

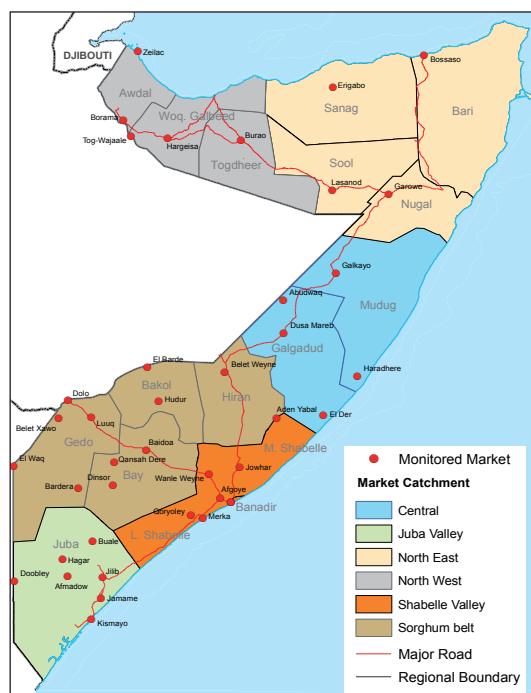
Market Data Update



Food Security and Nutrition Analysis Unit - Somalia



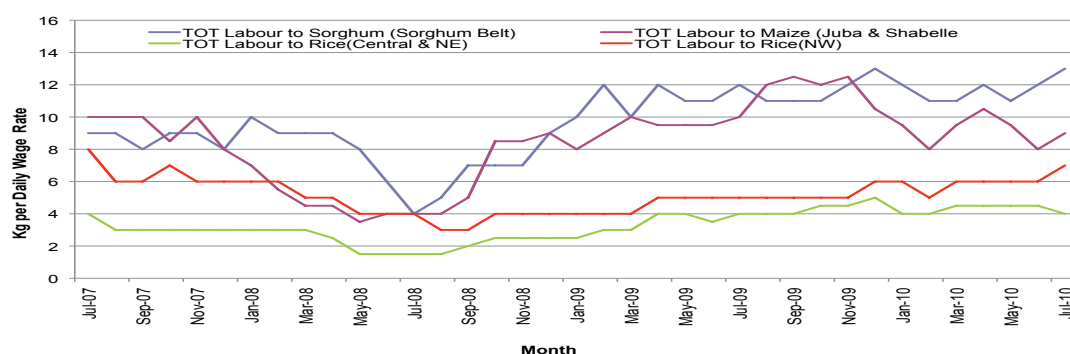
Monthly Market Analysis, July, 2010



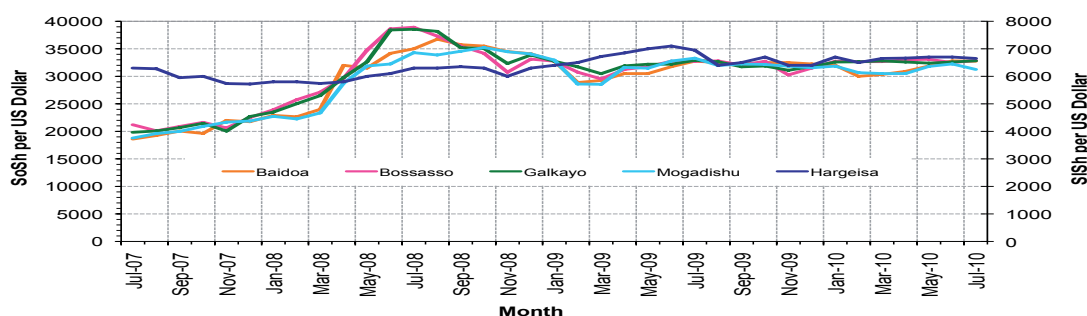
Highlights

- The Consumer Price Index (CPI), measured by change in cost of Minimum Basket, stabilized in most regions of the country with marginal increases of 2-3% in the NorthEast, South and Central while remaining constant in the NorthWest over the last one month. The stability in the CPI is mainly attributable to the marginal offsetting sorghum price effect.
- Prices of locally produced cereals and imported commodities have not shown any significant variations in the past seven months. While prices of most imported commodities remained stable over the past one month, local cereal prices in main maize and sorghum producing areas (Juba and Shabelle) have declined by 1-16%.
- As a result of declining sorghum prices, the purchasing power, measured by Terms of Trade (ToT) between daily labour wage and cereal, remained relatively stable in most cereal producing regions of the South and Northwest (NW) in the last one month. While ToT Labour to Cereal has marginally improved in the South, it is lower in NW compared to seven months ago. The highest month on month purchasing power increase is observed in the Juba Regions while marginal declines were recorded in Banadir, Central and Northeast.
- Exchange rates between Somali currencies and USD have remained relatively stable over the month of July, though marginal depreciation was observed in parts of the South and Northeast. The stability in imported commodity prices is partly attributable to steadiness in exchange rate.

Relative Purchasing Power for Selected Regions
(Terms of Trade between wage rates and selected cereals)



Monthly Exchange Rate for Selected Regions (SoSh and SSh to USD)



The FSNAU/FEWSNET Market Data Update is a monthly report that presents a compilation of tabulated graphical market information produced regularly as part of the monthly monitoring process.

The market price data is collected weekly with average monthly values calculated from 45 main markets throughout Somalia covering the period of 1995 to current.

The 5 years (2003-07) are considered as years of fairly stable prices and low inflation and in this bulletin, they are taken to represent "normal" years for comparison.

Market analysis is an integral part of all of FSNAU's Annual Food Security Projections and seasonal technical reports (Technical Reports on FSNAU Post Gu and Deyr Analysis).

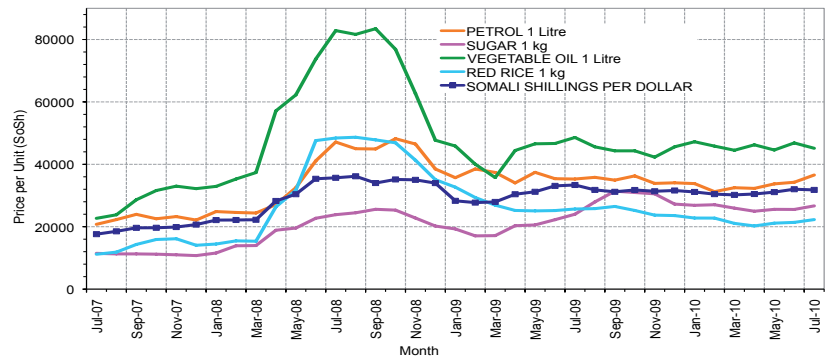
This data is available by request at the following address, data@fsnau.org

Regional analysis: Juba Regions

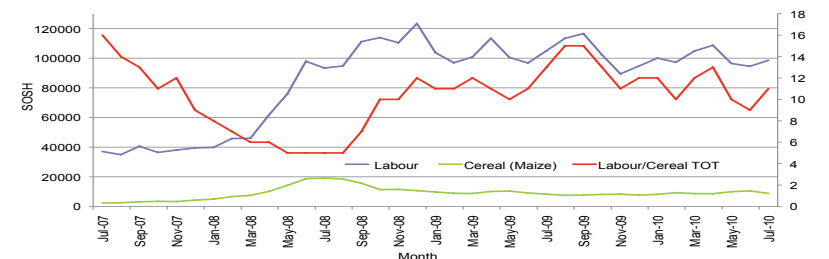
Indicator	5-Year Average	Jul-08	End of Deyr	Jun-10	Current Nominal Price	% Change in Nominal Prices				
						Current Real (Deflated) Price	% Change Same Month Previous Year	% Change Previous Month	% Change Dec 2009	% Change 5-year avg (2003-07)
Imported Commodities Prices										
Diesel 1 Litre	13,145	32,357	31,107	33,928	34,678	17,290	7%	2%	11%	164%
Imported Red Rice 1 kg	9,025	25,678	23,571	21,392	22,285	11,076	-13%	4%	-5%	147%
Petrol 1 Litre	15,436	35,285	34,071	34,250	35,571	18,240	4%	7%	7%	137%
Sugar 1 kg	9,475	24,000	27,250	25,535	26,678	13,279	11%	4%	-2%	182%
Vegetable Oil 1 Litre	18,658	48,607	45,607	46,857	45,142	22,538	-7%	-4%	-1%	142%
Wheat Flour 1 kg	8,325	22,000	19,321	19,714	19,571	9,714	-11%	-1%	1%	135%
Wheat Grain 1 kg										
Cereal Prices										
White Maize 1 kg	2,897	8,278	7,624	10,515	8,792	4,309	6%	-16%	15%	203%
Red Sorghum 1 kg	2,746	6,425	5,083	9,750	10,500	5,166	63%	8%	107%	282%
Livestock & Livestock Product Prices										
Camel Local Quality (Head)	2,837,388	8,789,583	9,247,900	8,857,541	8,423,416	4,224,084	-4%	-5%	-9%	197%
Cattle Local Quality (Head)	1,549,247	2,757,500	4,184,821	4,434,875	4,547,916	2,280,594	65%	3%	9%	194%
Goat Export Quality (Head)	388,144	980,499	1,089,357	1,314,642	1,296,785	650,213	32%	-1%	19%	234%
Goat Local Quality (Head)	274,292	639,678	743,500	920,178	913,571	458,039	43%	-1%	23%	233%
Milk Camel Fresh 1 Litre	5,388	15,750	18,500	19,928	17,750	8,801	13%	-11%	-4%	229%
Other Essential Items										
Charcoal 50kg Bag	28,574	83,928	89,428	89,821	197,142	98,763	135%	119%	120%	590%
Coarse 1kg	7,825	23,930	21,242	25,375	23,464	11,667	-2%	-8%	10%	200%
Firewood Bundle	2,228	6,214	6,285	6,428	6,571	3,195	6%	2%	5%	195%
Sesame Oil Local 1 Litre				123,175						
Exchange Rate (Somali Shillings Per Dollar)	15,938	33,376	31,610	32,014	31,871	15,863	-5%	0%	1%	100%
Unskilled Labour Wage Rate	31,687	109,000	94,678	94,515	98,571	48,331	-10%	4%	4%	211%
Construction Materials										
Cement 50 Kg	-	-	-	-	366,500	-	-	-	-	-
Roofing Nails 15kg	-	-	-	-	843,000	-	-	-	-	-
Galvanised Iron Sheet Ga 26	-	-	-	-	193,500	-	-	-	-	-
Timber 2m4m28m	-	-	-	-	336,250	-	-	-	-	-
Hollow Concrete Block 100cm20cm40cm	-	-	-	-	23,000	-	-	-	-	-
Plastic Tarpsulin 14m2m	-	-	-	-	656,666	-	-	-	-	-
Non Collapsible Jerrycan 10 Litre	-	-	-	-	31,000	-	-	-	-	-
Cooking Pot Aluminium 7Litre	-	-	-	-	317,500	-	-	-	-	-
Women Dry Raised Basket 150cm200cm	-	-	-	-	300,000	-	-	-	-	-
Terms of Trade										
Labour Wage (Daily) / Cereal (Maize/Kg)	11	13	12	9	11	11	-15%	25%	-10%	3%
Local Goat (Head) / Cereal (Maize/Kg)	95	77	98	88	104	106	34%	19%	7%	10%
Price Indices										
Consumer Price Index	-	187	180	195	199	-	7%	2%	11%	-
Purchasing Power Index	-	0.53	0.56	0.51	0.50	-	-6%	-2%	-10%	-

* Data has been collected for the past 3/4 months only

Imported commodity prices compared to exchange rates

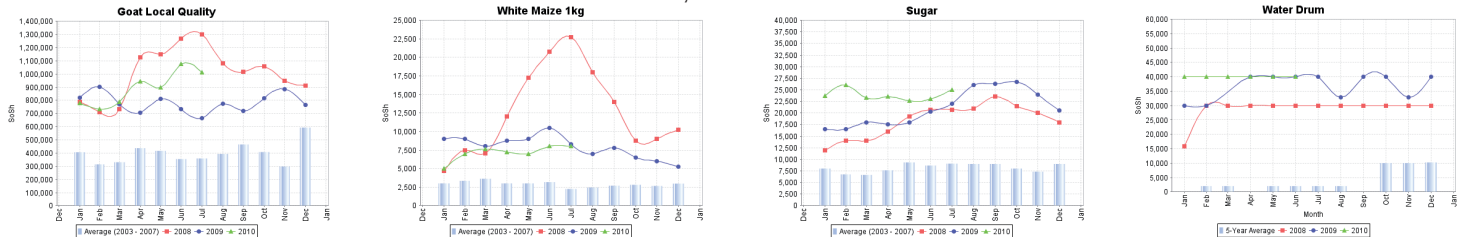


Trends in wage rates, staple cereal prices and relative purchasing power

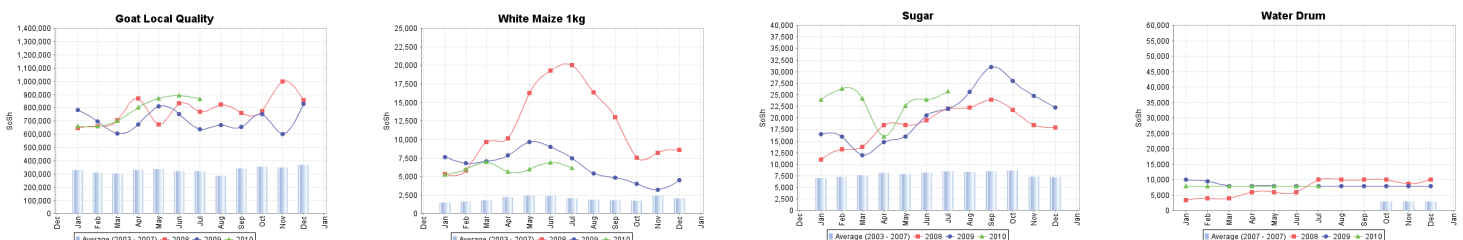


Nominal prices for selected markets compared to 5-year average (2003-07)

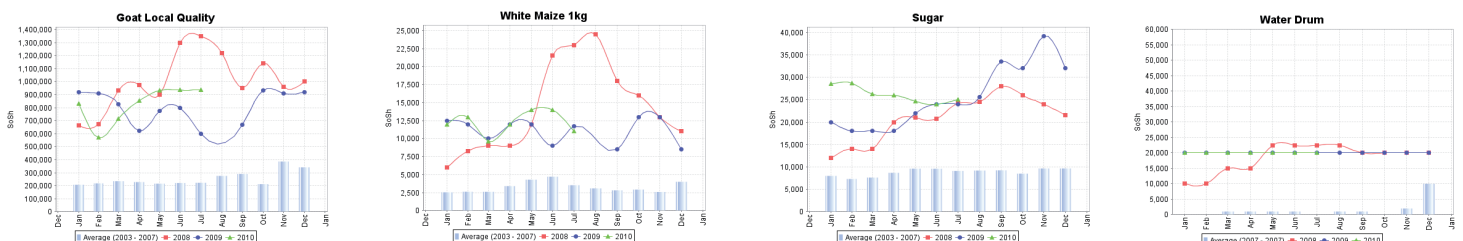
Kismayo Market



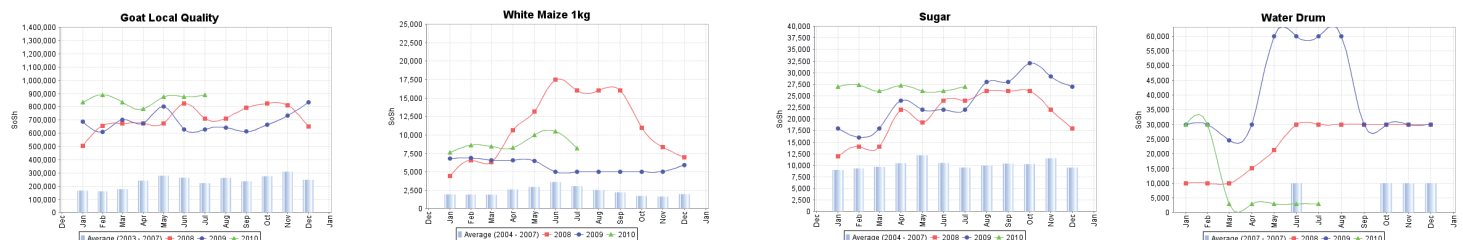
Jamame Market



Afmadow Market



Buale Market



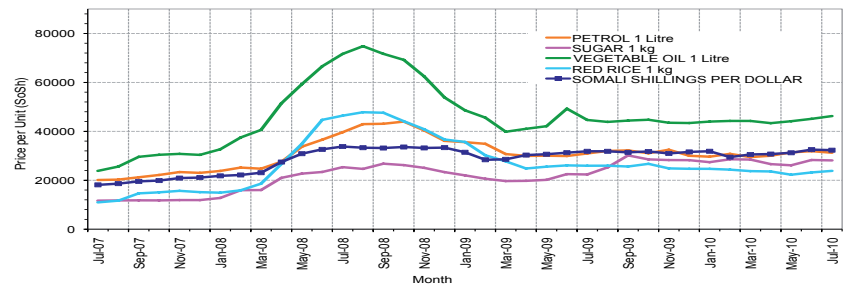
* y axis values for selected markets vary for different commodities

Regional analysis: Sorghum Belt

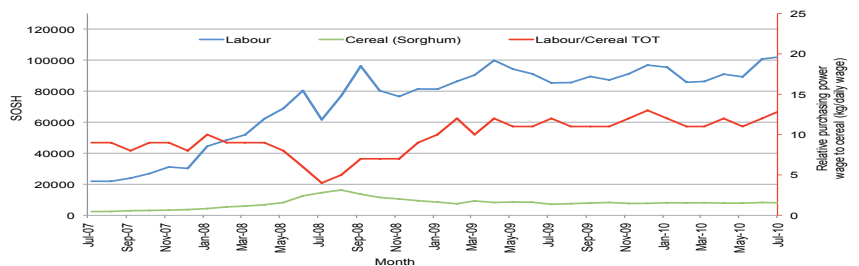
% Change in Nominal Prices									
Indicator	5-Year Average	Jul-09	End of Dry	Jun-10	Current Nominal Price	Current Real (Deflated) Price	% Change Same Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices									
Diesel 1 Litre	11,982	30,000	29,106	32,561	32,289	16,082	8%	-1%	16%
Imported Red Rice 1 kg	6,644	25,911	24,877	23,188	23,827	11,949	-8%	3%	-3%
Patrol 1 Litre	15,378	30,950	30,000	31,880	31,240	15,966	1%	-2%	4%
Sugar 1 kg	9,759	22,363	28,212	28,272	28,113	13,998	26%	-1%	18%
Vegetable Oil 1 Litre	17,754	44,636	43,386	45,098	46,236	23,086	4%	3%	7%
Wheat Flour 1 kg	6,438	21,250	21,181	20,461	21,145	10,504	0%	3%	0%
Wheat Grain 1 kg	3,921	8,000	11,270	10,125	14,312	7,077	70%	41%	27%
Cereal Prices									
White Maize 1 kg	2,975	9,787	10,237	11,745	10,917	5,375	12%	-7%	7%
Red Sorghum 1 kg	2,136	7,068	7,661	8,247	8,002	3,913	13%	-3%	4%
Livestock & Livestock Product Prices									
Camel Local Quality (Head)	3,030,445	6,802,777	8,271,363	9,776,545	9,452,272	4,740,038	38%	-3%	14%
Cattle Local Quality (Head)	1,287,014	2,450,555	2,794,472	3,302,000	3,257,727	1,633,589	33%	-1%	17%
Goat Export Quality (Head)	411,548	1,033,616	1,183,181	1,289,704	1,359,822	681,875	32%	5%	14%
Goat Local Quality (Head)	264,666	655,681	661,651	738,784	768,363	385,220	27%	4%	16%
Milk Camel Fresh 1 Litre	6,433	20,995	18,550	14,968	15,572	7,709	-26%	4%	-16%
Other Essential Items									
Charcoal 50kg Bag	36,554	117,500	116,886	135,955	128,200	64,150	9%	-4%	10%
Compas 1kg	5,880	22,025	22,722	25,935	23,100	11,454	5%	-11%	2%
Firewood Bundle	1,758	5,504	4,813	5,365	4,963	2,389	-10%	-8%	8%
Sesame Oil Local 1 Litre	-	-	-	80,437	90,000	45,033	12%	-	-
Exchange Rate (Soni Shillings Per Dollar)	16,022	31,847	31,577	32,515	32,297	16,086	1%	-1%	2%
Unskilled Labour Wage Rate	18,967	85,295	96,772	100,670	101,142	51,142	20%	2%	6%
Construction Materials									
Cement 50 Kg	-	-	-	357,168	385,000	197,865	-	11%	-
Roofing Nails 15kg	-	-	-	1,016,000	806,250	404,219	-	-21%	-
Galvanized Iron Sheet Ga 26	-	-	-	242,416	160,000	80,137	-	-34%	-
Timber 2m x 4m x 20m	-	-	-	232,500	200,000	100,198	-	-14%	-
Hollow Concrete Block 100mm x 200mm x 40mm	-	-	-	-	-	-	-	-	-
Plastic Tapalun 14mm x 5mm	-	-	-	371,833	380,000	195,478	-	5%	-
Non Collapsible Jerrycan 10 Litre	-	-	-	48,642	62,500	31,243	-	26%	-
Cooking Pot Aluminium 7 Litre	-	-	-	451,400	225,000	112,733	-	-50%	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	-	80,000	-	-	-	-	-
Terms of Trade									
Labour Wage (Daily) Cereal (Sorghum/Kg)	9	12	13	12	13	13	6%	5%	1%
Local Goat (Head) Cereal (Sorghum/Kg)	124	86	86	90	96	98	12%	7%	11%
Price Indices									
Consumer Price Index	-	187	180	195	199	-	7%	2%	11%
Purchasing Power Index	-	0.53	0.56	0.51	0.50	-	-8%	-2%	-10%

* Data has been collected for the past 3/4 months only

Imported commodity prices compared to exchange rates

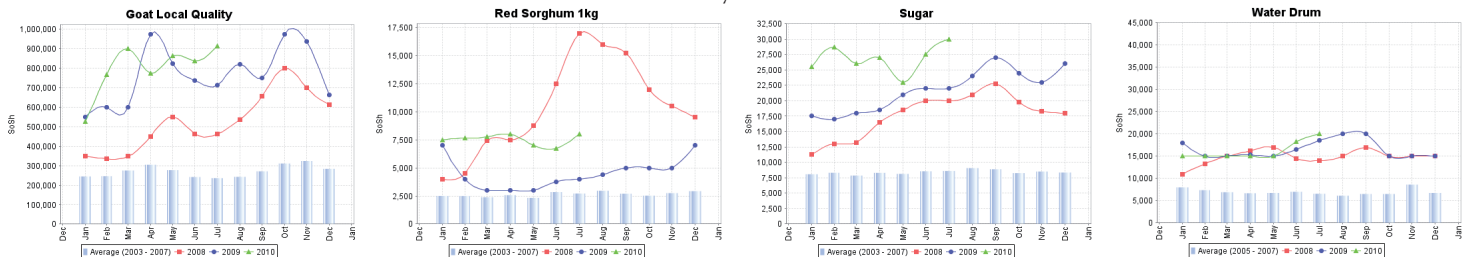


Trends in wage rates, staple cereal prices and relative purchasing power

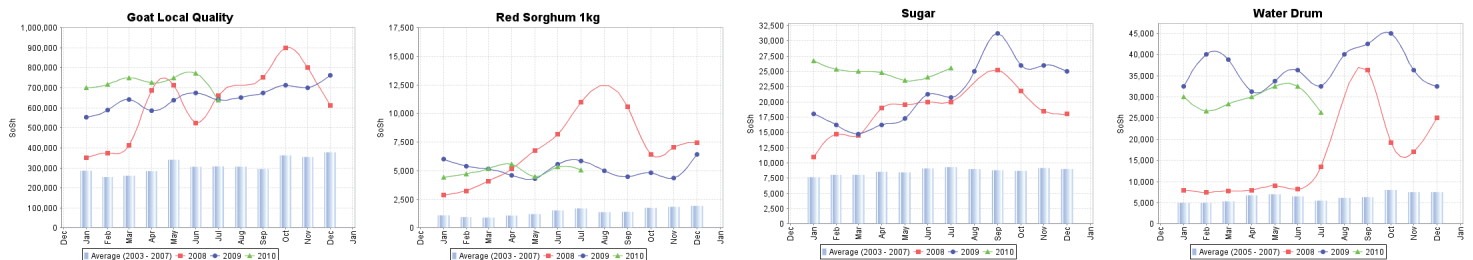


Nominal prices for selected markets compared to 5-year average (2003-07)

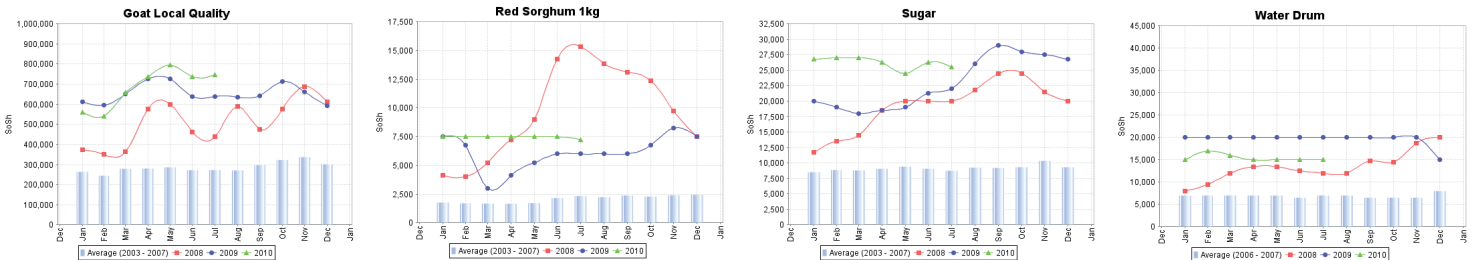
Beletweyne Market



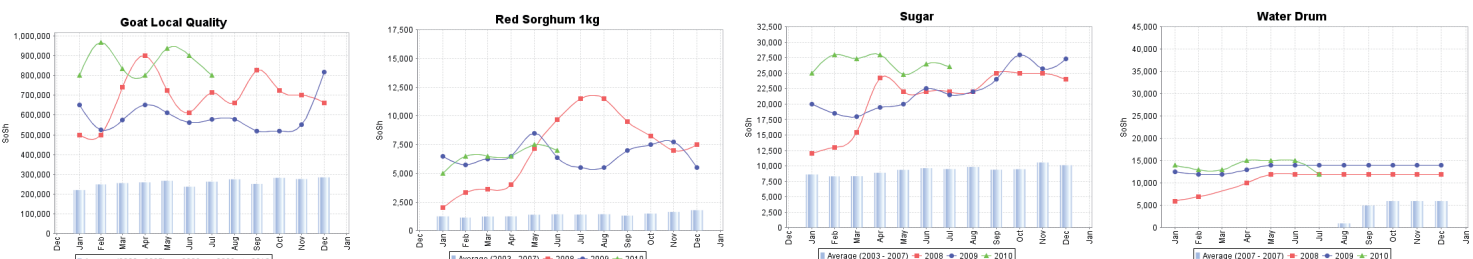
Baidoa Market



Hudur Market



Bardera Market

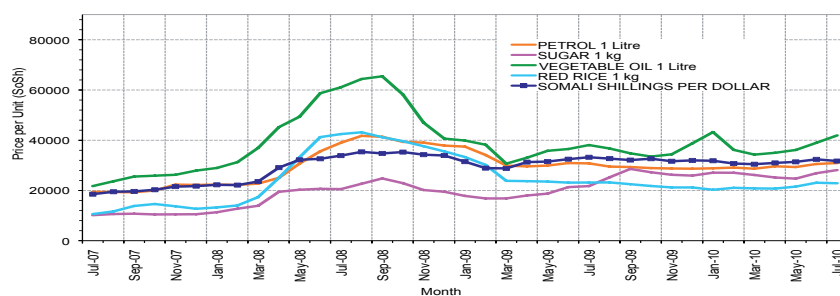


Regional analysis: Shabelle Regions

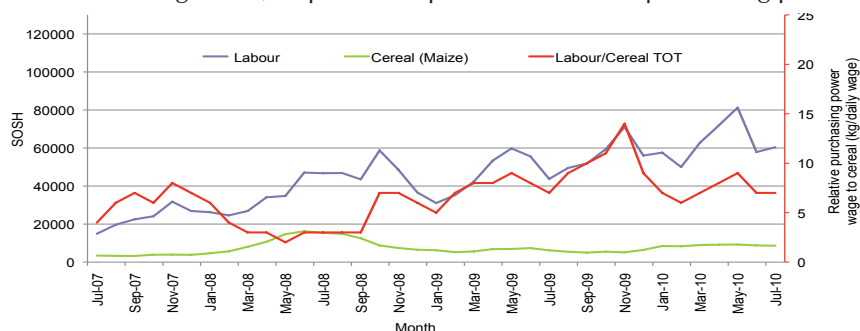
Indicator	% Change in Nominal Prices									
	5-Year Average	Jul-09	End of Deyr	Jun-10	Current Nominal Price	Current Real (Deflated) Price	% Change Same Month Previous Year	% Change Previous Month	% Change Dec 2009	% Change 5-year avg (2003-07)
Imported Commodities Prices										
Diesel 1 Litre	10,275	28,375	28,041	32,375	32,083	15,989	13%	-1%	14%	212%
Imported Red Rice 1 kg	7,455	23,166	21,208	23,083	22,875	11,371	-1%	-1%	8%	207%
Petrol 1 Litre	13,113	30,791	28,666	30,541	30,916	15,404	0%	1%	8%	136%
Sugar 1 Kg	8,196	21,730	25,916	26,875	28,125	14,004	29%	5%	9%	243%
Vegetable Oil 1 Litre	14,446	38,083	38,750	38,979	41,916	20,930	10%	8%	8%	190%
Wheat Flour 1 kg	7,377	20,708	15,500	19,041	18,958	9,407	-8%	0%	22%	157%
Wheat Grain 1 kg				13,333						
Cereal Prices										
White Maize 1 Kg	3,302	6,219	6,441	8,793	8,663	4,229	39%	-2%	34%	161%
Red Sorghum 1 Kg	2,446	5,632	7,169	8,487	8,380	4,102	48%	-1%	17%	243%
Livestock & Livestock Product Prices										
Camel Local Quality (Head)	4,258,431	10,672,300	9,765,000	11,319,168	11,512,500	5,773,201	8%	2%	18%	172%
Cattle Local Quality (Head)	1,178,320	3,029,000	3,615,000	3,597,500	4,165,625	2,088,862	15%	16%	15%	254%
Goat Export Quality (Head)	491,001	1,177,500	1,300,000	1,405,208	1,436,062	720,598	22%	2%	10%	192%
Goat Local Quality (Head)	343,063	912,916	1,007,500	1,035,833	1,053,833	519,391	13%	0%	3%	202%
Milk Camel Fresh 1 Litre	4,412	14,250	12,063	14,708	20,520	10,190	44%	40%	70%	365%
Other Essential Items										
Charcoal 50kg Bag	30,011	107,749	108,831	99,694	108,041	54,582	1%	20%	0%	180%
Cowpeas 5kg	5,582	17,686	19,595	19,058	17,727	8,790	0%	-7%	-10%	218%
Flour 50kg Sack	2,180	3,500	3,833	4,125	3,750	1,781	7%	-9%	-2%	72%
Sesame Oil Local 1 Litre				65,250						
Exchange Rate (Somali Shillings Per Dollar)	16,446	33,233	31,979	32,404	31,720	15,807	-5%	-2%	-1%	53%
Unskilled Labour Wage Rate	19,303	43,750	56,041	57,916	60,416	30,197	38%	4%	8%	213%
Construction Materials										
Cement 50 Kg	-	-	-	320,000	-	-	-	-	-	-
Roofing Nails 15kg	-	-	-	825,000	-	-	-	-	-	-
Galvanised Iron Sheet Ga 26	-	-	-	137,000	-	-	-	-	-	-
Timber 2m x 4m x 25m	-	-	-	97,000	-	-	-	-	-	-
Hollow Concrete Block 100cm x 20cm x 40cm	-	-	-	10,000	-	-	-	-	-	-
Plastic Tape 1m x 4m x 5m	-	-	-	350,000	-	-	-	-	-	-
Non Collapsible Jerrycan 10 Litre	-	-	-	30,000	-	-	-	-	-	-
Cooking Pot Aluminium 1 Litre	-	-	-	750,000	-	-	-	-	-	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	-	-	-	-	-	-	-	-
Terms of Trade										
Labour Wage (Daily) Cereal (Maize/Kg)	6	7	9	7	7	7	-1%	6%	-20%	20%
Local Goat (Head) Cereal (Maize/Kg)	104	147	156	118	120	123	-18%	2%	-22%	15%
Price Indices										
Consumer Price Index	-	187	180	195	199	-	7%	2%	11%	-
Purchasing Power Index	-	0.53	0.56	0.51	0.50	-	-4%	-2%	-10%	-

* Data has been collected for the past 3/4 months only

Imported commodity prices compared to exchange rates

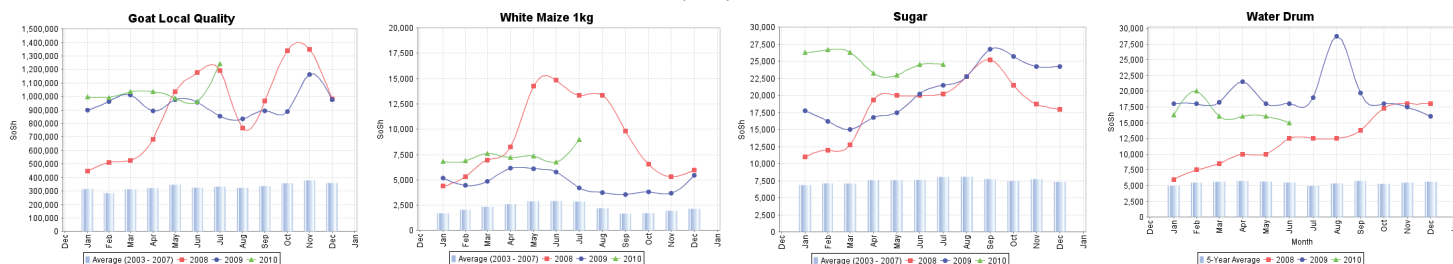


Trends in wage rates, staple cereal prices and relative purchasing power

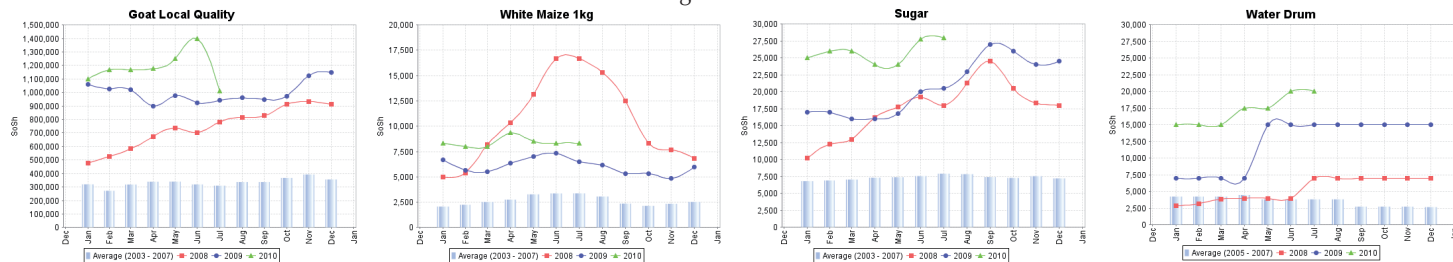


Nominal prices for selected markets compared to 5-year average (2003-07)

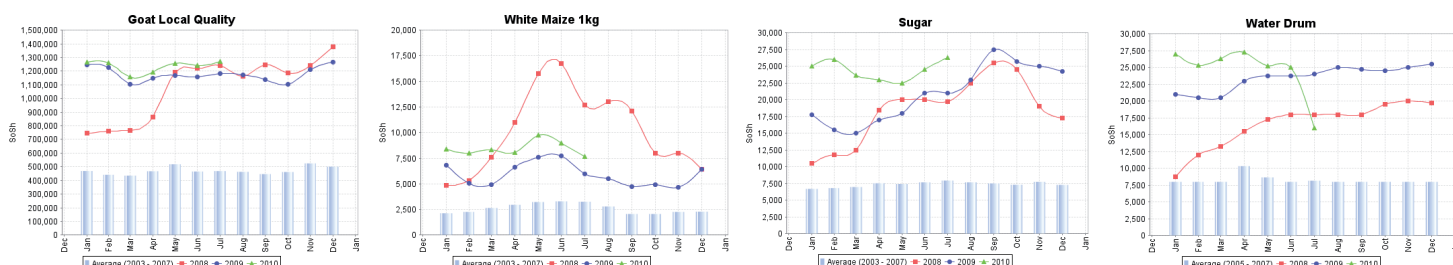
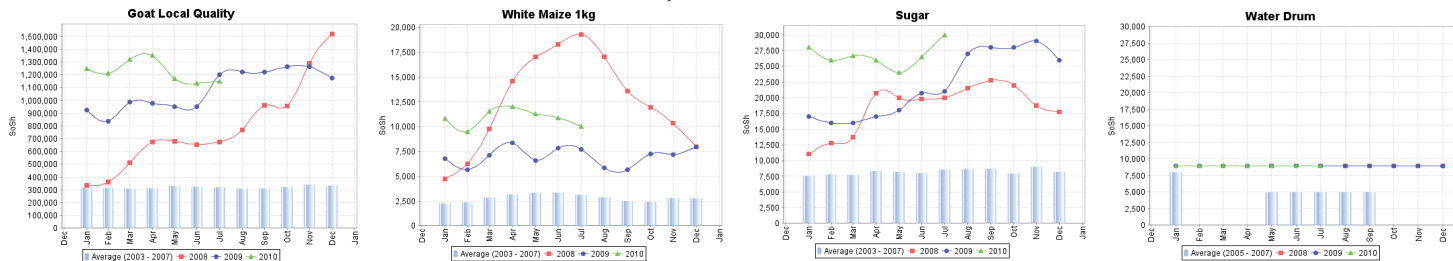
Qoryoley Market



Afgoi Market



Jowhar Market



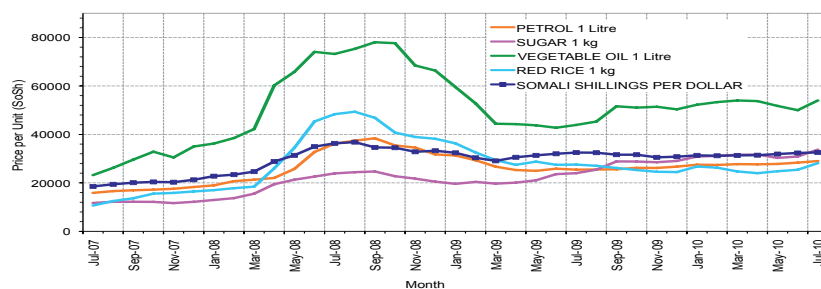
Regional Analysis: Central Regions

Indicator	5-Year Average	Jul-09	End of Deyr	Jun-10	Current Nominal Price	Current Real (Deflated) Price	% Change in Nominal Prices			
							% Change Same Month Previous Year	% Change Previous Month	% Change Dec 2009	% Change 5-year avg (2003-07)
Imported Commodities Prices										
Diesel 1 Litre	11,434	26,250	29,400	32,300	32,850	12,308	25%	2%	12%	187%
Imported Red Rice 1 kg	8,220	27,550	24,450	25,400	28,150	10,533	2%	11%	15%	242%
Petrol 1 Litre	12,695	25,450	26,700	28,350	29,000	10,854	14%	2%	9%	128%
Sugar 1 kg	9,703	24,000	29,050	30,875	33,700	12,629	40%	9%	16%	247%
Vegetable Oil 1 Litre	18,167	43,900	50,350	50,000	54,000	20,296	23%	8%	7%	197%
Wheat Flour 1 kg	8,023	21,300	20,450	20,300	21,000	7,832	-1%	3%	3%	162%
Wheat Grain 1 kg	4,980	15,000	14,833	14,500	14,250	5,282	-5%	-2%	-4%	188%
Cereal Prices										
White Maize 1 Kg	4,654	11,200	13,600	12,800	13,800	5,112	23%	8%	1%	197%
Red Sorghum 1 Kg	4,674	7,200	9,300	13,500	11,375	4,196	58%	-16%	22%	143%
Livestock & Livestock Product Prices										
Camel Local Quality (Head)	2,076,653	7,387,500	6,791,666	7,968,750	7,968,750	3,009,795	8%	0%	17%	284%
Cattle Local Quality (Head)	1,467,499	2,181,250	2,450,000	2,450,000	2,387,500	2,700,000	9%	-3%	-3%	277%
Goat Export Quality (Head)	345,282	1,227,500	1,310,000	1,255,000	1,188,000	448,622	-3%	-5%	-9%	244%
Goat Local Quality (Head)	251,052	856,000	906,500	938,500	862,500	325,677	1%	-8%	-5%	244%
Milk Camel Fresh 1 Litre	10,322	44,750	49,450	33,950	35,750	13,403	-20%	5%	-28%	240%
Other Essential Items										
Charcoal 50kg Bag	53,983	185,750	174,500	214,500	210,000	79,220	13%	-2%	20%	262%
Cowpeas 1kg	7,163	25,800	25,500	24,900	27,000	10,098	5%	8%	6%	277%
Firewood Bundle	10,385	63,100	66,450	87,500	88,500	33,328	40%	1%	33%	752%
Sesame Oil Local 1 Litre	-	-	-	98,750	-	100	-	-100%	-	-
Exchange Rate (Somali Shillings Per Dollar)	16,421	32,510	30,797	32,340	32,575	12,294	0%	1%	8%	98%
Unskilled Labour Wage Rate	31,663	73,000	87,000	94,500	94,500	35,594	29%	0%	9%	198%
Construction Materials										
Cement 50 Kg	-	-	-	295,355	-	-	-	-	-	-
Roofing Nails 15kg	-	-	-	854,000	-	-	-	-	-	-
Galvanised Iron Sheet Ga 26	-	-	-	161,000	-	-	-	-	-	-
Timber 20m4m20m	-	-	-	204,000	-	-	-	-	-	-
Hollow Concrete Block 100cm20cm40	-	-	-	16,000	-	-	-	-	-	-
Plastic Tarpsaul 14m5m	-	-	-	300,000	-	-	-	-	-	-
Non Collapsible Jerrycan 10 Litre	-	-	-	95,000	-	-	-	-	-	-
Cooking Pot Aluminium 7 Litre	-	-	-	113,333	-	-	-	-	-	-
Woven Dry Rashed Blanket 150cm200cm	-	-	-	136,666	-	-	-	-	-	-
Terms of Trade										
Labour Wage (Daily) Cereal (Rice/Kg)	4	3	4	4	3	3	27%	-10%	-6%	-13%
Local Goat (Head) Cereal (Rice/Kg)	31	31	37	37	31	31	-1%	-17%	-17%	0%
Camel (Head) Cereal (Kg)	253	268	278	314	283	286	6%	-10%	2%	12%
Price Indices										
Consumer Price Index	-	209	240	257	265	-	27%	3%	10%	-
Purchasing Power Index	-	0.48	0.42	0.39	0.38	-	-21%	-3%	-6%	-

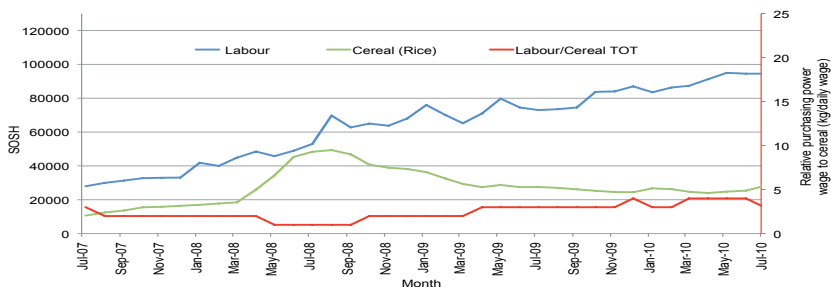
* Data has been collected for the past 3 1/4 months only

* Data has been collected for the past 3/4 months only

Imported commodity prices compared to exchange rates

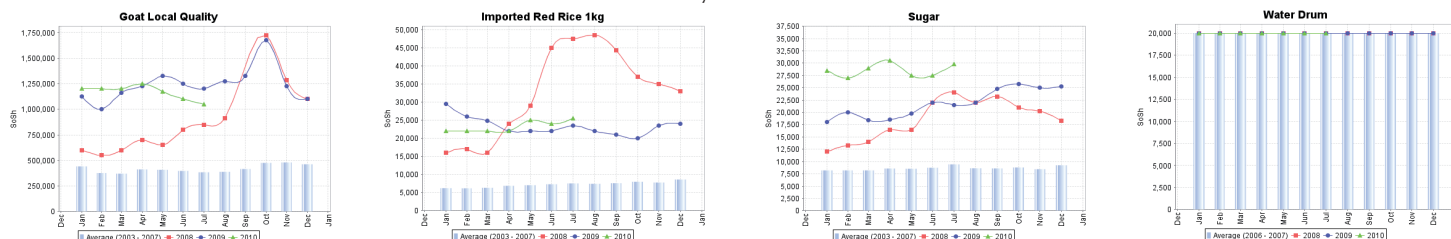


Trends in wage rates, staple cereal prices and relative purchasing power

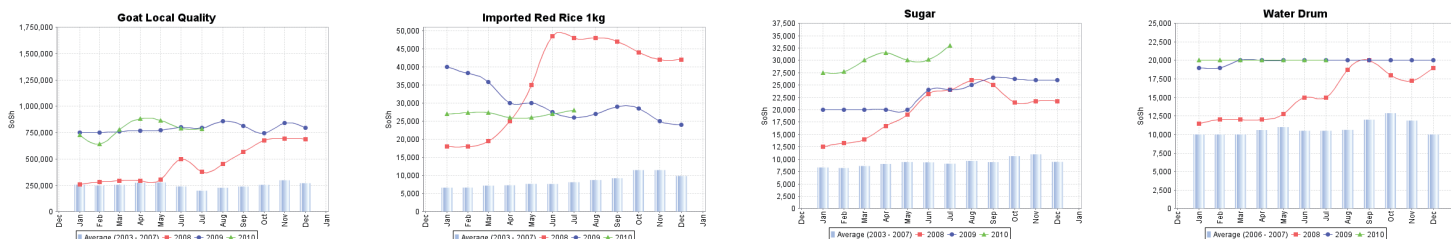


Nominal prices for selected markets compared to 5-year average (2003-07)

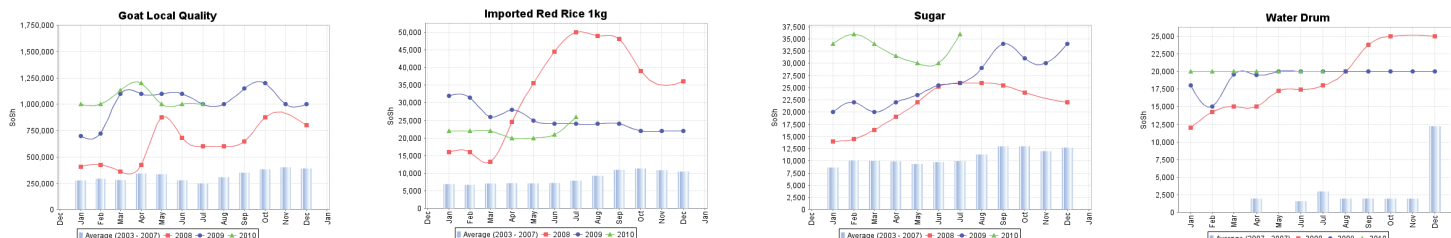
Galkayo Market



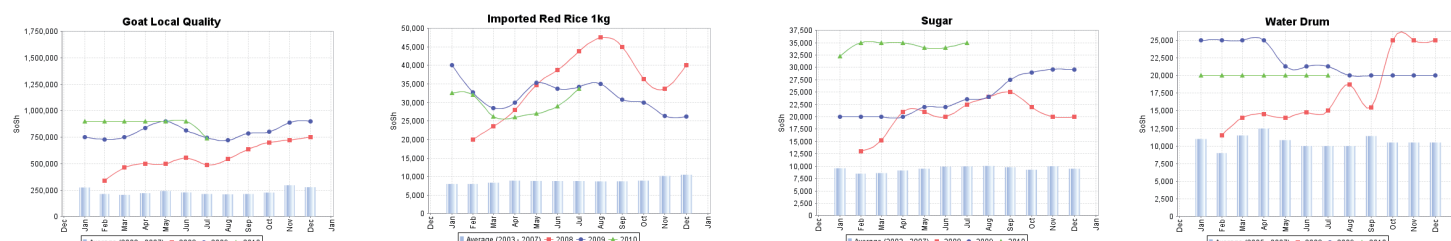
Dusamareb Market



Abudwak Market



Harardhere Market

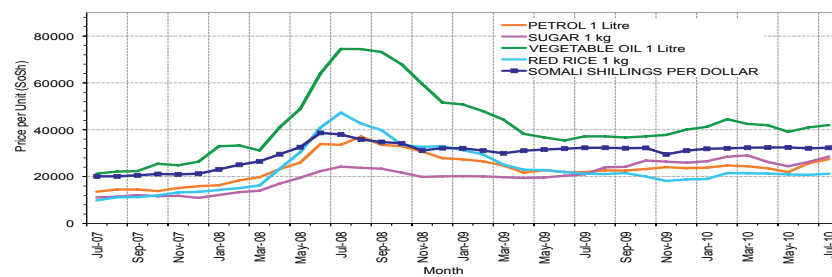


Regional analysis: Northeast

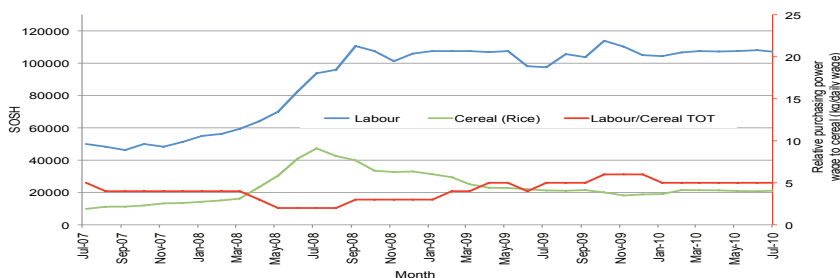
Indicator	5-Year Average	Jul-09	End of Day-10	Jun-10	Current Nominal Price	% Change in Nominal Prices				
						Current Real (Deflated) Price	% Change Same Month Previous Year	% Change Prev Month	% Change Dec 2009	% Change 5-year avg (2003-07)
Imported Commodities Prices										
Diesel 1 Litre	9.808	23.562	25.187	29.991	29.875	15.824	27%	0%	19%	205%
Imported Red Rice 1 kg	6.942	21.250	18.812	20.750	21.250	11.227	0%	2%	13%	206%
Petrol 1 Litre	10.695	21.937	23.625	25.675	27.437	14.525	25%	7%	16%	157%
Sugar 1 Kg	8.846	21.000	25.937	26.250	28.562	15.124	36%	9%	10%	223%
Vegetable Oil 1 Litre	17.619	37.167	40.062	41.000	42.000	22.287	13%	2%	5%	138%
Wheat Flour 1 kg	7.346	17.125	17.156	16.075	17.437	9.194	2%	5%	2%	137%
Wheat Grain 1 kg	7.425	32.750	25.750	26.200	26.000	13.759	-21%	-1%	1%	250%
Cereal Prices										
White Maize 1 Kg	5.557	17.166	16.708	16.316	16.916	8.917	-1%	4%	1%	204%
Red Sorghum 1 Kg	6.655	15.625	14.750	14.662	15.000	7.895	-4%	2%	2%	119%
Livestock & Livestock Product Prices										
Camel Local Quality (Head)	3,333.871	9,743.750	11,812.500	9,778.125	10,375.000	5,530.028	6%	6%	-12%	211%
Cattle Local Quality (Head)	1,574.000	6,000.000	5,250.000	4,937.500	5,375.000	-	-10%	9%	2%	241%
Goat Export Quality (Head)	405.354	1,217.500	1,346.666	1,317.500	1,220.416	650.411	0%	-7%	-9%	201%
Goat Local Quality (Head)	348.241	1,150.625	1,213.750	1,170.000	977.062	520.698	-15%	-16%	-20%	181%
Milk Camel Fresh 1 Litre	13.324	40.583	40.291	34.354	36.541	19.377	-10%	6%	-9%	174%
Other Essential Items										
Charcoal 50kg Bag	72.616	273.125	275.625	246.225	278.750	148.481	2%	13%	1%	284%
Coarse 1kg	10.071	34.250	30.750	30.566	31.833	16.868	-7%	4%	4%	216%
Firewood Bundle	6.216	23.437	29.875	30.062	32.000	16.957	37%	6%	7%	415%
Sesame Oil Local 1Litre	-	-	-	86.416	-	-	-	-	-	-
Exchange Rate (Somali Shillings Per Dollar)	6.575	7.000	6.737	7.000	6.882	3.558	-2%	-2%	2%	4%
Unskilled Labour Wage Rate	45.208	97.500	105.000	108.062	106.937	56.900	10%	-1%	2%	131%
Construction Materials										
Cement 50 Kg	-	-	-	252.950	-	-	-	-	-	-
Roofing Nails 15kg	-	-	-	395.250	-	-	-	-	-	-
Galvanized Iron Sheet Ga 26	-	-	-	225.125	-	-	-	-	-	-
Timber 2m x 4m x 20ft	-	-	-	291.500	-	-	-	-	-	-
Hollow Concrete Block 100cm x 20cm x 40cm	-	-	-	21.000	-	-	-	-	-	-
Plastic Tarps 14m x 5m	-	-	-	204.375	-	-	-	-	-	-
Non Collapsible Jerrycan 10 Litre	-	-	-	32.500	-	-	-	-	-	-
Cooking Pot Aluminium 7Litre	-	-	-	312.600	-	-	-	-	-	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	-	260.000	-	-	-	-	-	-
Terms of Trade										
Labour Wage (Daily) / Cereal (Rice/Kg)	7	5	6	5	5	5	10%	-	-10%	-23%
Local Goat (Head) / Cereal (Rice/Kg)	50	94	65	56	46	46	-15%	-	-29%	-8%
Price Indices										
Consumer Price Index	-	222	212	185	188	-	-15%	2%	-11%	-
Purchasing Power Index	-	0.45	0.47	0.54	0.53	-	18%	-1%	13%	-

* Data has been collected for the past 3/4 months only

Imported commodity prices compared to exchange rates

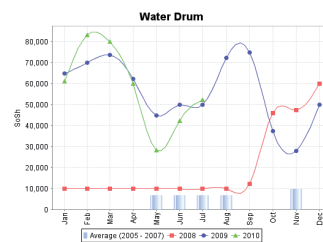
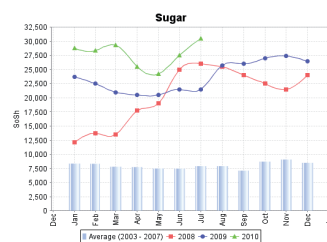
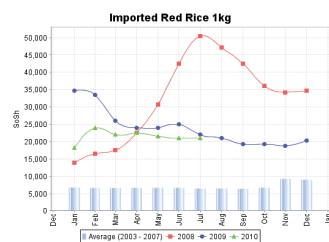
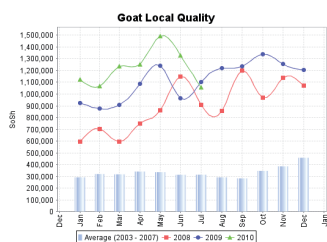


Trends in wage rates, staple cereal prices and relative purchasing power

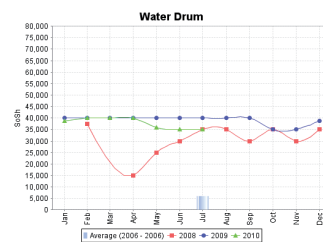
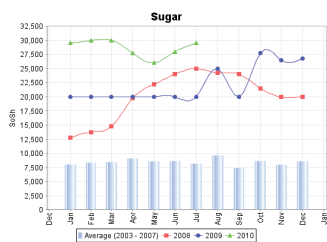
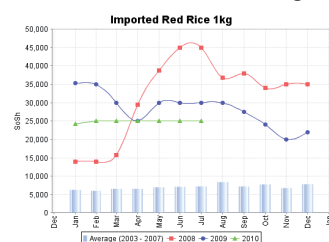
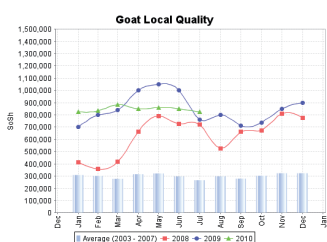


Nominal prices for selected markets compared to 5-year average (2003-07)

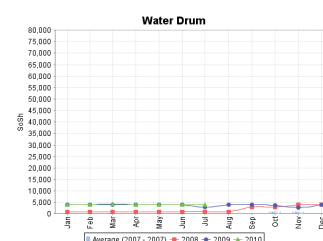
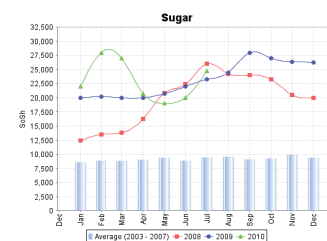
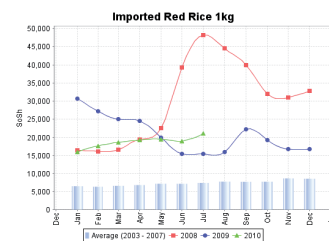
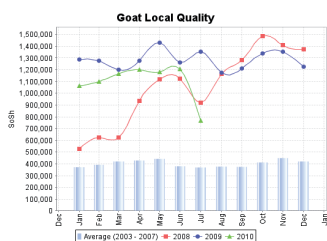
Lasanod Market



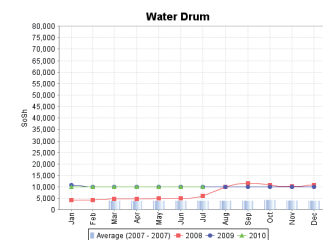
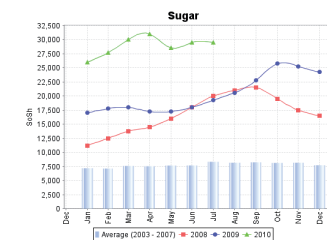
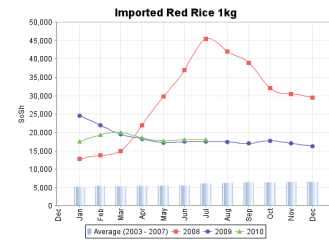
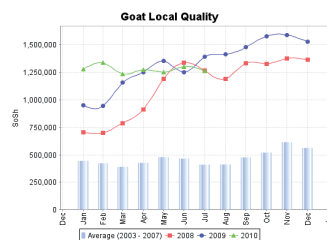
Erigavo Market



Garowe Market



Bossaso Market

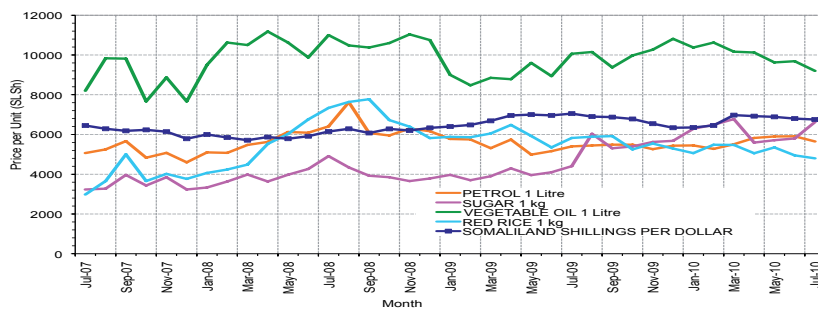


Regional analysis: Northwest

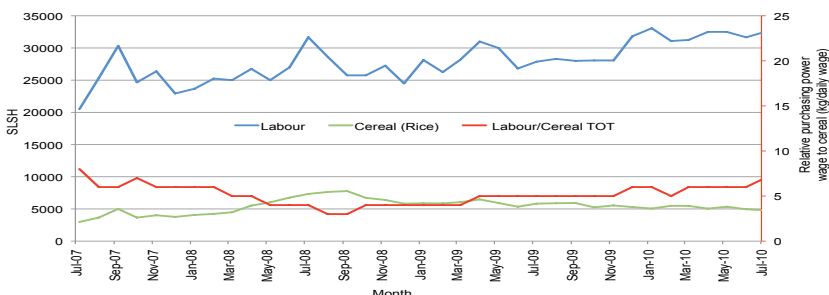
Indicator	% Change in Nominal Prices									
	5-Year Average	Jul-09	End of Deyr	Jun-10	Current Nominal Price	Current Real (Deflated) Price	% Change Same Month Previous Year	% Change Previous Month	% Change Dec 2009	% Change 5-year avg (2003-07)
Imported Commodities Prices										
Diesel 1 Litre	4.090	6.125	5.750	6.887	6.700	5.702	9%	-3%	17%	64%
Imported Red Rice 1 kg	3.315	6.460	6.035	5.760	5.460	4.628	-15%	-5%	-10%	65%
Petrol 1 Litre	4.891	6.520	6.550	6.927	6.945	5.914	7%	0%	6%	42%
Sugar 1 Kg	3.790	5.325	6.545	6.790	7.800	6.654	49%	15%	19%	106%
Vegetable Oil 1 Litre	8.136	12.050	12.660	11.750	11.360	9.737	-6%	-3%	-10%	40%
Wheat Flour 1 kg	3.128	5.565	5.565	4.520	4.400	3.710	-21%	-3%	-21%	41%
Wheat Grain 1 kg	2.209	2.500	2.933	3.000	3.000	2.498	20%	0%	2%	38%
Cereal Prices										
White Maize 1 Kg	2.492	5.750	4.650	4.000	4.166	3.507	-28%	4%	-10%	67%
Red Sorghum 1 Kg	2.354	3.666	4.700	2.833	2.925	2.433	-20%	3%	-38%	24%
Livestock & Livestock Product Prices										
Camel Local Quality (Head)	1,787,110	2,247,500	3,533,333	2,691,666	277,500	240,194	-88%	-90%	-92%	-84%
Cattle Local Quality (Head)	814,487	1,186,666	1,238,166	1,228,750	1,270,000	1,099,624	7%	3%	2%	56%
Goat Export Quality (Head)	195,246	305,625	361,800	386,500	372,500	322,457	22%	-4%	3%	91%
Goat Local Quality (Head)	161,770	217,900	254,625	320,625	292,400	251,096	34%	-9%	15%	81%
Milk Camel Fresh 1 Litre	4.619	6.750	7.200	6.387	6.550	5.572	-3%	3%	-4%	42%
Other Essential Items										
Charcoal 50kg Bag	22,462	31,875	38,300	37,850	37,950	32,762	19%	0%	-1%	69%
Compass 1kg	5.743	11,750	11,750	10,750	11,887	10,193	1%	11%	1%	107%
Firewood Bundle	4,588	3,833	2,475	13,500	9,300	7,563	143%	-31%	276%	103%
Sesame Oil Local 1 Litre	-	-	-	30,875	-	-	-	-	-	-
Exchange Rate (Somali Shillings Per Dollar)	6.703	7.020	6.361	6.797	6.713	5.713	-4%	-1%	5%	0%
Unskilled Labour Wage Rate	29,410	32,300	37,450	37,075	38,000	32,805	18%	2%	1%	29%
Construction Materials										
Cement 50 Kg	-	-	-	59,100	-	-	-	-	-	-
Roofing Nails 15kg	-	-	-	217,375	-	-	-	-	-	-
Galvanized Iron Sheet Ga 26	-	-	-	5,500	-	-	-	-	-	-
Timber 2x4x8x20ft	-	-	-	180,750	-	-	-	-	-	-
Hollow Concrete Block 100cmx20cmx40	-	-	-	3,375	-	-	-	-	-	-
Plastic Tarps 14mX6m	-	-	-	69,000	-	-	-	-	-	-
Non Collapsible Jerrycan 10 Litre	-	-	-	7,500	-	-	-	-	-	-
Cooking Pot Aluminium 7Litre	-	-	-	125,625	-	-	-	-	-	-
Woven Dry Rashed Blanket 150cmx200cm	-	-	-	95,700	-	-	-	-	-	-
Terms of Trade										
Labour Wage (Daily) Cereal (Rice/Kg)	9	5	6	6	7	7	39%	8%	12%	-22%
Local Goat (Head) (Rice/Kg)	49	34	42	56	54	55	55%	4%	27%	10%
Price Indices										
Consumer Price Index	-	119	122	116	115	-	-3%	0%	-6%	-
Purchasing Power Index	-	0.84	0.82	0.86	0.87	-	3%	0%	6%	-

* Data has been collected for the past 3/4 months only

Imported commodity prices compared to exchange rates

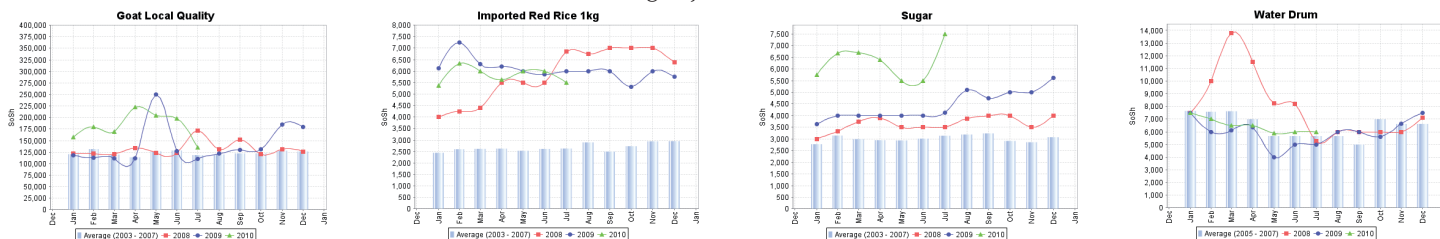


Trends in wage rates, staple cereal prices and relative purchasing power

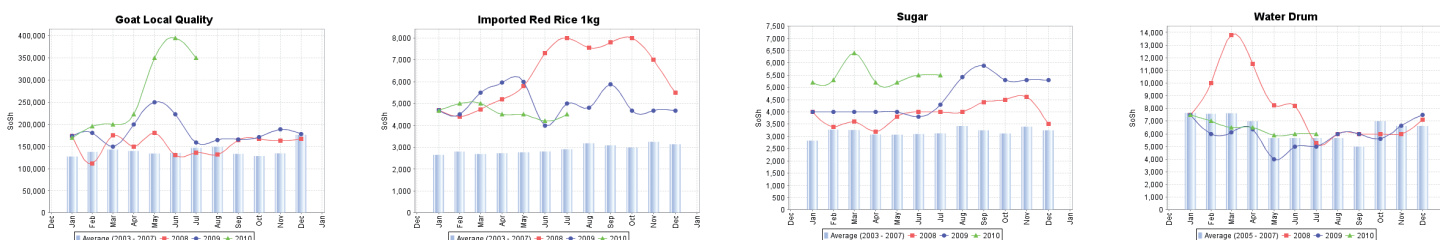


Nominal prices for selected markets compared to 5-year average (2003-07)

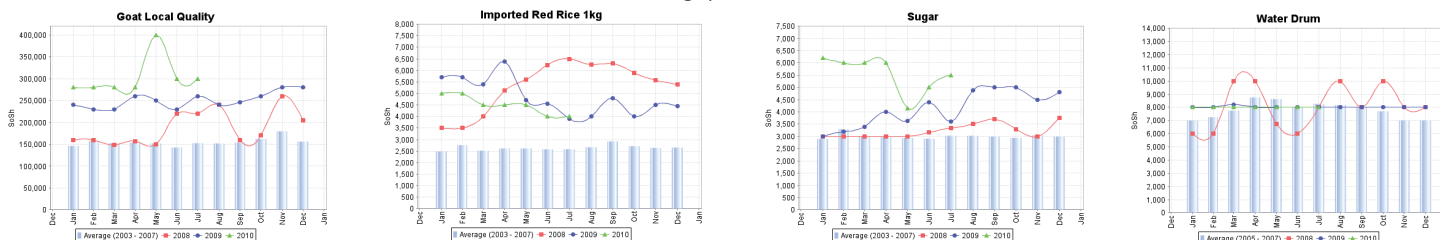
Togwajale Market



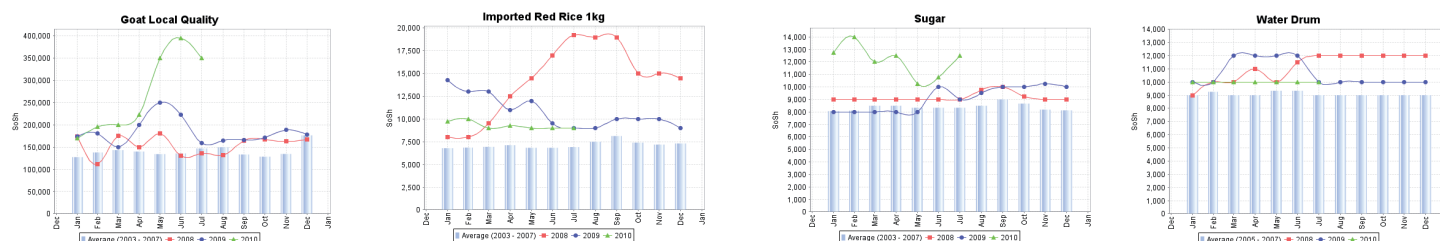
Borama Market



Hargeysa Market



Burao Market

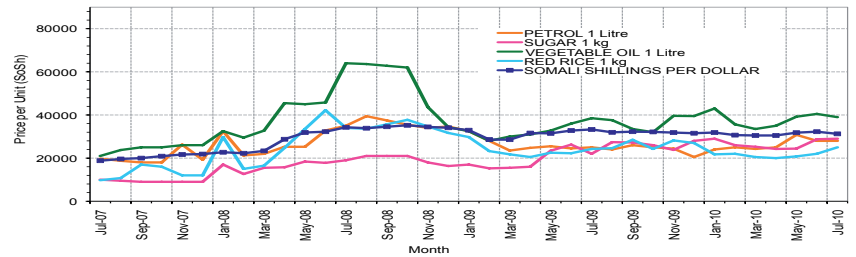


Regional analysis:Banadir

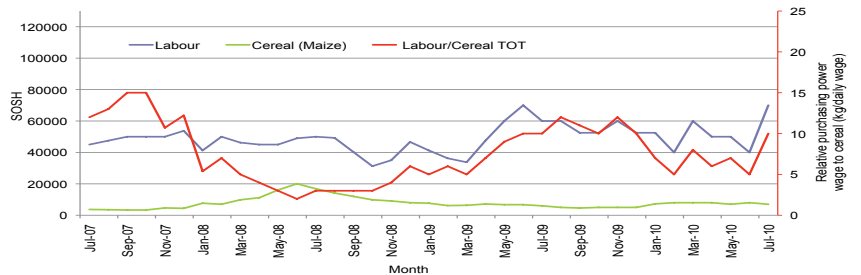
Indicator	5-Year Average	Jul-09	End of Deyr	Jun-10	Current Nominal Price	Current Real (Deflated) Price	% Change in Nominal Prices				
							% Change Same Month Previous Year	% Change Previous Month	% Change Dec 2009	% Change 5-year avg (2003-07)	
Imported Commodities Prices											
Diesel 1 Kg	9,775	26,000	25,000	28,500	27,458	13,670	6%	-4%	10%	181%	
Imported Red Rice 1 kg	6,925	24,250	27,000	20,916	21,833	10,849	-10%	4%	-19%	215%	
Petrol 1 Ltr	12,550	25,000	20,500	28,208	26,625	13,252	6%	4%	30%	112%	
Sugar 1 Kg	7,625	22,000	28,000	27,250	27,853	13,732	25%	1%	-1%	262%	
Vegetable Oil 1 Ltr	14,150	38,500	39,500	39,583	39,583	19,750	3%	0%	0%	180%	
Wheat Flour 1 kg	6,825	18,250	14,250	16,541	16,291	8,070	-11%	-2%	14%	139%	
Wheat Grain 1 kg	3,975	8,000	9,750	9,000	10,000	4,915	25%	11%	3%	152%	
Cereal Prices											
White Maize 1 Kg	3,304	6,000	5,000	10,478	8,944	4,385	49%	-15%	79%	171%	
Red Sorghum 1 kg	2,246	4,275	5,500	7,882	7,198	3,510	68%	-9%	31%	220%	
Livestock & Livestock Product Prices											
Camel Local Quality (Head)	6,130,000	-	16,750,000	17,250,000	16,500,000	8,274,338	-	4%	-1%	169%	
Cattle Local Quality (Head)	3,410,000	4,062,500	3,450,000	530,000	4,700,000	-	16%	-11%	36%	38%	
Goat Export Quality (Head)	800,000	1,325,000	1,450,000	2,000,000	1,002,862	150%	38%	51%	82%	162%	
Goat Local Quality (Head)	630,000	1,200,000	1,125,000	1,325,000	827,344	38%	25%	47%	162%	162%	
Milk Camel Fresh 1 Ltr	5,350	15,000	14,000	15,937	18,291	9,073	22%	15%	31%	242%	
Other Essential Items											
Charcoal 50kg Bag	100,000	135,000	130,000	107,791	117,916	59,033	-13%	9%	-9%	18%	
Coconut 1kg	5,271	13,000	13,250	19,746	23,231	11,550	79%	18%	75%	341%	
Firewood Bundle	11,850	2,500	3,000	5,854	3,958	1,885	58%	-32%	32%	-67%	
Sesame Oil Local 1 Ltr	-	-	-	-	-	15,807	-	-	-	-	
Exchange Rate (Somali Shilling per Dollar)	6,410	32,775	31,550	-	31,720	-	-3%	-1%	1%	385%	
Unskilled Labour Wage Rate	55,500	60,000	52,500	74,083	73,750	36,884	23%	0%	40%	33%	
Construction Materials											
Cement 50 Kg	-	-	-	366,500	-	-	-	-	-	-	
Roofing Nails 15kg	-	-	-	-	-	-	-	-	-	-	
Galvanized Iron Sheet Ga 26	-	-	-	-	-	-	-	-	-	-	
Timber 2m x 4m x 20cm	-	-	-	-	-	-	-	-	-	-	
Hollow Concrete Block 100cm x 20cm x 40cm	-	-	-	-	-	-	-	-	-	-	
Plastic Tarps 1m x 5m	-	-	-	-	-	-	-	-	-	-	
Non Collapsible Jerrycan 10 Ltr	-	-	-	-	-	-	-	-	-	-	
Cooking Pot Aluminium 7Ltr	-	-	-	-	-	-	-	-	-	-	
Woven Dry Raised Blanket 150cm x 200cm	-	-	-	-	-	-	-	-	-	-	
Labour Wage (Daily) Cereal (Maize/Kg)											
	17	10	11	7	8	8	-18%	-	-21%	-51%	
Local Cost (Heard) Cereal (Maize/Kg)	191	200	225	126	184	189	-8%	-	-18%	-3%	
Price Indices											
Consumer Price Index	-	187	180	195	199	-	7%	2%	11%	-	
Purchasing Power Index	-	0.53	0.56	0.51	0.50	-	-8%	-2%	-10%	-	

* Data has been collected for the past 3/4 months only

Mogadishu: Imported Commodity Prices compared to Exchange Rate

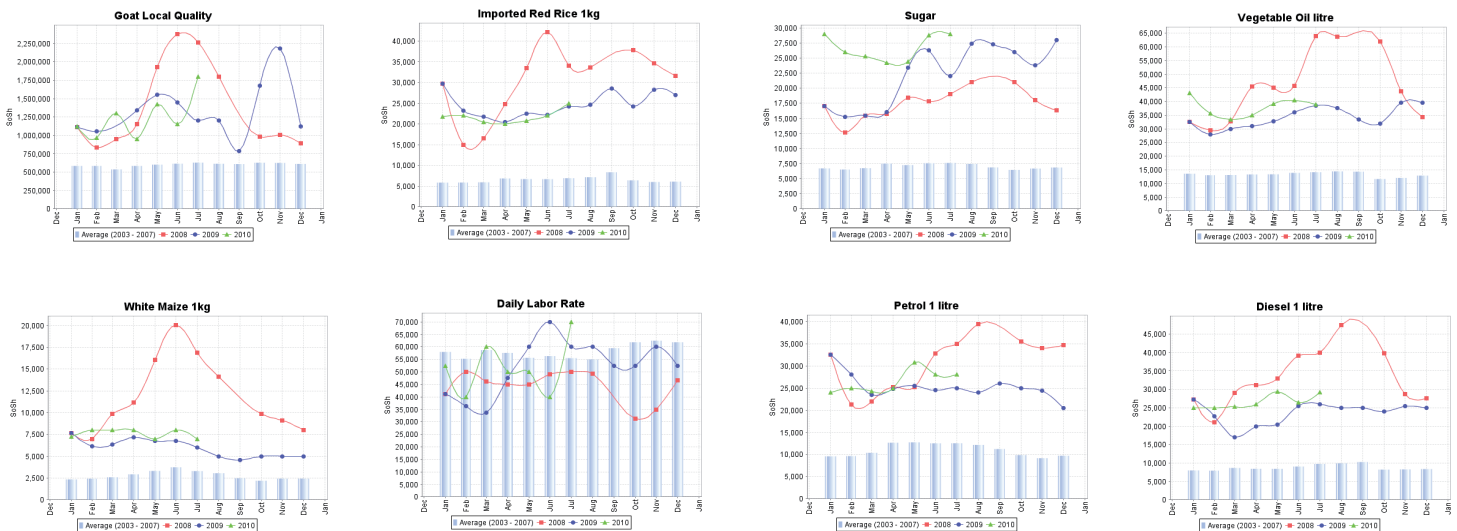


Mogadishu



Nominal prices for selected markets compared to 5-year average (2003-07)

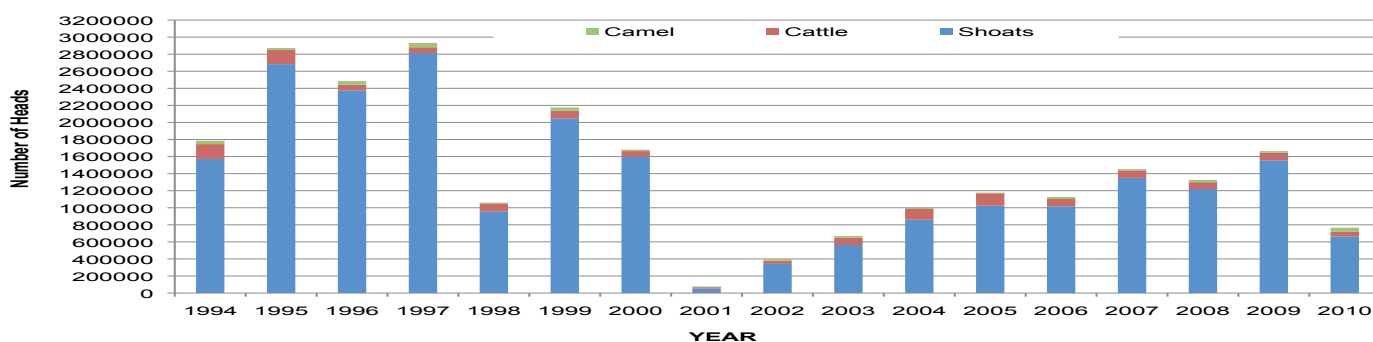
Mogadishu Market



Selected Export Products

Berbera Livestock Exports (Number of Heads)

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Shoats	1572656	2683597	2376646	2814495	957224	2048136	1601083	51546	341711	563107	859404	1023795	1017242	1350054	1219519	1556003	663688
Cattle	173400	167128	65127	66939	92213	89967	63263	20973	37547	84312	131852	148151	85631	88143	80051	88005	58243
Camel	38553	21993	42801	50587	11663	37430	16984	3473	18864	21874	5147	5069	22810	14245	26515	20206	45162



Bossasso Livestock Exports (Number of Heads)

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Shoats	344000	524346	614407	494320	517020	633669	571455	548853	1412450	1483409	1166480	1594859	1777283	1522855	1236775	1159454	561583
Cattle	1450	8795	15335	17831	29492	36586	27604	42248	53313	71328	79994	91910	104595	89190	78046	67385	57758
Camel	5397	8392	20462	14599	3938	15544	8177	1950	9720	4259	2488	26109	33724	27580	27639	15331	14393

