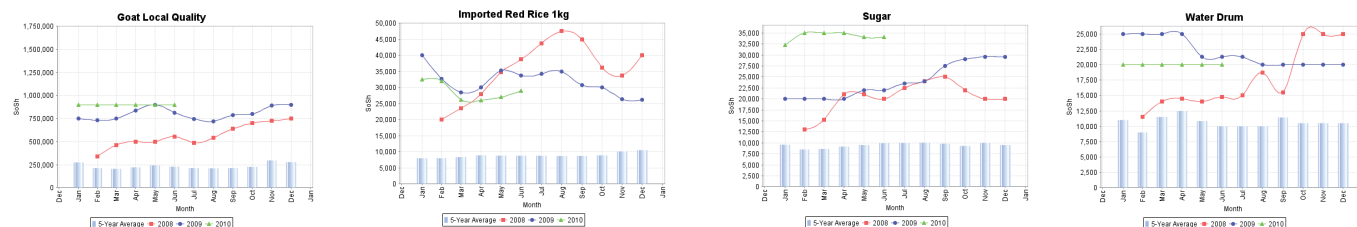
Dusamareb Market



Abudwak Market



Haradhere Market

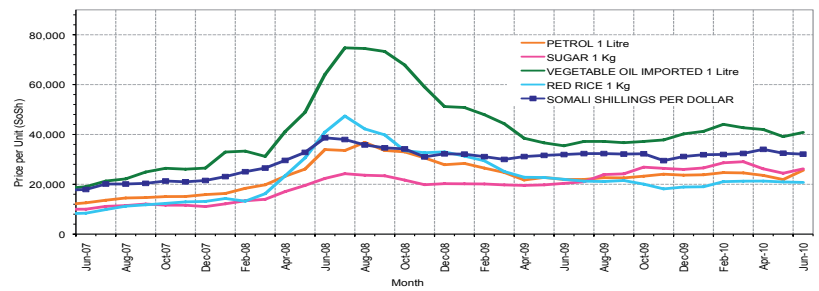


Regional analysis: Northeast

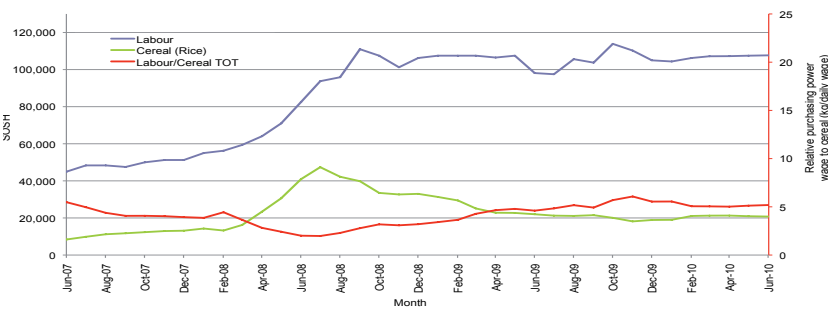
% Change in Nominal Prices

Indicator	Current Nominal Price	Current Real Price (Deflated)	% Change June 2009	% Change Previous Month	% Change Dec 2009	% Change 5-year avg (2003-07)
Imported Commodities Prices						
Diesel 1 Litre	29,906	16,082	28%	9%	18%	209%
Imported Red Rice 1 kg	20,750	11,127	-6%	-1%	10%	211%
Petrol 1 Litre	25,625	13,765	17%	8%	138%	
Sugar 1 Kg	26,188	14,070	29%	7%	1%	211%
Vegetable Oil 1 Litre	40,813	21,983	15%	4%	1%	138%
Wheat Flour 1 kg	16,625	8,895	0%	0%	-3%	143%
Wheat Grain 1 kg	-	-	-	-	-	-
Cereal Prices						
White Maize 1 Kg	16,250	8,693	-12%	-5%	-2%	188%
Red Sorghum 1 Kg	17,750	9,504	-7%	-2%	7%	160%
Livestock & Livestock Product Prices						
Camel Local Quality (Head)	11,606,250	6,279,828	23%	2%	-2%	257%
Cattle Local Quality (Head)	4,875,000	2,637,673	-19%	-18%	-7%	218%
Goat Export Quality (Head)	1,317,500	712,775	4%	-1%	-2%	213%
Goat Local Quality (Head)	1,159,375	627,216	4%	-3%	-5%	205%
Milk Camel Fresh 1 Litre	34,104	18,353	-6%	-9%	-15%	194%
Others						
Charcoal 50Kg Bag	282,500	152,756	4%	2%	2%	284%
Cowpeas 1Kg	30,500	16,403	-10%	2%	0%	209%
Firewood Bundle	30,063	16,166	14%	-9%	1%	292%
Sesame Oil Local 1Litre	86,250	46,568	-5%	0%	-2%	205%
Exchange Rate (Somali Shillings Per Dollar)	32,094	17,265	0%	-1%	3%	95%
Unskill Labour Wage Rate	107,688	58,168	10%	0%	3%	141%
Terms of Trade						
Labour Wage (Daily)/ Cereal (Rice)(Kg)	5		13%	1%	-6%	-24%
Local Goat (Head)/ Cereal (Rice)(Kg)	58		3%	-2%	-14%	-3%
Price Indices						
Consumer Price Index	185		-17%	-4%	-13%	
Purchasing Power Index	0.54		20%	5%	14%	

Imported commodity prices compared to exchange rates

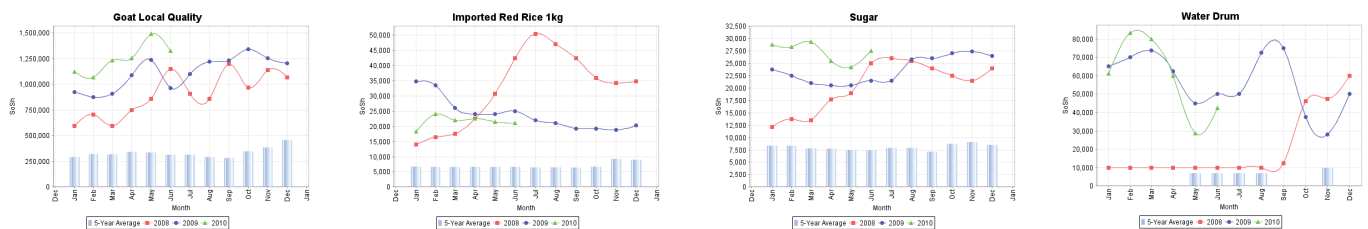


Trends in wage rates, staple cereal prices and relative purchasing power

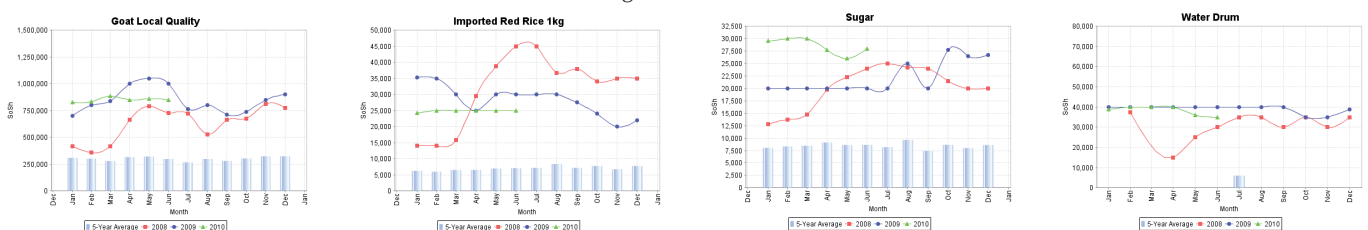


Normal prices for selected markets compared to 5 year average (2003-07)

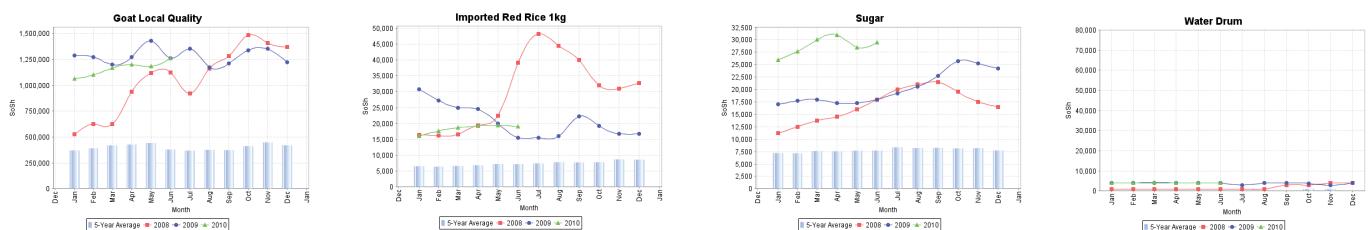
Lasanod Market



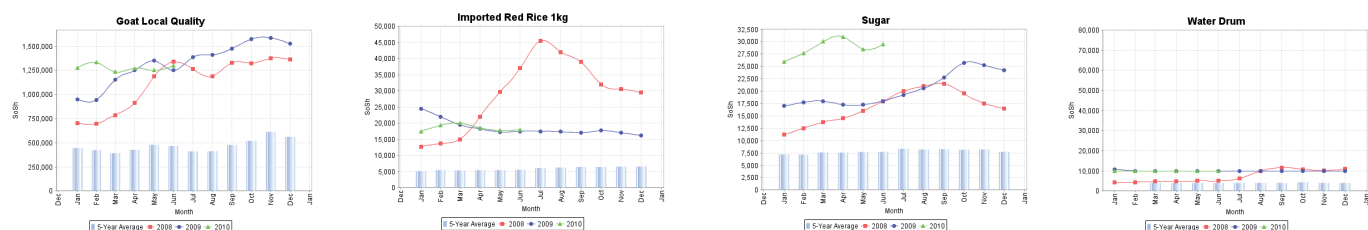
Erigavo Market



Garowe Market



Bossaso Market

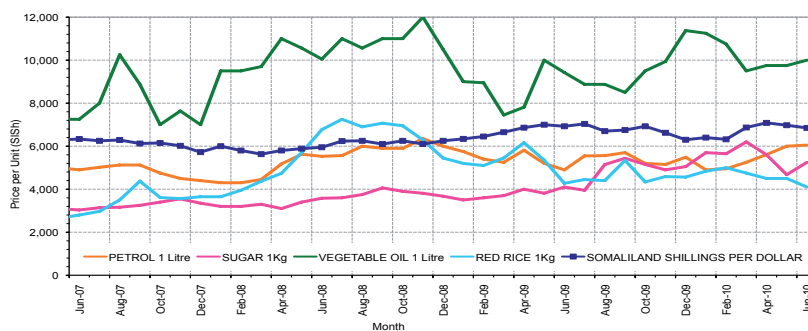


Regional analysis: Northwest

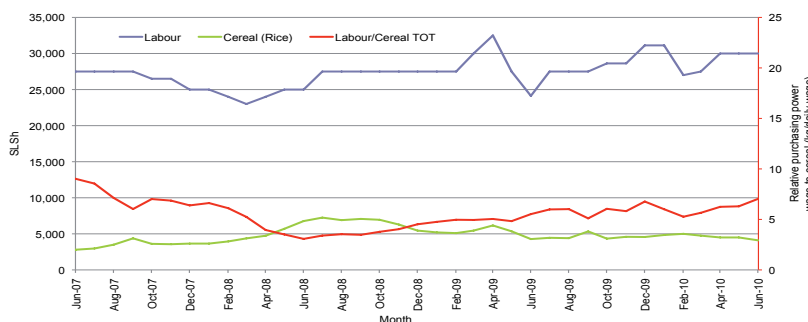
% Change in Nominal Prices

Indicator	Current Nominal Price	Current Real (Deflated) Price	% Change June 2009	% Change Previous Month	% Change Dec 2009	% Change 5-year avg (2003-07)
Imported Commodities Prices						
Diesel 1 Litre	5,900	4,995	31%	-11%	22%	70%
Imported Red Rice 1 kg	4,100	3,441	-4%	-9%	-10%	52%
Petrol 1 Litre	6,050	5,125	23%	1%	10%	45%
Sugar 1 Kg	5,250	4,434	28%	12%	4%	75%
Vegetable Oil 1 Litre	10,000	8,536	6%	3%	-12%	38%
Wheat Flour 1 kg	2,900	2,405	-28%	-6%	-28%	20%
Wheat Grain 1 kg	2,500	2,059	-26%	-9%	-14%	24%
Cereal Prices						
White Maize 1 Kg	2,500	2,059	-29%	-4%	-42%	46%
Red Sorghum 1 Kg	2,250	1,843	-18%	-10%	-36%	105%
Livestock & Livestock Product Prices						
Camel Local Quality (Head)	1,350,000	1,165,800	2%	23%	-16%	-7%
Cattle Local Quality (Head)	1,100,000	949,893	-4%	13%	-22%	29%
Goat Export Quality (Head)	373,750	322,682	34%	3%	14%	120%
Goat Local Quality (Head)	347,500	300,011	54%	-7%	52%	151%
Milk Camel Fresh 1 Litre	3,000	2,491	-20%	-8%	-33%	-18%
Others						
Charcoal 50kg Bag	32,500	27,968	-1%	0%	6%	77%
Cowpeas 1kg	8,500	7,241	-6%	2%	-19%	75%
Firewood Bundle	-	-	-	-	-	-
Sesame Oil Local 1Litre	23,500	20,195	-2%	-11%	-19%	26%
Exchange Rate (Somali Shillings Per Dollar)	6,850	5,816	-1%	-2%	9%	1%
Unskilled Labour Wage Rate	30,000	25,809	24%	0%	-4%	4%
Terms of Trade						
Labour Wage (Daily)/ Cereal (Rice)(kg)	7	27%	12%	4%	-26%	
Local Goat (Head)/ Cereal (Rice)(kg)	73	51%	3%	53%	47%	
Price Indices						
Consumer Price Index	116	-3%	-1%	-5%		
Purchasing Power Index	0.86	3%	1%	6%		

Imported commodity prices compared to exchange rates

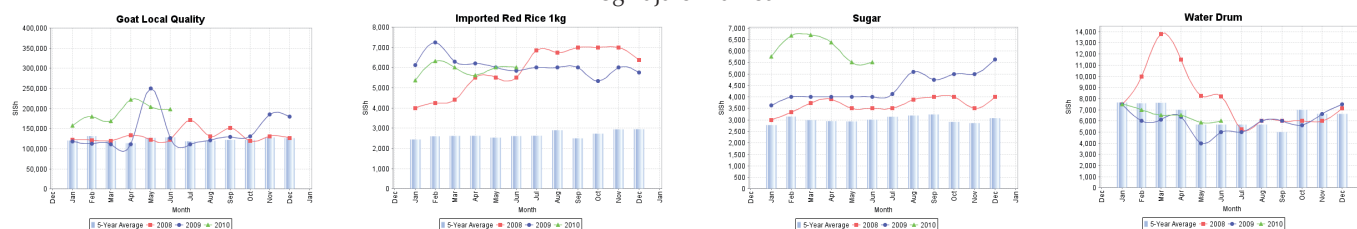


Trends in wage rates, staple cereal prices and relative purchasing power

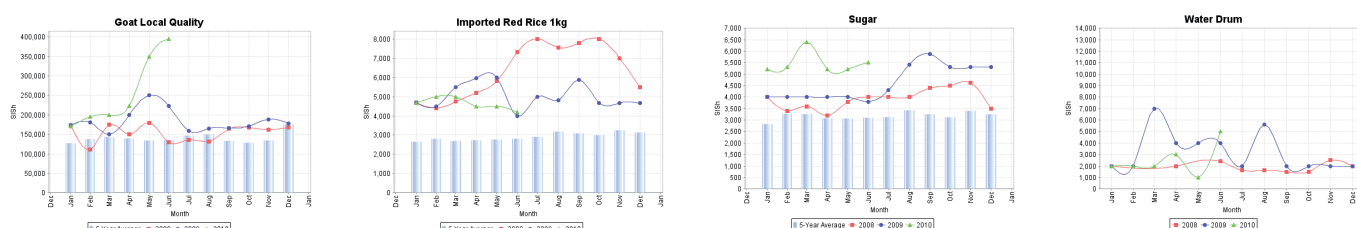


Norminal prices for selected markets compared to 5 year average (2003-07)

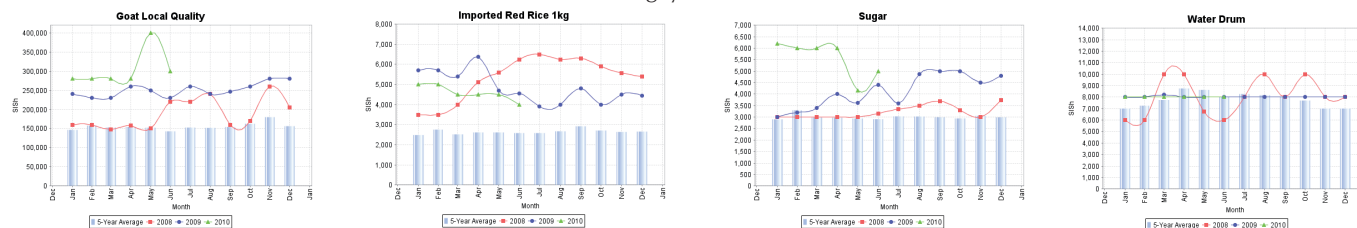
Togwajale Market



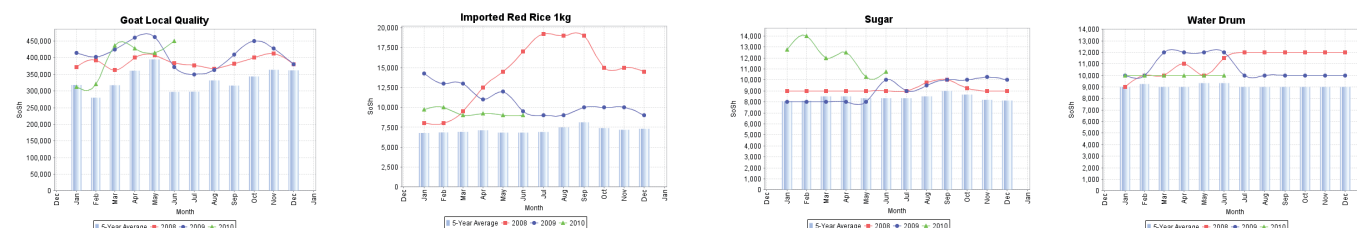
Borama Market



Hargeysa Market



Burao Market



Selected Export Products

Berbera Livestock Exports(Number of Heads)

2007	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Shoats	42,618	73,699	38,927	15,130	73,832	35,315	76,879	110,689	106,531	113,348	315,867	347,219	1,350,054
Cattle	5,295	6,323	3,244	1,151	4,728	9,593	10,103	8,605	9,119	7,841	10,788	11,353	88,143
Camel	1,327	1,349	1,787	1,232	430	1,620	1,391	997	1,439	927	911	835	14,245
2008	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Shoats	15,321	55,508	33,823	26,549	46,076	44,512	69,409	119,071	100,221	102,526	345,967	260,536	1,219,519
Cattle	4,930	7,691	5,671	4,115	3,485	4,097	8,480	4,906	3,587	9,993	15,971	7,125	80,051
Camel	1,299	3,248	2,590	2,140	1,620	1,475	4,114	2,852	2,602	2,313	2,245	17	26,515
2009	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Shoats	106,427	50,026	58,551	20,767	34,447	50,014	112,873	139,191	135,702	65,424	780,171	2,410	1,556,003
Cattle	3,150	12,325	5,045	2,422	3,510	5,195	7,617	7,867	6,481	11,666	20,471	2,256	88,005
Camel	20	881	15	1,087	668	1,929	4,095	3,270	2,414	3,266	1,244	1317	20,206
2010	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Shoats	189,662	51,994	37,923	66,696	49,568	92,936							488,779
Cattle	11,990	8,623	4,320	7,487	7,712	8,576							48,708
Camel	10,187	10,049	4,323	9,194	3,340	1,912							39,005

Bossaso Livestock Exports(Number of Heads)

2007	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Shoats	119,850	64,950	96,100	37,015	38,770	38,340	108,320	85,390	191,490	111,580	379,050	252,000	1,522,855
Cattle	1,700	2,440	5,390	5,620	8,195	6,882	20,791	9,388	9,729	4,440	7,520	7,095	89,190
Camel	1,480	2,920	2,600	3,900	2,950	1,134	3,762	2,400	3,614	1,980	155	685	27,580
2008	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Shoats	24,600	40,100	47,980	42,670	50,050	92,156	89,280	115,631	46,350	56,396	515,410	116,152	1,236,775
Cattle	8,022	11,157	5,380	3,455	4,250	7,104	4,417	8,698	7,098	5,970	3,355	9,140	78,046
Camel	2,917	2,911	2,090	2,722	1,420	3,508	4,395	4,730	1,070	408	1,330	138	27,639
2009	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Shoats	50,427	73,683	84,107	44,367	82,502	81,934	106,389	105,774	89,825	62,640	341,005	36,801	1,159,454
Cattle	16,386	7,335	4,206	3,165	3,153	1,425	3,843	2,914	3,529	8,242	4,964	8,223	67,385
Camel	2,222	1,287	1,725	1,980	1,699	1,809	475	649	1,724	638	173	950	15,331
2010	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Shoats	78,250	81,620	87,391	80,054	44,871	76,585							448,771
Cattle	5,994	5,770	11,174	8,224	13,812	5,459							50,433
Camel	353	4,195	2,910	1,210	979	2,010							11,657