

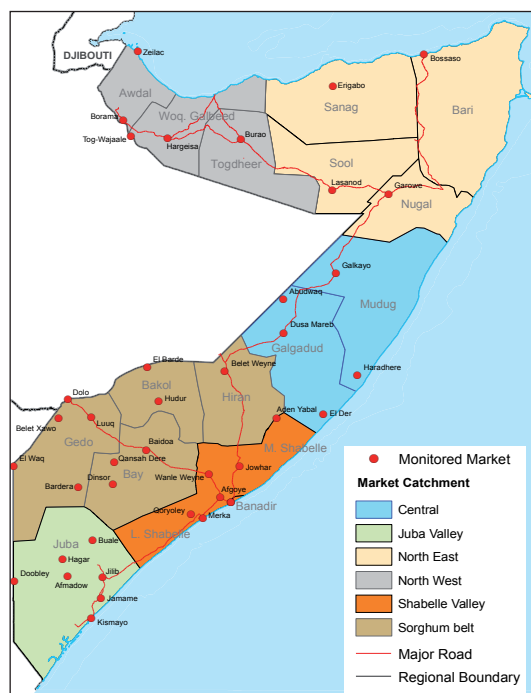
Market Data Update



Food Security and Nutrition Analysis Unit - Somalia



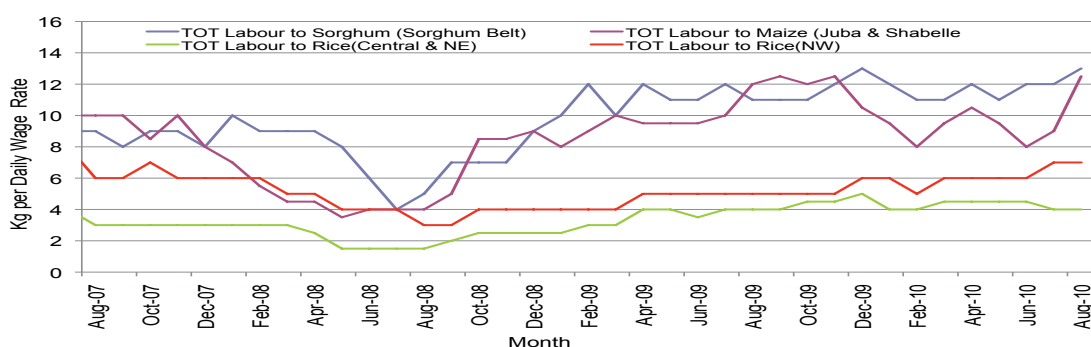
Monthly Market Analysis, August, 2010



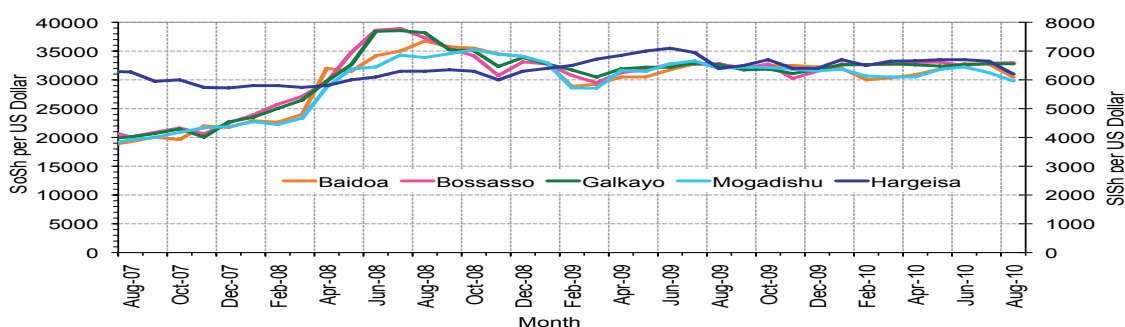
Highlights

- The Consumer Price Index (CPI), measured by price changes for the items included in Minimum Basket, continued to stabilize in most regions of the country during the month of August. The CPI increased marginally (2-3%) in the Northeast and Central, while it reduced (1-5%) in the Northwest and in the South. The changes in the CPI are attributable to sorghum, sugar and wheat flour prices dynamics.
- Prices of locally produced cereals have started to decline primarily in main cereal producing regions, an indication of increased cereal flows of the *Gu* seasonal harvests into the main markets. Over the last one month, local cereal prices have declined by 2-30% in most regions with largest declines recorded in Shabelle and Juba regions. Conversely, the prices appreciated by 1-5% in Central. On the other hand, prices of imported commodities have either remained stable or declined in all regions of the country with a more uniform pattern observed in the South. An exception however is a slight increase in prices of wheat flour, sugar and petrol in the North and Central.
- As a result of declining prices of locally produced cereals, the purchasing power, measured by Terms of Trade (ToT) between daily labour wage and cereal, remained relatively stable in most cereal producing regions of the Northwest (NW) while increasing rapidly in the South in the last one month. While ToT (Labour to Cereal) has improved in most regions of the South and in the NW compared to the same month a year ago, it is significantly lower in Banadir (34%) mainly as a result of declining labour wage rates. The highest purchasing power increase is observed in the Shabelle and Juba regions while marginal declines were recorded in Central, Banadir and Northeast regions.
- Exchange rates between Somali currencies and USD have remained relatively stable over the month of August 2010, with marginal appreciation of 1-7% throughout the country. The appreciation in exchange rate is partly attributable to increased dollar supply from livestock sales.

Relative Purchasing Power for Selected Regions
(Terms of Trade between wage rates and selected cereals)



Monthly Exchange Rate for Selected Regions (SoSh and SiSh to USD)



The FSNAU/FEWSNET Market Data Update is a monthly report that presents a compilation of tabulated graphical market information produced regularly as part of the monthly monitoring process.

The market price data is collected weekly with average monthly values calculated from 45 main markets throughout Somalia covering the period of 1995 to current.

The 5 years (2003-07) are considered as years of fairly stable prices and low inflation and in this bulletin, they are taken to represent "normal" years for comparison.

Market analysis is an integral part of all of FSNAU's Annual Food Security Projections and seasonal technical reports (Technical Reports on FSNAU Post *Gu* and Deyr Analysis).

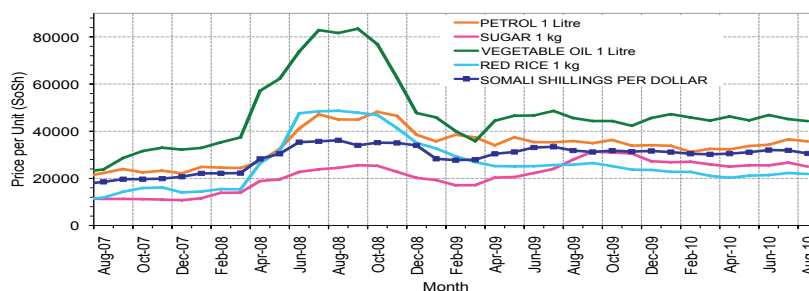
This data is available by request at the following address, data@fsnau.org

Regional analysis: Juba Regions

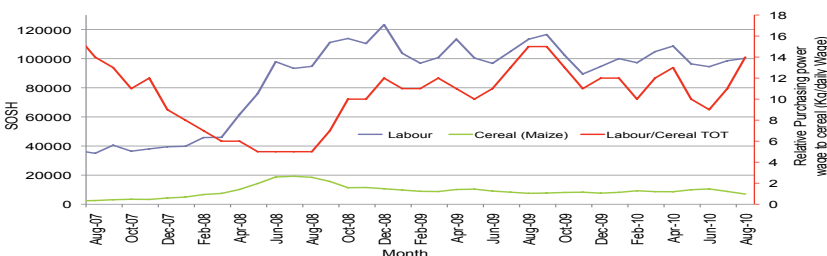
Indicator	5-Year Average	Aug-09	Jul-10	Current Nominal Price	Current Real (Deflated) Price	% Change Same Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	13,450	30,229	34,679	32,871	16,482	9%	-5%	144%
Imported Red Rice 1kg	8,988	25,800	22,286	21,857	10,926	-15%	-2%	143%
Petrol 1 litre	16,482	35,829	36,571	35,657	17,887	0%	-2%	116%
Sugar	9,219	27,943	26,679	25,000	12,511	-11%	-6%	171%
Vegetable Oil 1 litre	19,007	45,600	45,143	44,271	22,233	-3%	-2%	133%
Wheat Flour 1kg	8,589	21,429	19,571	18,667	9,317	-13%	-5%	117%
Wheat Grain 1kg	4,320	-	-	16,000	-	-	-	270%
Cereal Prices								
Red Sorghum 1kg	2,148	4,880	10,500	9,300	4,591	91%	-11%	333%
White Maize 1kg	2,650	7,495	8,793	7,002	3,432	-7%	-20%	164%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	3,142,104	9,745,000	8,423,418	8,940,850	4,510,015	-8%	6%	185%
Cattle Local Quality (Head)	1,533,308	2,912,750	4,547,917	4,156,900	2,096,850	43%	-9%	171%
Fresh Camel Milk 1 litre	5,623	16,600	17,750	19,400	9,686	17%	9%	245%
Goat Export Quality (Head)	406,968	912,743	1,296,786	1,350,929	681,377	48%	4%	232%
Goat Local Quality (Head)	280,597	633,833	913,571	856,095	431,757	35%	-6%	205%
Other Essential Items								
Charcoal 50kg	29,231	84,343	197,143	82,571	41,553	-2%	-58%	182%
Cowpeas 1 kg	6,174	26,557	23,464	19,807	9,892	-25%	-16%	221%
Unskilled Labor Wage Rate	29,495	113,371	98,571	100,343	50,518	-11%	2%	240%
Firewood Bundle	2,092	6,371	6,571	6,571	-	3%	0%	214%
Local Sesame Oil 1 litre	21,730	68,371	73,286	74,171	37,316	8%	1%	241%
Exchange Rate (Somali Shilling per USD)	15,945	31,800	31,871	30,561	15,317	-4%	-4%	92%
Construction Materials *								
Cement 50kg	-	-	-	349,600	-	-	-	-
Cooking Pot Aluminium 7 Litre	-	-	-	366,042	-	-	-	-
Galvanised Iron Sheet Ga 26	-	-	-	165,000	-	-	-	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	-	16,400	-	-	-	-
Non Collapsible Jerrycan 10 Litre	-	-	-	29,000	-	-	-	-
Plastic Tarpaulin 14m x 5 m	-	-	-	700,000	-	-	-	-
Roofing Nails 15kg	449,625	-	-	829,286	-	-	-	-
Timber 2in x 4in x 20ft	11,250	-	-	270,800	-	-	-	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	-	101,875	-	-	-	-
Terms of Trade								
Labour Wage (Daily) Cereal (Maize/Kg)	11	15	11	14	15	-5%	28%	29%
Local Goat (Head) Cereal (Maize/Kg)	106	85	104	122	126	45%	18%	15%
Price Indices								
Consumer Price Index	-	187	199	198	-	6%	-1%	-
Purchasing Power Index	-	0.53	0.50	0.50	-	-5%	1%	-

* Data has been collected for the past 3/4 months only

Imported commodity prices compared to exchange rates

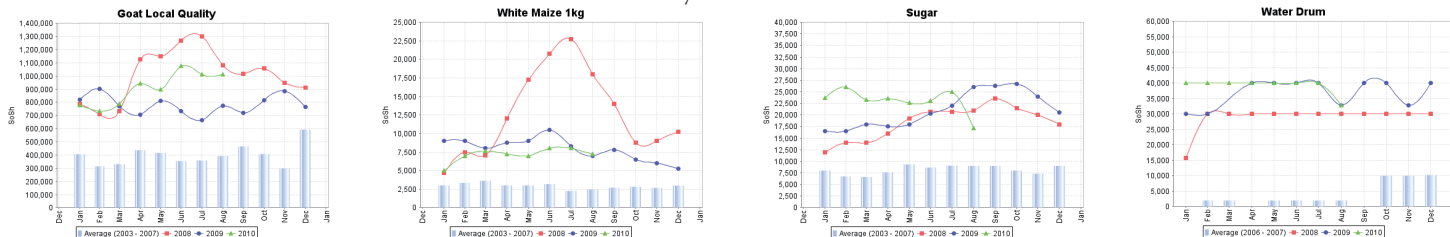


Trends in wage rates, staple cereal prices and relative purchasing power

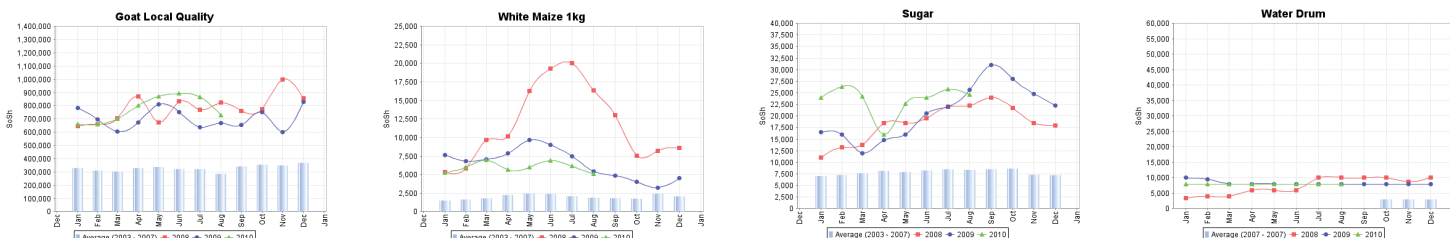


Nominal prices for selected markets

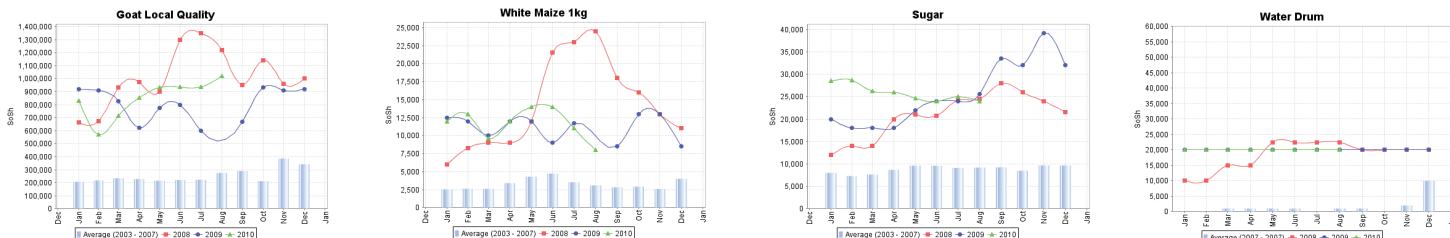
Kismayo Market



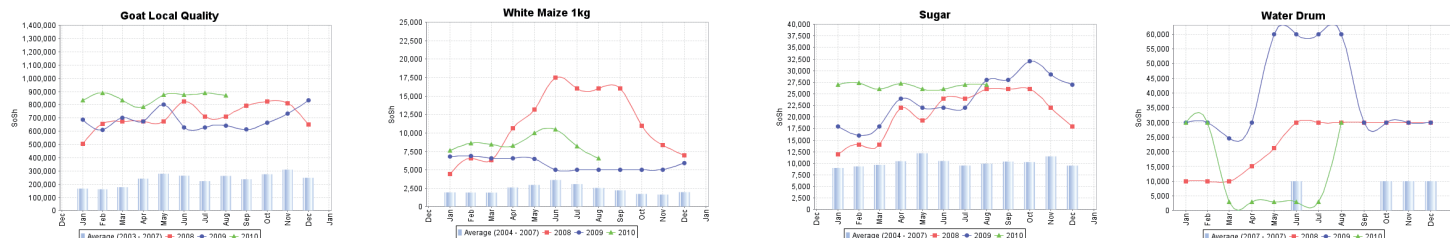
Jamame Market



Afmadow Market



Buale Market



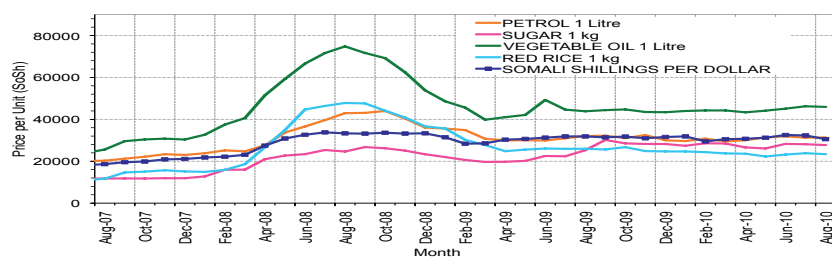
* y axis values for selected markets vary for different commodities

Regional analysis: Sorghum Belt Regions

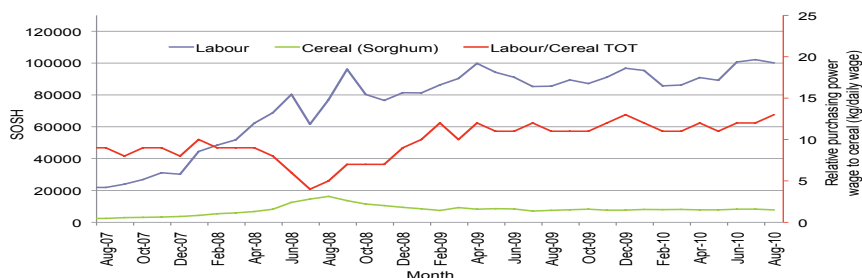
Indicator	5-Year Average	Aug-09	Jul-10	Current Nominal Price	Current Real (Deflated) Price	% Change Same Month Previous Year	% Change 5-year avg (2003-07)
Imported Commodities Prices							
Diesel 1 litre	12,283	30,455	32,268	32,336	16,363	7%	166%
Imported Red Rice 1kg	8,701	25,955	23,827	23,364	11,688	-10%	169%
Petrol 1 litre	15,096	31,975	31,241	31,375	15,727	-2%	108%
Sugar	9,647	25,273	28,114	27,714	13,880	10%	187%
Vegetable Oil 1 litre	18,354	43,841	46,236	45,932	23,070	5%	150%
Wheat Flour 1kg	8,371	21,523	21,145	20,795	10,390	-3%	148%
Wheat Grain 1kg	4,166	9,500	14,313	7,563	3,715	-20%	82%
Cereal Prices							
Red Sorghum 1kg	2,100	7,511	8,275	7,791	3,830	4%	271%
White Maize 1kg	2,750	10,618	10,918	9,017	4,440	-15%	228%
Livestock & Livestock Product Prices							
Camel Local Quality (Head)	3,388,932	7,782,778	9,452,274	9,918,182	5,003,131	27%	194%
Cattle Local Quality (Head)	1,443,137	2,426,667	3,257,727	3,224,727	1,626,615	33%	123%
Fresh Camel Milk 1 litre	6,701	23,550	15,573	17,727	8,842	-25%	165%
Goat Export Quality (Head)	420,935	1,029,773	1,359,923	1,318,409	664,972	28%	213%
Goat Local Quality (Head)	281,729	600,773	768,364	781,364	394,059	30%	199%
Other Essential Items							
Charcoal 50kg	33,525	113,455	128,200	130,250	65,605	15%	289%
Cowpeas 1 kg	5,754	22,313	23,100	20,125	10,052	-10%	250%
Unskilled Labor Wage Rate	19,870	85,500	102,182	100,136	50,414	17%	404%
Firewood Bundle	1,725	5,664	4,964	5,136	2,491	-9%	3%
Local Sesame Oil 1 litre	23,435	73,281	81,875	81,563	41,044	11%	248%
Exchange Rate (Somali Shilling per USD)	15,718	31,836	32,298	30,537	15,304	-4%	94%
Construction Materials *							
Cement 50kg	12,000	-	385,000	372,000	187,556	-	-6%
Cooking Pot Aluminium 7 Litre	-	-	225,000	439,900	221,808	-	96%
Galvanised Iron Sheet Ga 26	-	-	160,000	254,833	128,451	-	59%
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	-	-	100	-	-
Non Collapsible Jerrycan 10 Litre	-	-	62,500	46,857	-	-	-25%
Plastic Tarpaulin 14m x 5 m	-	-	390,000	359,333	181,166	-	-8%
Roofing Nails 15kg	-	-	806,250	977,188	492,843	-	21%
Timber 2in x 4in x 20ft	-	-	200,000	233,333	117,605	-	17%
Woven Dry Raised Blanket 150cm x 200cm	-	-	-	100,000	-	-	-
Terms of Trade							
Labour Wage (Daily) Cereal (Sorghum/Kg)	9	11	12	13	13	13%	4%
Local Cereal (Head) Cereal (Sorghum/Kg)	125	80	93	100	103	25%	8%
Price Indices							
Consumer Price Index	-	187	199	198	-	6%	-1%
Purchasing Power Index	-	0.53	0.50	0.50	-	-5%	1%

* Data has been collected for the past 3/4 months only

Imported commodity prices compared to exchange rates

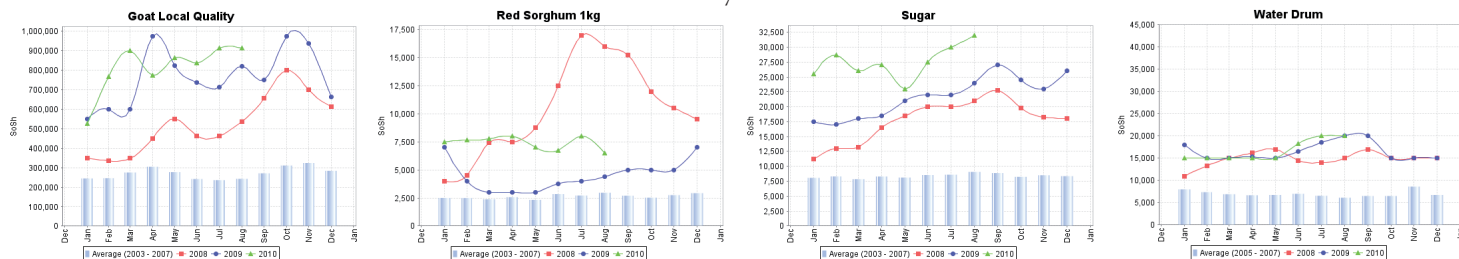


Trends in wage rates, staple cereal prices and relative purchasing power

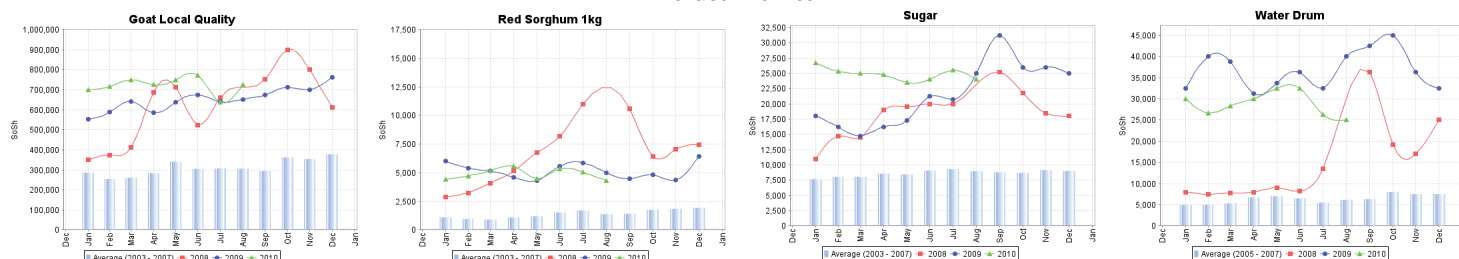


Nominal prices for selected markets

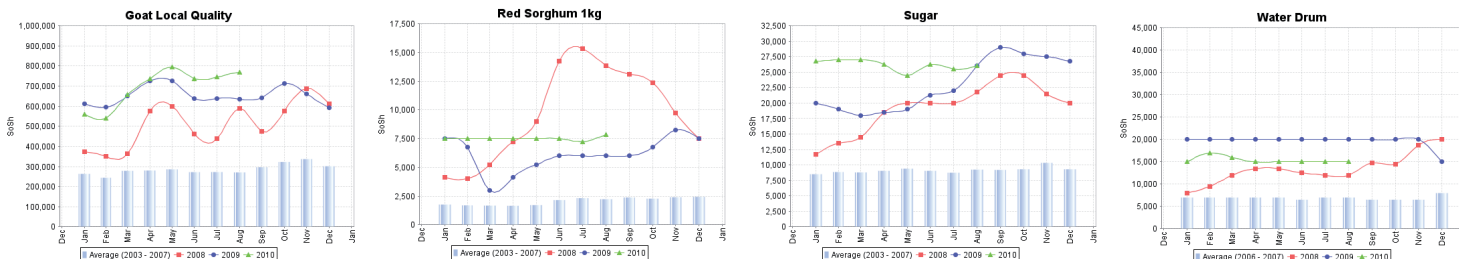
Beletweyne Market



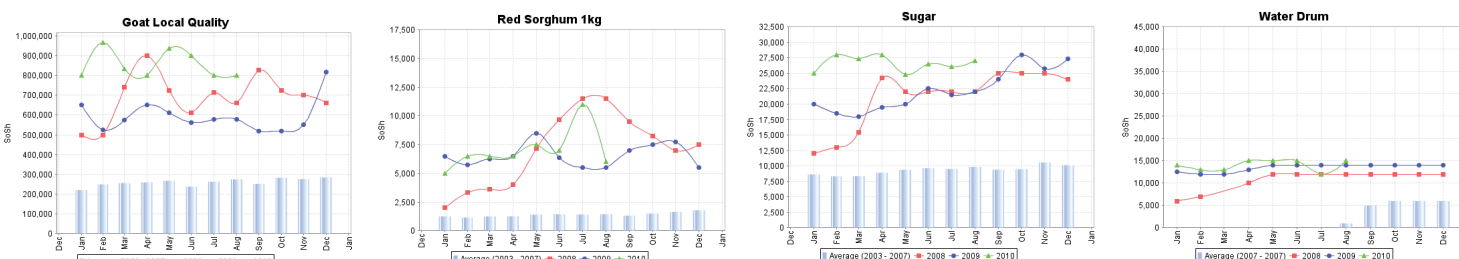
Baidoa Market



Hudur Market



Bardera Market

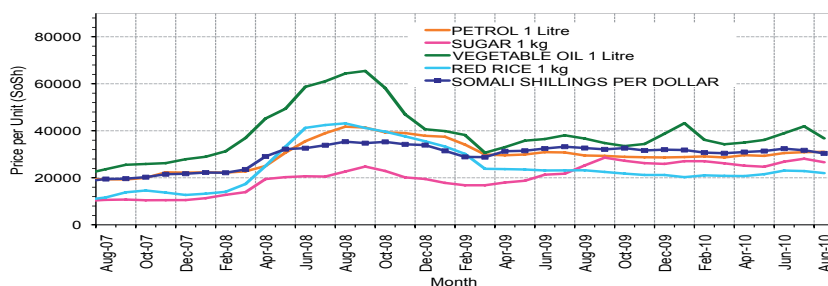


Regional analysis: Shabelle Regions

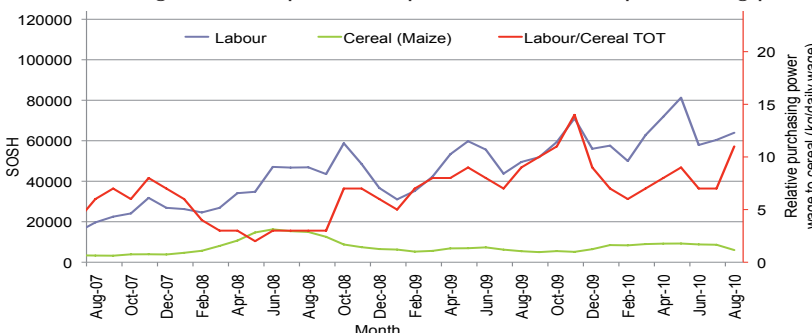
Indicator	5-Year Average	Aug-09	Jul-10	Current Nominal Price	Current Real Price (Deflated)	% Change Same Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	10,547	28,458	32,083	31,208	15,643	10%	-3%	196%
Imported Red Rice 1kg	7,595	23,208	22,875	22,000	10,998	-5%	-4%	190%
Petrol 1 litre	12,717	29,500	30,917	31,083	15,580	5%	1%	144%
Sugar	8,167	25,250	26,125	26,625	13,331	5%	-5%	226%
Vegetable Oil 1 litre	14,608	36,708	41,917	36,792	18,460	0%	-12%	152%
Wheat Flour 1kg	7,609	20,500	18,958	17,867	8,812	-14%	-7%	132%
Wheat Grain 1kg	3,500	-	-	-	-	-	-	-
Cereal Prices								
Red Sorghum 1kg	2,497	5,538	8,381	7,555	3,711	36%	-10%	203%
White Maize 1kg	2,907	5,450	8,633	6,013	2,933	10%	-30%	107%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	4,205,804	10,365,000	11,512,500	11,802,500	5,953,676	14%	3%	181%
Cattle Local Quality (Head)	1,197,007	3,302,500	4,165,625	3,861,500	1,947,835	17%	-7%	223%
Fresh Camel Milk 1 litre	4,903	15,646	20,521	15,458	7,888	-1%	-25%	215%
Goat Export Quality (Head)	500,529	1,160,208	1,436,063	1,433,750	723,156	24%	0%	186%
Goat Local Quality (Head)	345,797	929,167	1,035,633	1,067,500	538,401	15%	3%	209%
Other Essential Items								
Charcoal 50kg	37,517	100,540	109,042	121,951	61,418	21%	12%	225%
Cowpeas 1kg	5,334	16,174	17,728	14,175	7,051	-12%	-20%	166%
Unskilled Labor Wage Rate	20,315	49,514	60,417	63,958	32,164	29%	6%	215%
Firewood Bundle	2,082	3,500	3,750	4,500	2,200	29%	20%	115%
Local Sesame Oil 1 litre	21,087	62,333	69,250	59,208	29,788	-5%	0%	181%
Exchange Rate (Somali Shilling per USD)	16,384	32,677	31,721	30,396	15,233	-7%	-4%	86%
Construction Materials *								
Cement 50kg	-	-	-	316,500	-	-	-	-
Cooking Pot Aluminium 7 Litre	-	-	-	1,100,000	-	-	-	-
Galvanised Iron Sheet Ga 26	13,125	-	-	211,000	-	-	-	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	-	13,450	-	-	-	-
Non Collapsible Jerrycan 10 Litre	-	-	-	53,550	-	-	-	-
Plastic Tarps 14m x 5 m	-	-	-	229,000	-	-	-	-
Roofing Nails 15kg	-	-	-	665,000	-	-	-	-
Timber 2in x 4in x 20ft	-	-	-	55,150	-	-	-	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	-	87,867	-	-	-	-
Terms of Trade								
Labor Wage (Daily) Cereal (Maize/Kg)	7	9	7	11	11	17%	52%	52%
Local Goat (Head) Cereal (Maize/Kg)	119	170	120	178	184	4%	48%	49%
Price Indices								
Consumer Price Index	-	187	199	198	-	6%	-1%	-
Purchasing Power Index	-	0.53	0.50	0.50	-	-5%	1%	-

* Data has been collected for the past 3/4 months only

Imported commodity prices compared to exchange rates

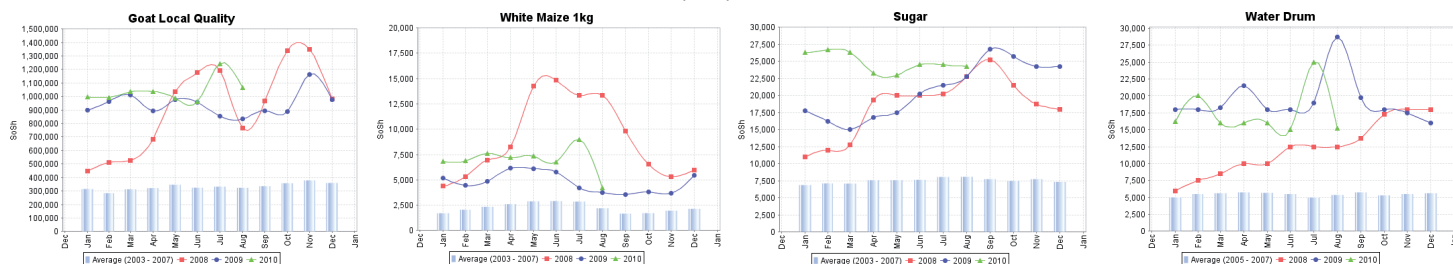


Trends in wage rates, staple cereal prices and relative purchasing power

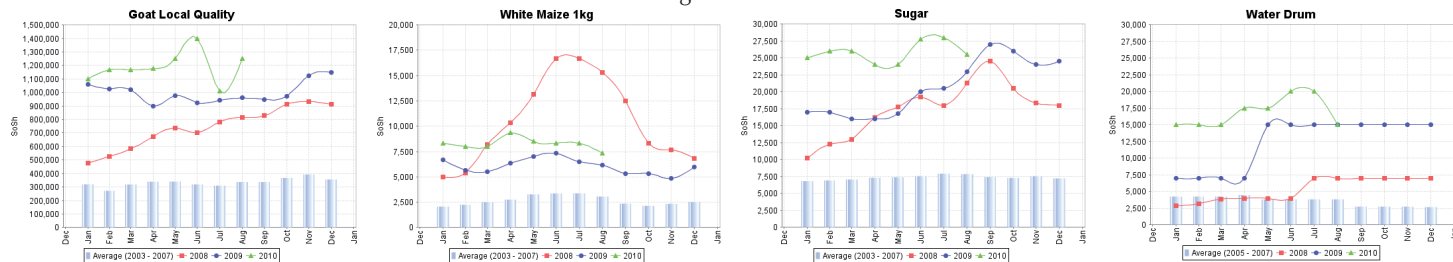


Nominal prices for selected markets

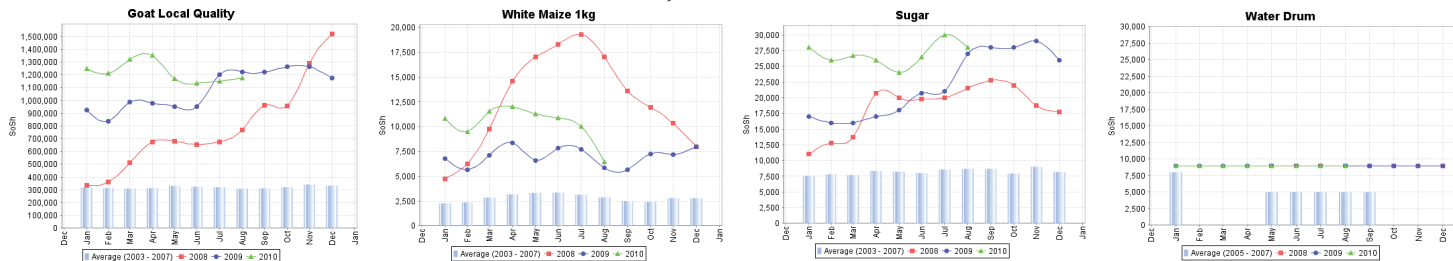
Qoryoley Market



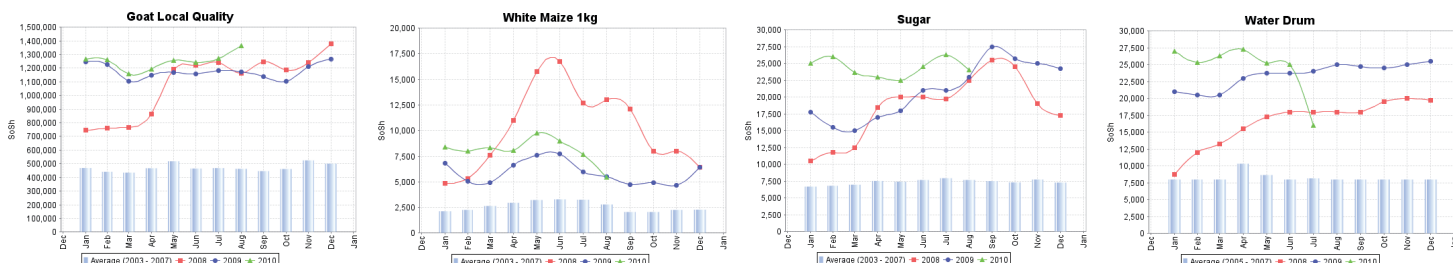
Afgoi Market



Jowhar Market



Merka Market

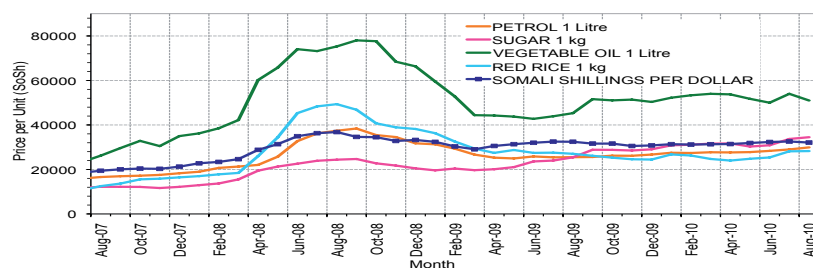


Regional analysis: Central Regions

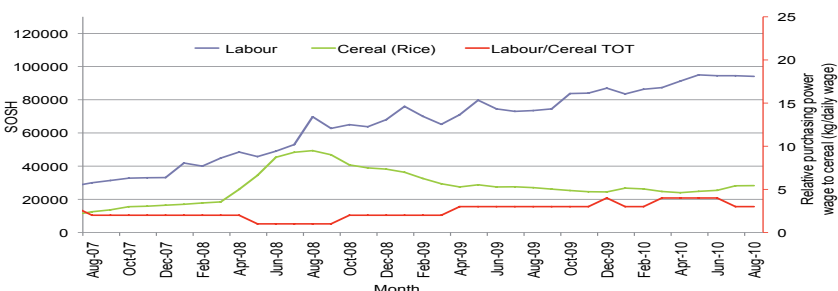
Indicator	5-Year Average	Aug-09	Jul-10	Current Nominal Price	Current Real (Deflated) Price	% Change Same Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	11,625	26,800	32,850	32,800	14,268	22%	-1%	180%
Imported Red Rice 1kg	8,494	27,040	28,150	28,260	12,355	5%	0%	233%
Petrol 1 litre	12,582	25,520	29,000	29,920	13,086	17%	3%	138%
Sugar	9,678	25,440	33,700	34,500	15,105	36%	2%	256%
Vegetable Oil 1 litre	18,560	45,300	54,000	51,000	22,377	13%	-6%	175%
Wheat Flour 1kg	8,248	21,300	21,000	21,680	9,455	2%	3%	163%
Wheat Grain 1kg	5,166	15,333	14,250	14,000	6,070	-9%	-2%	171%
Cereal Prices								
Red Sorghum 1kg	4,615	7,760	11,375	12,000	5,189	55%	5%	160%
White Maize 1kg	4,817	12,000	13,800	14,000	6,070	17%	1%	191%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	2,226,188	7,175,000	7,906,250	8,000,000	3,525,682	11%	1%	259%
Cattle Local Quality (Head)	1,517,902	2,000,000	2,387,500	2,200,000		10%	-8%	45%
Fresh Camel Milk 1 litre	11,111	46,370	35,750	38,000	16,647	-18%	6%	242%
Goat Export Quality (Head)	356,890	1,229,500	1,188,000	1,264,500	557,194	3%	6%	254%
Goat Local Quality (Head)	260,561	872,500	862,500	904,400	398,490	4%	5%	247%
Other Essential Items								
Charcoal 50kg	54,492	183,400	210,000	201,300	88,617	10%	-4%	269%
Cowpeas 1 kg	7,285	25,500	27,000	26,760	11,894	5%	-1%	267%
Unskilled Labor Wage Rate	30,122	73,500	84,500	84,100	41,372	28%	0%	212%
Firewood Bundle	8,755	69,300	88,500	84,500	37,141	22%	-5%	865%
Local Sesame Oil 1 litre	28,833	95,100	98,000	96,000	42,209	1%	-2%	233%
Exchange Rate (Somali Shilling per USD)	16,096	32,450	32,575	32,092	14,044	-1%	-1%	99%
Construction Materials *								
Cement 50kg				341,700				
Cooking Pot Aluminium 7 Litre				389,000				
Galvanized Iron Sheet Ga 26				171,280				
Hollow Concrete Block 10cm x 20cm x 40cm				16,083				
Non Collapsible Jerrycan 10 Litre				37,500				
Plastic Tarpsaulin 14m x 5 m				916,840				
Roofing Nails 15kg		242,500		159,000				
Timber 2in x 4in x 20ft		247,500		149,500				
Woven Dry Raised Blanket 150cm x 200cm								
Terms of Trade								
Labour Wage (Daily/ Cereal (Rice/Kg))	4	3	3	3	3	23%	-1%	-6%
Local Goat (Head)/ Cereal (Rice/Kg))	31	32	31	32	32	-1%	4%	4%
Camel (Head)/Cereal (Kg)	262	265	281	283	285	7%	1%	8%
Price Indices								
Consumer Price Index	-	213	220	227		6%	3%	
Purchasing Power Index	-	0.47	0.45	0.44		-6%	-3%	

* Data has been collected for the past 3/4 months only

Imported commodity prices compared to exchange rates

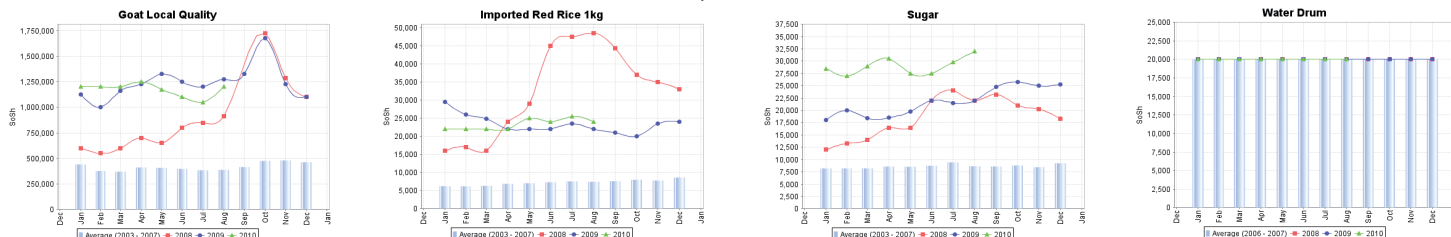


Trends in wage rates, staple cereal prices and relative purchasing power

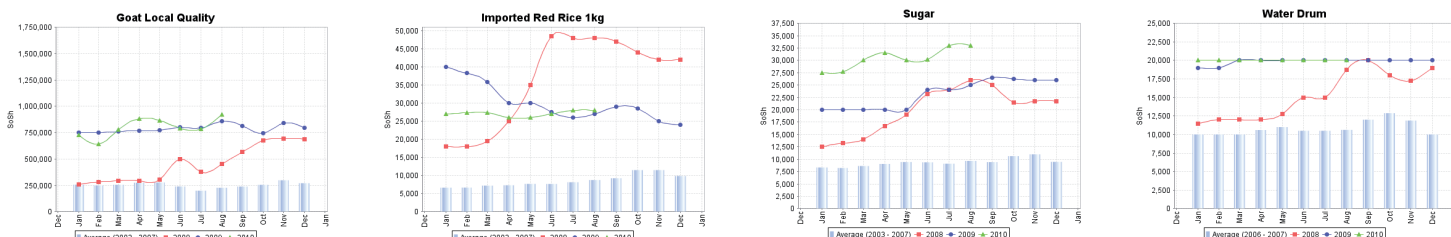


Nominal prices for selected markets

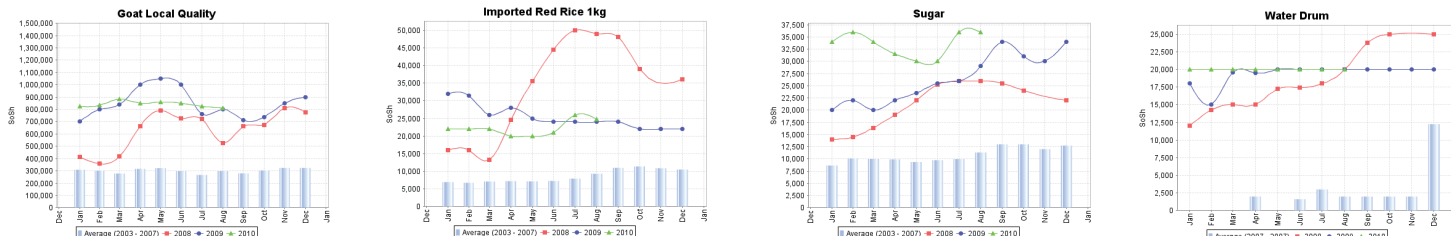
Galkayo Market



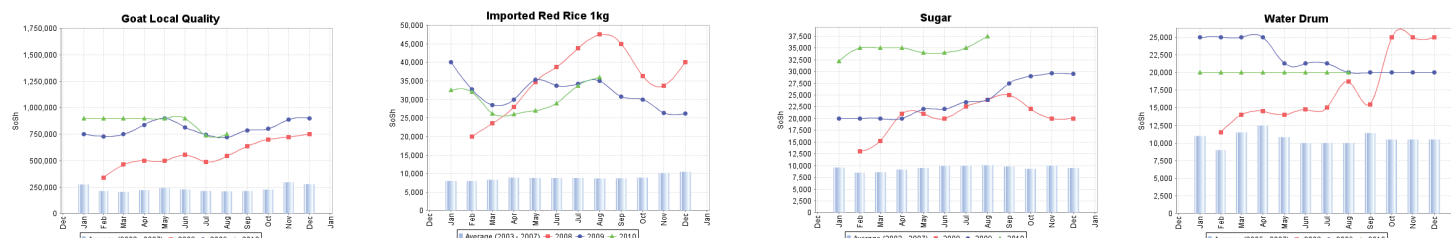
Dusamareb Market



Abudwak Market



Harardhere Market

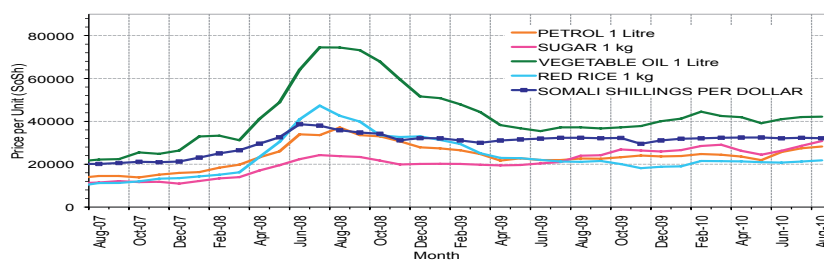


Regional analysis: Northeast Regions

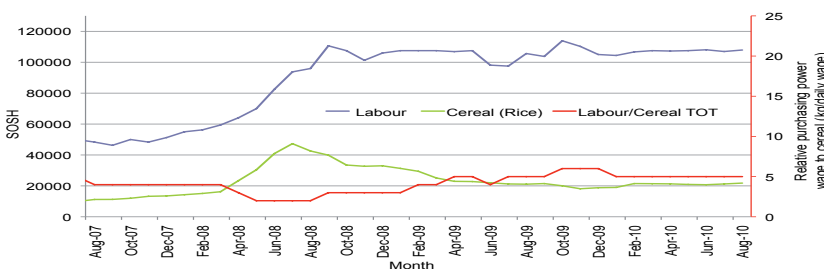
Indicator	5-Year Average	Aug-09	Jul-10	Current Nominal Price	Current Real (Deflated) Price	% Change Same Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	10,155	24,050	29,875	30,563	15,497	27%	2%	201%
Imported Red Rice 1kg	7,247	21,100	21,250	21,800	11,025	3%	3%	201%
Petrol 1 litre	11,076	22,650	27,438	28,250	14,316	25%	3%	155%
Sugar	8,987	23,963	28,563	30,788	15,611	28%	6%	243%
Vegetable Oil 1 litre	16,914	37,200	42,000	42,175	21,422	13%	0%	149%
Wheat Flour 1kg	7,319	18,663	17,438	18,200	9,188	-2%	4%	149%
Wheat Grain 1kg	7,830	32,275	26,000	27,800	14,087	-14%	7%	255%
Cereal Prices								
Red Sorghum 1kg	7,190	16,313	15,000	14,050	7,070	-14%	-6%	95%
White Maize 1kg	6,485	19,067	16,917	16,133	8,133	-15%	-5%	149%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	3,454,333	9,532,500	10,375,000	11,040,000	5,633,749	16%	6%	220%
Cattle Local Quality (Head)	1,875,000	6,000,000	5,375,000	4,750,000	2,423,884	-21%	-12%	153%
Fresh Camel Milk 1 litre	14,863	55,067	36,542	42,400	21,537	-23%	16%	185%
Goat Export Quality (Head)	420,783	1,073,333	1,220,417	1,215,333	620,100	13%	0%	189%
Goat Local Quality (Head)	362,216	1,151,750	977,063	1,092,625	557,490	-5%	12%	202%
Other Essential Items								
Charcoal 50kg	78,908	269,250	278,750	280,500	143,043	4%	1%	255%
Coarse 1 kg	10,100	33,233	31,833	31,133	15,788	-6%	-2%	208%
Unskilled Labor Wage Rate	44,899	105,625	106,938	107,900	54,963	2%	1%	140%
Firewood Bundle	5,880	23,813	32,000	32,713	16,594	37%	2%	456%
Local Sesame Oil 1 litre	31,490	100,833	82,917	81,000	41,235	-20%	-2%	157%
Exchange Rate (Somali Shilling per USD)	16,408	32,325	32,313	32,125	16,294	-1%	-1%	96%
Construction Materials *								
Cement 50kg	-	-	-	238,125	-	-	-	-
Cooking Pot Aluminium 7 Litre	-	-	-	328,000	-	-	-	-
Galvanised Iron Sheet Ga 26	2,450,000	-	-	240,500	-	-	-	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	-	11,800	-	-	-	-
Non Collapsible Jerrycan 10 Litre	-	-	-	32,750	-	-	-	-
Plastic Tarpaulin 14m x 5 m	-	-	-	187,250	-	-	-	-
Roofing Nails 15kg	385,000	-	-	397,000	-	-	-	-
Timber 2in x 4in x 20ft	-	-	-	254,500	-	-	-	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	-	246,250	-	-	-	-
Terms of Trade								
Labour Wage (Daily) / Cereal (Rice/Kg)	6	5	5	5	5	-1%	-2%	-20%
Local Goat (Head) / Cereal (Rice/Kg)	50	55	46	50	51	-8%	9%	0%
Price Indices								
Consumer Price Index	-	227	192	196	-	-14%	2%	-
Purchasing Power Index	-	0.44	0.52	0.51	-	16%	-2%	-

* Data has been collected for the past 3/4 months only

Imported commodity prices compared to exchange rates

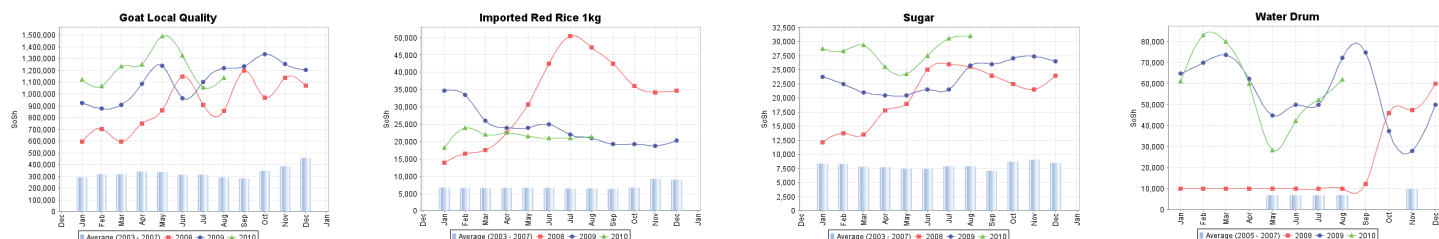


Trends in wage rates, staple cereal prices and relative purchasing power

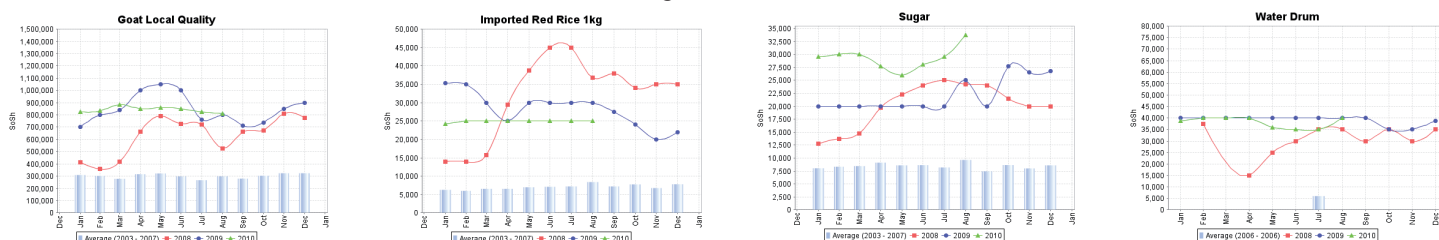


Nominal prices for selected markets

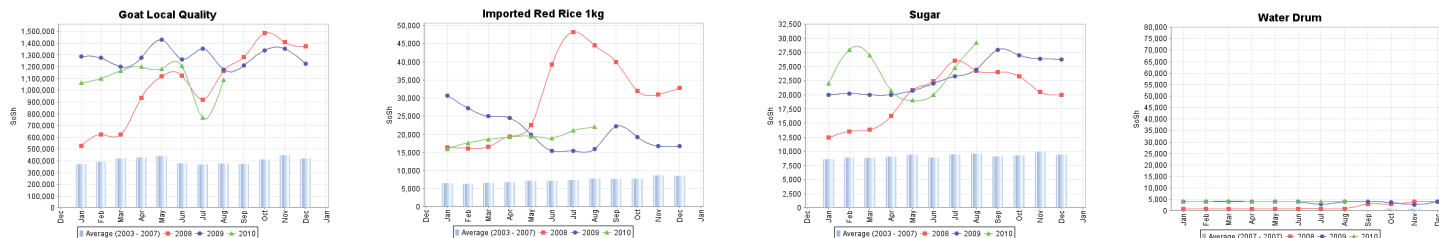
Lasanod Market



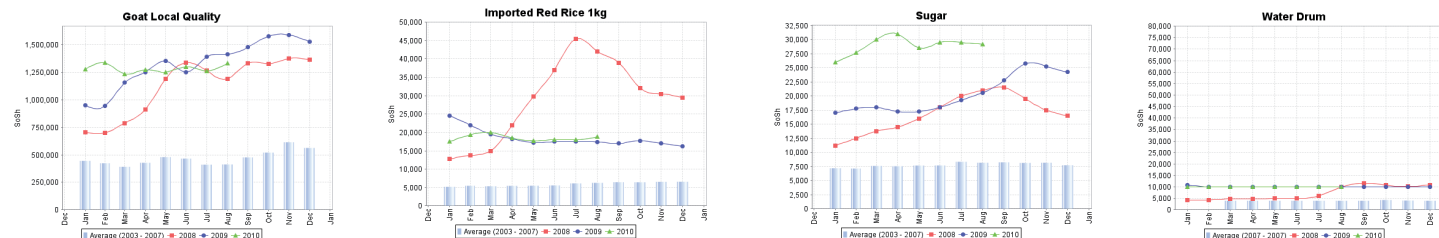
Erigavo Market



Garowe Market



Bossaso Market

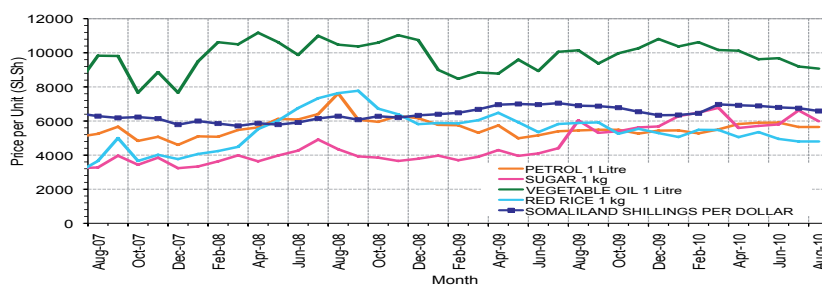


Regional analysis: Northwest Regions

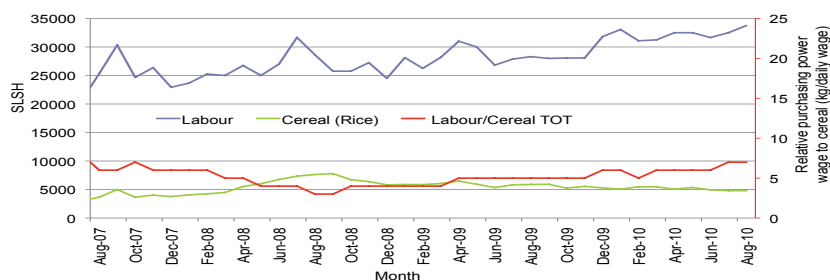
Indicator	5-Year Average	Aug-09	Jul-10	Current Nominal Price	Current Real Price (Deflated)	% Change Same Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	4,407	5,950	6,700	6,635	5,795	12%	-1%	51%
Imported Red Rice 1kg	3,541	6,510	5,640	5,690	4,956	-13%	1%	61%
Petrol 1 litre	5,134	6,558	6,945	7,095	6,204	8%	2%	38%
Sugar	3,880	6,729	7,800	7,390	6,466	10%	-5%	90%
Vegetable Oil 1 litre	8,668	12,120	11,360	11,410	10,038	-6%	0%	32%
Wheat Flour 1kg	3,455	5,480	4,400	4,890	4,245	-11%	11%	42%
Wheat Grain 1kg	2,303	3,233	3,000	3,625	3,121	12%	21%	57%
Cereal Prices								
Red Sorghum 1kg	3,016	3,200	2,925	3,063	2,622	-4%	5%	2%
White Maize 1kg	2,446	5,283	4,167	4,083	3,528	-23%	-2%	67%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	2,161,066	3,231,250	2,775,000	3,447,500	3,063,089	7%	24%	60%
Cattle Local Quality (Head)	838,070	1,404,667	1,270,000	1,375,000	1,221,621	-2%	8%	64%
Fresh Camel Milk 1 litre	4,858	6,450	6,550	6,650	5,809	3%	2%	37%
Goat Export Quality (Head)	203,324	319,875	372,500	361,900	321,457	13%	-3%	78%
Goat Local Quality (Head)	166,982	219,820	292,400	291,000	258,461	32%	0%	74%
Other Essential Items								
Charcoal 50kg	21,943	34,360	37,950	43,400	38,462	26%	14%	98%
Cowpeas 1 kg	5,739	11,690	11,188	10,625	9,341	-9%	-5%	85%
Unskilled Labor Wage Rate	28,362	32,640	38,000	39,000	34,552	19%	3%	38%
Firewood Bundle	2,543	3,833	9,300	9,300	8,163	143%	0%	266%
Local Sesame Oil 1 litre	18,421	29,950	30,094	31,125	27,555	4%	3%	69%
Exchange Rate (Somaliland Shilling per USD)	13,839	13,275	14,525	13,575	11,962	2%	-7%	-2%
Construction Materials *								
Cement 50kg	-	-	-	55,009	-	-	-	-
Cooking Pot Aluminium 7 Litre	-	-	-	137,125	-	-	-	-
Galvanized Iron Sheet 26	-	-	-	285,000	-	-	-	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	-	3,675	-	-	-	-
Non Collapsible Jerrycan 10 Litre	-	-	-	7,500	-	-	-	-
Plastic Tarpsaulin 14m x 5 m	-	-	-	62,813	-	-	-	-
Roofing Nails 15kg	-	-	-	221,875	-	-	-	-
Timber 2in x 4in x 20ft	-	-	-	157,917	-	-	-	-
Woven Dry Rashed Blanket 150cm x 200cm	-	-	-	89,668	-	-	-	-
Terms of Trade								
Labour Wage (Daily) Cereal (Rice/Kg)	8	5	7	7	7	37%	2%	-14%
Local Goat (Head) Cereal (Rice/Kg)	47	34	52	51	52	51%	-1%	8%
Price Indices								
Consumer Price Index	-	112	118	113	-	0%	-4%	-
Purchasing Power Index	-	0.89	0.85	0.89	-	0%	5%	-

* Data has been collected for the past 3/4 months only

Imported commodity prices compared to exchange rates

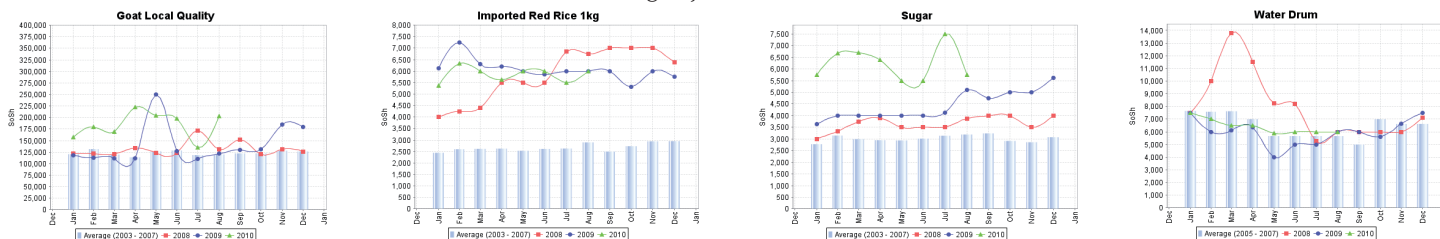


Trends in wage rates, staple cereal prices and relative purchasing power

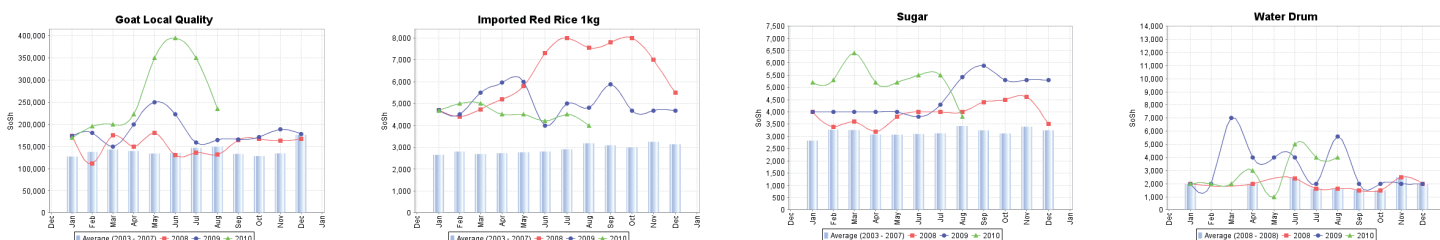


Nominal prices for selected markets

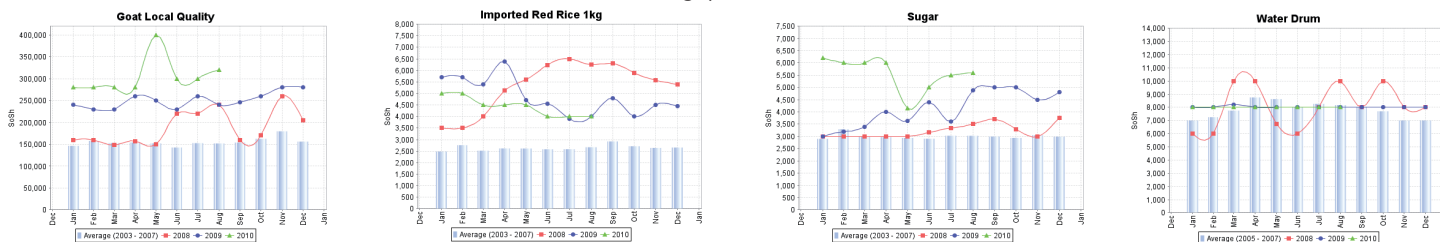
Togwajale Market



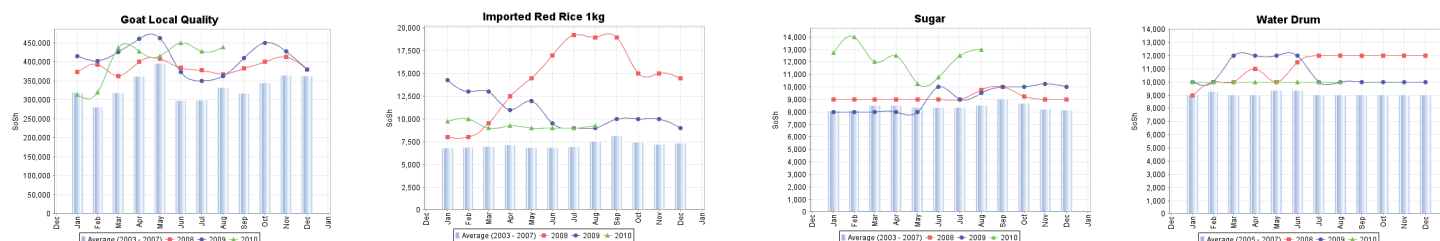
Borama Market



Hargeysa Market



Burao Market

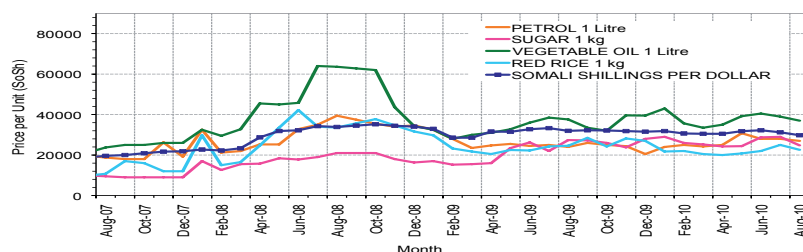


Regional analysis:Banadir Region

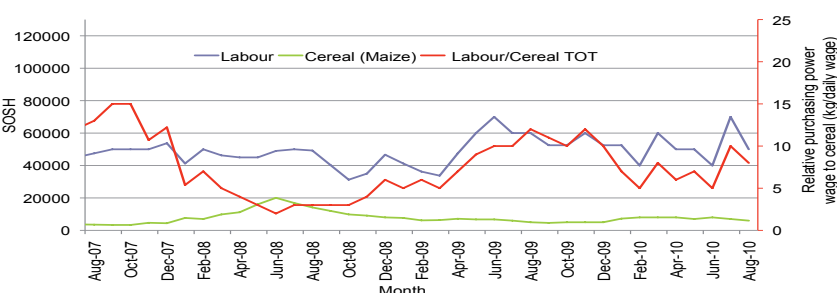
Bakara: Imported Commodity Prices compared to Exchange Rate

Indicator	5-Year Average	Aug-09	Jul-10	Current Nominal Price	Current Real (Deflated) Price	% Change Same Month Previous Year	% Change Previous Month	% Change 5-year avg (2003-07)
Imported Commodities Prices								
Diesel 1 litre	9.933	25.000	27.458	26.892	13.466	8%	-2%	171%
Imported Red Rice 1kg	7.166	24.600	21.833	21.075	10.351	-14%	-3%	194%
Peanut 1 litre	12.175	24.000	26.625	24.617	12.318	3%	-6%	102%
Sugar	7.466	27.400	27.563	27.750	13.898	1%	1%	272%
Vegetable Oil 1 litre	14.450	37.600	39.583	38.614	19.379	3%	-2%	167%
Wheat Flour 1kg	7.208	18.600	16.292	15.642	7.791	-16%	-4%	117%
Wheat Grain 1kg	3.822	8.600	10.000	9.200	4.541	7%	-8%	141%
Cereal Prices								
Red Sorghum 1kg	2.302	4.000	7.199	6.650	3.255	66%	-8%	189%
White Maize 1kg	3.064	5.000	8.945	8.444	4.160	69%	-6%	176%
Livestock & Livestock Product Prices								
Camel Local Quality (Head)	5,847,000	24,000,000	16,500,000	16,900,000	8,525,112	-30%	2%	189%
Cattle Local Quality (Head)	3,265,000	4,000,000	470,000	5,620,000	2,834,911	41%	20%	72%
Fresh Camel Milk 1 litre	5.200	18.000	18.292	19.521	9.747	8%	7%	275%
Goat Export Quality (Head)	1,300,000	2,000,000	2,040,000	1,028,979	57%	2%	2%	2%
Goat Local Quality (Head)	614,166	1,200,000	1,650,000	1,407,000	709,662	17%	-15%	129%
Other Essential Items								
Charcoal 50kg	100,000	141,000	117,917	112,258	56,529	-20%	-5%	12%
Coarse 1 kg	4,655	11,600	23,231	16,108	8,026	39%	-31%	246%
Unskilled Labor Wage Rate	55,000	60,000	73,750	67,069	33,733	12%	-9%	22%
Firewood Bundle	41700	4,000	3,958	3825	-	-4%	-3%	-91%
Local Sesame Oil 1 litre	20,550	63,200	59,688	56,619	28,461	-10%	-5%	176%
Exchange Rate (Somali Shilling per USD)	16,640	31,960	31,721	30,235	15,152	-6%	-5%	82%
Construction Materials *								
Cement 50kg	410,000	-	-	-	-	-	-	-
Cooking Pot Aluminium 7 Litre	-	-	-	-	-	-	-	-
Galvanized Iron Sheet Ga 26	217000	-	-	-	-	-	-	-
Hollow Concrete Block 10cm x 20cm x 40cm	-	-	-	-	-	-	-	-
Non Collapsible Jerrycan 10 Litre	-	-	-	-	-	-	-	-
Plastic Tarpsaul 14m x 5 m	-	-	-	-	-	-	-	-
Roofing Nails 15kg	270,000	-	-	-	-	-	-	-
Timber 2in x 4in x 20ft	296,666	-	-	-	-	-	-	-
Woven Dry Raised Blanket 150cm x 200cm	-	-	-	-	-	-	-	-
Terms of Trade								
Labour Wage (Daily) Cereal (Maize/Kg)	18	12	8	8	8	-34%	-4%	-56%
Local Goat (Head) Cereal (Maize/Kg)	200	240	184	167	171	-31%	-10%	-17%
Price Indices								
Consumer Price Index	-	187	199	198	-	6%	-1%	-
Purchasing Power Index	-	0.53	0.50	0.50	-	-5%	1%	-

* Data has been collected for the past 3/4 months only

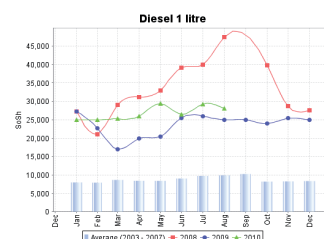
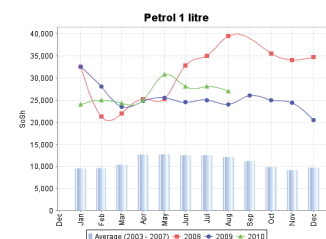
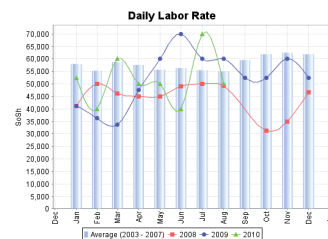
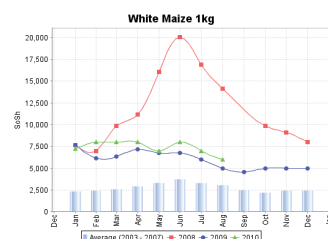
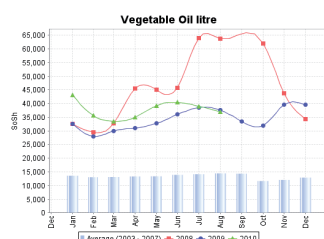
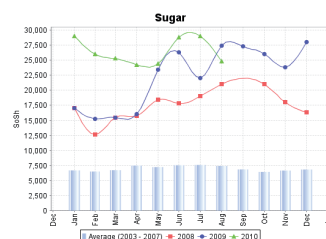
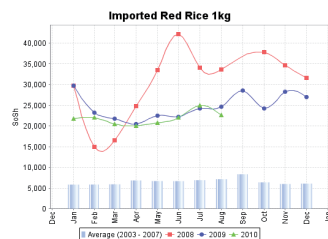
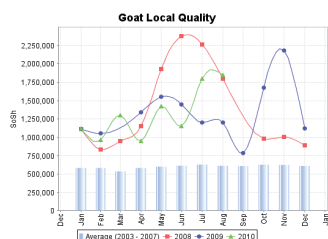


Trends in Wage Rates, Staple Cereal Prices and Relative Purchasing Power



Nominal prices for selected markets

Bakara Market

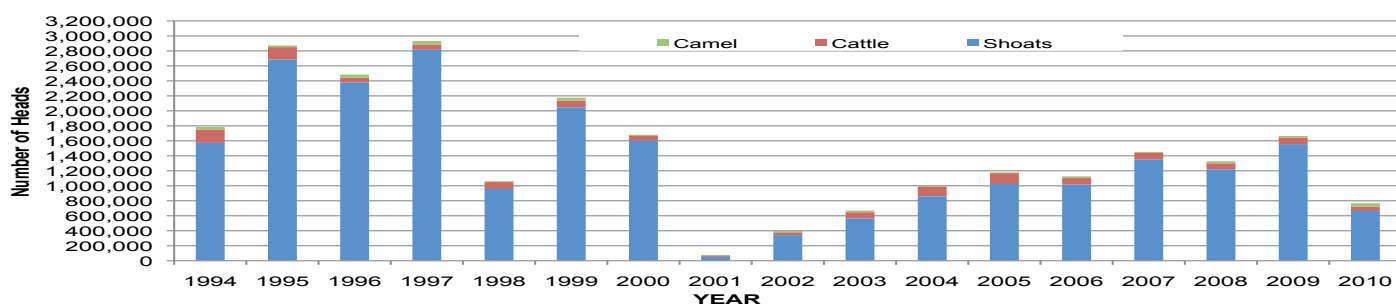


* Data for Banadir is only available for Bakara Market. Other Markets were introduced only 4 months ago

Selected Export Products

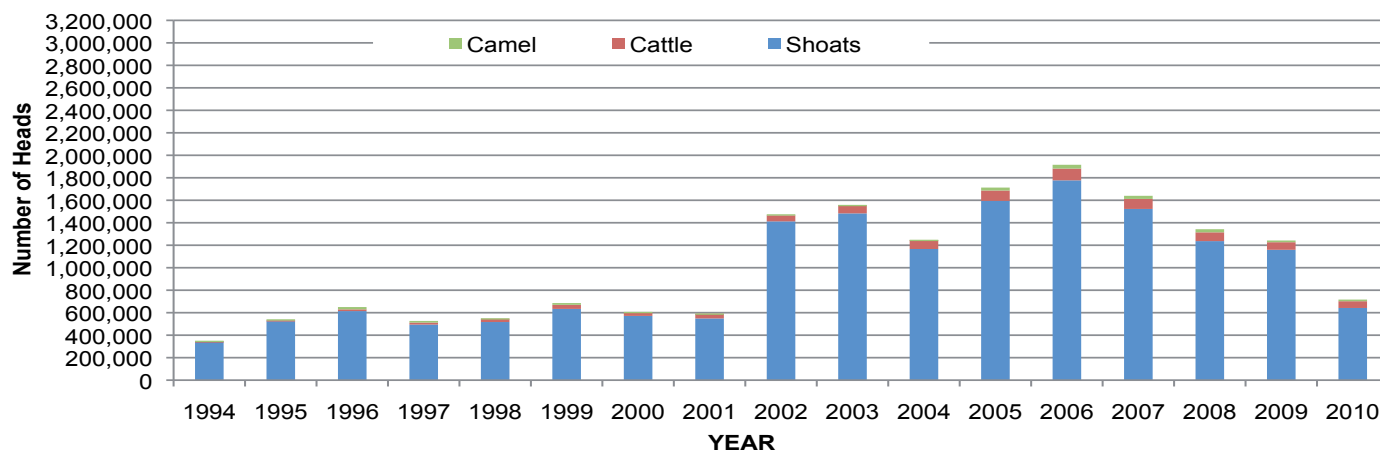
Berbera Livestock Exports (Number of Heads)

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Shoats	1572656	2683597	2376646	2814495	957224	2048136	1601083	51546	341711	563107	859404	1023795	1017242	1350054	1219519	1556003	663688
Cattle	173400	167128	65127	66939	92213	89967	63263	20973	37547	84312	131852	148151	85631	88143	80051	88005	58243
Camel	38553	21993	42801	50587	11663	37430	16984	3473	18864	21874	5147	5069	22810	14245	26515	20206	45162



Bossaso Livestock Exports (Number of Heads)

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Shoats	344000	524346	614407	494320	517020	633669	571455	548853	1412450	1483409	1166480	1594859	1777283	1522855	1236775	1159454	642063
Cattle	1450	8795	15335	17831	29492	36586	27604	42248	53313	71328	79994	91910	104595	89190	78046	67385	60028
Camel	5397	8392	20462	14599	3938	15544	8177	1950	9720	4259	2488	26109	33724	27580	27639	15331	14601



2010 Livestock Export Heads are up to July for Berbera and August for Bossaso

Funding Agencies

